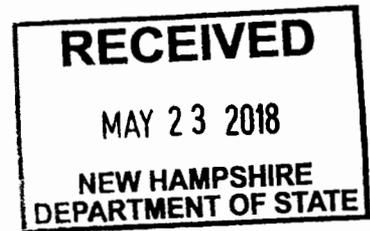


STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 14-C)
For Legislators and Legislative Employees



Type or Print all Information Clearly:

Name: James Whitney McConnell Work Phone No.: (603) 903-3878
Work Address: 107 North Main St, Concord NH 03301
Office/Appointment/Employment held: State Representative

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium, expense reimbursement, ticket or free admission to a political, charitable, or ceremonial event, or meals or beverages consumed at a meeting or event, the purpose of which is to discuss official business, with a value greater than \$50.

Source of Honorarium, Expense Reimbursement, Ticket or Free Admission, or Meals and/or Beverages:

Name of Source:
Post Office Address:
Occupation:
Principal Place of Business:

If the source is a Corporation or other Entity:

Name of Corporation or Entity: Lincoln Institute of Land Policy
Name of Person Representing the Corporation/Entity: Seminda Munteanu
Work Address of Person Representing the Corporation/Entity: 113 Brattle St, Cambridge MA 02138

I am reporting:

- A ticket or free admission received pursuant to RSA 14-C:4, I with value over \$50.00.
Meals and/or beverages consumed pursuant to RSA 14-C:4, II with value over \$50.00.
An Honorarium with value over \$50.00.

Value of Honorarium: \$25 Date Received: May 10+11 2018 If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate.
Exact Estimate

- An Expense Reimbursement with value over \$50.00.

Value of Expense Reimbursement: Date Received: If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate.
Exact Estimate

For a report relating to an honorarium or expense reimbursement, you are required to attach a copy of the agenda or an equivalent document which addresses the subjects addressed and the time schedule of all activities at the event. Indicate below the names of the sponsors of activities in cases where they are not indicated on the agenda or equivalent document.

TURN OVER TO CONTINUE

Provide a brief description of the service or event that gave rise to this Honorarium, Expense Reimbursement, ticket or free admission to a political, charitable, or celebratory event, or meals or beverages:

*Economic Perspectives on State and Local Taxes Conference*

"I have read RSA 14-C and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."



SIGNATURE OF FILER

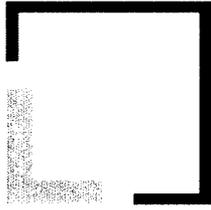
*May 23, 2018*

DATE FILED

**RSA 14-C:7 Penalty.** Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

**Return to:** Secretary of State's Office, State House Room 204, Concord, NH 03301

[REDACTED]



# LINCOLN INSTITUTE OF LAND POLICY

NEW ENGLAND PUBLIC POLICY CENTER  
FEDERAL RESERVE BANK OF BOSTON

## ECONOMIC PERSPECTIVES ON STATE AND LOCAL TAXES AGENDA

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*An interactive seminar targeted to legislators in the New England states.*

### **Thursday, May 10, 2018**

*Harvard Faculty Club, 20 Quincy Street, Cambridge, MA*

**6:30-8:30 p.m.**      **Reception and dinner for participants and faculty**

### **Friday, May 11, 2018**

*Lincoln House, 113 Brattle Street, Cambridge, MA*

**8:30 - 9:00 a.m.**      ***Sign-in and continental breakfast***

**9:00 – 9:15 a.m.**      **Introduction**

- *Joan Youngman*, Senior Fellow and Chair, Department of Valuation and Taxation, Lincoln Institute of Land Policy
- *Robert Triest*, Vice President and Director, New England Public Policy Center, Federal Reserve Bank of Boston
- **Moderator for the Day:** *Daphne A. Kenyon*, Resident Fellow in Tax Policy, Lincoln Institute of Land Policy

**9:15 – 11:00 a.m.**      **The Tax Cuts and Jobs Act: State Impacts and State Adjustments**

- *Jared Walczak*, Senior Policy Analyst, The Tax Foundation, “Options for Conforming to Federal Tax Code Changes and Revenue Implications”
- *Andrew Reschovsky*, Research Fellow in Tax Policy, Lincoln Institute of Land Policy, “The SALT Deduction Cap: What Will This Mean for New England States?”
- *W. Bartley Hildreth*, Professor of Economics, Georgia State University, “Financing Infrastructure in a New Era for Muni Bonds”

**11:00 – 11:15 a.m.**      ***Break***

**11:15 – 12:15 p.m. Critical Expenditure Challenges**

- *Riley Sullivan*, Policy Analyst, New England Public Policy Center, Federal Reserve Bank of Boston, “The Fiscal Impact of the Opioid Epidemic in the New England States”
- *Donald Boyd*, Visiting Fellow, Lincoln Institute of Land Policy, “The Pension Funding Crisis: Critical Issues and Potential for Progress”

**12:15 – 1:00 p.m. Lunch**

**1:00 – 1:30 p.m. New England Economic Update**

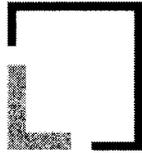
- *Mary Burke*, Senior Economist, New England Public Policy Center, Federal Reserve Bank of Boston, “New England Economic Update”

**1:30 – 1:45 p.m. Break**

**1:45 – 3:30 p.m. Tax Policy Innovations**

- *Nicholas Johnson*, Senior Vice President for State Fiscal Policy, Center for Budget & Policy Priorities, “Tax Policy Lessons from Kansas”
- *Alicia H. Munnell*, Director, and *Abby Walters*, Research Associate, Center for Retirement Research, Boston College, “Property Tax Deferral: A Proposal to Help Massachusetts’ Seniors”
- *Therese J. McGuire*, ConAgra Foods Research Professor, Strategy Department, Kellogg School of Management, Northwestern University, “Tax Options for the Sharing Economy”

**3:30 p.m. Adjourn**



**LINCOLN INSTITUTE  
OF LAND POLICY**

**Economic Perspectives on State and Local Taxes**

**May 10-11, 2018**

**Cambridge, MA**

**HOTEL CONFIRMATION**

Below, please find a summary of your reservation at the Boston Marriott Cambridge located at 50 Broadway in Cambridge, MA (50-minute walk from the Lincoln Institute). If you are driving to the seminar, we ask that you please keep your car parked at the Boston Marriott Cambridge as there is unfortunately no parking available at the Lincoln Institute. A bus will escort you to the seminar on Friday morning.

Please review your arrival and departure dates carefully and notify me immediately should you need to make a change. I can be reached via email at [lincolninstitute@drewcompany.com](mailto:lincolninstitute@drewcompany.com) or by phone at 813-728-4894.

We look forward to welcoming you to Cambridge!

Best,  
Shelby Gregory  
Drew Company on behalf of Lincoln Institute

**HOTEL RESERVATION SUMMARY**

**Guest Name: James McConnell**

**Arrival Date: 5/10/2018**

**Departure Date: 5/11/2018**

**Reservation #: 87826479**

From: **Lincoln Institute** lincolninstitute@drewcompany.com  
Subject: **Cost of Goods Received for Lincoln Institute Economic  
Perspectives Conference**  
Date: **May 16, 2018 at 11:43:32 AM**

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Good afternoon-

The cost of goods provided at the Economic Perspectives on State and Local Taxes was- \$131.80

The hotel rate was- \$299 per night plus taxes and fees

Please let me know if you need anything else.

Thank you,

Shelby Gregory  
Drew Company on behalf of Lincoln Institute