



The State of New Hampshire
DEPARTMENT OF ENVIRONMENTAL SERVICES



40R52

Thomas S. Burack, Commissioner

July 19, 2016

Her Excellency, Governor Margaret Wood Hassan
 and the Honorable Council
 State House
 Concord, New Hampshire 03301

REQUESTED ACTION

Authorize the Department of Environmental Services to approve Amendment No. 2 to a Clean Water State Revolving Fund (CWSRF) loan agreement with the City of Lebanon (VC #177422 B002) for the Etna Road / Route 120 Sewer Replacement Project. The request is to increase the total funding by \$1,700,000, from \$3,250,000 to \$4,950,000, under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Executive Council approval. Funding is 83% Federal Funds, 17% Capital (Other) Funds.

Funding is available in the account as follows:

	<u>FY 2017</u>
03-44-44-441018-2003-301-500832	\$1,416,667
Dept. Environmental Services, CWSRF Loans, Loans	
03-44-44-441030-0955-034-500161	\$283,333
Dept. Environmental Services, 11,253:1,VI-A CWSRF Loan Program, Capital Project	

EXPLANATION

The purpose of the Amendment to the Original Loan Agreement with the City of Lebanon is to increase the principal loan amount available to the City for the Etna Road / Route 120 Sewer Replacement Project. The principal loan amount will increase by \$1,700,000, from \$3,250,000 to \$4,950,000. The increase in spending is due to unanticipated conditions encountered during construction that require change to the scope of work for the project. The Original Loan Agreement was approved by Governor & Council on June 18, 2014 as Item # 142 and Amendment No. 1 was approved by Governor and Council on March 9, 2016 as Item # 81.

The Supplemental (final) loan amount will be based on the total CWSRF funds financed and may be less than \$4,950,000. The loan interest rate will be adjusted downward if the CWSRF loan rate in effect upon project completion is less than the original loan rate of 3.3920%.

Attached is a tabulation of the CWSRF showing the effect of this action on the funds available for loans.

We respectfully request your approval.


 for Thomas S. Burack, Commissioner

Her Excellency, Governor Margaret Wood Hassan
and the Honorable Council

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DEPARTMENT OF ENVIRONMENTAL SERVICES
WATER DIVISION
CLEAN WATER STATE REVOLVING FUND

Supplemental information to Governor and Council request for loan agreements under RSA 486:14 and N.H. Admin. Rules Env-Wq 500 for the municipality listed below:

This request will change the balance available for loans as follows:

	CWSRF Cap Grant
Federal Funds *	\$383,785,855
Plus 20% State Match*	\$69,244,582
Total Funds Available	\$453,030,437
Less Loans Previously Approved	\$446,336,955
Funds Available for Loans	\$6,693,482
 Loan Agreement(s) This Request:	
City of Lebanon	\$1,700,000
 Other Requested Action(s)	
	\$0
 Net Change †	\$1,700,000
Balance Available after G & C Approval	\$4,993,482

*Is net of the 4% reduction for CWSRF Program administration

† Negative numbers in this row indicate funds returned to account

See SRF Loan Status Table for breakdown of Grants by year

**NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES
CLEAN WATER STATE REVOLVING LOAN PROGRAM**

SRF Funds Available for Loans

1989-2009 Capitalization Grants	\$263,205,866
Plus State Match	\$52,669,173
Less 4% Administration Fee	(\$12,635,002)
Total 1989-2008 Funds Available for Loans	<u>\$303,240,037</u>
2009 Capitalization Grant (07/22/09)	\$6,769,000
Plus State Match	\$1,353,800
2009 Supplemental (ARRA) Capitalization Grant	\$39,163,900
Less 4% Admin.	(\$1,791,468)
Total 2009 Funds Available for Loans	<u>\$45,495,232</u>
2010 Capitalization Grant (08/10/2011)	\$20,361,000
Plus State Match	\$4,072,200
Less 4% Admin.	(\$977,328)
Total 2010 Funds Available for Loans	<u>\$23,455,872</u>
2011 Capitalization Grant (09/21/2011)	\$14,757,000
Plus State Match	\$2,951,400
Less 4% Admin.	(\$708,336)
Total 2011 Funds Available for Loans	<u>\$17,000,064</u>
2012 Capitalization Grant (06/05/2012)	\$14,123,000
Plus State Match	\$2,824,600
Less 4% Admin.	(\$677,904)
Total 2012 Funds Available for Loans	<u>\$16,269,696</u>
2013 Capitalization Grant (08/14/2013)	\$13,342,000
Plus State Match	\$2,668,400
Less 4% Admin.	(\$640,416)
Total 2013 Funds Available for Loans	<u>\$15,369,984</u>
2014 Capitalization Grant (08/11/2014)	\$14,011,000
Plus State Match	\$2,802,200
Less 4% Admin.	(\$672,528)
Total 2014 Funds Available for Loans	<u>\$16,140,672</u>
2015 Capitalization Grant (08/05/2015)	13,940,000
Plus State Match	2,788,000
Less 4% Admin.	(669,120)
Total 2015 Funds Available for Loans	<u>16,058,880</u>
Total Federal Grant \$ Available (including ARRA)	\$383,785,855
Total Federal Grant \$ Available (excluding ARRA)	\$346,088,511
Total State Match Available	\$69,244,582
Total 1989 - 2015 Funds Available for Loans	<u>\$453,030,437</u>

AMENDMENT No. 2

TO
STATE OF NEW HAMPSHIRE
WATER POLLUTION CONTROL REVOLVING FUND PROGRAM

CITY OF LEBANON, NEW HAMPSHIRE

ORIGINAL LOAN AGREEMENT
For Project CS-330092-09

To increase the amount of the City of Lebanon's loan for the Etna Road – NH Rt 120 Sewer Replacement project, CWSRF Loan Number CS-330092-09 from \$3,250,000 to \$4,950,000 an increase of \$1,700,000, due to unforeseen complexity of the project and scope of work.

Now therefore, amend the ORIGINAL LOAN AGREEMENT for Project CS-330092-09, as approved by Governor and Council on June 18, 2014 and amended on March 9, 2016 in the following manner:

Change only Page 1, Lines 16 through 17 of the ORIGINAL LOAN AGREEMENT to read:

"... State, in accordance with the terms of this Agreement, the principal sum of **Four Million, Nine Hundred Fifty Thousand and 00/100 Dollars (\$4,950,000)** (Principal Sum) or such lesser amount ..."

Accepted by
City of Lebanon, New Hampshire


City Manager (Interim) 7/18/16
Date


Finance Director 7-14-16
Date

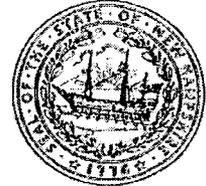
Accepted by
State of New Hampshire


Thomas S. Burack, Commissioner 7/19/16
Date
Department of Environmental Services



The State of New Hampshire
DEPARTMENT OF ENVIRONMENTAL SERVICES

Don Ferris



Thomas S. Burack, Commissioner

June 3, 2014

Her Excellency, Governor Margaret Wood Hassan
 and the Honorable Council
 State House
 Concord, New Hampshire 03301

APPROVED G & C

DATE 6/18/14

ITEM # 142

REQUESTED ACTION

Authorize the Department of Environmental Services to approve two Clean Water State Revolving Fund (CWSRF) loan agreements with the City of Lebanon (VC #177422) in the amount not to exceed \$5,700,000 to finance wastewater system improvements under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Executive Council approval. 100% CWSRF Repayment Funds.

Wastewater System Project	Borrower	Loan Amount
CSO 10- Dana & Craft Ave Area	City of Lebanon	\$3,200,000
Etna Rd./NH Rt. 120 Sewer Replacement	City of Lebanon	\$2,500,000
Total		\$5,700,000

Funding is available in the accounts as follows:

FY 2014

03-44-441018-2001-301-500832

\$5,700,000

Dept. Environmental Services, CWSRF Loan Repayments, Loans

EXPLANATION

The purpose of the first Original Loan Agreement is to authorize the City of Lebanon to borrow up to \$3,200,000 from the CWSRF to finance the Combined Sewer Overflow Project No. 10. This project will include design and construction of separate sanitary and storm water sewers in a section of Lebanon and will result in the elimination of Combined Sewer Overflow #24 outfall to the Connecticut River.

The purpose of the second Original Loan Agreement is to authorize the City of Lebanon to borrow up to \$2,500,000 from the CWSRF to finance the Etna Road/NH Route 120 Sewer Replacement Project. This project will include design and construction of the replacement and upgrade of sanitary sewers in a section of Lebanon to reduce infiltration and increase capacity.

The final loan amounts will be based on the total CWSRF funds disbursed and may be less than \$5,700,000. The loan interest rates may be adjusted downward if the CWSRF loan rate in effect

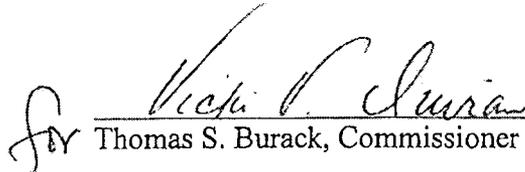
Her Excellency, Governor Margaret Wood Hassan
and the Honorable Council

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upon project completion is less than the current rate of 3.392%. The projects will ultimately protect human health and improve the quality of the effluent discharged to the Connecticut River.

Attached is a tabulation of the CWSRF showing the effect of these actions on the funds available for loans.

We respectfully request your approval.


Thomas S. Burack, Commissioner

Her Excellency, Governor Margaret Wood Hassan
and the Honorable Council

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DEPARTMENT OF ENVIRONMENTAL SERVICES
WATER DIVISION
CLEAN WATER STATE REVOLVING FUND

Supplemental information to Governor and Council request for loan agreements under RSA 486:14
and N.H. Admin. Rules Env-Wq 500 for the municipality listed below:

This request will change the balance available for loans as follows:

	<u>CWSRF Cap Grant</u>	<u>CWSRF Repayment</u>
Repayment Funds as of April 29, 2014		\$163,844,401
Federal Funds *	\$356,952,895	\$0
Plus 20% State Match*	\$63,877,990	\$0
Total Funds Available	<u>\$420,830,885</u>	<u>\$163,844,401</u>
Less Loans Previously Approved	<u>\$419,305,195</u>	<u>\$0</u>
Funds Available for Loans	\$1,525,690	\$163,844,401
 Loan Agreement(s) This Request:		
City of Lebanon (CSO 10)		
Original Loan Amount †	\$0	\$3,200,000
City of Lebanon (Etna Rd/Rt 120)		
Original Loan Amount †	\$0	\$2,500,000
 Other Requested Action(s)		
None	<u>\$0</u>	<u>\$0</u>
 Net Change †	 <u><u>\$0</u></u>	 <u><u>\$5,700,000</u></u>
Balance Available after G & C Approval	\$1,525,690	\$158,144,401

*Is net of the 4% reduction for CWSRF Program administration

† Negative numbers in this row indicate funds returned to account
See SRF Loan Status Table for breakdown of Grants by year



The State of New Hampshire
DEPARTMENT OF ENVIRONMENTAL SERVICES

Thomas S. Burack, Commissioner



Dan Ferris

January 29, 2016

Her Excellency, Governor Margaret Wood Hassan
and the Honorable Council
State House
Concord, New Hampshire 03301

APPROVED G & C
DATE 3/9/16
ITEM # 81

REQUESTED ACTION

Authorize the Department of Environmental Services to approve Amendment No. 1 to a Clean Water State Revolving Fund (CWSRF) loan agreement with the City of Lebanon (VC #177422 B002) to increase funding by \$750,000, from \$2,500,000 to \$3,250,000, for the Etna Road/Route 120 Sewer Replacement Project under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Council approval. The Original Loan Agreement was approved by G&C on June 18, 2014 as Item # 142. Funding is 100% CWSRF Repayment Funds.

Funding is available in the account as follows:

03-44-441018-2001-301-500832	<u>FY 2016</u>
Dept. Environmental Services, CWSRF Loan Repayments, Loans	\$750,000

EXPLANATION

The purpose of the Amendment to the Loan Agreement with the City of Lebanon is to increase the principal loan amount available to the City for the Etna Road/Route 120 Sewer Replacement Project. The principal loan amount will increase by \$750,000, from \$2,500,000 to \$3,250,000. The increase in spending is due to unanticipated conditions being encountered during construction and required changes to the scope of work of the project.

The Supplemental (final) loan amount will be based on the total CWSRF funds disbursed and may be less than \$3,250,000. The loan interest rate will be adjusted downward if the CWSRF loan rate in effect upon project completion is less than the original loan rate of 3.3920%.

Attached is a tabulation of the CWSRF showing the effect of this action on the funds available for loans.

We respectfully request your approval.

Thomas S. Burack
Thomas S. Burack, Commissioner

Her Excellency, Governor Margaret Wood Hassan
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DEPARTMENT OF ENVIRONMENTAL SERVICES
WATER DIVISION
CLEAN WATER STATE REVOLVING FUND

Supplemental information to Governor and Council request for loan agreements under RSA 486:14 and N.H. Admin. Rules Env-Wq 500 for the municipality listed below:

This request will change the balance available for loans as follows:

	CWSRF
	Repayment
Repayment Funds as of January 29, 2016	<u>\$143,739,729</u>
Less Loans Previously Approved	<u>\$0</u>
Funds Available for Loans	\$143,739,729
Loan Agreement(s) This Request:	
Lebanon	\$750,000
Other Requested Action(s)	
None	\$0
Net Change †	<u>\$750,000</u>
Balance Available after G & C Approval	<u>\$143,989,729</u>

† Negative numbers in this row indicate funds returned to account