

STATE OF NEW HAMPSHIRE
Honarium or Expense Reimbursement Report
Executive Branch – RSA 15-B



Type or Print all Information Clearly:

Name: Carlton Brown Simpson Work Phone No. 603 271 2431
First Middle Last

Work Address: 21 S. Fruit Street Concord, NH 03301

Office/Appointment/Employment held: Commissioner, Public Utilities Commission

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

Source of Honorarium or Expense Reimbursement:

Name of source: _____
First Middle Last

Post Office Address: _____

Occupation: _____

Principal Place of Business: _____

If source is a Corporation or other Entity:

Name of Corporation or Entity: American Gas Association

Name of Corporate/Entity Representative: Edith Naegle

Work Address of Representative: 400 N. Capitol St. NW, Washington, DC 20001

Value of Honorarium: \$500 Date Received: 1/18/23 - 1/24/23 exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. Exact Estimate

Value of Expense Reimbursement: \$1245.74 Date Received: 1/18/23 - 1/24/23 copy of the agenda or an equivalent document must be attached to this filing. Exact Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

NARUC Commissioner discussions with financial community

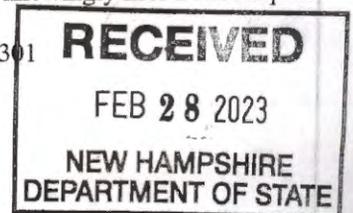
"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Carlton B. Simpson
Signature of Filer

02/28/2023
Date Filed

RSA 15-B:9 Penalty. Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, 107 North Main Street, State House Room 204, Concord, NH 03301





AGA/NARUC NEW YORK FINANCIAL COMMUNITY VISITS

January 18 – 20, 2023

PRELIMINARY PROGRAM

NARUC Participants

Michael Caron, Commissioner, Connecticut Public Utilities Regulatory Authority (PURA)
Kevin Thompson, Commissioner-elect, Arizona Corporation Commission (ACC)
Dr. Zenon Christodoulou, Commissioner, New Jersey Board of Public Utilities (NJ BPU)
Carleton Simpson, Commissioner, New Hampshire Public Utilities Commission (NH PUC)

AGA Participants

Edith Naegele, Vice President, Membership & Strategic Development, AGA
Dan Lapato, Managing Director, State Affairs, AGA
John Gunnells, Senior Manager, State Affairs, AGA
Liliana Fonnoll, Director, Financial Outreach, AGA

WEDNESDAY, JANUARY 18

Arrival into New York City

The Times Square EDITION

701 7th Avenue
New York, NY 10036
Phone: 212/398-7017

6:30 p.m.

Ocean Prime
123 West 52nd Street

THURSDAY, JANUARY 19

7:15 a.m.

Entire Team meets on Hotel Lobby
Boston Coach will pick-up at The Times Square EDITION to take to Citi
Boston Coach: 800/672-7676; Confirmation #: 21374220

From Hotel to Citi (30-45 Minutes)

8:00 a.m.

Breakfast meeting with Citi
388 Greenwich Street, 6th Floor
New York, NY 10013
Phone: 212/816-6555

Hosted by Ryan Levine, Vice President

9:15 a.m.

Boston Coach will pick-up to take to Morgan Stanley

From Citi to Morgan Stanley (30 Minutes)

10:00 a.m.

Morgan Stanley Bankers Meeting

1585 Broadway, 34th Floor

New York, NY 10036

Phone: 212/661-9600

Hosted by Caren Byrd, Managing Director

Cell: 917/439-5547

10:45 a.m.

Boston Coach will pick-up to take to CFA Society New York

From Morgan Stanley to CFA Society (5 Minutes)

11:30 a.m.

Attend annual AGA luncheon presentation to CFA Society New York

CFA Society New York

1540 Broadway – 10th Floor

(Entrance on 45th Street – Times Square)

New York, NY 10036

Phone: 212/541-4530

11:45 a.m.

Luncheon Presentation to CFA Society New York

1:40 p.m.

Boston Coach will pick-up to take to Credit Suisse

From CFA Society to Credit Suisse (15 Minutes)

2:00 p.m.

Credit Suisse

11 Madison Avenue

New York, NY 10010

Phone: 212/325-7505

Nick Campanella, Analyst

3:15 p.m.

Boston Coach will pick-up to take to The Times Square EDITION

From Credit Suisse to The Times Square EDITION (15 Minutes)

5:45 p.m.

Meet in the Hotel Lobby to walk to Osteria La Baia

6:00 p.m.

Reception and Dinner

Osteria La Baia

129 West 52nd Street

Attendees include analysts/investors/rating agency reps.

Julie Jiang, Director, Fitch Ratings

Edna Marinelarena, Assistant Vice President, Moody's Investors Service

Michael Sullivan, Director, Equity Research, Wolfe Research, LLC

Jeremy Tonet, Executive Director, Global Equity Research, J.P. Morgan

Jim Thalacker, Managing Director, BMO Capital Markets

8:30 p.m.

Dinner Concludes

FRIDAY, JANUARY 20:

7:45 a.m. Meet in Hotel lobby with luggage

**7:45 a.m. Boston Coach will pick-up to take to Standard & Poor's
Boston Coach: 800/672-7676; Confirmation #: 21374220-2**

From Hotel to S&P (35 Minutes)

8:30 a.m. Breakfast Meeting Hosted by Standard & Poor's

55 Water Street, 37th Floor
New York, NY 10041
Phone: 973/438-7665

Hosted by Obie Ugboaja, Director, S&P Global Infrastructure Ratings –
U.S. Regulated Utilities

Boston Coach will pick-up to take to Guggenheim

10:30 a.m.

Guggenheim

330 Madison Avenue
New York, NY 10017
Phone: 212/518-5862

Hosted by Shar Pourreza, CFA, Senior Managing Director, North American
Power/Utilities, Guggenheim Partners, LLC

12:00 p.m.

Meeting Ends/Visits Ends

12:00 p.m.

Boston Coach will pick-up to take to Hotel