

STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 15-B)



Type or Print all Information Clearly:

Name: CHRISTOPHER S. TAYLOR Work Phone No. 603 271 6184

Work Address: 29 HAZEN DRIVE, CONCORD, NH 03301

Office/Appointment/Employment held: SYSTEMS DEVELOPMENT SPECIALIST

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

Source of Honorarium or Expense Reimbursement:

Name of source: First Middle Last

Post Office Address:

Occupation:

Principal Place of Business:

If source is a Corporation or other Entity:

Name of Corporation or Entity: ORION HEALTH

Name of Corporate/Entity Representative: KRISTIN VIZVARY O'NEILL

Work Address of Representative: 10 POST OFFICE SQ., STE. 800N, BOSTON, MA 02109

Food and/or beverages consumed pursuant to RSA 15-B:6, II with value over \$25.00 [X]

Value of Honorarium: 74.00 Date Received: 9/10/2013 If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. [ ] Exact [X] Estimate

Value of Expense Reimbursement: Date Received: A copy of the agenda or an equivalent document must be attached to this filing. [ ] Exact [ ] Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

NORTH AMERICAN HEALTHCARE COLLABORATIVE 2013

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Signature of Filer

1 OCT 2013 Date Filed

RECEIVED

9/07

RSA 15-B:9 Penalty. Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, State House Room 204, Concord, NH 03301

NEW HAMPSHIRE DEPARTMENT OF STATE



# 2013 North American Healthcare Collaborative

September 10 - 12

- ABOUT
- PRESENTATIONS
- VIDEOS
- EVALUATION FORM
- SPONSORS

## 2013 North American Healthcare Collaborative

September 10 - 12

### Agenda

#### TUESDAY, SEPTEMBER 10

Time:	Session:	Presenter/s:
7:00 - 8:00	Registration and Breakfast	
8:00 - 8:30	Welcome and Program Overview	<b>David Leach</b> , <i>Vice President Solution Consulting, Orion Health</i> <b>Ian McCrae</b> , <i>CEO, Orion Health</i> <b>Paul Viskovich</b> , <i>President, Orion Health North America</i> <b>Gary Folker</b> , <i>Senior Vice President, Orion Health Canada</i>
8:30 - 9:15	Orion Health Product Vision and Trail Map	<b>Jerry Hart</b> , <i>Product Director, Orion Health</i>
9:15 - 9:45	Break	
9:45 - 10:30	<b>Product Sessions 1- Pick one of the following sessions to attend:</b>	
	Designing for Optimal User Experience	<b>Steve Arnold</b> , <i>User Experience and Design Manager, Orion Health</i>
	Healthcare Pathways (Case Management)	<b>Chris Hobson</b> , <i>CMO, Orion Health</i>
	EMR Lite	<b>Michael Spillane</b> , <i>Solution Manager, Orion Health</i>
	Orion Health HIE (US) and Orion Health EHR (Canada)	<b>Paul de Bazin</b> , <i>HIE and DSM Portfolio Manager, Orion Health</i>
	Rhapsody Integration Engine version 5.5	<b>Gary Longerstaey</b> , <i>Healthcare Integration Principal Product Architect, Orion Health</i>
	Patient Engagement	<b>Jerry Hart</b> , <i>Director Product Management, Orion Health</i>
10:45 - 11:30	<b>Product Sessions 2 - Pick one of the following sessions to attend:</b>	
	Clinical Referrals	<b>Mike Craig</b> , <i>Vice President, Canada</i>
	Designing for Optimal User Experience	<b>Steve Arnold</b> , <i>User Experience and Design Manager, Orion Health</i>
	Public Health Integration Options	<b>John Dunn</b> , <i>Public Health Sales Director, Orion Health</i>
	Direct Secure Messaging	<b>Paul de Bazin</b> , <i>HIE and DSM Portfolio Manager, Orion Health</i>

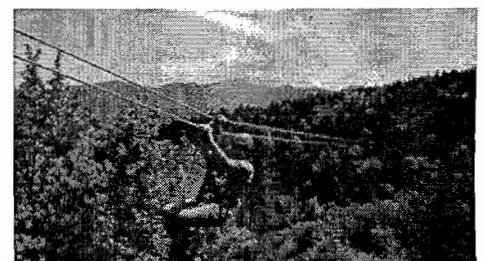
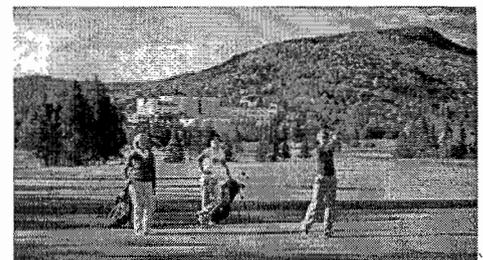


## Healthcare Collaborative

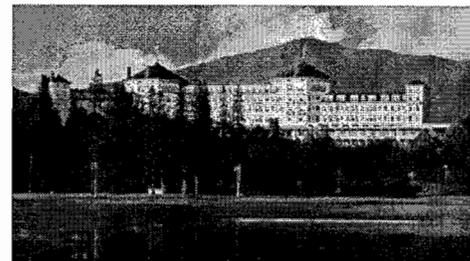
A Journey to Holistic Health

“ Do not go where the path may lead, go instead where there is no path and leave a trail.”

Ralph Waldo Emerson



	Patient Engagement	<b>Jerry Hart</b> , Product Director, Orion Health
	Rhapsody Monitoring Best Practice Training	<b>Jonathan Price</b> , Technical Project Manager, Orion Health
11:45 - 12:30	<b>Product Sessions 3 - Pick one of the following sessions to attend:</b>	
	Clinical Referrals	<b>Mike Craig</b> , Vice President, Canada
	Healthcare Pathways (Case Management)	<b>Chris Hobson</b> , CMO, Orion Health
	EMR Lite	<b>Michael Spillane</b> , Solution Manager, Orion Health
	Direct Secure Messaging	<b>Paul de Bazin</b> , H/E and DSM Portfolio Manager, Orion Health
	Rhapsody Trail Map: The Future of Orion Health Healthcare Integration	<b>Gary Longestaey</b> , Healthcare Integration Principal Product Architect, Orion Health <b>Claude Grignon-Galpin</b> , Healthcare Integration Solution Director, Orion Health
	Clinical Data Repository	<b>Jerry Hart</b> , Product Director, Orion Health
12:30 - 1:30	Lunch on the Trail - Box lunch provided	Lunch Sponsored by Health Language
1:00 - 5:00	Trail Blazing Activities	
6:00 - 8:00	Speakeasy Hour - Join us after your afternoon activities to wind down and step back in time to the prohibition era	



### WEDNESDAY, SEPTEMBER 11

Time:	Session:	Presenter/s
7:30 - 8:30	Breakfast	
8:30 - 9:00	Welcome and Review of the Day	<b>David Leach</b> , Vice President Solution Consulting, Orion Health
9:00 - 10:00	<b>Keynote: From Patient Engagement to Continuing Medical Education: Understanding the Interplay of Big Data and Personal Health Technology</b>	<b>Jesse Hirsh</b> , Internet Strategist, Researcher @ Broadcaster
10:00 - 10:30	Break	
10:30 - 11:30	Taking the Pulse: Perspectives on Healthcare Delivery in North America	<b>Dr. Allen Ausford</b> , MD, Family Physician and Clinical Professor, University of Alberta <b>Dale Alverson</b> , MD, CMIO, LCF Research and New Mexico Health Information Collaborative <b>Bonnie S. Cochrane</b> , RN, MSc, VP Clinical Information Programs @ Quality, NL Centre for Health Information <b>Rebecca Madison</b> , Executive Director, Alaska eHealth Network  Moderator: <b>Gary Folker</b> , Senior Vice President, Canada
11:30 - 12:15	Enhancing the Client Experience: Orion Health Support, Professional and Managed Services	<b>Sean Donoghue</b> , Senior Vice President Operations, Orion Health <b>Lisa Sherwin</b> , Vice President Professional Services, Orion Health <b>Jonathan Cho</b> , Vice President Client Support Services, Orion Health
12:15 - 1:45	Lunch - Sponsored by Agfa	
1:45 - 2:30	<b>Track Sessions 1 - Pick one of the following sessions to attend:</b>	

	<b>Clinical/ Business</b> - Bringing Innovation into Clinical Care Delivery: Primary Care, Population Health and Proactive Chronic Disease Panel Management	<b>Karla Veermeer, RN, Chronic Disease Management Nurse, Primary Care Network Edmonton West</b>
	<b>Clinical/ Business</b> - Enabling Care Coordination and Transitions of Care: Case Studies	<b>Chris Hobson, CMO, Orion Health</b> <b>Allen Ausford, MD, Family Physician and Clinical Professor, University of Alberta</b>
	<b>Business</b> - Preparing Now for How to Respond to the Security Breach You Hope Never Happens	<b>Jose Tabuena, Global Compliance Director and Regulatory Counsel, Orion Health</b>
	<b>Business</b> - Building an ACO for Rural Healthcare Organizations	<b>Richard Swafford, Executive Director, Inland Empire Health Information Exchange</b>
	<b>Technical</b> - Methods to Accelerate Participant Onboarding and Adoption: Announcing Solution Adoption Services	<b>John Nebergall, Vice President, Orion Health</b>
	<b>Technical/ Business</b> - Building Interfaces between Your Electronic Medical Record and Orion Health HIE or Orion Health EHR	<b>Drew Ivan, Director of Business Technology, Orion Health</b> <b>Marie Gonzalez, Application Architect HIE, Catholic Health Initiatives</b> <b>Sean Zitello, Integration Developer, Catholic Health Initiatives</b>
2:45 - 3:30	<b>Track Sessions 2 - Pick one of the following sessions to attend:</b>	
	<b>Business</b> - Bringing Innovation into Clinical Care Delivery: Primary Care, Population Health and Proactive Chronic Disease Panel Management	<b>Karla Veermeer, RN, Chronic Disease Management Nurse, Primary Care Network Edmonton West</b>
	<b>Clinical/ Business</b> - Enabling Care Coordination and Transitions of Care: Case Studies	<b>Chris Hobson, CMO, Orion Health</b> <b>Allen Ausford, MD, Family Physician and Clinical Professor, University of Alberta</b>
	<b>Business</b> - Making Patient Information and Privacy a Priority	<b>Alexandra Gorman, Vice President HIE Program Management, North Texas Accountable Healthcare Partnership</b>
	<b>Technical</b> - Rhapsody Under the Hood: A Day in the Life of a Rhapsody Developer	<b>Gary Longerstaey, Rhapsody Development Manager, Orion Health</b>
	<b>Technical/ Business</b> - Building Interfaces between Your Electronic Medical Record and an EHR	<b>Brian Forster, CEO, OntarioMD</b>
	<b>Business/ Clinical</b> - Addressing Challenges of Clinical Program Management in the Age of Accountable Care	<b>Venk Reddy, Senior Director, Connected Health, Walgreens</b>
3:30 - 4:00	Break	
4:00 - 5:00	Leveraging Your investment in Orion Health Solutions: A Clinical, Business and Technical View	<b>Gene Sawyer, Senior Technical Architect, Catholic Health Initiatives</b> <b>Cheryl Hansen, Executive Director of Health, Business and Technology, New Brunswick Department of Health</b> <b>Micky Tripathi, President and Chief Executive Officer, Massachusetts eHealth Collaborative (MAeHC)</b> <b>Moderator: Matthew Maennling, Vice President Professional Services, Orion Health</b>
7:00	Join Us for a Traditional New England Clam Bake - Clam bake sponsored by Caradigm	

THURSDAY, SEPTEMBER 12

Time:	Session:	Presenter/s
7:30 - 8:30	Breakfast	
	Moving Beyond the Healthcare Collaborative: Join the Orion Health Collaborative Care Client Community	<b>Brian Richmond</b> , CTO, Louisiana Healthcare Quality Forum
8:30 - 8:45	Welcome and Review of Day	David Leach, Vice President Solution Consulting, Orion Health
8:45 - 9:45	<b>Keynote Presentation: Everyone Performs Better When They are Better Informed</b>	e-Patient Dave
10:00 - 10:45	<b>Track Session 1 - Pick one of the following sessions to attend:</b>	
	<b>Technical</b> - Migrating to a Multi Rhapsody Environment: An Infrastructure Design Perspective	<b>Michael Szabo</b> , IT Supervisor, I.T. Clinical Integration, Cleveland Clinic
	<b>Clinical/Business</b> - The Evolution of eHealth in Louisiana: Using an Analytics Solution to Address Systemic Healthcare Issues	<b>Brian Richmond</b> , CTO, Louisiana Healthcare Quality Forum
	<b>Business/ Technical</b> - The Good, Bad and Beautiful of Meaningful Use - US vs Canada Approaches	<b>Jeri Kirschner</b> , Federal Liaison, Orion Health <b>Michael Spillane</b> , Solution Manager, Orion Health <b>Bonnie S. Cochrane</b> , RN, MSc, VP Clinical Information Programs & Quality, NL Centre for Health Information
	<b>Technical</b> - Rhapsody Expert Panel: Get your Rhapsody Questions Answered	<b>Harish Panchal</b> , Vice President Rhapsody Sales, Orion Health <b>Drew Ivan</b> , Director of Business Technology, Orion Health <b>Gary Longerstaey</b> , Healthcare Integration Principal Product Architect, Orion Health <b>Jonathon Price</b> , Technical Project Manager, Orion Health <b>Moderator: Paul de Bazin</b> , HIE and DSM Portfolio Manager, Orion Health
	<b>Business</b> - How HIEs and Public Health Can Work Together	<b>Sandeep Patel</b> , Senior Database Administrator, New Mexico Department of Health
	<b>Clinical/ Business</b> - The 6 A's of an ACO: Orion Health's ACO Solution	<b>Suzanne Cogan</b> , Vice President Sales, Orion Health <b>Chris Hobson</b> , MD, CMO, Orion Health
10:45 - 11:15	Break	
11:15 - 12:00	<b>Track Session 2 - Pick one of the following sessions to attend:</b>	
	<b>Technical</b> - Rhapsody Support and Operations	<b>Jonathan Cho</b> , Vice President Client Support Services, Orion Health
	<b>Business</b> - Methods to Accelerate Participant Onboarding and Adoption: Announcing Solution Adoption Services	<b>John Nebergall</b> , Vice President, Orion Health
	<b>Business/ Technical</b> - The Good, Bad and Beautiful of Meaningful Use - US vs Canada Approaches	<b>Jeri Kirschner</b> , Federal Liaison, Orion Health <b>Michael Spillane</b> , Solution Manager, Orion Health <b>Bonnie S. Cochrane</b> , RN, MSc, VP Clinical Information Programs & Quality, NL Centre for Health Information
	<b>Technical</b> - Rhapsody Expert Panel - Get your	<b>Harish Panchal</b> , Vice President Rhapsody Sales, Orion Health <b>Drew Ivan</b> , Director of Business Technology, Orion Health <b>Gary Longerstaey</b> , Healthcare Integration Principal Product Architect,

Rhapsody Questions Answered	<p><i>Orion Health</i>  <b>Jonathon Price</b>, <i>Technical Project Manager, Orion Health</i>  <b>Moderator: Paul de Bazin</b>, <i>HIE and DSM Portfolio Manager, Orion Health</i></p>
<b>Business</b> - How HIEs and Public Health Can Work Together	<p><b>Sandeep Pate</b>, <i>Senior Database Administrator, New Mexico Department of Health</i></p>
<b>Business/ Clinical</b> - The 6 A's of an ACO: Orion Health's ACO Solution	<p><b>Suzanne Cogan</b>, <i>Vice President Sales, Orion Health</i>  <b>Chris Hobson</b>, <i>MD, CMO, Orion Health</i></p>
12:00 - 1:15	Networking Luncheon
1:15 - 2:00	<b>Pick on of the following 2 sessions to attend:</b>
US Federal HCIT Initiatives: An Overview and Update on Federal HCIT initiatives such as eHealth Exchange, Direct Secure Messaging and more.	<p><b>Jeri Kirschner</b>, <i>Federal Liaison, Orion Health</i>  <b>Kate Berry</b>, <i>Executive Director, National eHealth Collaborative</i></p>
Canada's Digital Health Strategy: Looking Forward to 2018	<p><b>Shelagh Maloney</b>, <i>Vice President, Communications, Canada Health Infoway</i></p>
2:00 - 2:15	Break
2:15 - 3:00	<p>Panel Session: Ask Orion Health Executives</p> <p><b>David Leach</b>, <i>Vice President Solution Consulting, Orion Health</i>  <b>Paul Viskovich</b>, <i>President, Orion Health North America</i>  <b>Gary Folker</b>, <i>Senior Vice President, Orion Health Canada</i>  <b>Chris Hobson</b>, <i>CMO, Orion Health</i>  <b>Jerry Hart</b>, <i>Product Director, Orion Health</i>  <b>Sean Donoghue</b>, <i>Senior Vice President Operations, Orion Health</i>  <b>Jonathan Cho</b>, <i>Vice President Client Support Services, Orion Health</i>  <b>Gareth Cronin</b>, <i>Vice President Product Development, Orion Health</i></p>
3:00 - 3:15	<p>Closing Remarks</p> <p><b>Paul Viskovich</b>, <i>President, Orion Health North America</i>  <b>Gary Folker</b>, <i>Senior Vice President, Orion Health Canada</i></p>
4:00	Transportation to Boston or Montreal

**Who We Are**  
[About Us](#)  
[Media Center](#)  
[Careers](#)  
[Partners](#)

**What We Do**  
[Solutions For](#)  
[Core Products](#)  
[Options](#)  
[Services](#)

**Insight**  
[Best Practice](#)  
[Case Studies](#)  
[Blog](#)

**Log in / out**  
[Create Account](#)





Re: 2013 NA Healthcare Collaborative-Food Sponsors  
 Kristin O'Neill to: CTaylor

10/01/2013 10:02 PM

History: This message has been replied to.

Sender	Date	Subject
Christopher Taylor	09/30/2013 10:55 AM	Fw: 2013 NA Healthcare Collaborativ
Kristin O'Neill	09/30/2013 10:57 AM	⚡ Re: 2013 NA Healthcare Colla
Christopher Taylor	09/30/2013 10:59 AM	Re: 2013 NA Healthcare

Hi Chris,

Thank you for your patience in getting a response for you. Orion Health paid all of the costs to the hotel and were the sole connection to the hotel, authorizing all of the food and beverages, so we should be listed here. Please use me as your corporate representative for authorizing the food.

Here are my full contact details:

Kristin Vizvary O'Neill  
 Senior Marketing Manager  
 Orion Health  
 d 857-488-4745 m 857-272-6736  
 e kristin.oneill@orionhealth.com  
 10 Post Office Square, Suite 800N, Boston, MA 02109, United States

Please let me know if you have any additional questions.

Thanks  
 Kristin

TwitterFacebookLinkedInYouTubeRSS  
[www.orionhealth.com](http://www.orionhealth.com)

----- Original Message -----  
 From: CTaylor@dhhs.state.nh.us  
 To: "Kristin O'Neill" <Kristin.ONEill@orionhealth.com>  
 Cc: "karen ewing" <karen.ewing@orionhealth.com>  
 Sent: Monday, September 30, 2013 10:55:14 AM  
 Subject: Fw: 2013 NA Healthcare Collaborative-Food Sponsors

Kristin,

Have you had an opportunity to look into the below questions for me? I'm copying Karen on this message in the event that she might already have answered the question for others.

I need to file a report to be in compliance with NH State Law.

Regards,

- Chris

Christopher S. Taylor  
Public Health Informatics  
NH Dept. of Health and Human Services  
Voice: 603 271 6184 Fax: 603 271 8705  
E-Mail: ctaylor@dhhs.state.nh.us

DPHS - Promoting optimal health and well being

=====  
STATEMENT OF CONFIDENTIALITY: This message may contain information that is privileged and confidential and is intended for the exclusive use of the individual(s) to whom it is addressed. If you received this message in error, please contact the sender immediately and delete this electronic message and any attachments from your system. Thank you for your cooperation.  
=====

----- Forwarded by Christopher Taylor/CommPublicHealth/Hazen/DHHS on 09/30/2013 10:53 AM -----

From: Christopher Taylor/CommPublicHealth/Hazen/DHHS  
To: Kristin O'Neill <Kristin.ONeill@orionhealth.com>  
Date: 09/18/2013 02:40 PM  
Subject: Re: 2013 NA Healthcare Collaborative-Food Sponsors

Kristin,

Firstly, let me join in the congratulations to you for the excellent job you Karen, and Andrea did in making the NA Healthcare Collaborative happen in such a beautiful way. Everything I could see appeared seamless from registration to cleanup. The facility, materials, and speakers were outstanding.

Secondly, I learned this week that a law was passed in NH requiring that I submit a report for Honorarium/Expense Reimbursement Report to document gifts provided to a government employee by a non-governmental entity (see <http://www.gencourt.state.nh.us/rsa/html/I/15-B/15-B-mrg.htm> ).

Could you help me complete this form by providing information on the following:

- (1) Which meals were paid for by which organization(s)
- (2) For organizations that provided food, who the name of the Corporate Representative(s) responsible for authorizing the food
- (3) Work address for the Corporate Representative(s) responsible for authorizing the food

Let me know if you have any questions. Thanks greatly,

- Chris

Christopher S. Taylor  
Public Health Informatics  
NH Dept. of Health and Human Services  
Voice: 603 271 6184 Fax: 603 271 8705  
E-Mail: ctaylor@dhhs.state.nh.us

DPHS - Promoting optimal health and well being

=====  
STATEMENT OF CONFIDENTIALITY: This message may contain information that is privileged and confidential and is intended for the exclusive use of the individual(s) to whom it is addressed. If you received this message in error, please contact the sender immediately and delete this electronic message and any attachments from your system. Thank you for your cooperation.  
=====