STATE OF NEW HAMPSHIRE
2019 Statement of Income and Expenses
for LOBBYISTS
(RSA Chapter 15)

PLEASE PRINT

I. Name of Lobbyist(s) __Kristy A. Merrill / Thomas F. Fahey / Ryan Hale / Sandra Tracy_________

II. Name of lobbyist's partnership, firm or corporation, if any:

____New Hampshire Bankers Association __________________________________________________________________________

(Name of partnership, firm or corporation)

PO Box 2586 Concord NH 03302-2586

Business Address: (Street) (Town/City) (State) (Zip Code)

(603) 224-5373 ( ) ________________________ e-mail __kmerrill@nhbankers.com____

(Telephone) (Fax)

III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).

☐ All reportable transactions occurring in the months prior to the reporting date relative to the following client:

____New Hampshire Bankers Association __________________________________________________________________________

(Full Name of Client as it appears on the Lobbyist Registration Form)

OR

☐ All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.

IV. Date of Report

Reports cover: April 24, 2019 ☐

activity from date of registration to 3/31/19

October 30, 2019 ☐

activity from 7/1/19 to 9/30/19

July 31, 2019 ☐

activity from 4/1/19 to 6/30/19

January 29, 2020 ☐

activity from 10/1/19 to 12/31/19

V. There have been no fees received and no reportable transactions made since the last report. If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.

VI. Check if additional reports are attached:

☐ If you have received fees or made expenditures, you must file Addendum A—Fees and Expenses

☐ If you have paid an honorarium or reimbursed expenses, you must file Addendum B—Report of Honorariums or Expense Reimbursement

☐ You, your firm, or your family has made political contributions, you must file Addendum C—Political Contributions

Sworn Statement/Affirmation by Lobbyist

I have read RSA 15, RSA 15-B, RSA 14-C and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.

_____________________________ _______________
(Signature of lobbyist) (Date)

_____________________________ _______________
(Kristy A. Merrill) (Print Name of lobbyist)
STATE OF NEW HAMPSHIRE
Lobbyists Fees and Expenses
Addendum A
(RSA Chapter 15:6)

I. Name of Lobbyist(s) ____________ Kristy A. Merrill / Thomas F. Fahey / Ryan Hale / Sandra Tracy

II. Name of lobbyist's partnership, firm or corporation, if any:
    ____________ New Hampshire Bankers Association
    (Name of partnership, firm or corporation)

III. Name of Client  ____________ New Hampshire Bankers Association  _________ Date ____________ 7/31/2019

IV. Fees Received
    Indicate the gross amount of all fees received from the client identified above that are related, directly or indirectly,
    to lobbying, including fees for services such as public advocacy, government relations, or public relations services
    including research, monitoring legislation, and related legal work. The gross fee amount reported shall not be
    reduced by any expenses:
    
a) Total of all fees received in this reporting period
   ____________________________ $ 11,681.48

b) Total of all fees received this calendar year, prior to this reporting period
   ____________________________ $ 11,674.12
   (This should equal the total of all prior monthly reports for this calendar year)

   c) Total of all fees received to date
      ____________________________ $ 23,355.60
      (Add lines a and b)

   d) Indicate the amount of any such fees that are due, but have not
      ____________________________ $ 0.00
      yet been paid

V. Expenses:
   Lobbyist(s)/Lobbying partnerships, firms, or corporations are required to report all expenses made from lobbying
   fees. Separate reports are to be filed for expenditures made relative to each client and if expenditures are made by
   the lobbyist(s)/firm that are unrelated to any one client a separate report may be filed for the lobbyist(s)/firm. Expenses
   are to be reported in one of three categories of expenses: (a) the aggregate total of all expenses paid during the
   reporting period for salaries, benefits, support staff, and office expenses; (b) the aggregate total of all individual
   expenses where the expenditure was of $25.00 or less (for example: meals purchased during a business lunch
   where the cost was $25.00 or less, purchase of a pen with a value of less than $10 that is given to the person
   being lobbied, purchase of a ceremonial object given to a person being lobbied with a value of up to $25.00 or less); and
   (c) an itemized statement of each individual expenditure made during this reporting period of greater than $25.00 for
   any purpose not covered by (a) (for example: purchase of a meal with value of greater than $25, purchase of a
   ceremonial object to be given to the subject of lobbying with a value greater than $25, but not greater than $50, 
   restaurant expenses for a legislative reception). Expenses for honorariums, expense reimbursement, or political
   contributions will be reported on separate addendums and should not be reported on Addendum A.

   a) Total aggregate expenses for this reporting period for salaries, benefits, 
      ____________________________ $ 25,782.32
      support staff, and office expenses, related directly or indirectly to lobbying.

   b) Total aggregate of expenditures during this reporting period, not reported
      ____________________________ $ 0.00
      in a), of $25 or less.

   c) Total of all itemized expenditures reported in detail in section VI.
      ____________________________ $ 18,000.00
d) Total expenses for this reporting period (Add lines a, b and c)  
d) $43,782.32

e) Total of expenses paid this calendar year, prior to this reporting period  
(This should be the amount on line f of addendum A for last month's report)  
e) $44,746.24

f) Total of all expenses year to date  
f) $88,528.56

VI. Other Expenses:  
Provide the following detail for all expenditures of more than $25 made from lobbying fees during this reporting  
period, including by whom paid or to whom charged.

Paid to: Gallagher, Callahan & Gartrell, PC quarterly (monthly $6000) lobbying retainer paid by New Hampshire Bankers

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<th>Amount</th>
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Sworn Statement/Affirmation by Lobbyist

I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information  
is true and complete to the best of my knowledge and belief.

Kristy Merrill
(Signature of Lobbyist)

7/31/2019
(Date)

Kristy A. Merrill
(Print Name of lobbyist)
STATE OF NEW HAMPSHIRE

Lobbyists Report of
Political Contributions
Addendum C
(RSA Chapter 15:6)

P 1. Name of Lobbyist(s) ________Kristy A. Merrill________

E II. Name of lobbyist's partnership, firm or corporation, if any:

A S E

(Name of partnership, firm or corporation)

P III. Name of Client ____________________________________________ Date ______7/31/19_______

R I

Political Contributions

N For each political contribution that is reportable pursuant to RSA Chapter 664 paid on behalf of the client/lobbyist and lobbying firm, indicate the following:

Full name of candidate: ________Birdsell___________________________ Regina__________________________

(Last Name) (First Name) (Middle Name/Initial)

Amount of contribution $ __50.00____________ Office Candidate is Seeking ___State Senate________

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word “estimate.”

____Given by family member.________________________________________

_______________________________________________________________

Full name of candidate: ________Sununu___________________________ Chris__________________________

(Last Name) (First Name) (Middle Name/Initial)

Amount of contribution $ __250.00____________ Office Candidate is Seeking ___Governor________

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word “estimate.”

____Given by family member.________________________________________

_______________________________________________________________

Full name of candidate: ________Gatsas___________________________ Ted__________________________

(Last Name) (First Name) (Middle Name/Initial)

Amount of contribution $ __100.00____________ Office Candidate is Seeking ___Executive Council________

(turn over to continue  → )
If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."

___Given by family member.________________

______________________________

(If more than three contributions were made, report additional contributions on separate addendum C forms.)

Sworn Statement/Affirmation by Lobbyist

I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.

______________________________
(Signature of lobbyist)

7/31/2019
(Date)

______________________________
(Kristy A. Merrill)
(Print Name of lobbyist)
State of New Hampshire
Signature Form for Associated Lobbyist
RSA Chapter 15

Use this form to swear or affirm the truth and completeness of Income and Expense Statements and related Addendums.

Sworn Statement/Affirmation by Lobbyist
Statement of Income and Expenses for:

Name of Lobbying partnership, firm, or corporation: ___ New Hampshire Bankers Association

Name of Client (leave blank if Statement is for the partnership, firm, or corporation and not related to any particular client):

____________________

Date of Report (check one):

April 24, 2019 ☐ July 31, 2019 X October 30, 2019 ☐ January 29, 2020 ☐

I have read RSA 15, RSA 15-B, RSA 664, the Statement of Income and Expenses described above, and the following Addendums submitted with that Statement (insert the number of Addendum forms being submitted):

  X Addendum A(s).

  Addendum B(s).

  Addendum C(s).

I hereby swear or affirm that the foregoing information on the Statement and each Addendum is true and complete to the best of my knowledge and belief.

__________________________ 7/31/2019
(Signature of lobbyist) (Date)

__________________________
(Print Name of lobbyist)

___ Ryan Hale
State of New Hampshire
Signature Form for Associated Lobbyist
RSA Chapter 15

Use this form to swear or affirm the truth and completeness of Income and Expense Statements and related Addendums.

Sworn Statement/Affirmation by Lobbyist
Statement of Income and Expenses for:

Name of Lobbying partnership, firm, or corporation: New Hampshire Bankers Association
Name of Client (leave blank if Statement is for the partnership, firm, or corporation and not related to any particular client):

Date of Report (check one):
April 24, 2019 □ July 31, 2019 X October 30, 2019 □ January 29, 2020 □

I have read RSA 15, RSA 15-B, RSA 664, the Statement of Income and Expenses described above, and the following Addendums submitted with that Statement (insert the number of Addendum forms being submitted):

___ Addendum A(s).

___ Addendum B(s).

___ Addendum C(s).

I hereby swear or affirm that the foregoing information on the Statement and each Addendum is true and complete to the best of my knowledge and belief.

(Signature of Lobbyist) ___________________________ 7/31/2019 (Date)

Sandra Tracy ___________________________
(Print Name of lobbyist)
State of New Hampshire  
Signature Form for Associated Lobbyist  
RSA Chapter 15

Use this form to swear or affirm the truth and completeness of Income and Expense Statements and related Addendums.

Sworn Statement/Affirmation by Lobbyist  
Statement of Income and Expenses for:

Name of Lobbying partnership, firm, or corporation: ___New Hampshire Bankers Association_______
Name of Client (leave blank if Statement is for the partnership, firm, or corporation and not related to any particular client):

___________________________________________________________

Date of Report (check one):

April 24, 2019 □  July 31, 2019 X  October 30, 2019 □  January 29, 2020 □

I have read RSA 15, RSA 15-B, RSA 664, the Statement of Income and Expenses described above, and the following Addendums submitted with that Statement (insert the number of Addendum forms being submitted):

_ X___ Addendum A(s).

__ Addendum B(s).

__ Addendum C(s).

I hereby swear or affirm that the foregoing information on the Statement and each Addendum is true and complete to the best of my knowledge and belief.

[Signature of lobbyist]  7/31/2019 (Date)

___ Thomas F. Fahey ____________________
(Print Name of lobbyist)