STATE OF NEW HAMPSHIRE DEPARTMENT OF STATE BUREAU OF SECURITIES REGULATION CONCORD, NEW HAMPSHIRE

IN THE MATTER OF:

Artemis Vega Fund, L.P.

RESPONDENT

I-2020000017

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CONSENT ORDER

For purposes of settling the above-referenced matter and in lieu of further administrative proceedings, Artemis Vega Fund, L.P. (hereinafter referred to as "Artemis"), has submitted a settlement agreement, which the Bureau of Securities Regulation, Department of State, State of New Hampshire (hereinafter referred to as "the Bureau") has determined to accept. Accordingly, Artemis, without admitting or denying the allegations or findings contained herein, does hereby consent to the entry of this consent order (the "Consent Order") and the following undertakings and sanctions:

The Facts

- 1. On March 1, 2018, Artemis made the first sale of its securities in this state to a New Hampshire resident.
- On February 20, 2020, Artemis, sent a notice filing to the Bureau relying on the exemption from securities registration provided by Rule 506 of Regulation D under the Securities Act of 1933, as amended, and New Hampshire RSA 421-B:3-302 (the "Notice Filing").
- 3. The Notice Filing was received by the Bureau on February 21, 2020.

The Law

- Pursuant to New Hampshire RSA 421-B:3-301, it is unlawful for any person to offer or sell any security in this state unless the security is registered pursuant to RSA 421-B, the security, offer, or transaction is exempt under RSA 421-B:2-201 through 2-203, or the security is federally covered. Respondent Artemis is subject to this provision.
- 2. Pursuant to RSA 421-B:3-302, Artemis, which sold a federal covered security as

Hampshire, 03301.

- 8. This Consent Order is not intended to indicate that Respondent Artemis is in violation of an investment related regulation or should be subject to any statutory disqualifications set forth in (a) the federal securities laws or regulations promulgated thereunder, (b) the rules and regulations of any self-regulatory organizations, or (c) various states' securities laws, including any disqualifications from relying on exemptions from registration or associated safe harbor provisions. The Bureau confirms that disqualification under 17 C.F.R. Section 230.506(d)(1)(iii)(B) should not arise, and is not intended to arise, as a consequence of this Consent Order.
- III. Based on the foregoing, the Bureau deems it appropriate and in the public interest to accept and enter into this Consent Order. THEREFORE, IT IS HEREBY AGREED THAT:
 - 1. Respondent Artemis will cease and desist from further violations of the New Hampshire Securities Act pursuant to RSA 421-B.
 - 2. Respondent Artemis will pay administrative penalties in the amount of Two Thousand Dollars (\$2,000) to the State of New Hampshire.
 - 3. Respondent Artemis will comply with the above-referenced undertakings and sanctions.

Executed this $\frac{29}{2}$ day of $\frac{2}{2}$, 2020.

on behalf of Artemis Vega Fund, L.P. (Please print name below)

Christopher Cole

_ day of July Entered this 2020.

Barry Glennon, Director N.H. Bureau of Securities Regulation