



# THE STATE OF NEW HAMPSHIRE DEPARTMENT OF TRANSPORTATION



Victoria F. Sheehan Commissioner William Cass, P.E. Assistant Commissioner

His Excellency, Governor Christopher T. Sununu and the Honorable Council
State House
Concord, New Hampshire 03301

Bureau of Right-of-Way March 14, 2019

# REQUESTED ACTION

The New Hampshire Department of Transportation requests authorization to enter into contracts with eight appraisal firms to prepare appraisals for property needed for transportation projects, for a total contract cost not to exceed \$1,500,000.00 over a period of five years. The contracts will become effective from the date of Governor and Council approval through April 17, 2024. Proposed funding is 91.7% Federal Funds, 7.3% Turnpike Funds, 1.0% Highway Funds.

These contracts will be funded from monies allocated to specific transportation projects from one of the accounts indicated below.

Funding is available as follows for FY 2019 and is contingent upon the availability and continued appropriation of FY 2020 through FY 2024, with the ability to adjust encumbrances through the Budget Office between State Fiscal Years if needed and justified:

		<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
04-096-096-963515-30 Consolidated Federal A 046-500464 General Consultants N	Aid	\$125,000	\$375,000	\$275,000	\$225,000	\$225,000	\$150,000
04-096-096-961017-75 Central NH Turnpikes 046-500464 General Consultants N		\$5,000	\$20,000	\$25,000	\$25,000	\$25,000	\$10,000
04-096-096-963015-30 Non-Participating 046-500464 General Consultants N		\$2,000	\$3,000	\$3,000	\$3,000	\$2,000	\$2,000

# **EXPLANATION**

The purpose of this request is the authorization of the Department of Transportation entrance into contracts with eight appraisal firms to be available to complete appraisal assignments associated with property acquisitions needed for transportation projects. Appraisals are typically required to establish values for purchasing property and property rights affected by transportation improvements. In addition, second appraisals are needed for properties with an acquisition cost of over \$1,000,000.00 due to Federal requirements. Requests for second appraisals may also come from the Department's Review Appraiser, the Governor and Council or the Highway Layout Commissions. Occasionally, due to the lack of comparable sales data, there are requests for third appraisals.

If contract approval of the firms proposed is forthcoming, individual approval assignments will be allocated through a low bid process as described below. The process allows the Department to respond quickly and efficiently to project schedules, as well as to the needs of affected property owners who are usually anxious to see the resolution of individual property issues. The process has been in place for the past fifteen years and has worked well.

The Department solicited proposals for this contract on November 16, 2018 and eight firms indicated an interest in this program, and submitted information regarding their experience and qualifications. The Bureau's Pre-Qualification Committee reviewed the information and recommended the eight firms to be participants: They are:

- Bergeron Commercial Appraisal Co. of Portsmouth, New Hampshire Vendor #150493
- •Capital Appraisal Associates, Inc. of Concord, New Hampshire Vendor #156083
- •Colliers International Valuation and Advisory Services, LLC of Boston, MA | Vendor #265746
- •Fremeau Appraisal, Inc. of Manchester, New Hampshire Vendor #156812
- J. Chet Rogers, LLC of Hollis, New Hampshire Vendor #259227
- •Leidinger Appraisals of Canterbury, New Hampshire Vendor #160125
- •McManus & Nault Appraisal Co, Inc. of Bow, New Hampshire Vendor #164307
- •Shurtleff Appraisal Assoc., Inc. of Hampstead, New Hampshire Vendor #155924

With Governor and Council approval, these eight firms will serve as a pool of appraisers to provide appraisal services on an as-needed basis. When an appraisal is required, the firms listed above will be reviewed relative to the scope of the assignment, their capacity to perform in a timely fashion, quality of work, experience, and their overall suitability for the assignment. The firms felt to be best qualified for the assignment will be contacted and asked for a fee quotation. They will be informed of the required completion details and date, and the firm submitting the lowest fee quotation meeting the completion date will be notified to proceed. The selection process is in keeping with the Department's established procedures.

Should the Department require a second appraisal of a parcel for which appraisal services were previously utilized under this program, the assignment will be offered to the firm that previously submitted the second lowest quotation. If they are unable to accept, the third firm would be engaged.

For the Federal Funds portion, funding is 80% Federal Funds with 20% state match. Turnpike toll credit is being utilized for match requirements, effectively using 100% Federal Funds.

The agreements were approved by the Attorney General as to form and execution, and the Department has certified that the necessary funds are available. Copies of the fully executed contracts are on file at the Secretary of State is Office and the Department of Administrative Services. Subsequent to Governor and Council approval, the contracts will be on file at the Department of Transportation.

Authorization is respectfully requested to enter into multi-vendor appraisal contracts with the proposed eight appraisal firms listed above.

Respectfully,

Victoria F. Sheehan Commissioner

VFS/SGL/pfc Attachments Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

# **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

# **GENERAL PROVISIONS**

1. IDENTIFICATION.				
1.1 State Agency Name		1.2 State Agency Address		
DEPARTMENT OF TRANSPORTATION		P.O. BOX 483, 7 HAZEN DRIVE, CONCORD NH 03301		
1.3 Contractor Name		1.4 Contractor Address		
Bergeron Commercial Appraisal (Vendor #150493)		487 State Street Portsmouth NH 03801		
1.5 Contractor Phone	1.6 Account Number	1.7 Completion Date	1.8 Price Limitation	
Number	015-096-3054-046-0464 or	5 YEARS AFTER G&C		
603-436-3009	017-096-7507-046-0464	APPROVAL	\$1,500,000.00*	
1.9 Contracting Officer for Sta VICTORIA F. SHEEHA		1.10 State Agency Telephone Number 603-271-1484		
I.l 1 Contractor Signature		1.12 Name and Title of Contract	or Signatory	
B	75	1 TO 1	2-1 1 21 1	
	12	2000 (200)	gerun Principal	
1.13 Acknowledgement: State of	f County of		<u>,                                    </u>	
l		ociulation	,	
On Leh 19, 2019, before		appeared the person identified in bloo	ek 1.12, or satisfactorily	
proven to be the person whose nair	ic is signed in block 1.11, and ackn	lowledged that s/he executed this docu	ment in the capacity	
indicated in block 1.12.	•			
1.13.1 Signature of Notary Public	or Justice of the Peace		Propries I Challes	
			Brandon J. Sheldon	
			Public, State of New Hampshire	
[Seal]		My Co	mmission Expires Dec. 03, 2019	
1.13.2 Name and Title of Notary	Public or Justice of the Peace	<u> </u>	The second seconds of the layer	
Brondon Sh	elden Notans	,	3	
1.14 State Agency Signature		1.15 Name and Title of State Ag	ency Signatory	
William Date: 2126/19		William Cass, Assi. Commissioner		
1.16 Approval by the N.H. Depar	tment of Administration, Divisio	n of Personnel (if applicable)		
Ву:		Director, On:		
1.17 Approval by the Attorney Ger	noral (Form, Substance and Execut	ion) (if applicable)	,	
By: Emily C. Gain		On: 41/19		
1.18 Approval by the Governor and	Executive Council (if applicable)		•	
Ву:		On:		

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference. ("Services").

# 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement lo the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

## 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

# S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which is incorporated herein by reference.

5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law. 5.4 Notwithstanding any provision in this Agreement lo the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

# 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

# 7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this



Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

## 8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule;
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
  8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor;
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

# 9; DATA/ACCESS/CONFIDENTIALITY/PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the dale of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT. A.

11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

# 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.

13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

#### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000pcr occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

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Contractor Initials \_\_\_\_\_
Date \_\_\_\_

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

## 15. WORKERS' COMPENSATION.

15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").

15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2,81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers ' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable State of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.

- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

## 19. CONSTRUCTION OF AGREEMENT AND TERMS.

This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.

- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.

Contractor Initials \_\_\_\_\_ Date \_\_\_\_\_ 2/19/101

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# **EXHIBIT A**

# EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking; and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

# **EXHIBIT B**

# METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- 5.1.2. The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

# EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

# SCHEDULE OF APPRAISALS

<u>Parcel No.</u> Name of Owner Type of Taking Type of Property Before & After Fee (Partial or Complete)

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

# **EXHIBIT C**

# SPECIAL PROVISIONS

## AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

# State of New Hampshire Department of State

# **CERTIFICATE**

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that BERGERON COMMERCIAL APPRAISAL, LLC is a New Hampshire Limited Liability Company registered to transact business in New Hampshire on November 19, 2012. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 682340

Certificate Number: 0004218816



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 5th day of December A.D. 2018.

William M. Gardner

Secretary of State

# **Business Information**

# **Business Details**

Business Name: BERGERON COMMERCIAL APPRAISAL, LLC

Business ID: 682340

Business Type: Domestic Limited Liability Company

**Business Status: Good Standing** 

Management Style: Member Managed

Business Creation 11/19/2012 Date:

Name in State of Not Available Formation:

Date of Formation in 11/19/2012

Jurisdiction:

Principal Office 487 State St, Portsmouth, NH, Mailing Address: NONE

Address: 03801, USA

Citizenship / State of Domestic/New Hampshire Formation:

Last Annual Report Year: 2019

Next Report Year: 2020

**Duration: Perpetual** 

Business Email: kathy@bergeronappraisal.com

Phone #: 603-436-3009

Notification Email: kathy@bergeronappraisal.com

Fiscal Year End Date: NONE

# **Principal Purpose**

# S.No NAICS Code

**NAICS Subcode** 

OTHER / real estate appraisal services

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# **Principals Information**

Name/Title	Business Address
Stephen Bergeron John / Member	199 Wibird Street, Portsmouth, NH, 03801, USA
Kathleen Bergeron Holden / Member	199 Wibird St., Portsmouth, NH, 03801, USA
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# **Registered Agent Information**

Name: Bergeron, Stéphen J

Registered Office 487 State St, Portsmouth, NH, 03801, USA

Address:

Registered Mailing 487 State St, Portsmouth, NH, 03801, USA

Address:

# **Trade Name Information**

No Trade Name(s) associated to this business.

# Trade Name Owned By

No Records to View.

# **Trademark Information**

Trademark	
Number	

Trademark Name

Business Address

**Mailing Address** 

No records to view.

Filing History

Address History View All Other Addresses

Name History

Shares

Businesses Linked to Registered Agent Return to Search

Back

NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- Contact Us (/online/Home/ContactUS)

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# BERGERON COMMERCIAL APPRAISAL

CONSULTANTS IN REAL ESTATE VALUATION

487 State Street Portsmouth, New Hampshire 03801 (603) 436-3009 www.bergeronappraisal.com

# **Certificate of Vote**

# Members of Bergeron Commercial Appraisal, LLC

Effective February 19, 2019, the two sole members of Bergeron Commercial Appraisal, LLC, authorize Stephen J. Bergeron to submit a bid for the Multi Vendor Appraisal Proposal Statewide Acquisition Program to be performed for the State of New Hampshire, Department of Transportation, Stephen A. Bernard. — Chief Right of Way Appraiser.

Stephen J. Bergeron, Member

Date

Kathleen H. Bergeron, Member

Date

ACORD*

# **EVIDENCE OF PROPERTY INSURANCE**

04/27/2018

THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(8), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE ADDITIONAL INTEREST.						
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93 Middle St			State Farm Fire and Car	suelty Company		
Portsmouth, NI	1 03801		4			
FAX (A/C, Not: 803 433 8708	ADDRESS:	andi@alicenducan.com	7			
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487 State St Unit 1						
Portsmouth, NH 03801						
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General Aggregate				\$2.00	00,000	
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003040 3125 487 STATE ST LLC DBA BERGERON COMMERCIAL APPRAISAL LLC 487 STATE ST

PORTSMOUTH NH 03801-4326

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Policy Number

94-BF-8273-0

Policy Period 12 Months Effective Date APR 26 2018 Expiration Date APR 26 2019

The policy period begins and ends at 12:01 am standard time at the premises location.

Agent and Mailing Address

93 MIDDLE ST

PORTSMOUTH NH 03801-4382

PHONE: (603) 433-3114

# Office Policy

Automatic Renewal - If the policy period is shown as 12 menths, this policy will be renewed automatically subject to the premiums, rules and forms in effect for each succeeding policy period. If this policy is terminated, we will give you and the Mortgagee/Lienholder written notice in compliance with the policy provisions or as required by law.

Entity: Limited Liability Company

NOTICE: Information concerning changes in your policy language is included. Please call your agent if you have any questions.

POLICY PREMIUM

795.00

Discounts Applied: Renewal Year Years in Business Claim Record

Prepared FEB 12 2018 CMP-4000 NH

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Continued on Reverse Side of Page

Page 1 of 7 \$30-600 a.2 65-31-2011 (a1022) let

9107-8T-1-1001

# **RENEWAL DECLARATIONS (CONTINUED)**

# Office Policy for 487 STATE ST LLC DBA BERGERON Policy Number 94-BF-8273-0



0307-877-1-1001

# SECTION II - LIABILITY

COVERAGE	LIMIT OF INSURANCE
Coverage L - Business Liability	\$1,000,000
Coverage M - Medical Expenses (Any One Person)	\$5,000
Damage To Premises Rented To You	\$300,000
AGGREGATE LIMITS	LIMIT OF INSURANCE
Products/Completed Operations Aggregate	\$2,000,000
General Aggregate	\$2,000,000

Each paid claim for Liability Coverage reduces the amount of insurance we provide during the applicable annual period. Please refer to Section II - Liability in the Coverage Form and any attached endorsements.

Your policy consists of these Declarations, the BUSINESSOWNERS COVERAGE FORM shown below, and any other forms and endorsements that apply, including those shown below as well as those issued subsequent to the issuance of this policy.

# **FORMS AND ENDORSEMENTS**

CMP-4100 FE-3650 FE-6999.2 CMP-4229 CMP-4229 CMP-4819.1 CMP-4706 CMP-4704 CMP-4704 CMP-4704 CMP-4709 CMP-4709 CMP-4709 CMP-4703 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4706 CMP-4707 CMP-4708 CMP-4708 CMP-4709 CMP-4709 CMP-4709 CMP-4709 CMP-4703 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4705 CMP-4706 CMP-4706 CMP-4707 CMP-4707 CMP-4708 C	j e
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FD-6007 Inland Marine Attach Dec	

Prepared FEB 12 2018 CMP-4000 NH

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Continued on Reverse Side of Page

Page 5 of 7

# RENEWAL DECLARATIONS (CONTINUED)

Office Policy for 487 STATE ST LLC DBA BERGERON Policy Number 94-BF-8273-0

\* New Form Attached

SCHEDULE OF ADDITIONAL INTERESTS

1 HAZEN DR

CONCORD NH

Interest Type: AddI Insured-Section II Endorsement #: CMP4786 Loan Number: N/A

033016502

STATE OF NEW HAMPSHIRE DEPARTMENT OF TRANSPORTATION

Interest Type: Addl Insured-Section II Endorsoment #: CMP4786

Loan Number:

N/A

THE CITY OF DOVER NH 288 CENTRAL AVE DOVER NH 038204

038204198

This policy is issued by the State Farm Fire and Casualty Company.

Participating Policy

You are entitled to participate in a distribution of the earnings of the company as determined by our Soard of Directors in accordance with the Company's Articles of Incorporation, as amended.

In Witness Whereof, the State Farm Fire and Casualty Company has caused this policy to be signed by its President and

Medal Time

Prepared FEB 12 2018 CMP-4000 NH

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031115

Continued on Next Page

Page 6 of 7



# LIA Administrators & Insurance Services

LIA025A (11/14) LIA122 (10/14) LIA131 (10/14)



# APPRAISAL AND VALUATION PROFESSIONAL LIABILITY INSURANCE POLICY

**DECLARATIONS** 

# ASPEN AMERICAN INSURANCE COMPANY

(A stock insurance company herein called the "Company")
175 Capitol Blvd. Suite 100
Rocky Hill, CT 06067

Date Issued	Policy Number	Previous Policy Number		
03/06/2018	AAI005992-04	AAI005992-03		
THIS IS A CLAIMS MADE A	ND REPORTED POLICY. COVERAGE IS	LIMITED TO LIABILITY FOR ONLY THOSE		

CLAIMS MADE AND REPORTED POLICY. COVERAGE IS LIMITED TO LIABILITY FOR ONLY THOSE CLAIMS THAT ARE FIRST MADE AGAINST THE INSURED DURING THE POLICY PERIOD AND THEN REPORTED TO THE COMPANY IN WRITING NO LATER THAN SIXTY (60) DAYS AFTER EXPIRATION OR TERMINATION OF THIS POLICY, OR DURING THE EXTENDED REPORTING PERIOD, IF APPLICABLE, FOR A WRONGFUL ACT COMMITTED ON OR AFTER THE RETROACTIVE DATE AND BEFORE THE END OF THE POLICY PERIOD. PLEASE READ THE POLICY CAREFULLY.

tem	
1. Customer ID: 149071 Named Insured: BERGERON COMMERCIAL APPRAISAL LLC Stephen J. Bergeron 487 State Street Portsmouth, NH 03801	
2. Policy Period: From: 05/01/2018 To: 05/01/2019 12:01 A.M. Standard Time at the address stated in 1 above.	
3. Deductible: \$1,000 Each Claim	
4. Retroactive Date: 05/01/2000	-
5. Inception Date: 05/01/2015	-
6. Limits of Liability: A. \$1,000,000 Each Claim B. \$1,000,000 Aggregate	
7. Mail all notices, including notice of Claim, to: LIA Administrators & Insurance Services 1600 Anacapa Street Santa Barbara, California 93101 (800) 334-0652; Fax: (805) 962-0652	
8. Annual Premium: \$2,355.00	

This Declarations Page, together with the completed and signed Policy Application including all attachments and exhibits thereto, and the Policy shall constitute the contract between the Named Insured and the Contract Detween the Named Insured I

03/06/2018	By
Date	Authorized Signature
LIA-001 (12/14)	Aspen American Insurance Company

# Appraisal and Valuation Professional Liability Insurance Policy



Named Insured: BERGERON COMMERCIAL APPRAISAL LLC

Stephen J. Bergeron

Policy Number: AAI005992-04 Effective Date: 05/01/2018 Customer ID: 149071

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL COVERED APPRAISERS ENDORSEMENT

In consideration of the premium charged, it is agreed that Section IV. DEFINITIONS (I) "Insured" is amended to include:

"Insured" means:

The persons identified below, but only while acting on behalf of the Named Insured:

Name	Coverage Effective Date	Principal/Owner, Appraiser or Traince
Stephen J. Bergeron	05/01/2018	Principal/Owner
Kathleen H. Bergeron	05/01/2018	Principal/Owner
Robert C. Comito	05/01/2018	Appraiser

All other terms, conditions, and exclusions of this Policy remain unchanged.

# Appraisal and Valuation **Professional Liability Insurance Policy**



Named Insured: BERGERON COMMERCIAL APPRAISAL LLC

Stephen J. Bergeron

Policy Number: AA1005992-04 Effective Date: 05/01/2018 Customer ID: 149071

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# COMMERCIAL APPRAISAL ENDORSEMENT

In consideration of the premium charged, it is agreed that the Insureds identified below have been approved by the Company to perform Professional Services involving Commercial Property.

Insured	Effective Date of Approval
Stephen J. Bergeron	05/01/2018
Kathleen H. Bergeron	05/01/2018
Robert C. Comito	05/01/2018

Exclusion (N) remains unchanged and effective, however, unless the Insured identified is approved for Professional Services involving undeveloped or vacant land whose proposed use is for multiple unit single-family housing developments, condominium developments, co-operative housing developments or apartment developments consisting of 10 units or more.

All other terms, conditions, and exclusions of this Policy remain unchanged.

aterariii 

State Farm Mutual Automobile Insurance Company

PO Box 8000 Ballston Spa, NY 12020-8000

72604-2-A MUTL VOL

DECLARATIONS PAGE

NAMED INSURED

AT2 29-92EB-2 A 000042 0058

BERGERON, STE 199 WIBIRD ST STEPHEN & KATHLEEN PORTSMOUTH NH 03801-5036

POLICY NUMBER 073 8893-D27-29A

POLICY PERIOD SEP 15 2018 to APR 27 2019 12:01 A.M. Standard Time

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AGENT

AILEEN DUGAN 93 MIDDLE ST

PORTSMOUTH, NH 03801-4382

PHONE: (603)433-3114

DO NOT PAY PREMIUMS SHOWN ON THIS PAGE.

IF AN AMOUNT IS DUE, THEN A SEPARATE STATEMENT IS ENCLOSED.

YOUR CAR

KEABOTA MAKE TO PROPERTY OF BODY STATE WAVEHOUS ID NUMBER

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COVERAGE & LIMITS

**Bodily Injury Limits** 

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\$250,000 .

\$500,000

Each Accident

(1) Medical Payments Coverage

\$6.34

PREMIUMS

\$5,000

Processor de la constitución de la

Collision Coverage - \$500 Deductible

\$70.21

Visit state of the control of the co **Bodily Injury Limits** 

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\$250,000 \$500,000

Total premium for SER 15:2018 to APR 27:2019 The First SER 15:255:45 Total premium for SER 15:2018 to APR 27:2019

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CONTRACTOR STATE

FIMPORTANT MESSAGES

Replaced policy number 0738893-29.

Your total renewal premium for OCT 27 2018 to APR 27 2019 is \$200.82.

\* The total premium listed above reflects a recent change to your policy and the 6 month renewal premium.

Safe Driver Discount: 4 or more years. See enclosed notice for more information about this discount.

arm works hard to offer you the best combination of price, service, and protection. The amount you pay for automobile insurance is determined by many factors such as the coverages you have, where you live, the kind of car you drive, how your car is used, who drives the car, and information from consumer reports.

You have the right to request, no more than once during a 12-month period, that your policy be re-rated using a current credit-basec insurance score. Re-rating could result in a lower rate, no change in rate, or a higher rate. If you would like us to reevaluate your credit-based insurance score or have any questions on how your premium was determined, please contact your State Farm agent.

SI-THIS

# Qualifications of Stephen J. Bergeron, MAI

#### PROFESSIONAL MEMBERSHIPS:

Appraisal Institute - MAI Designation

New Hampshire Chapter of the Appraisal Institute NHCIBOR - Affiliate Member

#### STATE LICENSES:

New Hampshire State Certified General Appraiser - # 512

## **EMPLOYMENT:**

2000 - Present

Bergeron Commercial Appraisal

Principal

1992 - 2000

F & M Appraisal Group, Inc. Commercial Appraiser

## EDUCATION:

Bentley College, Waltham, Massachusetts - BS degree in Business Management

## APPRAISAL EDUCATION:

Successfully Completed:

Basic Income Capitalization - Exam 310

Standards of Professional Practice A & B - Exams 410 & 420

Advanced Income Capitalization - Exam 510

Report Writing and Valuation Analysis - Exam 540

Advanced Applications - Exam 550

Case Studies in Commercial Highest & Best Use

Attacking and Defending Appraisals in Litigation - Ted Whitmer

Valuing Partial Interests - Divided

Real Estate Fraud

Condemnation Appraisal - 710

Subdivision Analysis

Real Estate Finance, Statistics, and Valuation Modeling

Evaluating Construction - Residential & Commercial

Appraisal Review

Uniform Appraisal Standards of Federal Land Acquisitions

Office Building Valuation; A Contemporary Perspective

Appraisal Review

Uniform Standards of Federal Land Acquisitions

Challenged:

Appraisal Principles - Exam 110

Appraisal Procedures - Exam 120

General Applications - Exam 320

Highest and Best Use & Market Analysis - Exam 520

Advanced Sales & Cost Approach - Exam 530

## SOFTWARE:

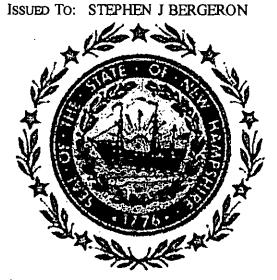
Argus Real Estate Investment Software

# APPRAISAL ASSIGNMENTS:

Commercial real estate appraisal experience includes the following property types: office, industrial, retail shopping centers, apartment complexes, residential subdivisions, affordable housing, LIHTCs, restaurants, auto dealerships, health clubs, movie theaters, mill buildings, medical office, schools, bank branches, and land leases.

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER



Certificate No: NHCG-512

**EXPIRATION DATE: 02/29/2020** 

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser

ISSUED TO: STEPHEN J BERGERON



Certificate No: NHCG-512

EXPIRATION DATE: 02/29/2020

For additional information please contact the Board office at dawn.couture@nb.gov or visit our web site at http://www.nh.gov/nhreab

# QUALIFICATIONS OF KATHLEEN HOLDEN BERGERON, MAI

## PROFESSIONAL MEMBERSHIPS:

Appraisal Institute - MAI Designation

New Hampshire Chapter of the Appraisal Institute

#### STATE LICENSES:

New Hampshire State Certified General Appraiser - # 595

## **EXPERIENCE:**

2000 - Present

Bergeron Commercial Appraisal Commercial Appraiser

1999 - 2000

F & M Appraisal Group, Inc.

Commercial Appraiser

#### **EDUCATION:**

University of New Hampshire, Whittemore School of Business and Economics - BS degree, Business Administration

# APPRAISAL EDUCATION:

Appraisal Principles - Exam 110

Appraisal Procedures - Exam 120

Basic Income Capitalization - Exam 310

Standards of Professional Practice A & B - Exams 410 & 420

Advanced Income Capitalization - Exam 510

Advanced Cost & Sales Comparison - Exam 530

Report Writing and Valuation Analysis - Exam 540

Advanced Applications - Exam 550

Highest & Best Use Analysis - Exam 520

Attacking and Defending Appraisals in Litigation - Ted Whitmer

**Business Practice and Ethics** 

Apartment Appraisal Concepts and Applications

Marshall & Swift Commercial Cost Analysis

Subdivision Analysis

Real Estate Finance, Statistics, and Valuation Modeling

# APPRAISAL ASSIGNMENTS:

Real estate appraisal experience includes the following: commercial land and residential subdivisions; apartment complexes; retail properties, including neighborhood and community shopping centers; proposed construction; mixed-use properties; industrial properties; manufacturing facilities; office properties, and; special use assignments, including restaurants, going-concern values, feasibility analyses, auto dealerships and LIHTC affordable housing properties.

# State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS A CERTIFIED GENERAL APPRAISER ISSUED TO: KATHLEEN H BERGERON



Certificate No: NHCG-595

EXPIRATION DATE: 07/31/2019

# State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS A Certified General Appraiser

ISSUED TO: KATHLEEN H BERGERON



Cert ificate No: NHCG-595

EXPIRATION DATE: 07/31/2019

For additional information please contact the Board office at dawn.conture@nh.gov or visit our web site at http://www.nh.gov/nhreab

# Debarment Clause for Bergeron Commercial Appraisal, LLC

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendering against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past (3) years.

Stephen J. Bergeron

Bergeron Commercial Appraisal, LLC

# Debarment Clause for Bergeron Commercial Appraisal, LLC

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendering against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past (3) years.

Kathleen H. Bergeron

Bergeron Commercial Appraisal, LLC

# BERGERON COMMERCIAL APPRAISAL

CONSULTANTS IN REAL ESTATE VALUATION

487 State Street
Portsmouth, New Hampshire 03801
(603) 436-3009
www.bergeronappraisal.com

December 5, 2018

Mr. Stephen A. Bernard
Chief right of Way Appraiser
State of New Hampshire
Department of Transportation
Bureau of Right-of-Way
J.O. Morton Building – Room 100
7 Hazen Drive, Concord, New Hampshire 03302-0483

Dear Mr. Bernard:

Attached is the information requested for inclusion in New Hampshire's Multi Vendor Appraisal Proposal Statewide Acquisition Program. Attached is the insurance information, Licenses, Certificate of Good Standing, and signed Debarment Clause. We are exempt from workmen's compensation coverage. The following two appraisers will be performing work for the NHDOT. The names and respective hourly rates are as follows:

Stephen J. Bergeron, MAI - NHCG-512: \$250 / hour

Kathleen H. Bergeron, MAI - NHCG-595 \$250 / hour

Please don't hesitate to contact me if you have any questions or if any additional info is required to remain on the NHDOT's approved appraisers list and 2019-2024 Statewide contract.

Sincerely.

Stephen J. Bergeron, MAI

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

## **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

# **GENERAL PROVISIONS**

1. IDENTIFICATION.			
1.1 State Agency Name		1.2 State Agency Address	
DEPARTMENT OF TRANSPORTATION		P.O. BOX 483, 7 HAZEN DRIVE, CONCORD NH 03301	
1.3 Contractor Name		1.4 Contractor Address	
Capital Appraisal Associates, Inc. (Vendor #156083)		128 South Fruit Street Concord NH 03301	
1.5 Contractor Phone	1.6 Account Number	1.7 Completion Date	1.8 Price Limitation
Number	015-096-3054-046-0464 or	5 YEARS AFTER G&C	
603-228-9040	017-096-7507-046-0464	APPROVAL	\$1,500,000.00*
Contracting Officer for State Agency VICTORIA F. SHEEHAN, Commissioner		1.10 State Agency Telephone Number 603-271-1484	
I.I   Contractor Signature		1.12 Name and Title of Contractor Signatory	
touty of for		Timothy R. Daniels, Fresident	
1.13 Acknowledgement: State o	of NH , County of	Merrimack	<del>_</del>
On Feb. 19, 2019, before	the undersigned officer, personally	appeared the person identified in blo	ock 1.12, or satisfactorily
proven to be the person whose nam	ne is signed in block 1.11, and ackno	owledged that s/he executed this doc	cument in the capacity
1.13.1 Signature Public		<u> </u>	<u> </u>
YVETTI MOTARY PU	FERM Device of the Peace E.T. LASCELLE BUC - NEW HALPSHIE Expires Max 21, 2021	the J. Lasce	<i>n n .</i>
1.13.2 Name and Title of Notary I	Public or Justice of the Peace	in 1 avec	ecc
Yvettė T. Lasce	elle, Notary Public		
1.14 State Agency Signature		1.15 Name and Title of State Agency Signatory	
Williamen	C Date: 2/26/19	William Cess, Ass. Commissionar	
1.16 Approval by the N.H. Depart	tment of Administration, Divisior	n of Personnel (if applicable)	
Ву:		Director, On:	
1.17 Approval by the Attorney Ger	neral (Form, Substance and Executi	ion) (if applicable)	<del>-</del>
By: Ewily C. Sking		On: 4/1/19	
1.18 Approval by the Governor and	Executive Council (if applicable)	<del></del>	
Ву:	On:		

<sup>\*</sup>Appropriation is in the aggregate, to be shared by all appraisal firms that are part of the Statewide Appraisal Contract.

2, EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

## 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

- 3.1 Notwithstanding any provision of this Agreement lo the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").
- 3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

# 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

# S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which is incorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law. 5.4 Notwithstanding any provision in this Agreement lo the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

# 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, erced, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders. and the covenants, terms and conditions of this Agreement.

# 7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this

Page 2 of 4

Contractor Initials

Date 2/19/2019

Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

#### 8. EVENT OFDEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
  8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two.
  (2) days after giving the Contractor notice of termination;
  8.2.2 give the Contractor a written notice of sections the Event
- 8.2.2 give the Contractor a written notice of termination; 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor;
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

# 9; DATA/ACCESS/CONFIDENTIALITY/PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the dale of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.
- 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.
- 13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

## 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Page 3 of 4

Contractor Initials Date 2/19/2019

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

## 15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2,81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers 'Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable Stale of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

- 19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.
- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.

# **EXHIBIT A**

# EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking, and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

# **EXHIBIT B**

# METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

## EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

## SCHEDULE OF APPRAISALS

Parcel No. Name of Owner

Type of Taking (Partial or Complete)

Type of Property

Before & After Fee

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT C**

#### SPECIAL PROVISIONS

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

# State of New Hampshire Department of State

## **CERTIFICATE**

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that CAPITAL APPRAISAL ASSOCIATES, INC. is a New Hampshire Profit Corporation registered to transact business in New Hampshire on September 12, 1996. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 257315

Certificate Number: 0004168856



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 27th day of August A.D. 2018.

William M. Gardner

Secretary of State

## **Business Information**

## **Business Details**

Business Name: CAPITAL APPRAISAL ASSOCIATES, INC.

Business ID: 257315

**Business Type: Domestic Profit Corporation** 

**Business Status: Good Standing** 

Business Creation 09/12/1996 Date:

Name in State of Not Available

Incorporation:

Date of Formation in Jurisdiction: 09/12/1996

Address: NH, 03301, USA

Principal Office 128 S FRUIT ST, CONCORD,

Mailing Address: 128 S FRUIT ST, CONCORD,

NH, 03301, USA

Citizenship / State of Domestic/New Hampshire

Last Annual 2019

Report Year:

Next Report 2020

**Duration: Perpetual** 

Business Email: capitalappraisal@comcast.net

Phone #: NONE

Notification Email: capitalappraisal@comcast.net

Fiscal Year End NONE

Date:

## **Principal Purpose**

#### S.No NAICS Code

**NAICS Subcode** 

OTHER / APPRAISING REAL ESTATE & PERSONAL PROPERTY, ETC.

Page 1 of 1, records 1 to 1 of 1

## **Principals Information**

Name/Title	Business Address
Timothy Daniels Randolph / President	128 South Fruit Street, Concord, NH, 03301, USA
Kathleen Daniels Jean / Director	128 South Fruit Street, Concord, NH, 03301, USA
Page 1 of 1 records 1 to 2 of 2	

**Registered Agent Information** 

Name: Daniels, Timothy R

Registered Office 38 SECOND ST, CONCORD, NH, 03301, USA

Address:

Registered Mailing 38 SECOND ST, CONCORD, NH, 03301, USA

Address:

**Trade Name Information** 

No Trade Name(s) associated to this business.

**Trade Name Owned By** 

No Records to View.

**Trademark Information** 

Trademark Number

**Trademark Name** 

**Business Address** 

Mailing Address

No records to view.

Filing History

Address History

View All Other Addresses

Name History

Shares

Businesses Linked to Registered Agent

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Back

NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- <u>Contact Us</u> <u>(/online/Home/ContactUS)</u>

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## **CERTIFICATE OF VOTE**

# SPECIAL MEETING OF THE BOARD OF DIRECTORS OF CAPITAL APPRAISAL, INC.

A special meeting of the Board of Directors of Capital Appraisal Associates, Inc. was held on this date, February 19, 2019, at 11:00 a.m. at 128 South Fruit Street, Concord, New Hampshire. Present at the meeting were all of the members of the Board, Timothy R. Daniels and Kathleen J. Daniels.

Timothy R. Daniels took the position of chairman of the meeting.

On a motion duly made and seconded, it was unanimously:

**RESOLVED**: That Timothy R. Daniels, President, is hereby authorized to submit a bid for the *Multi Vendor Appraisal Proposal Statewide Acquisition Program* to be performed for the *State of New Hampshire*, Department of Transportation, Stephen A. Bernard, Chief Right-of-Way Appraiser.

There being no f	further business to be done, a motion was duly made and secon	onded to
adjourn.		
2/19/2019	July M	•
Date	Limothy R. Daniels, Director	
2/19/2019	- butte T. Lavelle	WETTE T. LASCELLE
Date	Vette T. Lascelle, Notary Public	- Carlotte (2,22)
	My Commission expires March 30, 2021	
2/19/2019	Hatelien Ham	
Date	Kathleen J. Daniels, Director	···
<u>2/19/2019</u> Date	Yvette T. Lascelle, Notary Public	YVETTE T. LASCELLE MINERALE HER HAMPORE
	My Commission expires March 30, 2021	My Contra Espiras Mar. 23, 2021



#### DECLARATIONS

## REAL ESTATE PROFESSIONAL ERRORS & OMISSIONS INSURANCE POLICY

## THIS IS A CLAIMS MADE INSURANCE POLICY.

THIS POLICY APPLIES ONLY TO THOSE CLAIMS THAT ARE FIRST MADE AGAINST AN INSURED DURING THE POLICY PERIOD. ALL CLAIMS MUST BE REPORTED IN WRITING TO THE COMPANY DURING THE POLICY PERIOD OR WITHIN SIXTY (60) DAYS AFTER THE END OF THE POLICY PERIOD.

Insurance is afforded by the company indicated below: (A capital stock corporation)

Great American Assurance Company

Note: The Insurance Company selected above shall herein be referred to as the Company.

Policy Number: RAB4449237-18

Renewal of:

Program Administrator:

Herbert H. Landy Insurance Agency Inc.

75 Second Ave Suite 410 Needham, MA 02494-2876

Item 1. Named Insured:

Capital Appraisal Associates, Inc.

Item 2. Address:

128 South Fruit St

City, State, Zip Code: Concord, NH 03301

Attn:

Item 3. Policy Period: From

04/27/2018

04/27/2019

(Month, Day, Year) (Month, Day, Year) (Both dates at 12:01 a.m. Standard Time at the address of the Named Insured as stated in Item 2.)

Item 4. Limits of Liability:

(inclusive of claim expenses):

A. \$1,000,000 Limit of Liability - Each Claim

B. \$1,000,000 Limit of Liability - Policy Aggregate

C. \$500,000 Limit of Liability - Fair Housing Claims

D. \$500,000 Limit of Liability - Fungi Claims

Item 5. Deductible: (inclusive of Claim Expense): \$ 2,500 Each Claim

Item 6. Premium: \$ 2,238.00

item 7. Retroactive Date (if applicable): 09/12/1995

Item 8. Forms, Notices and Endorsements attached:

D43100 (03/15) D43300 NH (03/15)

D43448 (06/17) D43447 (06/17) D43444 (03/17)

D43421 (03/15) D43432 (05/13) D43425 (05/13) IL7324 (08/12)

Authorized Representative



## **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) \_\_12/27/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES IN. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED RESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s) CONTACT Mary Ellen Snell, CIC Davis & Towle Morrill & Everett, Inc. PHONE (A/C, No, Ext): (603) 715-9754 No):(603) 225-7935 115 Airport Road Concord, NH 03301 MARESS: msnell@davistowle.com **INSURER(S) AFFORDING COVERAGE** NAIC # MSURER A: Merchants Mutual Insurance 23329 INSURED **INSURER B** Capital Appraisal Associates, Inc. 1 INSURER C 128 South Fruit Street INSURER D Concord, NH 03301 INSURER E INSURER F: <u>COVERAGES</u> CERTIFICATE NUMBER: **REVISION NUMBER:** THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADOL SUBR TYPE OF INSURANCE **POLICY NUMBER** LIMITS COMMERCIAL GENERAL LIABILITY 1,000,000 **EACH OCCURRENCE** DAMAGE TO RENTED PREMISES (Ea occurren CLAIMS-MADE X OCCUR 500.000 BOP9089726 8/1/2018 8/1/2019 X 15.000 MED EXP (Any one person) 1.000.000 PERSONAL & ADV INJURY 2,000,000 GEN'L AGGREGATE LIMIT APPLIES PER: GENERAL AGGREGATE POLICY 2,000,000 PRODUCTS - COMPIOP AGG OTHER: COMBINED SINGLE LIMIT TOMOBILE LIABILITY 1,000,00 ANY AUTO BOP9089726 8/1/2018 8/1/2019 BODILY INJURY (Per person) OWNED AUTOS ONLY SCHEDULED AUTOS BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) HIRED AUTOS ONLY NON-OWNED AUTOS ONLY Х UMBRELLA LIAB OCCUR 1,000,000 EACH OCCURRENCE FXCESS LIAB CUP9139809 8/1/2019 CLAIMS-MADE 8/1/2018 1,000,000 **AGGREGATE** DED X RETENTIONS 10,000 WORKERS COMPENSATION AND EMPLOYERS' LIABILITY PER STATUTE OTH-ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICERMEMBER EXCLUDED? (Mandatory in NH) WCA9095641 8/1/2018 8/1/2019 100.000 E.L. EACH ACCIDENT Υ 100,000 E.L. DISEASE - EA EMPLOYEE If yes, describe under DESCRIPTION OF OPERATIONS below 500.000 . DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 181, Additional Remarks Schedule, may be attached if more space is required) Timothy Daniels and Kathy Daniels are Excluded Officers under the Worker's Compensation Workers Compensation Information \*\*3A States: NH Timothy Daniels and Kathy Daniels are Excluded Officers under the Worker's Compensation. The Certificate Holder is an Additional Insured on the General Liability per written contract. The General Liability additional insured provision includes ongoing and completed operations when required by written contract CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. State of NH Dept of Transportation Bureau of Right of Way P.O. Box 483 Concord, NH 03302 AUTHORIZED REPRESENTATIVE Mary Ellen Vall

# APPRAISAL QUALIFICATIONS OF TIMOTHY R. DANIELS

New Hampshire Certified General Appraiser #46

## **EDUCATION**

Plymouth State College, Plymouth, NH

BS. - Local & Regional Planning/Real Estate

## Real Estate Courses:

Real Estate Brokerage and Appraisal

Real Estate Investment and Development

Land Use Law

Local and Regional Planning

State and Local Government

## Appraisal Institute

Course 1 BA Capitalization Theory & Techniques, Part A

Course 1 BB Capitalization Theory & Techniques, Part B

Course SPP Standards of Professional Practice, Part A

Course SPP Standards of Professional Practice, Part B

Course SPP Standards of Professional Practice, Part C

Course 2-1 Case Studies in Real Estate Valuation

Course 400 - Seven Hour National USPAP Update

Course 1336 - Appraising Environmentally Contaminated Properties

Appraisal Curriculum Overview

**Business Practices and Ethics** 

Subdivision Valuation

Eminent Domain & Condemnation

Online Tools: New Technology for Real Estate Appraisers

CAPITAL	, APPRAISAL	ASSOCIATES	, INC.
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## Cool Tools: New Technology for Real Estate Appraisers

## Society of Real Estate Appraisers

Course 101 - Introduction to Appraising Real Property

Course 102 - Applied Residential Property Valuation

## International Right-of-way Association

Course 401 - Appraisal of Partial Acquisitions

Course 403 - Easement Valuation

## Trans American Institute of Professional Studies, Inc.

National USPAP Update - Maine #1860

## JMB Real Estate Academy, Inc.

Appraising Income Properties

Investment Analysis for Real Estate Appraisers

Uniform Standards of Professional Appraisal Practice

## N.H. Association of Assessing Officials

Marshall and Swift Commercial Estimating

## The Beckman Company

The Technical Inspection of Real Estate

## **Brooks Real Estate Services**

National USPAP Update

## The Lemay School of Real Estate Services

National USPAP Update (2014/2015)

National USPAP Update (2016/2017)

National USPAP Update (2018/2019)

Darker Shades of Gray (3/10/15)

Beyond Paired Sales Analysis (11/11/16)

Ad-Hoc (8/15/18

CAPITAL APPRAISAL ASSOCIATES, INC.	

## The McKissock Company Attended Estate

Federal Land Acquisition

**Appraising Historic Properties** 

Private Appraisal Assignments

2-4 Family Finesse Appraisal Trends

Construction Details and Trends

Appraisal of Self-Storage Facilities (9/8/14)

Appraisal of Owner-Occupied Commercial Properties (4/10/16)

Residential Appraisal Review and USPAP Compliance (11/1/16)

Supervisor-Trainee Course for New Hampshire (5/23/18)

The Cost Approach (10/16/18)

## Seminars Attended

Small Residential Income Appraisal Report Writing

Road and Access Law in New Hampshire - National Business Institute

Economics for Appraisers - sponsored by the NH Chapter of the Appraisal Inst.

Litigation Skills for the Appraiser - Appraisal Institute New Hampshire Chapter

Attacking and Defending an Appraisal in Litigation - Ted Whitmer

Land Use Planning and Eminent Domain - National Business Institute

Supervisor/Apprentice Training Seminar - NH Real Estate Appraiser Board

Calculator Method Workshop - Marshall and Swift

## **OTHER ACHIEVEMENTS**

Received Educational Grant from the Society of Real Estate Appraisers for Appraisal Training. (Summer 1988)

Received the First Annual Marcy Fulweiler Scholarship from the Society of Real Estate Appraisers. (January 1990)

## PROFESSIONAL EXPERIENCE

## May 1987 - 1989

Appraiser/Trainee - Capital Appraisal Associates, Real Estate Appraisers and Consultants.

## May 1989 - May 1994

Staff Appraiser - Capital Appraisal Associates, Real Estate Appraisers and Consultants.

## May 1994 - November 2001

Fee appraiser\_- Formed Daniels Real Estate Appraisal Services Real Estate Appraiser and Consultant.

## November 2001 - Present

President\_- Capital Appraisal Associates, Inc. Real Estate Appraisers and Consultants

## **PROFESSIONAL AFFILIATIONS**

M.A.I. Candidate #M920472 of the Appraisal Institute, NH Chapter #139 Certified in New Hampshire as a General Appraiser #46

## **COURT EXPERIENCE**

Qualified as an expert witness for the NH Board of Tax and Land Appeals

Qualified as an expert witness for the United States Federal Court

## NH REAL ESTATE APPRAISAL CERTIFICATE

## State of New Hampshire

APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: TIMOTHY R DANIELS



Centricate No: NHCG-46

EXPERATION DATE: 03/31/2019

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## APPRAISAL QUALIFICATIONS

#### of

## LOUIS C. MANIAS

## New Hampshire Certified General Appraiser License No. 5

## Education

		* * *	• .
App	raisal	Univ	ersity

- 2012 Site Analysis and Valuation
- 2012 Appraising Historic Property

## New Hampshire Real Estate Appraiser Board

2005 - Supervisor/Apprentice Training Seminar

## LeMay School of Real Estate

- 2018 HP-12C Bootcamp & Appraisal Math Review
- 2017 National USPAP Update 2018-19
- 2015 National USPAP Update Darker Shades of Gray
- 2014 The Strange Case on Agile Mountain
- 2013 National USPAP Update
- 2012 Beyond Paired Sales
- 2010 2010-2011 National Uniform Standards of Appraisal Practice Update Seminar
- 2009 National Uniform Standards of Appraisal Practice Update Course
- 2006- Federal Land Acquisition Appraising
- 2005 Statistics & Modeling

### **Brooks Real Estate Services**

- 2012 National Uniform Standards of Appraisal Practice Update Course
- 2003 National Uniform Standards of Appraisal Practice Update Course

## Society of Real Estate Appraisers Seminar

Guide to Small Residential Income Property Form

#### Marshall & Swift

2004 - Calculator Method Workshop

## JMB Real Estate Academy

- 2011 Statistics, Modeling & Finance
- 1996 Uniform Standards of Appraisal Practice Update Course

1995 -	Appraising	Income	Pro	perties
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## Institute of Real Estate Technologies

1993 - Let's Get Real About the Cost Approach

## American Institute of Real Estate Appraisers

- 2007 Appraising Contaminated Properties Seminar
- 1999 Board of Tax & Land Appeal Preparedness Seminar
- 1998 Litigation Skills for the Real Estate Appraiser Standards of Professional Practice
- 1987 Capitalization Techniques, Parts A & B
- 1986 Basic Valuation Procedures

  Principles of Real Estate Appraisal

## McKissock Data Systems

- 2018 Basics of Expert Witness for Commercial Appraisal
- 2018 Appraisal of Land Subject to Ground Leases
- 2016 Residential Appraisal Review
- 2016 Even Odder More Oddball Appraisals
- 2014 Appraising Self Storage Facilities
- 2011 Introduction to Expert Witness Testimony
- 2008 Private Appraisal Assignments
   The Cost Approach
   Mortgage Fraud Protect Yourself
- 2005 National Uniform Standards of Appraisal Practice Update Course Fannie Mae Revisions and the Appraiser Appraising High Value Residential Properties Appraisal Review
- 1999 FHA Exam Prep and Residential Appraisal Guidelines

## Trans-American Institute of Professional Studies, Inc.

2007 - National Uniform Standards of Appraisal Practice Update Course

## Lee Institute of Real Estate

1986 - Course for Real Estate Salesman's License

## University of New Hampshire

1975 - 1977 - Liberal Arts Course

## Professional Experience

1989 - Present: Capital Appraisal Associates

128 So. Fruit Street, Concord, New Hampshire 03301

1985 - 1989: Manias Appraisal Associates

101 Centre Street, Concord, New Hampshire 03301

1981 - 1985: Co-owner Fife and Drum Restaurant

84 North Main Street, Concord, NH 03301

## **Professional Affiliations**

2002 - President Elect - Association of Appraiser Regulatory Officials

2001 - Vice President - Association of Appraiser Regulatory Officials

1999 - 2000 - Director at Large - Association of Appraiser Regulatory Officials

2001 - 2003 - Chairman of the New Hampshire Real Estate Appraiser Board

1996 - 2003 - Member of the New Hampshire Real Estate Appraisal Board

Certified Compliance Inspector - U. S. Department of H.U.D.

Certified Appraiser - U. S. Department of H.U.D.

## **Court Experience**

Qualified Expert - Belknap County

Qualified Expert - Carroll County

Qualified Expert - Cheshire County

Qualified Expert - Coos County

Qualified Expert - Grafton County

Qualified Expert - Hillsborough County

Qualified Expert - Merrimack County

Qualified Expert - Rockingham County

Qualified Expert - Strafford County

Qualified Expert - Sullivan County

Qualified Expert - NH Board of Tax & Land Appeals

Qualified Expert - US Bankruptcy Court - NH Division

Qualified as an expert in real estate appraisal in many local district courts.

# State of New Hampshire REAL ESTATE APPRAISER BOARD

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
CERTIFIED GENERAL APPRAISER
ISSUED TO: LOUIS C MANIAS



NHCG-5

**EXPIRATION DATE: 04/30/2020** 

## State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
Certified General Appraiser
ISSUED TO: LOUIS C MANIAS



NHCG-5

EXPIRATION DATE: 04/30/2020

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

# APPRAISAL QUALIFICATIONS OF ERNEST TOUMPAS

New Hampshire Certified General Appraiser #731

## **EDUCATION**

## University of New Hampshire, Durham, NH

1976 - Bachelor of Science - Business Administration

## J M B Real Estate Academy, Inc.

- 2003 Basics of Real Estate Appraising
- 2003 Appraising 1-4 Family Properties
- 2003 National Uniform Standards of Professional Appraisal Practice
- 2004 Appraising Income Properties
- 2005 Residential Market Analysis and Highest & Best Use
- 2006 Residential Site Valuation and Cost Approach
- 2006 Advanced Income Property Appraising
- 2007 National USPAP Update Seminar

## Massachusetts Board of Real Estate Appraisers

2007 - Appraising Complex Residential Properties

## Lemay School of Real Estate

- 2006 Real Estate Finance
- 2008 Beyond Paired Sales
- 2008 National USPAP Update Seminar
- 2010 Seminar, 2010-2011 National USPAP Update
- 2012 Uniform Appraisal Standards for Federal Land Acquisitions
- 2012 Seminar, 2012-2013 National USPAP Update
- 2013 The Strange Case on Agile Mountain
- 2014 Seminar, 2014-2015 National USPAP Update
- 2015 Darker Shades of Gray
- 2015 Seminar, 2016-2017 National USPAP Update
- 2016 Beyond Paired Sales
- 2017 HP12C Bootcamp & Appraisal Math Review
- 2017 Seminar, 2018-2019 National USPAP Update

## Trans-American Institute of Professional Studies, Inc.

- 2008 Appraising in the Foreclosure Market
- 2004 National USPAP Update Seminar

## McKissock Education

- 2009 Private Appraisal Assignments
- 2010 Residential Report Writing
- 2011 Introduction to Residential Green Building
- 2011 Introduction to Regression Analysis
- 2011 Deriving and Supporting Adjustments
- 2013 Introduction to Expert Witness Testimony
- 2014 Appraisal of Self Storage Facilities
- 2016 Appraisal of Assisted Living Facilities

## **PROFESSIONAL EXPERIENCE**

## December 2007 - Present

<u>Certified General Appraiser</u> - Capital Appraisal Associates, Real Estate Appraisers and Consultants.

## **2005 - 2007**

<u>Licensed Residential Appraiser</u> - Capital Appraisal Associates, Real Estate Appraisers and Consultants.

#### 2003 - 2005

<u>Appraiser/Trainee</u> - Capital Appraisal Associates, Real Estate Appraisers and Consultants.

#### 1988 - 2002

New Hampshire Army National Guard

Military Personnel Technician (1993-2002)

Personnel Database and Personnel Records Branch Chief

Property Account Technician (1988-1993)

1st Battalion 172d Field Artillery

Stock Control & Accounting Supervisor (1982-1988)

## 1976 - 1982

Sears Roebuck & Company, Concord, NH

Division Manager: Hardware, Paint, Electrical, Lawn & Garden

### **COURT EXPERIENCE**

Qualified Expert - United States Bankruptcy Court, District of New Hampshire Qualified Expert - State of New Hampshire, Board of Tax and Land Appeal

	CAPITAL APPRAISAL ASSOCIATES, INC.	
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## State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: ERNEST TOUMPAS



Certificate No: NHCG-731

EXPIRATION DATE: 12/31/2019

## State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: ERNEST TOUMPAS



Certificate No: NHCG-731

EXPIRATION DATE: 12/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

## Debarment Clause

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years.

Timothy R. Daniels

Louis C. Manias

**Ernest Toumpas** 

12/21/18

12/21 (18 Date

12/21/18

## Capital Appraisal Associates, Inc.

Real Estate Appraisers and Consultants

128 South Fruit Street, Concord, New Hampshire 03301 (603) 228-9040 - FAX (603) 228-2072

December 27, 2018

DEPT. OF TRANSPORTATION RIGHT-OF-WAY

DEC 28 2018

RECEIVED

Mr. Stephen A. Bernard Chief Right-of-Way Appraiser The State of New Hampshire Bureau of Right-of-Way J.O. Morton Bldg. - Room 100 7 Hazen Drive Concord, NH 03302-0483

> Multi Vendor Appraisal Proposal Statewide Acquisition Program

Dear Mr. Bernard:

Thank you for your letter of November 13, 2018, and we appreciate the opportunity to participate in the appraisal program.

Attached as requested are the following:

1. The appraisers who will perform and sign work are:

Timothy R. Daniels, NH Certified General Appraiser #46 Louis C. Manias, NH Certified General Appraiser #5 Ernest Toumpas, NH Certified General Appraiser #731

2. Per diem rate for each staff member participating. Rates will stay in effect for the length of the contract.

Timothy R. Daniels, Louis Manias & Ernest Toumpas each @\$1,000.00 per day.

3. A Certificate of Good Standing from the New Hampshire Secretary of State's Office, as well as a copy of the Certificate of Vote, if a corporation.

Attached is the Certificate of Good Standing Attached is the Certificate of Vote.

4. A signed Debarment Clause.

Attached is a Debarment Clause, signed.

# 5. A Certificate of Insurance Coverage - for Comprehensive General Liability and Professional Liability.

Attached.

Very truly yours,

Timothy R. Daniels, President

TRD:ytl

Attachments.

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

#### **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

## **GENERAL PROVISIONS**

1. IDENTIFICATION.			
1.1 State Agency Name		1.2 State Agency Address	
DEPARTMENT OF TR	ANSPORTATION	P.O. BOX 483, 7 HAZEN DE	RIVE, CONCORD NH 03301
1.3 Contractor Name	, <u>, , , , , , , , , , , , , , , , , , </u>	1.4 Contractor Address 160 Federal Street	
Colliers International Value (Vendor #265746)	ation and Advisory Services, LLC	11th Floor Boston MA 02110	
1.5 Contractor Phone Number 617-330-8070	1.6 Account Number 015-096-3054-046-0464 or 017-096-7507-046-0464	1.7 Completion Date 5 YEARS AFTER G&C APPROVAL	1.8 Price Limitation \$1,500,000.00*
1.9 Contracting Officer for VICTORIA F. SHEEF	- ·	1.10 State Agency Telephone 603-271-1484	Number
1.1 1 Contractor Signature	th	Corey Custafson	, Makasing Dinactor
18.13 Acknowledgement: Sta	te of MASSACIUS ETTS County of S	ISGOLI/	
On 2/15/19 , bef	ore the undersigned officer, personally name is signed in block 1.11, and ackn	appeared the person identified in bl	lock 1.12, or satisfactorily cument in the capacity
[Seal] Will M	Notary Public IONWEALTH OF MASSACHUSETTS AY Commission Expires	muliJovoler	`
1.13.2 Name and Title of Note	ry Phylic or histing of the reace		
1.14 State Agency Signature	oden, Administro	ative Assistant	Ganay Sinnatory
/ lelliem	Date: 2/26/19	William Cass	Asst. Commissioner
1.16 Approval by the N.H. De	partment of Administration, Division	n of Personnel (if applicable)	
By:		Director, On:	•
1.17 Approval by the Attorney	General (Form, Substance and Execut	on) (if applicable)	
By Emily C. Sa	~ <u></u>	On: 4/1/19	
1.18 Approval by the Governor	and Executive Council (if applicable)	· · · · · · · · · · · · · · · · · · ·	
Ву:		On:	

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

#### 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

#### S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which isincorporated herein by reference. 5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law. 5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

#### 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor. including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

#### 7. PERSONNEL.

Page 2 of 4

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws. 7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire. and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this

Agreement. This provision shall survive termination of this Agreement.

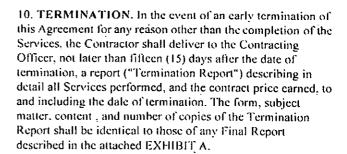
7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

#### 8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactority or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
- 8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor:
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

## 9; DATA/ACCESS/CONFIDENTIALITY/PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.



11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

#### 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS.

The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.

13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

#### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general fiability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Contractor Initials C4
Date 2/5/2015

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting, Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

#### 15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A. Contractor shall maintain, and require any subcontractor or assignce lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2.81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers ' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable Stale of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT. This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

1. 18 2 18 18

such approval is required under the circumstances pursuant to Stale law, rule or policy.

## 19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual

intent, and no rule of construction shall be applied against or in favor of any party.

- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior -Agreements and understandings relating hereto.

Contractor Initials

### **EXHIBIT A**

## EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking; and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway-Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

### EXHIBIT B

### METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser; is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

## EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

## **SCHEDULE OF APPRAISALS**

Parcel No. Name of Owner

Type of Taking (Partial or Complete)

Type of Property

Before & After Fee

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT C**

#### **SPECIAL PROVISIONS**

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

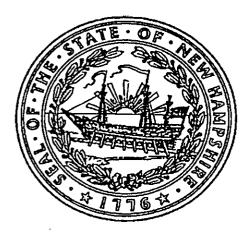
# State of New Hampshire Department of State

## **CERTIFICATE**

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that COLLIERS INTERNATIONAL VALUATION & ADVISORY SERVICES, LLC is a Delaware Limited Liability Company registered to transact business in New Hampshire on November 28, 2018. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 807872

Certificate Number: 0004217703



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 30th day of November A.D. 2018.

William M. Gardner

Secretary of State

## **Business Information**

## **Business Details**

**COLLIERS INTERNATIONAL** 

Business Name: VALUATION & ADVISORY

SERVICES, LLC

Foreign Limited Liability

**Business Status: Good Standing** 

Business ID: 807872

Business Creation 11/28/2018

**COLLIERS INTERNATIONAL** VALUATION & ADVISORY

of Formation: SERVICES, LLC

Date of Formation in 09/08/2011 Jurisdiction:

Principal Office 9820 Willow Creek Road, Suite Address: 300, San Diego, CA, 92131, USA

Mailing 9820 Willow Creek Road, Suite Address; 300, San Diego, CA, 92131,

Citizenship / State of Foreign/Delaware Formation:

Last Annual 2019

Report Year:

Next Report 2020

Duration: Perpetual

Business Email: fna@ferranteandassociates.com

Phone #: NONE /

Fiscal Year End Date: NONE

Notification Email: fna@ferranteandassociates.com

## **Principal Purpose**

#### S.No NAICS Code

**NAICS Subcode** 

OTHER / Real estate brokerage, sales, management, and other related services

Page 1 of 1, records 1 to 1 of 1



# State of New Hampshire Department of State 2019 ANNUAL REPORT

Filed

Date Filed: 3/27/2019

Effective Date: 3/27/2019

·Business 1D: 807872

William M. Gardner

Secretary of State

BUSINESS NAME: COLLIERS INTERNATIONAL VALUATION & ADVISORY SERVICES, LLC

BUSINESS TYPE: Foreign Limited Liability Company

BUSINESS ID: 807872

STATE OF FORMATION: Delaware

CURRENT PRINCIPAL OFFICE ADDRESS	CURRENT MAILING ADDRESS
12070 Willow Circumitana	9820 Willow Creck Road Suite 300 San Diego, CA, 92131, USA

REGISTERED AGENT AND OFFICE

REGISTERED AGENT: CORPORATION SERVICE COMPANY (150560)

REGISTERED AGENT OFFICE ADDRESS: 10 Ferry Street S313 Concord, NH, 03301, USA

P	PRINCIPAL PURPOSE(S)		
NAICS CODE		NAICS SUB CODE	,
OTHER / Real estate brokerage, sales, management related services	, and other		

	MANAGER / MEMBER INFORMATION	· ·
NAME	BUSINESS ADDRESS	TITLE
Matthew Hawkins	1140 Bay Street, Suite 4000, Toronto, ON, M5S2B4, CAN	Secretary
Blaine Knoll	9820 Willow Creek Road, Suite 300, SAN DIEGO, CA, 92131, USA	Treasurer
Eduardo E Alegre	801 Brickell Avenue, Suite 850, Miami, FL, 33131, USA	Manager
Dylan E. Taylor	601 UNION STREET, SUITE 3320, Scattle, WA, 98101, USA	Manager

I, the undersigned, do hereby certify that the statements on this report are true to the best of my information, knowledge and belief.

Title: Manager

Signature: Dylan E. Taylor

Name of Signer: Dylan E. Taylor

## State of New Hampshire

Filing fee: \$100.00 Use black print or type.

Date Filed: 11/28/2018 02:34:00 PM
Effective Date: 11/28/2018 02:34:00 PM
Filing #: 4216295 Pages: 2
Business ID: 807872
William M. Gardner
Secretary of State
State of New Hampshire

Filed

RSA 304-C:175

## APPLICATION FOR REGISTRATION AS A FOREIGN LIMITED LIABILITY COMPANY

PURSUANT TO THE PROVISIONS of the New Ham undersigned hereby applies for registration to transac submits the following statement:	pshire Limited Liability Con It business in New Hampsh	npany laws, the nire and for that purpose
FIRST: The name of the limited liability company is _ Colliers International Valuation & Advisor Services, LLC	<u> </u>	
SECOND: The name which it proposes to register ar		npshire is
Principal Busine		
Principal Office Address: 9820 Willow Creek F	(city/town)	go, CA 92131 (state) (zip code)
Principal Mailing Address (if different):	(May 10 trity	(Sum) (Elp (COD)
(no. & stree	l) (dly/lown)	(slaie) (zip လပါe)
Business Phone:	<del></del>	
Business Email: laf@ferranteandassociates.com		
✓ Please check if you would prefer to receive th	e courtesy Annual Report F	Reminder by email.
THIRD: It is formed under the laws of Delaware	•	
FOURTH: The date of its formation is September	8, 2011	
FIFTH: Describe the nature of the business or purpor	ses to be conducted or pro-	moted in New Hampshire
(and if known, list the NAICS Code and Sub Code): _		
Real estate brokerage, sales, management, and other		
SIXTH: The name of its registered agent in New Har Corporation Service Company	noshire is:	
The complete address of its registered office IN NEW	HAMPSHIRE (agent's bus	iness address) is:
10 Ferry Street, Suite 313, Concord, NH 03301		·
(no. & street)	(city/town)	(state) (zip code)

*Signature:	Dylan Taylor	
Print or type name:	Dylan E. Taylor	
Title:	Manager	
Date signed:	November 27, 2018	
Complete address of person signing:	601 Union Street, Suite 3320 Seattle, WA 98101	

Note: The sale or offer for sale of membership interests of the limited liability company will comply with the requirements of the New Hampshire Uniform Securities Act (RSA 421-B). The membership interests of the limited liability company: 1) have been registered or when offered will be registered under RSA 421-B; 2) are exempted or when offered will be exempted under RSA 421-B; 3) are or will be offered in a transaction exempted from registration under RSA 421-B; 4) are not securities under RSA 421-B; OR 5) are federal covered securities under RSA 421-B. The statement above shall not by itself constitute a registration or a notice of exemption from registration of securities within the meaning of sections 448 and 461(i)(3) of the United States Internal Revenue Code and the regulation promulgated thereunder.

DISCLAIMER: All documents filed with the Corporation Division become public records and will be available for public inspection in either tangible or electronic form.

Mailing Address - Corporation Division, NH Dept. of State, 107 N Main St, Rm 204, Concord, NH 03301-4989
Physical Location - State House Annex, 3rd Floor, Rm 317, 25 Capitol St, Concord, NH

<sup>\*</sup> Shall be executed on behalf of the foreign limited liability company by a person with authority to do so under the laws of the state or other jurisdiction of its formation, or, if the foreign limited liability company is in the hands of a receiver, executor, or other court appointed fiduciary, trustee, or other fiduciary, it must be signed by that fiduciary.

DocuSign Envelope ID: A1B3B480-0FB8-4CC7-8507-3178BB6C4B02

# State of New Hampshire

Filing fee: \$35.00 Use black print or type. Date Filed: 11/30/2018 04:30:00 PM
Effective Date: 11/30/2018 04:30:00 PM
Filing #: 4217702 Pages: 1
Business ID: 807872
William M. Gardner
Secretary of State
State of New Hampshire

Filed

RSA 304-C:178

## APPLICATION FOR AMENDED REGISTRATION FOR FOREIGN LIMITED LIABILITY COMPANY

PURSUANT TO THE PROVISIONS of the New Hamps undersigned hereby applies for an amended registration that purpose submits the following statement:	shire Limited Liability Company laws, the n to transact business in New Hampshire and for
FIRST: The name of the limited liability company is:	
Colliers International Valuation & Advisor Services, LL	<u>C</u>
SECOND: The name the limited liability company is cu Colliers International Valuation & Advisor Services, LLC	rrently using in the state of New Hampshire is:
THIRD: The state or country of formation is:	Delaware
FOURTH: The date the limited liability company was at Hampshire is: November 28, 2018	uthorized to transact business in the state of New
FIFTH: This application is filed for the following reason(  a. The limited liability company has changed its	name to:
Colliers International Valuation & Adv	risory Services, LLC
b. The name the limited liability company will be changed to: <u>Colliers International Valuation</u>	ereafter use in the state of New Hampshire is
c. The limited liability company has changed the	state or country of its formation to:
*Signature:	Dylan Taylor  41FCC029BDAA47B
Print or type name:	
	Manager
Date signed: _	November 29, 2018

MUST BE SIGNED BY A MANAGER IF THE LIMITED LIABILITY COMPANY HAS A MANAGER. IF NO
MANAGER, MUST BE SIGNED BY A MEMBER. (If the limited liability company is in the hands of a receiver,
executor, or other court appointed fiduciary, trustee, or other fiduciary, it must be signed by that fiduciary.)

DISCLAIMER: All documents filed with the Corporation Division become public records and will be available for public inspection in either tangible or electronic form.

Mailing Address - Corporation Division, NH Dept. of State, 107 N Main St, Rm 204, Concord, NH 03301-4989 Physical Location - State House Annex, 3rd Floor, Rm 317, 25 Capitol St, Concord, NH

Form FLLC-2 (9/2015)

MAIN +1 858 860 3855 FAX +1 858 860 3840 colliers.com



#### Certificate of Vote

#### Colliers International Valuation & Advisory Services, LLC

Effective February 15, 2019, the Secretary of Colliers International Valuation & Advisory Services, LLC, authorize Corey Gustafson to submit a bid for the Multi Vendor Appraisal Proposal Statewide Acquisition Program to be performed for the State of New Hampshire, Department of Transportation, Paul F. Coddington - Chief of Administration, Bureau of Right-of-Way.

February 15, 2019

Date

February 15, 2019

Date

Matthew Hawkins, Secretary

Blaine Knoll, Treasurer



Client#: 323593

#### ACORD.

#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 1/02/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s). CONTACT Bailey Hester PRODUCER PHONE (A/C, No, Ext): 206 441-6300 **USI Insurance Services NW CL** FAX (A/C, No): ADDRESS: bailey.hester@usi.com 601 Union Street, Suite 1000 Seattle, WA 98101 INSURER(S) AFFORDING COVERAGE NAIC # 24074 INSURER A : Ohio Casualty Insurance Company 42404 INSURED INSURER B : Liberty Insurance Corporation Colliers International Valuation & INSURER C : Advisory Services LLC -INSURER D : 601 Union Street, Suite 3320 INSURER E : Seattle, WA 98101-4084 INSURER F : **COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:** THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN. THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP ADDL SUBR LIMITS TYPE OF INSURANCE POLICY NUMBER COMMERCIAL GENERAL LIABILITY: EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Es occurrence CLAIMS-MADE OCCUR MED EXP (Any one person) PERSONAL & ADV INJURY GEN'L AGGREGATE UMIT APPLIES PER: GENERAL AGGREGATE PRODUCTS - COMPJOP AGG POLICY OTHER: OMBINED SINGLE LIMI AUTOMOBILE LIABILITY (Ea accident) BODILY INJURY (Per person) ANY AUTO SCHEDULED OWNED AUTOS ONLY BODILY INJURY (Per accident) AUTOS NON-OWNED PROPERTY DAMAGE NON-OWNED AUTOS ONLY HIRED AUTOS ONLY (Per accident) |01/01/2019||01/01/2020 UMBRELLA LIAB EACH OCCURRENCE \$2,000,000 Α X OCCUR EU057158491 \$2,000,000 **EXCESS LIAB** AGGREGATE CLAIMS-MADE Excess Employers Liability RETENTION S DED WORKERS COMPENSATION 01/01/2019 01/01/2020 X STATUTE WA7691461915029 В AND EMPLOYERS' LIABILITY Y/N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? 01/01/2019 01/01/2020 E.L. EACH ACCIDENT s1,000,000 WA769D46195019 R N \$1,000,000 WA/OH Stop Gap E.L. DISEASE - EA EMPLOYEE (Mandatory in NH) II yes, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT \$1,000,000 Included DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Evidence of Workers Compensation Insurance. CERTIFICATE HOLDER **CANCELLATION** SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE To Whom It May Concern THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE may



#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 12/20/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES PTI OW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED RESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADI the terms and conditions of the policy, certain p certificate holder in lieu of such endorsoment(s)	olicies may require an endors	y(ies) must be e ement. A state	endorsed. ment on thi	If SUBROGATION IS WA s certificate does not con	IVED, subject to
	4-608-6182 CONT		a Chapin	<u>_</u>	<del>-</del>
HUB International Insurance Brokers	PHON	<del>-,</del>	<del></del>	FAX (ATC Ma): 4	16-352-1627
Suite 1460	E-MA ADDR	IL		hubinternational.com	
777 Hornby Street		· ——	RER(S) AFFOR	DING COVERAGE	NAIC #
Vancouver, British Columbia V6Z 184	IUSNI			nsurance Company	NAC *
INSURED	INSUI	RER B :			
Colliers International Valuation & Advis	FORY Services, LLC INSUI	RER C :			
9820 Willow Creek Road,	INSUI	RER D :			
Suite 300		RER E :			
San Diego, CA 92131		RER F:			
COVERAGES CERTIFICATE	NUMBER: 54838841		ı	REVISION NUMBER:	<del> </del>
THIS IS TO CERTIFY THAT THE POLICIES OF INSUF INDICATED. NOTWITHSTANDING ANY REQUIREMENT CERTIFICATE MAY BE ISSUED OR MAY PERTAIN. EXCLUSIONS AND CONDITIONS OF SUCH POLICIES.	NT, TERM OR CONDITION OF AI THE INSURANCE AFFORDED BY LIMITS SHOWN MAY HAVE BEEN	NY CONTRACT O Y THE POLICIES I REDUCED BY PA	OR OTHER D DESCRIBED AID CLAIMS.	XXXVIMENT WITH RESPECT	T TO WHICH THE
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OTHER: AUTOMOBILE LIABILITY		<del>                                     </del>		COMBINED SINGLE LIMIT .	
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AND EMPLOYERS' LIABILITY			-	STATUTE   ER	
ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?				E.L. EACH ACCIDENT	
(Mandatory in NH) If yes, describe under			1	E.L. DISEASE - EA EMPLOYEE	
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ì					
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CERTIFICATE HOLDER	CAN	ICELLATION			<u>-</u>
New Hampshire Department of Transportatio Sureau of Right-of-Way	SH TH	OULD ANY OF TH	DATE THE	ESCRIBED POLICIES BE CA REOF, NOTICE WILL BI Y PROVISIONS.	NCELLED BEFORE E DELIVERED IN
J.: Yorton Bldg. Rm. 100 in Drive Concord, NH 03302-0483	AUTH	ORIZED REPRESENT	TATIVE		·
US	SA .				
		@ 1089	9.2014 AC	ORD CORPORATION A	Il rights reconned



#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYY) 12/20/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES OW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED SESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). PRODUCER 1-604-608-6182 Vanessa Chapin **HUB International Insurance Brokers** PHONE 604-608-6255 (AC, No): 416-352-1627 (A/C. No. Ext): vanessa.chapin@hubinternational.com Suite 1460 ADDRESS: 777 Hornby Street INSURER(S) AFFORDING COVERAGE NAIC # Vancouver, British Columbia V6Z 1S4 INSURER A: Liberty Mutual Insurance Company INSURED INSURER B : Chubb Insurance Company of Canada Colliers International Valuation & Advisory Services, LLC INSURER C : INSURER D : 9820 Willow Creek Road, Suite 300 INSURER E : San Diego, CA 92131 INSURER F : COVERAGES **CERTIFICATE NUMBER: 54838836 REVISION NUMBER:** THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR POLICY EFF POLICY EXP TYPE OF INSURANCE POLICY NUMBER X COMMERCIAL GENERAL LIABILITY A GLTOABEC5R018 12/01/18 12/01/19 **EACH OCCURRENCE** \$ 1,000,000 CLAIMS-MADE X OCCUR DAMAGE TO RENTED \$ 1,000,000 PREMISES (Ea occurrence) MED EXP (Any one person) < 10.000 \$ 1,000,000 PERSONAL & ADV INJURY GEN'L AGGREGATE LIMIT APPLIES PER: \$ 2,000,000 GENERAL AGGREGATE POLICY PRO-PRODUCTS - COMPIOP AGG \$ 1,000,000 OTHER: **\*UTOMOBILE LIABILITY** COMBINED SINGLE LIMIT (E2 accident) GLTOABEC5R018 12/01/18 | 12/01/19 \$ 1,000.000 ANY AUTO BODILY INJURY (Per person) ALL OWNED SCHEDULED AUTOS NON-OWNED AUTOS BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) HIRED ALITOS 4 UMBRELLA LIAB OCCUR **EACH OCCURRENCE EXCESS LIAB** CLAIMS-MADE **AGGREGATE** DED RETENTION \$ WORKERS COMPENSATION PER AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? E.L. EACH ACCIDENT (Mand story in NH)
If yes, describe under
DESCRIPTION OF OPERATIONS below E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT Crime 8132-4965 12/01/18 12/01/19 2,000,000 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Additional Insured: State of New Hampshire **CERTIFICATE HOLDER** CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE New Hampshire Department of Transportation THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN Bureau of Right-of-Way ACCORDANCE WITH THE POLICY PROVISIONS. orton Bldg. Rm. 100 **AUTHORIZED REPRESENTATIVE** a Drive Concord, NH 03302-0483

Client#: 323593

COLLIINT

ACORD.

## **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 12/28/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BFLOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED RESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

RESENTATIVE OR PRODUCER, AND TH	IE CERTIFICATE HOLDER.				. ,,	
In ORTANT: If the certificate holder is an A If SUBROGATION IS WAIVED, subject to the	terms and conditions of the	policy, certain policy	ies may requ	. INSURED pro pire an endorse	visions or ment. A s	be endorsed. tatement on
this certificate does not confer any rights to	the certificate holder in lieu o				'	
USI Kibble & Prentice CL	CONTACT Allison Woodruff					
601 Union Street. Suite 1000		PHONE (AJC, No, Ext): 206-57	77-6853		(AIC, No):	610-362-8530
Seattle, WA 98101		E-MAIL ADDRESS: CL.certs	request@us	i.com		
Coattle, 112 30101			INSURER(S) AF	FORDING COVERA	GE	NAIC #
	<del></del>	INSURER A : Ohio Casual	ty Insurance Compa	ny		24074
Colliers International Valuation	. &	INSURER B : Liberty Mutu	al Fire insurança Co	трапу		23035
Advisory Services LLC	. u	INSURER C:				
601 Union Street, Suite 3320		INSURER D : INSURER E :				
Seattle, WA 98101-4084						
		INSURER F :				
	ATE NUMBER:			REVISION NUM		
THIS IS TO CERTIFY THAT THE POLICIES OF I INDICATED. NOTWITHSTANDING ANY. REQUIRE CERTIFICATE MAY BE ISSUED OR MAY PERTA EXCLUSIONS AND CONDITIONS OF SUCH POLI	MENT, TERM OR CONDITION O IN, THE INSURANCE AFFORDE CIES. LIMITS SHOWN MAY HAV	F ANY CONTRACT OF D BY THE POLICIES VE BEEN REDUCED OF	R OTHER DO DESCRIBED I BY PAID CLAI	CUMENT WITH I	RESPECT 1	O WHICH THIS
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				MED EXP (Any one	person)	\$
				PERSONAL & ADV	INJURY	5
GEN'L AGGREGATE UMIT APPLIES PER:				GENERAL AGGRE	GATE	\$
POLICY PRO-				PRODUCTS - COM	IP/OP AGG	S
OTHER:						\$
AUTOMOBILE LIABILITY				COMBINED SINGL (Ea accident)	E LIMIT	s .
ANY AUTO	İ			BODILY INJURY (F	er person)	\$
OWNED SCHEDULED AUTOS				BODILY INJURY (F	er accident)	\$
HIRED NON-OWNED AUTOS ONLY				PROPERTY DAMA (Per accident)	GE	\$
						\$
A UMBRELLA LIAB X OCCUR	EUO1857158491	01/01/2018	01/01/2019	EACH OCCURREN	KE	\$2,000,000
X EXCESS LIAB CLAIMS-MADE	Excess Employers			AGGREGATE		\$2,000,000
DED RETENTIONS	Liability					\$
B WORKERS COMPENSATION AND EMPLOYERS' LIABILITY	WA569D461915018	01/01/2018	01/01/2019	X PER STATUTE	OTH- ER	
ANY PROPRIETOR/PARTNER/EXECUTIVE Y/N OFFICER/MEMBER EXCLUDED?	WC7691461915028	01/01/2018	01/01/2019	E.L. EACH ACCIDE	NT	\$1,000,000
(Mandatory in NH)	WA Stop Gap Include	<b>,</b>		E.L. DISEASE - EA	EMPLOYEE	\$1,000,000
If yes, describe under DESCRIPTION OF OPERATIONS below				E.L. DISEASE - PO	LICY LIMIT	\$1,000,000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (A		ule, may be attached if mo	ore space is requ	ired}		<del></del> ,
CERTIFICATE HOLDER		CANCELLATION				
To Whom It May Concern		SHOULD ANY OF THE EXPIRATION ACCORDANCE W	DATE THE	REOF, NOTICE	WILL BE	NCELLED BEFORE E DELIVERED IN
•		AUTHORIZED REPRESE			<u> </u>	
	·	Stoth Aus	-			

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## Corey Gustafson, MAI

MANAGING DIRECTOR | BOSTON Valuation & Advisory Services



corey.gustafson@colliers.com

## **EDUCATION AND QUALIFICATIONS**

Embry-Riddle Aeronautical University, Bachelor of Science, Aeronautical Science

#### STATE CERTIFICATION

Connecticut

Maine

Massachusetts

New Hampshire

Rhode Island

Vermont

#### CONTACT DETAILS

мов +1 312 545 5401 DIR +1 617 330 8070 FAX +1 617 330 8129

Colliers International 160 Federal Street Boston, MA 02110

www.colliers.com

Corey Gustafson serves as Managing Director of the Boston Office of Colliers International Valuation & Advisory Services with responsibilities throughout New England. He has been actively engaged in the valuation of commercial real estate since 2002, has performed appraisals in all major regions of the continental United States.

#### APPRAISAL EXPERIENCE

Mr. Gustafson is experienced in estimating values relating to temporary easements, avigation easements, determining appropriate land rental rates, valuation of utility corridors, right-of-way and other corridor valuations and appraisal review services. He is an approved appraiser with the MassDOT, Connecticut Department of Transportation, Illinois DOT, and the Illinois Tollway.

Significant valuation assignments have included working as the lead appraisal firm on the O'Hare Modernization Project in Chicago, IL. This included the valuation of full takings. partial takings, damage estimates and temporary construction easements for hundreds of properties for the purposes of an expansion of the O'Hare International Airport and construction of the Western O'Hare Bypass Highway. Having completed additional appraisal, review and consulting assignments for right-of-way authorities, airport authorities, municipalities and law firms, Mr. Gustafson has a long history of valuation assignments related condemnation, consultation, taxation protest and litigation support.

Appraisal experience includes all major commercial properties types, vacant land and residential buildings of a range of complexity. Properties have ranged from single-family homes to multibuilding office, entertainment parks, downtown towers and ground-up construction. Mr. Gustafson heads up a strong group of valuation professionals out of the Boston office with responsibilities

of management, business development, training and appraisal production.

#### **EMPLOYMENT EXPERIENCE**

Mr. Gustafson has previously served as a Valuation Services Director at the Colliers International Chicago Valuation office and a Director at Integra Really Resources, Chicago, IL and has been actively involved in the commercial appraisal field since 2002.

## PROFESSIONAL AFFILIATIONS AND ACCREDITATIONS

Appraisal Institute, MAI Designation
Connecticut Department of Transportation
(CTDOT) Approved Appraiser

Massachusetts Department of Transportation

(MassDOT) Approved Appraiser

Massachusetts-Rhode Island Chapter of the Appraisal Institute, Government Relations

#### APPRAISAL INSTITUTE COURSES

Successfully completed all courses and experience requirements to qualify for the MAI designation. Mr. Gustafson was awarded the designation in 2011, and has completed the requirements under the continuing education program of the Appraisal Institute.

#### OTHER RELATED COURSES

Certification of Completion for the Valuation of Conservation Easements program, November 2, 2010, as offered by the American Society of Appraisers, the American Society of Farm Managers and Rural Appraisers and the Appraisal Institute and endorsed by the Land Trust Alliance.

Successful completion of the Fundamentals of Separating Real Property, Personal Property and Intargible Business Assets as offered by the Appraisal Institute.

Successful completion of the Uniform Standards of Federal Land Acquisitions as offered by the Appraisal Institute

## Corey Gustafson, MAI

MANAGING DIRECTOR | BOSTON Valuation & Advisory Services

corey.gustafson@colliers.com

#### CONTACT DETAILS

MOB +1 312 545 5401 DIR +1 617 330 8070 FAX +1 617 330 8129

Colliers International 160 Federal Street Boston, MA 02110

www.colliers.com

#### REPRESENTATIVE CLIENTS AND PROJECTS

Town of Winchester –Appraisal Review Services for Tri-Community Bikeway Project Easements for the purpose of designing a 7-mile bike path connecting neighboring towns of Winchester, Woburn and Stoneham.

Clarendon & Pittsfield Railroad – a 23-mile rail right-of-way from Whitehall Village NY to Rutland VT (Rail Corridor)

The Riverside Reload Center, Rockingham, VT (Rail Corridor and improvements)

Chicago Metropolitan Water Reclamation District – Valuation for Acquisition Purposes, Melrose Park, IL

Commonwealth Edison Utility – Utility Corridor Valuation and Easement Valuation of impressment purposes within the Illinois Tollway right-of-way

Southwest Reliability Project - Appraisal Consulting Assignment (Utility Corridor) for the Illinois Tollway

Appraisal Review Services for the benefit of Chicago Executive Airport

Western O'Hare ByPass Project – Corridor Segments C01, C02, C03, C04, C05, and W04 (204 parcels) for full and partial acquisition and impressment of temporary easements

HNTB – partial taking and damage estimates for benefit of the Illinois Department of Transportation for the purposes of constructing drainage culvert for a package of parcels.

Metrose Park, IL – partial taking damage estimates for the benefit of the Illinois Department of Transportation for the purposes of road widening for a package of parcels.

Lansing Municipal Airport, IL - Valuation for impressment of avigation easements for a package of parcels



## Robert P. LaPorte, Jr., CRE, MAI

MANAGING DIRECTOR
Valuation & Advisory Services



bob.laporte@colliers.com

**EDUCATION AND QUALIFICATIONS** 

Saint Anselm College, Bachelor of Arts, Urban Studies

STATE CERTIFICATION

Massachusetts

New Hampshire

CONTACT DETAILS DIR +1 617 330 8101 FAX +1 617 330 8129

Colliers International 160 Federal Street Boston, MA 02110

www.colliers.com

#### COMPANY EXPERIENCE

Robert LaPorte joined Colliers International in 1982 and is presently a Managing Director of the firm's Valuation & Advisory Services group. Over the course of his forty years in real estate, Mr. LaPorte has appraised or consulted on assignments throughout the New England states, New York, South Carolina, Pennsylvania and California. In addition to appraisals, Mr. LaPorte has also completed land use and marketability studies for properties located in industrial parks and central business districts; feasibility and market studies for residential and commercial uses; review appraisals; lease arbitration, valuation disputes, and provided expert witness testimony.

His valuation work has included a diverse property type that encompasses office, retail, industrial, residential, and institutional properties. Property interests include fee simple, leased fee, leasehold, sandwich leasehold, air rights and fractional property interests.

#### PROFESSIONAL ACCOMPLISHMENTS

Mr. LaPorte is qualified as an expert witness in the Superior Courts of the Commonwealth of Massachusetts in Suffolk, Worcester, Middlesex, Essex, Norfolk, Dukes and Plymouth Counties, Commonwealth of Massachusetts Appellate Tax Board and The Federal Bankruptcy Court of Massachusetts and Milwaukee, Wisconsin. In New Hampshire, he has testified before The Superior Court of Hillsboro County and the Board of Tax and Land Appeal.

#### PRIOR EXPERIENCE

Prior to joining Colliers International, in 1982 Mr. LaPorte was a partner at Foster Appraisal and Consulting.

PROFESSIONAL MEMBERSHIPS AND ACCREDITATIONS

Appraisal Institute, MAI and SRA Designations

Appraisal Institute, Past President, New England Chapter

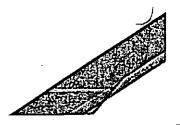
The Counselors of Real Estate (CRE), Member

Greater Boston Real Estate Board— Commercial Brokers Association

Massachusetts Certified Real Estate Appraiser, #735

New Hampshire Certified Real Estate Appraiser #377

Licensed Massachusetts Real Estate Broker #120582



## Robert P. LaPorte, Jr., CRE, MAI

MANAGING DIRECTOR
Valuation & Advisory Services



bob.laporte@colliers.com

#### CONTACT DETAILS

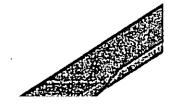
DIR +1 617 330 8101 FAX +1 617 330 8129

Colliers International 160 Federal Street Boston, MA 02110

www.colliers.com

#### REPRESENTATIVE CLIENTS

- · Bank of America
- · Boston Private Bank
- · Boston Properties
- · Boston University
- · City of Boston
- · Commonwealth of Massachusetts
- Eversource
- · Holland and Knight
- Kenney Development Company
- · Liberty Mutual
- LNR
- · Massachusetts Bay Transportation Authority
- · Massachusetts Institute of Technology
- . Merrimack Regional Transit Authority
- Mintz Levin
- · Museum of Fine Arts
- Northeastern University
- National Grid
- The Nature Conservancy
- · PanAm Railways, Inc.
- Rackemann, Sawyer & Brewster
- Ropes & Gray
- · Steward Health Care
- · United States Department of Justice
- · UMASS Medical School
- W.R. Grace





## Sandra J. Driscoll, MAI

SENIOR VALUATION SPECIALIST Valuation & Advisory Services



sandra.driscoll@colliers.com

## **EDUCATION AND QUALIFICATIONS**

University of Massachusetts, Bachelor of Arts, Economics

STATE CERTIFICATION
Massachusetts
Rhode Island

CONTACT DETAILS DIR +1 617 330 8103 FAX +1 617 330 8129

Colliers International 160 Federal Street Boston, MA 02110

www.colliers.com

#### **COMPANY EXPERIENCE**

Ms. Driscoll joined Colliers International in 1980 as a research librarian and is presently in the firm's Valuation & Advisory Services group. Over the course of her thirty years in real estate, Ms. Driscoll has appraised or consulted on assignments throughout the New England states. In addition to appraisals performed on a variety of property types, Ms. Driscoll has also completed land use and marketability studies for properties located in industrial parks and central business feasibility and market studies for residential and commercial uses; review appraisals; lease arbitration and valuation disputes; and provided expert witness testimony.

## PROFESSIONAL MEMBERSHIPS AND ACCREDITATIONS

Appraisal Institute, MAI Designation

New England Women in Real Estate (NEWIRE), Charter Member

Greater Boston Real Estate Board (GBREB), Member

National Council of Real Estate Investment Fiduciaries (NCREIF), Member

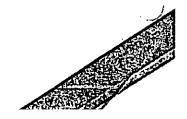
Licensed Massachusetts Real Estate Salesperson

Massachusetts Certified General Real Estate Appraiser, #839

Rhode Island and Providence Plantations, Certified General Appraiser, #A00401G

#### REPRESENTATIVE CLIENTS

- · Bullfinch Companies
- · Citizens Bank
- · City of Boston
- Commonwealth of MA
- DEM/DPW/MHD
- · Estate of Mildred Sawyer
- · Enterman Development
- · The Finch Group
- · First Union National Bank
- Flatley Company
- · Fleet Bank GE Capital Real Estate
- Goodwin Proctor & Hoar
- · Graphique de France, Ltd."
- · Greif & Litwak, PC
- · Harvard Pilgrim Health Care
- · Harvard School of Public Health
- KeyBank Real Estate
- · Lehman Brothers
- · Lyme Properties
- · Medford Bank
- · Perkins School for the Blind
- · Ropes & Gray
- · Ullian & Associates
- · United State Postal Service
- · Winstanley Enterprises, LLC



# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
CERTIFIED GENERAL APPRAISER
ISSUED TO: COREY GUSTAFSON



NHCG-892

**EXPIRATION DATE: 10/31/2020** 

## State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN Certified General Appraiser ISSUED TO: COREY GUSTAFSON



NHCG-892

EXPIRATION DATE: 10/31/2020

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: ROBERT P LA PORTE, JR



Certificate No: NHCG-337

**EXPIRATION DATE: 04/30/2019** 

# State of New Hampshire REAL ESTATE APPRAISER BOARD

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: ROBERT P LA PORTE, JR



Certificate No: NHCG-337

EXPIRATION DATE: 04/30/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

#### Colliers International Valuation & Advisory Services

160 Federal Street Boston, MA 02110-1701

MAIN +1 617 330 8000 FAX +1 617 330 8129 WEB www.colliers.com



December 20, 2018

Corey Gustafson Managing Director 160 Federal Street, 11<sup>th</sup> FI Boston, MA 02110 Phone 617 330 8070 corey.gustafson@colliers.com

New Hampshire DOT Victoria F. Sheehan Commissioner

Per Diem Rate

Please be advised of our proposal for Per Diem pricing:

為 COLLIERS INTERNATIONAL PER DIEM PRICING		
TITLE	PER DIEM RATE	
Executive Managing Director	\$1,500	
Managing Director	\$1,250	
Valuation Services Director	. \$1,000	
Valuation Specialist	\$750	
Valuation Analyst	\$500	

Sincerely,

Colliers International Valuation & Advisory Services



Colliers International Valuation & Advisory Services

160 Federal Street Boston, MA 02110-1701 MAIN +1 617 330 8000 FAX +1 617 330 8129 WEB WWW.colliers.com



December 20, 2018

Corey Gustafson Managing Director 160 Federal Street, 11th FI Boston, MA 02110 Phone 617 330 8070 corey.gustafson@colliers.com

New Hampshire DOT Victoria F. Sheehan Commissioner

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgement rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years.

Sincerely,

**Colliers International** 

**Valuation & Advisory Services** 

Colliers International Valuation & Advisory Services

160 Federal Street Boston, MA 02110-1701 MAIN +1 617 330 8000 FAX +1 617 330 8129 WEB www.colliers.com



December 20, 2018

Corey Gustafson Managing Director 160 Federal Street, 11th FI Boston, MA 02110 Phone 617 330 8070 corey.gustafson@colliers.com

New Hampshire DOT Victoria F. Sheehan Commissioner

#### Key Personnel

The following pages contain the qualifications for the key personnel and team members. We will not use subconsultants. The Key personnel for the proposal will include Robert LaPorte, Corey Gustafson and Sandra Driscoll. The principal appraiser in this proposal is designated as Robert LaPorte, who has decades of applicable and qualifying experience under similar assignments of property rights acquisitions including easements. Our team has broad experience in appraisals for acquisitions and dispositions, which we complete on a routine basis. Our specialties involve commercial properties (including commercial, industrial and both developable and undevelopable land.

Sincerely,

**Colliers International** 

**Valuation & Advisory Services** 



Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

#### **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

#### **GENERAL PROVISIONS**

1. IDENTIFICATION.			
1.1 State Agency Name		1.2 State Agency Address	· · · · · · · · · · · · · · · · · · ·
DEPARTMENT OF TR	RANSPORTATION	P.O. BOX 483, 7 HAZEN DR	IVE, CONCORD NII 03301
1.3 Contractor Name		1.4 Contractor Address	<del></del>
Fremeau Appraisal, Inc. (	Vendor #156812)	11 Stark Street Manchester NH 03101	•
1.5 Contractor Phone Number 603-622-8826	1.6 Account Number 015-096-3054-046-0464 or 017-096-7507-046-0464	1.7 Completion Date 5 YEARS AFTER G&C APPROVAL	1.8 Price Limitation \$1,500,000.00*
Contracting Officer for VICTORIA F, SHEE!	• •	1.10 State Agency Telephone 1 603-271-1484	Number
1.1 1 Contractor Signature	<del></del>	1.12 Name and Title of Contra	ctor Signatory
7 60.	in.	JOSEPH G FRE	MEAU, PRESIDENT
1.13 Acknowledgement: Sta	te of WH, County of H	illowowegh	
indicated in block 1.12.	ore the undersigned officer, personally name is signed in block 1.11, and ackn	owledged ANN/MARIE ANGILLO Notary Public - New Hamps	tument in the capacity hire
1.13.1 Signature of Notary Pu	hlic or Justice; of the Peace	My Commission Expires August	5, 2021
[Scal] One	Marce Que	uelo	
1.13.2 Name and Title of Nota  Ann Macl	·	MIN. A SST.  1.15 Name and Title of State A	
1.14 State Agency Signature	an Date: 2/26/19	William Cass	gency Signatory AST. Commission
1.16 Approval by the N.H. De	partment-of Administration-Division	n of Personnel'(if applicable)	
By:		Director, On:	
1.17 Approval by the Attorney	General (Form, Substance and Execut	ion) (if applicable)	<del></del>
By: Emily C. Yo	ruiq	On: 4/1/19	
1.18 Approval by the Governor	and Executive Council (if applicable)		<del></del>
Ву:	,	On:	-

Appropriation is in the aggregate, to be shared by all appraisal firms that are part of the Statewide Appraisal Contract.

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

#### 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement lo the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

#### 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation, of funds, and in no event shall the State be liable for any payments hereunder in excessiof such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

#### S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXFIBIT B which is incorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law. 5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

# 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor. including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

#### 7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this

Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

#### 8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
- 8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination:
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor:
  - 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
  - 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both,

## 9; DATA/ACCESS/CONFIDENTIALITY/PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the dale of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

#### 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS.

The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.

13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

#### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000.000pcr occurrence and \$2,000.000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Contractor Initials Date 1/1-/12

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the poticy.

#### 15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A. Contractor shall maintain, and require any subcontractor or assignee lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2,81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers ' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable State of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

#### 19. CONSTRUCTION OF AGREEMENT AND TERMS.

This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.

- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXFIIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.

Contractor Initials 56 F
Date 2/12/19

#### **EXHIBIT A**

## EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking, and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

#### EXHIBIT B

#### METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- 5.1.2. The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

#### EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

#### **SCHEDULE OF APPRAISALS**

Parcel No. Name of Owner

Type of Taking

Type of Property

Before & After Fee

(Partial or Complete)

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT** C

#### **SPECIAL PROVISIONS**

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

# State of New Hampshire Department of State

#### CERTIFICATE

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that FREMEAU APPRAISAL, INC. is a New Hampshire Profit Corporation registered to transact business in New Hampshire on February 01, 1989. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 139621

Certificate Number: 0004216095



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 27th day of November A.D. 2018.

William M. Gardner

Secretary of State

#### **Business Information**

#### **Business Details**

Business Name: FREMEAU APPRAISAL, INC.

Business ID: 139621

**Business Type: Domestic Profit Corporation** 

**Business Status: Good Standing** 

Business Creation 02/01/1989

Date:

Name in State of Not Available

Incorporation:

Date of Formation in 02/01/1989

Jurisdiction:

Principal Office 11 STARK STREET,

Mailing Address: NONE

Address: MANCHESTER, NH, 03101,

Incorporation:

Citizenship / State of Domestic/New Hampshire

Last Annual 2019 Report Year:

Next Report 2020

**Duration: Perpetual** 

Business Email: ann@fremeau.com

Phone #: NONE

Fiscal Year End NONE

Date:

Notification Email: NONE

#### **Principal Purpose**

#### S.No NAICS Code

**NAICS Subcode** 

OTHER / REAL ESTATE & APPRAISAL

Page 1 of 1, records 1 to 1 of 1

#### **Principals Information**

#### Name/Title

#### **Business Address**

Joseph Fremeau Ganley / President

11 Stark Street, Manchester, NH, 03101, USA

Joseph Fremeau Ganley / Director --

11 Stark Street, Manchester, NH, 03101, USA

Page 1 of 1, records 1 to 2 of 2

**Registered Agent Information** 

Name: Fremeau, Joseph G

Registered Office 11 Stark Street, Manchester, NH, 03101, USA

Address:

Registered Mailing 11 Stark Street, Manchester, NH, 03101, USA

Address:

**Trade Name Information** 

No Trade Name(s) associated to this business.

Trade Name Owned By

No Records to View.

**Trademark Information** 

Trademark Number

**Trademark Name** 

**Business Address** 

**Mailing Address** 

No records to view.

Filing History

Address History

View All Other Addresses

Name History

Shares

Businesses Linked to Registered Agent

Return to Search

Back

NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- <u>Contact Us</u> (/online/Home/ContactUS)

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#### CERTIFICATE OF VOTE

# SPECIAL MEETING OF THE BOARD OF DIRECTORS OF FREMEAU APPRAISALS, INC.

I hereby certify that a vote was taken at a meeting of the Board of Directors on February 12, 2019, at which a quorum of the Board was present and voting.

RESOLVED: To Authorize Joseph G. Fremeau, President, to enter into contracts with the State of New Hampshire to provide appraisal services to the State of New Hampshire, Department of Transportation, and to execute any documents which in his judgment are desirable or necessary, to effect the above-stated purpose.

I hereby certify that said vote was not amended or repealed and remains in full force and effect, and that Joseph G. Fremeau is authorized and a duly elected officer of this corporation.

Dated: 2/12/2019

Joseph G. Fremeau, President

Dated: 2/12/2019

Ann Marie Angiulo, Notary Aublic-New Hampshire

My Commission Expires August 3, 2021

ANN MARIE ANGIULO
Notary Public - New Hampshire ...
My Commission Expires August 3, 2021



## \ Administrators & Insurance Services APPRAISAL AND VALUATION PROFESSIONAL LIABILITY INSURANCE POLICY



**DECLARATIONS** 

ASPEN AMERICAN INSURANCE COMPANY
(A stock insurance company herein called the "Company")
175 Capitol Blvd. Suite 100 Rocky Hill, CT 06067

Date Issued	Policy Number		Previous Policy Number			
07/11/2018	AAI002146-04		AAI002146-03			
THIS IS A CLAIMS MADE AND REPORT CLAIMS THAT ARE FIRST MADE AND THE COMPANY IN WRITING OF THIS POLICY, OR DURING THE FACT COMMITTED ON OR AFTER THE PERIOD. PLEASE READ THE POLICY	NO LATER THAN SIXTY EXTENDED REPORTING	(60) DAYS AFTER	CY PERIOD AND THEN REPORT- EXPIRATION OR TERMINATION			
Item		<del></del>				
1. Customer ID: 103522 Named Insured: FREMEAU APPRAISAL, INC. 11 Stark Street Manchester, NH 03101	,	<u> </u>				
2. Policy Period: From: 08/05/2018 To 12:01 A.M. Standard Time at the address	o: 08/05/2019 stated in 1 above.					
3. Deductible: \$2,500 Each Claim						
4. Retroactive Date: 08/05/1986						
5. Inception Date: 08/05/2015						
6. Limits of Liability: A. \$1,000,00 B. \$2,000,00			,			
<ol> <li>Mail all notices, including notice of C LIA Administrators &amp; Insurance Servi 1600 Anacapa Street Santa Barbara, California 93101 (800) 334-0652; Fax: (805) 962-065</li> </ol>	ices					
8. Annual Premium: \$3,446.0	0					
<ol> <li>Forms attached at issue: LIA002 LIA018 (10/14) LIA021 (10/14) LI</li> </ol>	(12/14) LIA NH (02/15) (A025A (11/14)	LIA012 (12/14) I	JA013 (10/14)			
This Declarations Page, together with the com	pleted and signed Policy Appli	cation including all a	ttachments and exhibits themto			

the Policy shall constitute the contract between the Named Insured and the Company.

07/11/2018	
Date	_

Authorized Signature

LIA-001 (12/14)

Aspen American Insurance Company



### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYY) 11/27/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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remeau Appraisal Inc			INSURER C:							
1 Stark St				INSURER D :						
				INSURER E :						
nchester NH 031	.01			NSURER F :						
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WORKERS COMPENSATION			XW058586036				X PER STATUTE	OTH- ER	\$	···········
AND EMPLOYERS' LIABILITY  ANY PROPRIETOR/PARTNER/EXECUTIVE  Y / N			(3a.) NII					_	<del> .                                    </del>	
OFFICER/MEMBER EXCLUDED? {Mandatory in NH}	N/A		Joseph Fremeau excluded	6/3/2	6/3/2018	6/3/2019	E.L. EACH ACCIO		3	500,00
If yes, describe under DESCRIPTION OF OPERATIONS below			,	"""		0/3/2019	E.L. DISEASE - E/		15	500,00
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RIPTION OF OPERATIONS / LOCATIONS / VEHICLES te of N.E. is included as add	(ACO	RD 10	1,Addkional Remarks Schedule, may insured with respec	y be attached if m cts to the	CGI	os is required)	red by writ	ten con	tract	
RTIFICATE HOLDER						<del></del>	, <u>,</u> ,	··	<del>_</del>	
THE HOLDER				CANCELLAT	ION	<del></del>	<del></del> ·			
	1						SCRIBED POLK F, NOTICE WILL			ED BEFORE
State of N.H. PO Box 483 Concord. NH 03302-0483						TH THE POLIC	Y PROVISIONS.			-
			·		SE WIT		Y PROVISIONS.		<u> </u>	

#### **REAL ESTATE APPRAISAL QUALIFICATIONS**

OF

#### JOSEPH G. FREMEAU

#### **Professional Designations**

- MAI (Member Appraisal Institute)
- SRA (Senior Residential Appraiser)

#### Licenses and Certificates

• State of New Hampshire

- Certified General Appraiser

(#NHCG-89)

• State of New Hampshire

- Licensed Real Estate Broker (currently inactive)

(#010517)

#### Education

Whittemore School of Business and Economics, University of N.H.

. B.S. Business Administration/Economics

Real Estate courses completed and exams passed - University of New Hampshire

Principles of Real Estate - 1975
Real Estate Law and Finance - 1976
Real Estate Appraising - 1976
Land Use Economics - 1977

Society of Real Estate Appraisers Courses completed and exams passed

Course 101

An Introduction to

Appraising Real Property

Course 202

Applied Income Property Valuation

#### Exams successfully challenged

R-2 Exam

Course 201

Residential Property

Case Study

Principles of Income Property Appraising

American Institute of Real Estate Appraisers

Courses completed and exams passed

Courses 1B-1, 1B-2, & 1B-3

Capitalization Theory and Techniques, Parts

1-2-3

Course 2-3 Standards of

Professional Practice Litigation Valuation

Exams successfully challenged

Course 1A-1

Course 4

Course 1A-2

Course 2-1

Course 2-2

Real Estate Appraisal

Principles

Basic Valuation

Procedures

Case Studies in Real

Estate Valuation

Valuation Analysis and

Report Writing

As of the date of this report, I, Joseph G. Fremeau, have completed the requirements under the continuing education program of the Appraisal Institute.

#### Professional Experience

1986 - Present

1981 - 1986

1979 - 1981

Fremeau Appraisal, Inc.

Manchester, NH

Crafts Appraisal

Assoc., Bedford, NH

R.E. Broker -

Joseph O. Fremeau Agency

Manchester, NH

#### **Affiliations**

President, 1st Vice President, 2nd Vice

President, Secretary

1984-89'- New

Hampshire Chapter - Society of

Real Estate Appraisers

Chairman

1989-90 - Professional Standards Committee - New Hampshire Chapter - Society of Real Estate Appraisers

Grader

1989-90 - Demonstration Reports for the Society of Real Estate Appraisers

Chairman

1997 - Membership Committee - New Hampshire Commercial Investment Board of Realtors

Director

1998-99 - NH Commercial Investment Board of

Realtors

2006 - Present - St. Mary's Bank

Chairman

Credit Committee, St. Mary's Bank (2008 - 2010)

Chairman

Board of Directors, St. Mary's Bank (2010 - 2013)

Member

National Association of Realtors

New Hampshire Association of

Realtors

New Hampshire Commercial Investment Board of

Realtors

Young Advisory Council

Society of Real Estate Appraisers - 1983-84

1991 - Legislative Committee

NH Chapter - Appraisal Institute

Revolving Loan Committee, City of Manchester

(2000 - 2009)

Associate Member

New Hampshire Association of Assessing Officials

# State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROYED TO PRACTICE AS A CERTIFIED GENERAL APPRAISER ISSUED TO: JOSEPH G FREMEAU



Certificate No: NHCG-89 **EXPIRATION DATE: 02/28/2021** 

## State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS A Certified General Appraiser

ISSUED TO: JOSEPH G FREMEAU



Certificate No: NHCG-89 EXPIRATION DATE: 02/28/2021

For additional information please contact the Board office at colleen.giffin@oplc.nb.gov or visit our web site at http://www.oplc.nh.gov/real-estate-appraisers/index.htm

#### Qualifications

Joseph E. Fahey III 89 Appleton Street Manchester, NH 03104

#### A. Experience

1. December 1994 to Present

Fahey Appraisals, Manchester, New Hampshire Commercial and industrial real estate appraising

2. April 1986 to December 1994

Bredice Appraisal Associates, Manchester, New Hampshire Commercial and industrial real estate appraising

3. February 1986 to April 1986

R.E.I. Associates, Inc., Manchester, New Hampshire Commercial and industrial real estate appraising

4. March 1981 to February 1986

Joseph E. Fahey, III Real Estate Company, Manchester, NH Broker in commercial and industrial real estate

5. August 1980 to March 1981

Baldwin Investments, Inc., Derry, New Hampshire Broker in commercial and industrial real estate

6. January 1980 to August 1980

Duffley Gallery of Homes, Manchester, New Hampshire Salesman in residential and industrial real estate

#### B. Education and Training

St. Anselm's College - Bachelor of Science, Business Administration/Economics Participated in the following real estate related courses:

St. Anselm's College - Course - Business Law, 1970

Society of Real Estate Appraisers - Course 101 - An Introduction to Appraising Appraising Real Property

American Institute of Real Estate Appraisers - Courses 1B-A and 1B-B - Capitalization Theory and Techniques-Parts A &B; Case Studies in Real Estate Valuation; Report Writing and Valuation Analysis; Standards of Professional Practice Marshall Valuation Service Commercial Cost Approach, Basic & Advanced Seminars

#### C. Licenses

State of New Hampshire - Certified General Real Estate Appraiser #NHCG-103 - Expires August 31, 2018.

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
CERTIFIED GENERAL APPRAISER
ISSUED TO: JOSEPH E FAHEY, III



NHCG-103

EXPIRATION DATE: 08/31/2020

## State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
Certified General Appraiser
ISSUED TO: JOSEPH E FAHEY, III



NHCG-103

EXPIRATION DATE: 08/31/2020

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

#### REAL ESTATE APPRAISAL QUALIFICATIONS

OF

#### **B. ALEC JONES**

## Real Estate Licenses

• State of New Hampshire - Certified General Appraiser (#NHCG-665)

• State of New Hampshire - Licensed Real Estate Broker - Inactive (#042239)

#### Education

Principia College Elsah, Illinois

- Bachelor of Arts

## Real Estate courses completed and exams passed

Principles of Real Estate	-	1969
Graduate Realtors Institute (GRI)		1973
Introduction to Appraising Real Property (Society of Real Estate Appraisers – Course 101)	, -	1975
Fundamentals of Real Estate Investment & Taxation (CCIM Course 101)	_	1979
Fundamentals of Creating a Real Estate Investment (CCIM Course 102)		1979
Society of Industrial & Office Realtors Courses I & II	-	1988
Income Capitalization Theory – Part A & Part B	•	1991
Advanced Income Property Appraising	-	2003
Principles of Construction	-	2004
Uniform Appraisal Standards For Federal Land Acquisitions	-	2006
Role of NH BTLA in Appraising Real Estate	-	2008
Ad Valorem Tax Consultation	_	2009
Appraising In A Changing Market	-	2009
Comprehensive Shoreline Protection	-	2009
Appraising & Analyzing Office Buildings For Mortgage Under	writing -	2011
NH Workforce Housing Issues	-	2011
Property Tax Appeals For Appraisers	-	2011
Estimating Property Damage	-	2011

FREMEAU APPRAISAL, INC.

Values & Trends In Commercial Real Estate Investment Market -		2012
Nuts & Bolts Of Green Building For Appraisers	-	2013
Problems In The Valuation Of Partial Acquisitions	-	2013
Appraisal Of Fast Food Facilities	-	2015
Uniform Standards of Professional Appraisal Practice	-	2017 (latest)
Litigation Appraising: Specialized Topics & Applications	-	2017

#### Professional Experience

1991 - Present	Independent Contracted Fee Appraiser – Certified General Appraiser in 2005 Exeter, NH
1987 - 1990	Turley Martin Company / Colliers International St. Louis, Missouri Industrial Sales/Leasing/Appraising
1972 - 1987	Newhall & Ogilvy Realtors  Greenwich, Connecticut  Vice President/General Sales Manager  Residential/Commercial: Sales/Leasing/Appraising

#### <u>Jualified Expert Witness (Testimony & Depositions Provided Since 2002)</u>

- New Hampshire Superior Court
  - o Strafford County Velcro USA v. City of Somersworth December 2006
- New Hampshire Board of Tax & Land Appeals (BTLA)
  - o Duperron v. State of New Hampshire May 2017
  - o Harriman v. State of New Hampshire October 2014
  - o ADP, Inc. v. State of New Hampshire June 2011
  - o KSH Realty, LLC v. Town of Milford June 2009
  - o Carolyn Bedford v. Town of Barrington December 2008
  - o Windham Road Holdings v. State of New Hampshire October 2007
  - o Tucker Development, LLC v. State of New Hampshire October 2007
  - Mashop Development, LLC v. State of New Hampshire August 2007
- Depositions
  - o Shanner Homes, Inc. v. Mailloux, Akwa Vista, LLC, AKWA Clubhouse, LLC, and Oak Mountain Cove, LLC November 2008
  - o Goodhart Associates, LLC v. City of Concord June 2013
- Federal Bankruptcy Court
  - o WPB Partners, LLC v. Mary Hersey McCarthy November 2014
  - o Orix Capital Markets v. IPBM Real Estate Co., Inc. December 2002

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: BOYD A JONES



Certificate No: NHCG-665

**EXPIRATION DATE: 10/31/2019** 

## State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: BOYD A JONES



Certificate No: NHCG-665

EXPIRATION DATE: 10/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

#### REAL ESTATE APPRAISAL QUALIFICATIONS

#### OF

#### MARSHA M. CAMPANIELLO

#### License

State of New Hampshire

Certified General Appraiser (#NHCG-675)

#### Education:

Real Estate Appraisal courses completed and exams passed:

Basics of Real Estate Appraisal (AC 110)
Appraisal Procedures (AC 120)
Uniform Standards of Professional Appraisal Practice
Appraising Income Properties
Advanced Income Property Appraising
Advanced Issues in Appraising
GIS Applications for Real Estate Appraisers

Analyzing Operating Expenses
Federal Land Acquisition Appraising

Subdivision Valuation

As of the date of this report, I, Marsha M. Campaniello, have completed the requirements under the continuing education program as required for NH Certified General Appraiser.

University of New Hampshire Durham, New Hampshire

Field of Study: Social Psychology

Keene State College Keene, New Hampshire

Field of Study: Microeconomics

#### Professional Experience:

2002 – Present

MMC APPRAISAL SERVICES, affiliated with

FREMEAU APPRAISAL, INC. Manchester, New Hampshire

1994 - 2002

EASTPOINT TECHNOLOGIES, LLC

Bedford, New Hampshire

#### Professional Experience (Cont'd):

1991 – 1994 CHITTENDEN BANK

Putney, Vermont

1990 – 1991 COMPUTER & NETWORK SERVICES and

DESKTOP EXPRESSIONS
Peterborough, New Hampshire

1990 JOHN BROWN LIMITED, INC.

Peterborough, New Hampshire

1983 – 1990 GRANITE BANK

Peterborough, New Hampshire

1975 – 1977 KIEL AND FREEMAN, ATTORNEYS AT LAW

Springfield, Vermont

**Affiliations** 

Member Investment Real Estate Roundtable

2006 - Present

#### Qualified Expert Witness (Testimony & Depositions)

Merrimack County Superior Court

o Mulligan v. Town of Henniker - Court Testimony

Middlesex (Mass.) Superior Court

o Levesque, et al v. Dram Cup Hill, Inc. et al - Court Testimony

Mediation re: Civil Action

o So. NH University v. Altenburg, et al – Expert Witness

Mediation re: Tax Abatement

- Smokestack Realty LLC v. City of Concord Expert Witness
- o American Fences, Inc. v. Town of Hooksett Expert Witness
- Rockingham County Probate Court Petition to Partition
  - Dawson v. Dawson Settlement Proceedings; Expert Witness
- Epping Zoning Board of Adjustment
  - o Industrial Communications v. Town of Epping ZBA Testimony
- East Kingston Zoning Board of Adjustment
  - o Industrial Communications v. Town of East Kingston ZBA Testimony
- NH Board of Tax and Land Appeals
  - o KGI Gorham, LLC v. Town of Gorham Hearing Testimony
  - o Palm Square, LLC. v. State of NH DOT Hearing Testimony
  - o Hinsdale Real Estate Development Inc. v. Town of Hinsdale Hearing Testimony
  - o State of NH v. Rosewood Estates Assoc., Inc., et al Hearing Testimony
  - o State of NH v. Labonte Revocable Trust of 2011, et al Hearing Testimony & Expert Witness
  - o State of NH v. Laborte Investment Realty, LLC Hearing Testimony & Expert Witness
- Deposition NH Sportsplex v. Town of Bedford
- Declaration for Plaintiff US Cellular v. Town of Bow

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: MARSHA M CAMPANIELLO



Certificate No: NHCG-675

EXPIRATION DATE: 05/31/2019

## State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: MARSHA M CAMPANIELLO



Certificate No: NHCG-675

EXPIRATION DATE: 05/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

# Stephen R. Mirick 53 Leonard Ave. Bradford, MA 01835 978-374-0063 srmappraisal@comcast.net

#### QUALIFICATIONS OF STEPHEN R. MIRICK

#### PROFESSIONAL EXPERIENCE

Jul. 2011 - Present Independent Contracted Real Estate Appraiser Bradford, MA Sep. 2010 - Mar. 2011 Independent Commercial Real Estate Appraiser, affiliated with Paul C. Mattor of the Mattor Company, Inc., Hollis, ME. Feb. 1999 - Jan. 2010 Independent Research Assistant and Commercial Real Estate Appraiser, affiliated with Marc R. Gowdy of Gowdy & Farrell, Inc., Dover, NH & Gowdy & Associates, Inc., Berwick, ME. Appraisal experience includes land. conservation easements, and commercial and industrial property. July 1994 – July 1998 Process Engineer for Simplex Wire & Cable in Newington, NH. Responsible for process trouble-shooting on extrusion cable lines. April 1984 – July 1994 Process Engineer for Textron Automotive / Davidson Interior Trim, Dover, NH. Responsible for process trouble-shooting on a variety of plastics processing lines.

#### PROFESSIONAL LICENSES AND AFFILIATIONS

- Certified General Appraiser in the State of New Hampshire License # NHCG-737
- Certified General Appraiser in the State of Maine License # CG-2808 (inactive)

#### **EDUCATION**

University of New Hampshire, Durham, NH Bachelor of Science, Chemical Engineering, December 1982

#### **APPRAISAL EXPERIENCE**

Numerous appraisal assignments on a variety of property types throughout Maine and New Hampshire, including:

- Land/Developments
  - Subdivisions
  - o Residential & Commercial Condominium Projects
- Land/Conservation
  - Conservation Easements
  - o "Yellow Book" Appraisals for Federal Land Acquisitions
- Industrial Properties
  - Manufacturing
  - o Warehouse/Distribution
- Office Buildings
  - o Medical
  - o Professional
- Special Purpose Properties
  - Self-Storage Facilities
  - o Gravel Pits
  - Campground/recreation area
- Mixed-Use Properties
  - o Commercial/Industrial/Office/Residential

#### Automotive

- Service Stations & Garages
- Residential
  - o Family Estates

Examples of land appraisals include a 425 acre parcel in Wells, Maine to be purchased by a conservation organization and an 80 acre farm in Kennebunk, Maine, which was appraised using a "before and after" approach for the purposes of a conservation easement. Other notable land appraisals include a 39-lot subdivision in Somersworth, NH, a 40-lot subdivision in Lee, NH, a family estate comprised of 513 acres in 16 parcels in Kingston and Danville, NH, and a family estate comprised of 1,047 acres located on 19 improved and vacant parcels in Tamworth, NH.

Examples of commercial and industrial properties include the appraisal of a 42,000 SF self-storage facility in Derry, New Hampshire, a 13,400 SF night club, restaurant, and retail building in Portsmouth, New Hampshire, a 137 acre industrial recycling operation in Eliot, Maine, and a 37,000 SF mixed use retail/office/lumber storage building along the North-South Road in North Conway, New Hampshire.

#### SEMINARS AND COURSES ATTENDED

The following appraisal courses have been taken:

- "Valuation of Conservation Easements", New Castle, NH
- "Principles of Basic Construction", Londonderry, NH
- "Residential Site Evaluation and the Cost Approach", Chelmsford, MA
- "Residential Market Analysis and Highest and Best Use", Chelmsford, MA
- "Appraising 1-4 Family Properties", Chelmsford, MA
- "Advanced Income Property Appraising", Chelmsford, MA
- "Standards of Professional Appraisal Practice", Chelmsford, MA
- "Appraising Income Properties", Chelmsford, MA
- "Standards of Professional Appraisal Practice", Chelmsford, MA
- "Basics of Real Estate Appraisals", Chelmsford, MA

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: STEPHEN R MIRICK



Certificate No: NHCG-737

EXPIRATION DATE: 05/31/2019

# State of New Hampshire REAL ESTATE APPRAISER BOARD

REAL ESTATE APPRAISER BOARD
-APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: STEPHENR MIRICK



Certificate No: NHCG-737

EXPIRATION DATE: 05/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

We are not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. We have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do we have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years."

Joseph G. Fremeau, MAI

NHCG-89 President

NHCG-665

NIICG-103

NHCG-675

Stephen R. Mirick

NHCG-737

aa

11 Stark Street • Manchester, New Hampshire 03101 Telephone (603) 622-8826 www.fremeau.com

December 6, 2018

Stephen A. Bernard
Chief Right Of Way Appraiser
Right-of-Way Bureau – Appraisal Section
The State of New Hampshire
Department of Transportation
7 Hazen Drive
PO Box 483
Concord, NH 03302-0483

Re: Multi Vendor Appraisal Proposal

Statewide Acquisition Program, January 2019 to January 2024

Dear Mr. Bernard:

This is in response to your letter of November 13, 2018. We would be interested in continuing our relationship with the State in this program.

The following individuals and their per-diem rates would be doing the work:

<u>Appraiser</u>	Per-Diem
·	<u>Rate</u>
Joseph G. Fremeau	\$1,400
B. Alec Jones	\$1,400
Joseph E. Fahey, III	\$1,400
Marsha M. Campaniello	\$1,400
Stephen R. Mirick	\$1,400

The Qualification Statement and the NH Certified General Appraisal Certification for each appraiser is included with this submission.

#### Also enclosed are the following:

- 1. Certificate of Vote;
- 2. Certificate of Insurance for the following coverages:
  - Commercial/Comprehensive General Liability
  - Professional Liability (Errors and Omissions)
  - Comprehensive Automobile Liability;
  - Worker's Compensation

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years.

Thank you for the invitation to submit this proposal. Please let me know if you need anything further.

Sincerely,

FREMEAU APPRAISAL, INC.

Joseph G. Fremeau, MAl President

aa Enclosure

state/multvend

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

#### AGREEMENT

The State of New Hampshire and the Contractor hereby mutually agree as follows:

#### **GENERAL PROVISIONS**

I. IDENTIFICATION.			• •
1.1 State Agency Name		1.2 State Agency Address	
DEPARTMENT OF TRAI	DEPARTMENT OF TRANSPORTATION P.O. BOX 483, 7 HAZEN DRIVE, CONCORD NH 03		VE, CONCORD NH 03301
1.3 Contractor Name	1.3 Contractor Name		<del>.</del>
1.61.12		3 Broad Street	
J. Chet Rogers, LLC (Vendor	·#259227)	P.O. Box 1138	
1.5 Contractor Phone	1.6 Aggard Nambur	Hollis NH 03049	Market Control
Number	1.6 Account Number 015-096-3054-046-0464 or	1.7 Completion Date 5 YEARS AFTER G&C	1.8 Price Limitation
603-722-0663	017-096-7507-046-0464 or	APPROVAL	\$1,500,000.00*
	ALL MAN CONT. CAN GARA	ALIROVAL.	\$1,200,000.00°
1.9 Contracting Officer for Sta VICTORIA F. SHEEHA	-	1.10 State Agency Telephone Nu 603-271-1484	imber
1.1.1 Contractor Signature		1.12 Name and Title of Contracto	or Signatory
. TER	my	J Clat Roge	· ·
1.13 Acknowledgement: State of	of Florida, County of B	neward	<del></del>
On <b>2-19-19</b> . hefore	at land torr		
	the undersigned officer, personally ne is signed in block 1.11, and note.	appeared the person identified in block owledged that s/he executed this docum	k 1.12. or satisfactorily
indicated in block 1.12.	ne is signed in block 1.11, and acknown	owledged that sine executed this docum	nent in the capacity
1.13.1 Signature of Notary Public	e or Justice of the Peace	JACK	(IE WESTON
	h = 1 1 700	S	lic, State of Florida
Commission# GG 132403		ion# GG 132403	
[Seal]		му сотт. е	expires Oct. 3, 2021
1.13.2 Name and Title of Notary			
	Jeston		;
1.14 Stray Agency Signature	7	1.15 Name and Title of State Age	ency Signatory
[// \].OD: ( /	n Date: 2/26/19	11/4	
1 16 approval by the N H. Depa	rtment of Administration, Division	William Css A.	557. Comuissioner
1.10 Approval by the 14.11. Depar	rutent of Administration, Division	1 of Personnel (ij applicable)	
By:	·	Director, On:	,
1.17 Approval by the Attorney Ge	eneral (Form, Substance and Execution	on) (if applicable)	· · · · · · · · · · · · · · · · · · ·
By: Eurly C. You	<del>,</del>	On: 4/2/19	
1.18 Approval by the Governor and	TExecutive Council (if applicable)		
By:		Character 1	
		On:	

<sup>\*</sup>Appropriation is in the aggregate, to be shared by all appraisal firms that are part of the Statewide Appraisal Contract.

2, EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

#### 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

#### 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

#### S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which kincorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law. 5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

# 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations. and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey / information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

#### 7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this

Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

#### 8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
- 8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor;
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

## 9; DATA/ACCESS/CONFIDENTIALITY/PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the dale of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.

11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

# 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be

interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.

13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

#### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignce to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.3 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Contract

Contractor Initials Date 2/15/19

Page 3 of 4

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

#### 15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A. Contractor shall maintain, and require any subcontractor or assignee lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2,81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers 'Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable Stale of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement,
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

- 19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.
- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.

Contractor Initials Date 2/18/19

#### **EXHIBIT A**

## EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking, and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

#### **EXHIBIT B**

#### METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- 5.1.2. The NIIDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

#### EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

## SCHEDULE OF APPRAISALS

Parcel No. Name of Owner

Type of Taking (Partial or Complete)

Type of Property

Before & After Fee

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT C**

#### **SPECIAL PROVISIONS**

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

# State of New Hampshire Department of State

#### **CERTIFICATE**

1, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that J. CHET ROGERS, LLC is a New Hampshire Limited Liability Company registered to transact business in New Hampshire on September 27, 2007. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 584988

Certificate Number: 0004216701



IN TESTIMONY WHEREOF.

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 29th day of November A.D. 2018.

William M. Gardner

Secretary of State

### **Business Information**

#### **Business Details**

Business Name: J. CHET ROGERS, LLC

Business ID: 584988

**Domestic Limited Liability** 

**Business Status: Good Standing** 

Management Style: Member Managed

Business Creation 09/27/2007 Date:

Name in State of Not Available

Date of Formation in 09/27/2007 Jurisdiction:

Principal Office 3 Broad StPO Box 1138, Hollis, Mailing Address: NONE

Address: NH, 03049, USA

Citizenship / State of Domestic/New Hampshire

Last Annual Report Year: 2019

Next Report Year: 2020

**Duration: Perpetual** 

Business Email: chet@chetrogers.com

Phone #: 603-465-2295

Fiscal Year End NONE

Date:

Notification Email: cindy@chetrogers.com

#### **Principal Purpose**

#### S.No **NAICS** Code

**NAICS Subcode** 

OTHER / commercial real estate appraisals

Page 1 of 1, records 1 to 1 of 1

### **Principals Information**

#### Name/Title

#### **Business Address**

Chester Rogers / Member

3 Broad StreetPo Box 1138, Hollis, NH, 03049, USA

Page 1 of 1, records 1 to 1 of 1

**Registered Agent Information** 

Name: Rogers, J Chester

Registered Office PO Box 1138 3 Broad St, Hollis, NH, 03049, USA

Address:

Registered Mailing PO Box 1138 3 Broad St, Hollis, NH, 03049, USA

Address:

**Trade Name Information** 

No Trade Name(s) associated to this business.

**Trade Name Owned By** 

No Records to View.

Trademark Information

**Trademark** Number

**Trademark Name** 

**Business Address** 

**Mailing Address** 

No records to view.

Filing History

Address History

View All Other Addresses

Name History

Shares

Businesses Linked to Registered Agent

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Back

NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- Contact Us (/online/Home/ContactUS)

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# State of New Hampshire Department of State 2019 ANNUAL REPORT

Filed
Date Filed: 2/25/2019

Effective Date: 2/25/2019

Business ID: 584988 William M. Gardner

Secretary of State

BUSINESS NAME:	J. CHET ROGERS, LLC		
BUSINESS TYPE:	Domestic Limited Liability Company		
BUSINESS ID:	584988		
STATE OF FORMATION:	New Hampshire		
CURRENT PRINCIPA	AL OFFICE ADDRESS	CURRENT M	AILING ADDRESS
3 Broad StPO Box 1138 Hollis, NH, 03049, USA		NONE	
	RĚĢISTERED AC	GENT AND OFFICE	
REGISTERE	D AGENT: Rogers, J Chester		· · · · · · · · · · · · · · · · · · ·
REGISTERED AGENT OFFICE	ADDRESS: PO Box 1138 3 Broad	d St. Hollis, NH, 03049, USA	
	PRINCIPAL	PURPOSE(S)	
NAICS CODE NAICS SUB CODE			
OTHER / commercia	l real estate appraisals		
	MANAGER / MEMI	BER INFORMATION	33
NAME <sup>,</sup>	BUSINESS	SADDRESS	TTTLE
Chester Rogers	3 Broad StreetPo Box 1138, H	ollis, NH, 03049, USA	Member
I, the undersigned, do hereby cert	ify that the statements on this report	rt are true to the best of my infor	nation, knowledge and belief.
	Signature: Chester Rogers		
. Na	me of Signer: Chester Rogers		
, , ,	mit of bigher. someth respecti		<del></del>

#### Limited Partnership or LLC Certification of Authority

1, J. Chet Rogers, hereby certify that I am a Partner, Member or Manager (Name)

of \_J. Chet Rogers, LLC, a limited liability partnership under RSA 304-B or limited (Name of Partnership or LLC)

liability company under RSA 304-C.

I certify that I am authorized to bind the partnership or LLC.

I further certify that it is understood that the State of New Hampshire will rely on this certificate as evidence that the person listed above currently occupies the position indicated and that they have full authority to bind the partnership or LLC.

DATED: February 19, 2019

Certificate of Authority #4

ATTEST



#### **DECLARATIONS**

REAL ESTATE APPRAISERS
ERRORS & OMISSIONS INSURANCE POLICY

301 E. Fourth Street, Cincinnati, OH 45202

#### THIS IS BOTH A CLAIMS MADE AND REPORTED INSURANCE POLICY.

THIS POLICY APPLIES TO THOSE CLAIMS THAT ARE FIRST MADE AGAINST THE INSURED AND REPORTED IN WRITING TO THE COMPANY DURING THE POLICY PERIOD.

Insurance is afforded by the company indicated below: (A capital stock corporation)

☑ Great American Assurance Company

Note: The Insurance Company selected above shall herein be referred to as the Company.

Policy Number: RAP4112461-18 Renewal of: RAP4112461-17

Program Administrator: Herbert H. Landy Insurance Agency Inc.

75 Second Ave Suite 410 Needham, MA 02494-2876

Item 1. Named Insured: James Chester Rogers Item 2. Address: P.O. Box 1138 Hollis, NH 03049 City, State, Zip Code: 10/22/2018 10/22/2019 Item 3. Policy Period: From (Month, Day, Year) (Month, Day, Year) (Both dates at 12:01 a.m. Standard Time at the address of the Named Insured as stated in Item 2.) Item 4. Limits of Liability: A. \$ 1,000,000 Damages Limit of Liability - Each Claim B. \$ 1,000,000 Claim Expenses Limit of Liability - Each Claim C. \$ 2,000,000 Damages Limit of Liability - Policy Aggregate 2,000,000 Claim Expenses Limit of Liability - Policy Aggregate Item 5. Deductible (Inclusive of Claim Expenses): 0.00 Each Claim 0.00B. \$ Aggregate Itcm 6. Premium: \$

Item 7. Retroactive Date (if applicable): 10/22/2007

Item 8. Forms, Notices and Endorsements attached:

D42100 (03/15) D42300 NH (05/13) IL7324 (08/12) D42402 (05/13) D42408 (05/13) D42412 (03/17) D42413 (06/17)

Authorized Representative

D42101 (03/15)

. Page I of I



## Real Estate Appraisers Errors & Omissions Insurance Policy

#### ADDITIONAL INSURED ENDORSEMENT

In consideration of the premium charged, it is agreed the person or entity designated below is insured under this Policy solely for vicarious liability arising from Appraisal Services performed by the Named Insured. Nothing contained in this endorsement will serve to increase the Company's limit of liability.

Name of person or entity:

J. Chet Rogers, LLC J Chet Rogers, LLC

Other than as stated above, nothing herein contained shall be held to vary, alter, waive or extend any of the terms, conditions, provisions, agreements or limitations of the Policy to which this endorsement is attached.

Insured: James Chester Rogers ROGJ81-3

Policy Period: 10/22/2018 - 10/22/2019 Policy Number: 'RAP4112461-18

Endorsement Effective Date: 10/22/2018 Endorsement: 1



## Real Estate Appraisers Errors & Omissions Insurance Policy

# RETIREMENT EXTENDED REPORTING PERIOD AMENDMENT ENDORSEMENT

In consideration of the premium charged, Section VIII. Extended Reporting Periods, paragraph D. Retirement Extended Reporting Period, subparagraph (1) is deleted and replaced with the following:

(1) If after the Named Insured reaches the age of 65, and having been continuously insured by the Company or another insurer through The Realtors Insurance Purchasing Group Association on a claims-made basis for a minimum of five (5) years, the Named Insured retires during the Policy Period, an unlimited Extended Reporting Period will be granted at no additional premium; or

Other than as stated above, nothing herein contained shall be held to vary, alter, waive or extend any of the terms, conditions, provisions, agreements or limitations of the Policy to which this endorsement is attached.

insured:

James Chester Rogers

ROGJ81-3

Policy Period:

10/22/2018 - 10/22/2019

Policy Number:

RAP4112461-18

Endorsement Effective Date:

10/22/2018

Endorsement:

2



# Real Estate Appraisers Errors & Omissions Insurance Policy

# CONTINGENT BODILY INJURY/PROPERTY DAMAGE COVERAGE ENDORSEMENT

In consideration of the premium charged, it is agreed that the following changes are made to the Policy:

Section III. Exclusions, paragraph B. is deleted and replaced with the following:

- B. based on or arising out of Bodily Injury or Property Damage unless the Claim results solely from an act or omission committed by the Named Insured in the performance of Appraisal Services provided that:
  - such act or omission was a proximate cause of the Bodily Injury or Property Damage;
     and
  - (2) there is no other policy that is applicable to such Claim;

Section III. Exclusions is amended to include the following:

based on or arising out of the ownership, maintenance, operation, use; entrustment to others, loading, or unloading of any motor vehicle, aircraft or watercraft, operated by, rented or loaned to the Named Insured;

based on or arising out of any act or omission for which the Named Insured could be held liable under any workers compensation, unemployment compensation or disability benefits law or under any similar law;

based on or arising out of **Bodily Injury** to the **Named Insured**, or any employee, traince or apprentice of the **Named Insured**, or to any obligation of the **Named Insured** to indemnify or contribute with another employer because of **Damages** arising out of such injury.

Section IV. Limits of Liability is amended to include the following:

Limit of Liability - Bodily Injury or Property Damage Claims

The Company's liability for all Damages and Claim Expenses from all Bodily Injury or Property Damage Claims first made and reported in writing to the Company during the Policy Period will not exceed \$100,000, which sum is within and not in addition to the Damages or Claim Expenses Limit of Liability – Policy Aggregate stated in the Declarations.

Other than as stated above, nothing herein contained shall be held to vary, alter, waive or extend any of the terms, conditions, provisions, agreements or limitations of the Policy to which this endorsement is attached.

Insured: Lames Chester Rogers ROGJ81-3

Policy Period: 10/22/2018 - 10/22/2019 Policy Number: RAP4112461-18

Endorsement Effective Date: 10/22/2018 Endorsement: 3



# Real Estate Appraisers Errors & Omissions Insurance Policy

# APPRAISERS DRONE + BODILY INJURY/PROPERTY DAMAGE COVERAGE ENDORSEMENT

In consideration of the premium charged, it is agreed that the following changes are made to the Policy:

Section I. Insuring Agreement, is deleted and replaced with the following:

#### Section I. Insuring Agreement

The Company will pay on behalf of the Named Insured all sums in excess of the deductible that the Named Insured becomes legally obligated to pay as Damages and Claim Expenses as a result of a Claim first made against the Named Insured and reported in writing to the Company during the Policy Period or Extended Reporting Period by reason of an act or omission, including Personal Injury, in the performance of Appraisal Services by the Named Insured, including any Drone Claims, provided that:

- A. no such act or omission, or Related Act or Omission, was committed prior to the Retroactive Date; and
- B. prior to the inception date of the first policy issued by the Company, and continuously renewed, the Named Insured had no basis to believe that any such act or omission, or Related Act or Omission, might reasonably be expected to be the basis of a Claim.

The Company has the right and duty to defend any Claim against the Named Insured even if any of the allegations of the Claim are groundless, false or fraudulent. Defense counsel may be designated by the Company or, at the Company's option, by the Named Insured with the Company's written consent and subject to the Company's guidelines.

Section II. Definitions, is amended to include the following:

"Drone" means a multiple rotary wing small Unmanned Aircraft (sUA) as otherwise defined in Title 14 of the Code of Federal Regulations (14 CFR) part 107, or any future version of the Code or amendment thereto.

"Drone Claims" means any Claim arising out of the operation of a Drone for the sole purpose of photography or videography on behalf of the Named Insured, provided that such Drone operation is in compliance with all legal requirements of the applicable jurisdiction as well as Title 14 of the Code of Federal Regulations (14 CFR) part 107, or any future version of the Code or amendment thereto.

Insured: James Chester Rogers

ROGJ81-3

Policy Period:

10/22/2018 - 10/22/2019

Policy Number:

RAP4112461-18

Endorsement Effective Date:

10/22/2018

Endorsement:

4



## Real Estate Appraisers Errors & Omissions Insurance Policy

# APPRAISERS DRONE + BODILY INJURY/PROPERTY DAMAGE COVERAGE ENDORSEMENT

Section III. Exclusions, paragraph B. is deleted and replaced with the following:

B. based on or arising out of **Bodily Injury** or **Property Damage**, except that this exclusion does not apply to **Drone Claims**;

Section III. Exclusions is amended to include the following:

based on or arising out of any Claims in which the Named Insured could be held liable under any workers compensation, unemployment compensation or disability benefits law or under any similar law;

based on or arising out of **Bodily Injury** to the **Named Insured**, or any employee, trainee or apprentice of the **Named Insured**, or to any obligation of the **Named Insured** to indemnify or contribute with another employer because of **Damages** arising out of such injury.

Section IV. Limits of Liability is amended to include the following:

#### Limit of Liability - Drone Claims

The Company's liability for all Damages and Claim Expenses from all Drone Claims first made and reported in writing to the Company during the Policy Period will not exceed \$25,000, which sum is within and not in addition to the Damages or Claim Expenses Limit of Liability – Policy Aggregate stated in the Declarations.

Section V. Deductible is amended to include the following:

Notwithstanding the deductible amount stated in Item 5. in the Declaration, the Named Insured's deductible obligation for each Drone Claim is \$1,000 and applies to the payment of Damages and Claim Expenses. The deductible will be paid by the Named Insured before the Company has any obligation under this Policy to pay any Damages or Claim Expenses as to any Drone Claim. The limits of liability are in addition to, and in excess of, the deductible.

It is further agreed that the Policy is amended where indicated by a 🗹 below:

U	This Policy excludes from coverage any <b>Drone Claims</b> arising out of services that were performed prior to or after			
	$\cdot$			
	her than as stated above, nothing herein contained shall be held to vary, alter, waive or extend any of the terms, additions, provisions, agreements or limitations of the Policy to which this endorsement is attached.			

D 42413 (06/17)

#### RENEWAL DECLARATIONS (CONTINUED)

Office Policy for J CHET ROGERS LLC Policy Number 94-BF-L234-3



0207-ST-1-1001

## SECTION I - EXTENSIONS OF COVERAGE - LIMIT OF INSURANCE - EACH DESCRIBED PREMISES

The coverages and corresponding limits shown below apply separately to each described premises shown in these Declarations, unless indicated by "See Schedule." If a coverage does not have a corresponding limit shown below, but has "Included" indicated, please refer to that policy provision for an explanation of that coverage.

COVERAGE	LIMIT OF INSURANCE
Accounts Receivable On Premises Off Premises	\$50,000 \$15,000
Arson Reward	\$5,000
Back-Up Of Sewer Or Drain	\$15,000
Collapse	Included
Damage To Non-Owned Buildings From Theft, Burglary Or Robbery	Coverage B Limit
Debris Removal	25% of covered loss
Equipment Breakdown	Included
Fire Department Service Charge	\$5,000
Fire Extinguisher Systems Recharge Expense	\$5,000
Forgery Or Alteration	\$10,000
Glass Expenses	included
Increased Cost Of Construction And Demolition Costs (applies only when buildings are insured on a replacement cost basis)	10%
Money And Securities (Off Premises)	\$5,000
Money And Securities (On Premises)	\$10,000
Money Orders And Counterfeit Money	\$1,000
Newly Acquired Business Personal Property (applies only if this policy provides Coverage B - Business Personal Property)	\$100,000
Newly Acquired Or Constructed Buildings (applies only if this policy provides Coverage A - Buildings)	\$250,000

Prepared NOV 27 2018 **CMP-4000 NH** 

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Continued on Reverse Side of Page

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#### RENEWAL DECLARATIONS (CONTINUED)

# Office Policy for J CHET ROGERS LLC Policy Number 94-BF-L234-3

Ordinance Or Law - Equipment Coverage	Included
Outdoor Property	\$5,000
Personal Effects (applies only to those premises provided Coverage B - Business Personal Property)	\$5,000
Personal Property Off Premises	\$15,000
Pollutant Clean Up And Removal	\$10,000
Preservation Of Property	30 Days
Property Of Others (applies only to those premises provided Coverage B - Business Personal Property)	\$2,500
Signs	\$2,500
Unauthorized Business Card Use	\$5,000
Valuable Papers And Records On Premises Off Premises	\$50,000 \$15,000
Water Damage, Other Liquids, Powder Or Molten Material Damage	Included

## SECTION I - EXTENSIONS OF COVERAGE - LIMIT OF INSURANCE - PER POLICY

The coverages and corresponding limits shown below are the most we will pay regardless of the number of described premises shown in these Declarations.

COVERAGE	LIMIT OF INSURANCE
Dependent Property - Loss Of Income	\$5,000
Employee Dishonesty	\$10,000
Utility Interruption - Loss Of Income	\$10,000
Loss Of Income And Extra Expense	Actual Loss Sustained - 12 Months

Prepared NOV 27 2018 CMP-4000 NH

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Continued on Next Page

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#### RENEWAL DECLARATIONS (CONTINUED)

Office Policy for J CHET ROGERS LLC Policy Number 94-BF-L234-3



#### **SECTION II - LIABILITY**

COVERAGE	LIMIT OF INSURANCE
Coverage L - Business Liability	\$1,000,000
Coverage M - Medical Expenses (Any One Person)	\$5,000
Damage To Premises Rented To You	\$300,000
AGGREGATE LIMITS	LIMIT OF INSURANCE
Products/Completed Operations Aggregate	\$2,000,000
General Aggregate	\$2,000,000

Each paid claim for Liability Coverage reduces the amount of insurance we provide during the applicable annual period. Please refer to Section II - Liability in the Coverage Form and any attached endorsements.

Your policy consists of these Declarations, the BUSINESSOWNERS COVERAGE FORM shown below, and any other forms and endorsements that apply, including those shown below as well as those issued subsequent to the issuance of this policy.

#### FORMS AND ENDORSEMENTS

CMP-4100	Businessowners Coverage Form
FE-6999.2	*Terrorism Insurance Cov Notice
CMP-4819.1	Unauthorized Business Card Use
CMP-4229	Amendatory Endorsement
FE-3650	Actual Cash Value Endorsement
CMP-4705	Loss of Income & Extra Expnse
CMP-4710	Employee Dishonesty
CMP-4709	Money and Securities
CMP-4706	Back-Up of Sewer or Drain
CMP-4704	Dependent Prop Loss of Income
CMP-4703	Utility Interruption Loss Incm
FD-6007	Inland Marine Attach Dec
	* New Form Attached

Prepared NOV 27 2018 MP-4000 NH

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Continued on Reverse Side of Page

Page 5 of 7

Customer name: CYNTHIA ROGERS Company: SF Mutual

J CHESTER ROGERS Servicing Agent: PETE ACKERSON

Address: PO BOX 1138 Eff date: 09-15-2018 to 03-15-2019

HOLLIS,NH Description: 2014 CADILLAC SRX

03049-1138 SPORT WG

 Policy:
 032 8999-C15-29I
 VIN:
 3GYFNEE34ES596140

 Status:
 PAID IN FULL
 SFPP #:
 POLICY NOT ON SFPP

#### Premium/Billing Information

Amount Due: 0.00

Total premium: 353.48

Last amount paid: 353.48

Date paid: 08-28-2018

Previous premium: 381.39

Premium refund: 0.00

Dividend amount: 43.20

Dividend date: 09-15-1998

Dividend amount: 47.80

Dividend date: 09-15-2000

Dividend amount: 39.00

Dividend date: 03-15-2007

#### **Additional Policy Details**

Policy form: 9829A

## **Coverage Details**

#### The premium amounts shown reflect a six-month policy term.

Code	Description		Amount
Α	Liability Coverage		138.71
	Bodily Injury Limits	* /	• .
	Each Person, Each Accident		
	\$250,000 \$500,000		• • • •
·	Property Damage Limit		
	Fach Accident	•	

-	\$100,000	
Ċ.	Medical Payments Coverage	12.10
, 	Limit - Each Person	
	\$10,000	
D	Comprehensive Coverage - \$100 Deductible	26.36
G	Collision Coverage - \$250 Deductible	137.29
Н	Emergency Road Service Coverage	2.33
U	Uninsured Motor Vehicle Coverage	34.83
	Bodily Injury Limits	
	Each Person, Each Accident	
•	\$250,000 \$500,000	
S	Death, Dismemberment and Loss of Sight Coverage	1.86
	Persons Insured - \$5,000	
	ROGERS,CYNTHIA J	·
	J CHESTER ROGERS	
	• •	•

Total:353.48

### **Vehicle Details**

Year: 2014

Make: CADILLAC

Model: SRX

Body Style: SPORT WG

VIN: 3GYFNEE34ES596140

MSRP base: 0.00

MSRP additional equip: 0.00

Vehicle Usage

Annual miles: 12,001

Use of vehicle: PLSR/WK/SCH

### **Odometer Information**

Odometer reading: 168
Odometer date: 03-2014

The information on this document is presented for general informational purposes only and is not intended to serve as a declaration page or policy. State Farm Mutual Automobile Insurance Company, Bloomington, Illinois



PO Box 8000 Ballston Spa, NY 12020-8000

Attached as requested are your replacement insurance identification cards. If the attached cards are not accepted by a law enforcement agency or your Department of Motor Vehicle office, please contact your agent to receive additional assistance.

Thank you for choosing State Farm for your insurance needs.

### IMPORTANT - IDENTIFICATION CARDS STATE FARM

StateFarm

**NEW HAMPSHIRE** INSURANCE CARD

INSURED ROGERS, CYNTHIA & J CHESTER

MUTL

POLICY NUMBER 032 8999-C15-291

EFFECTIVE

YR 2014 MAKE CADILLAC

MAR 15 2019 TO SEP 15 2019

MODEL SRX

3GYFNEE34ES596140

2010-BC4

AGENT PETE ACKERSON PHONE (603)673-0221

NAJC 25178

BODILY INJURY/PROPERTY DAMAGE LIABILITY MEDICAL PAYMENTS 190 DEDUCT COMPREHENSIVE 250 DEDUCT COLUSION

I, S SEE REVERSE SIDE FOR ADDITIONAL COVERAGE INFORMATION

StateFarm



THIS CARD MUST BE KEPT IN THE INSURED MOTOR VEHICLE FOR PRODUCTION UPON DEMAND. THE COVERAGE PROVIDED BY THE POLICY MEETS THE MINIMUM LIABILITY LIMITS PRESCRIBED BY LAW.

IF YOU HAVE AN ACCIDENT - NOTIFY THE POLICE IMMEDIATELY

- Get names, addresses, and phone numbers of persons involved and witnesses. Also get driver license numbers of persons involved and license plate numbers/states of vehicles.

  Don't adm't fault or discuss the accident with anyone but State Farm or police.
- Promptly notify your agent, log on to statefarm.com@, or use the State Farm mobile app to file a claim.

For EMERCENCY ROAD SERVICE use the State Farm mobile app, log on to statefarm.com, or c-1-971-521-5751, EXAMINE POLICY EXCLUSIONS CAREFULLY. THIS FORM DOES NOT CONSTITUTE ANY PART OF YOUR INSURANCE POLICY.

How to identify your coverage. See policy for full name and definition

A.B. Linbility

L Physical Damage U Uninsured Motor Vehicle
R1 Car Rental and Travel Expenses UNOC Use of Nonowned Cars Medical Payments

Loss of Earnings S. Death, Dismemberment and

Comprehensive Collision Loss of Sight

KEEP A CARD IN YOUR CAR.

THIS CARD IS INVALID IF THE POLICY FOR WHICH IT WAS ISSUED LAPSES OR IS TERMINATED.

KEEP YOUR CURRENT CARD UNTIL THE EFFECTIVE DATE OF THIS CARD.

MANY STATES REQUIRE EVIDENCE OF INSURANCE ON DEMAND. ONE OF THESE CARDS SHOULD BE CARRIED IN THE VEHICLE AT ALL TIMES.

Emergency Road Service information is located on your insurance card

### **IMPORTANT - IDENTIFICATION CARDS** STATE FARM



### **NEW HAMPSHIRE INSURANCE CARD**

INSURED ROGERS, CYNTHIA & J CHESTER

MUTL

POLICY NUMBER 032 8999-C15-291

YR 2014 MAKE CADILLAC

EFFECTIVE

MODEL SRX

MAR 15 2019 TO SEP 15 2019 VIN '3GYFNEE34E\$596140

AGENT PETE ACKERSON

2010-BC4

PHONE (603)673-0221

NAIC 25178

BODILY INJURY/PROPERTY DAMAGE LIABILITY MEDICAL PAYMENTS 100 DEDUCT COMPREHENSIVE 250 DEDUCT COLUSION

A BODILY INJULY
C MEDICAL PAYMENTS
D 100 DEDUCT COMPREHENSIVE
G 250 DEDUCT COLLISION
H, U, S
SEE REVERSE SIDE FOR ADDITIONAL COVERAGE INFORMATION

KEEL

State Farm



THIS CARD MUST BE KEPT IN THE INSURED MOTOR VEHICLE FOR PRODUCTION UPON DEMAND.
THE COVERAGE PROVIDED BY THE POLICY MEETS THE MINIMUM LIABILITY LIMITS PRESCRIBED BY LAW.

IF YOU HAVE AN ACCIDENT - NOTIFY THE POLICE IMMEDIATELY

Get names, addresses, and phone numbers of persons involved and witnesses. Also get driver license numbers of persons involved and license plate numbers/states of vahioles.
 Don't admit fault or discuss the accident with anyone but State Farm or police.

3. Promptly notify your agent, log on to statefarm.com@, or use the State Farm mobile app to file a ctain.

For EMERICENCY ROAD SERVICE use the State Farm mobile app, log on to statefarm.com, or co 1-877-627-5757. EXAMINE POLICY EXCLUSIONS CAREFULLY. THIS FORM DOES NOT CONSTITUTE ANY PART OF YOUR INSURANCE POLICY.

How to identify your coverage. See policy for full name and definition

t Prhysical Damage U Uninsured Motor Vehicle
R1 Car Rental and Travel Expenses
S Death, Dismemberment and Loss of Sight
Loss of Sight L Physical Damage AR liability Medical Payments

Comprehensive Collision S Death Dismemberment and

Loss of Sight

**Emergency Road Service** 

KEEP A CARD IN YOUR CAR.

THIS CARD IS INVALID IF THE POLICY FOR WHICH IT WAS ISSUED LAPSES OR IS TERMINATED.

KEEP YOUR CURRENT CARD UNTIL THE EFFECTIVE DATE OF THIS CARD. MANY STATES REQUIRE EVIDENCE OF INSURANCE ON DEMAND. ONE OF THESE CARDS SHOULD BE CARRIED IN THE VEHICLE AT ALL TIMES.

Customer name: CYNTHIA J ROGERS Company: SF Mutual

Address: PO BOX 1138 Servicing Agent: PETE ACKERSON

HOLLIS,NH Eff date: 12-20-2018 to 06-20-2019

03049-1138 Description: 2010 NISSAN ALTIMA

Policy: 023 9022-F20-29G 4DR

Status: RENEWAL BILLED VIN: 1N4AL2APXAN541490

SFPP #: POLICY NOT ON SFPP

### Premium/Billing Information

Amount Due: 305.53

Due date: 12-20-2018

Total premium: 305.53

Last amount paid: 332.51

Date paid: 06-08-2018

Previous premium: 332.51

Premium refund: 0.00

Dividend amount: 49.80

Dividend date: 06-20-1998

Dividend amount: 54.30

Dividend date: 06-20-2000

Dividend amount: 34.70

Dividend date: 06-20-2007

### **Additional Policy Details**

Policy form: 9829A

### **Coverage Details**

### The premium amounts shown reflect a six-month policy term.

Code	Description	Amount
Α	Liability Coverage	152.93
	Bodily Injury Limits	
	Each Person, Each Accident	,
	\$250,000 \$500,000	
	Property Damage Limit	
	Each Accident	

•	\$100,000	<b>;</b>	
С	Medical Payments Coverage	•	15.91
•	Limit - Each Person		
,	\$10,000		· ·· · .
D	Comprehensive Coverage - \$100 Deductible		14.56
G	Collision Coverage - \$500 Deductible		84.97
н	Emergency Road Service Coverage	,	2.33
U	Uninsured Motor Vehicle Coverage		34.83
	Bodily Injury Limits	* *	-
	Each Person, Each Accident		
	\$250,000 \$500,000		
	- ·		

Total:305.53

### **Vehicle Details**

Year: 2010

Make: NISSAN

Model: ALTIMA

Body Style: 4DR

VIN: 1N4AL2APXAN541490

MSRP base: 0.00

MSRP additional equip: 0.00

Vehicle Usage

Annual miles: 6,000

Use of vehicle: PLSR/WK/SCH

**Odometer Information** 

Odometer reading: 39,738

Odometer date: 11-2014

Odometer reading: 39,518

Odometer date: 11-2014

The information on this document is presented for general informational purposes only and is not intended to serve as a declaration page or policy. State Farm Mutual Automobile Insurance Company, Bloomington, Illinois



### **DECLARATIONS**

REAL ESTATE APPRAISERS
ERRORS & OMISSIONS INSURANCE POLICY

301 E. Fourth Street, Cincinnati, OH 45202

### THIS IS BOTH A CLAIMS MADE AND REPORTED INSURANCE POLICY.

# THIS POLICY APPLIES TO THOSE CLAIMS THAT ARE FIRST MADE AGAINST THE INSURED AND REPORTED IN WRITING TO THE COMPANY DURING THE POLICY PERIOD.

Insurance is afforded by the company indicated below: (A capital stock corporation)

☑ Great American Assurance Company

Note: The Insurance Company selected above shall herein be referred to as the Company.

Policy Number: RAP3669781-18

Renewal of:

Program Administrator:

Herbert H. Landy Insurance Agency Inc.

75 Second Ave Suite 410 Needham, MA 02494-2876

Item 1. Named Insured: John J DiMarzio Item 2. Address: 353 Wells Rd PO Box 704 Franconia, NH 03580 City, State, Zip Code: 05/01/2018 05/01/2019 Item 3. Policy Period: From (Month, Day, Year) (Month, Day, Year) (Both dates at 12:01 a.m. Standard Time at the address of the Named Insured as stated in Item 2.) Item 4. Limits of Liability: A. \$ 1,000,000 Damages Limit of Liability - Each Claim 1,000,000 B. \$ Claim Expenses Limit of Liability - Each Claim 2,000,000 Damages Limit of Liability - Policy Aggregate 2,000,000 Claim Expenses Limit of Liability - Policy Aggregate Item 5. Deductible (Inclusive of Claim Expenses): A. \$ 0.00 Each Claim B. \$ \_\_\_\_0.00 Aggregate Item 6. Premium: \$ 764.00 Item 7. Retroactive Date (if applicable): 05/01/2018 Item 8. Forms, Notices and Endorsements attached: D42100 (03/15) D42300 NH (05/13) IL7324 (08/12) D42402 (05/13) D42412 (03/17) D42413 (06/17)

D42101 (03/15)

Authorized Representative

Page I of I



### ADDITIONAL INSURED ENDORSEMENT

In consideration of the premium charged, it is agreed the person or entity designated below is insured under t	his
Policy solely for vicarious liability arising from Appraisal Services performed by the Named Insured. Nothi	ing
contained in this endorsement will serve to increase the Company's limit of liability.	-

Name of person or entity:

Above The Notch Appraisals LLC

Other than as stated above, nothing herein contained shall be held to vary, alter, waive or extend any of the terms, conditions, provisions, agreements or limitations of the Policy to which this endorsement is attached.

Insured:

John J DiMarzio

DIMJ81-4

Policy Period:

05/01/2018 - 05/01/2019

Policy Number:

RAP3669781-18

Endorsement Effective Date:

05/01/2018

Endorsement:

1



# CONTINGENT BODILY INJURY/PROPERTY DAMAGE COVERAGE ENDORSEMENT

In consideration of the premium charged, it is agreed that the following changes are made to the Policy:

Section III. Exclusions, paragraph B. is deleted and replaced with the following:

- B. based on or arising out of Bodily Injury or Property Damage unless the Claim results solely from an act or omission committed by the Named Insured in the performance of Appraisal Services provided that:
  - such act or omission was a proximate cause of the Bodily Injury or Property Damage;
     and
  - (2) there is no other policy that is applicable to such Claim;

Section III. Exclusions is amended to include the following:

based on or arising out of the ownership, maintenance, operation, use, entrustment to others, loading, or unloading of any motor vehicle, aircraft or watercraft, operated by, rented or loaned to the Named Insured;

based on or arising out of any act or omission for which the Named Insured could be held liable under any workers compensation, unemployment compensation or disability benefits law or under any similar law;

based on or arising out of **Bodily Injury** to the **Named Insured**, or any employee, trainee or apprentice of the **Named Insured**, or to any obligation of the **Named Insured** to indemnify or contribute with another employer because of **Damages** arising out of such injury.

Section IV. Limits of Liability is amended to include the following:

Limit of Liability - Bodily Injury or Property Damage Claims

The Company's liability for all Damages and Claim Expenses from all Bodily Injury or Property Damage Claims first made and reported in writing to the Company during the Policy Period will not exceed \$100,000, which sum is within and not in addition to the Damages or Claim Expenses Limit of Liability – Policy Aggregate stated in the Declarations.

Other than as stated above, nothing herein contained shall be held to vary, alter, waive or extend any of the terms, conditions, provisions, agreements or limitations of the Policy to which this endorsement is attached.

Insured: John J DiMarzio DIMJ81-4

Policy Period: 05/01/2018 - 05/01/2019 Policy Number: RAP3669781-18

Endorsement Effective Date: 05/01/2018 Endorsement: 2



# APPRAISERS DRONE + BODILY INJURY/PROPERTY DAMAGE COVERAGE ENDORSEMENT

In consideration of the premium charged, it is agreed that the following changes are made to the Policy:

Section I. Insuring Agreement, is deleted and replaced with the following:

### Section I. Insuring Agreement

The Company will pay on behalf of the Named Insured all sums in excess of the deductible that the Named Insured becomes legally obligated to pay as Damages and Claim Expenses as a result of a Claim first made against the Named Insured and reported in writing to the Company during the Policy Period or Extended Reporting Period by reason of an act or omission, including Personal Injury, in the performance of Appraisal Services by the Named Insured, including any Drone Claims, provided that:

- A. no such act or omission, or Related Act or Omission, was committed prior to the Retroactive Date; and
- B. prior to the inception date of the first policy issued by the Company, and continuously renewed, the Named Insured had no basis to believe that any such act or omission, or Related Act or Omission, might reasonably be expected to be the basis of a Claim.

The Company has the right and duty to defend any Claim against the Named Insured even if any of the allegations of the Claim are groundless, false or fraudulent. Defense counsel may be designated by the Company or, at the Company's option, by the Named Insured with the Company's written consent and subject to the Company's guidelines.

Section II. Definitions, is amended to include the following:

"Drone" means a multiple rotary wing small Unmanned Aircraft (sUA) as otherwise defined in Title 14 of the Code of Federal Regulations (14 CFR) part 107, or any future version of the Code or amendment thereto.

"Drone Claims" means any Claim arising out of the operation of a Drone for the sole purpose of photography or videography on behalf of the Named Insured, provided that such Drone operation is in compliance with all legal requirements of the applicable jurisdiction as well as Title 14 of the Code of Federal Regulations (14 CFR) part 107, or any future version of the Code or amendment thereto.

Insured:

John J DiMarzio

DIMJ81-4

Policy Period:

05/01/2018 - 05/01/2019

Policy Number:

RAP3669781-18

Endorsement Effective Date:

05/01/2018

Endorsement:

3



# APPRAISERS DRONE + BODILY INJURY/PROPERTY DAMAGE COVERAGE ENDORSEMENT

Section III. Exclusions, paragraph B. is deleted and replaced with the following:

 based on or arising out of Bodily Injury or Property Damage, except that this exclusion does not apply to Drone Claims;

Section III. Exclusions is amended to include the following:

based on or arising out of any Claims in which the Named Insured could be held liable under any workers compensation, unemployment compensation or disability benefits law or under any similar law;

based on or arising out of **Bodily Injury** to the **Named Insured**, or any employee, trainee or apprentice of the **Named Insured**, or to any obligation of the **Named Insured** to indemnify or contribute with another employer because of **Damages** arising out of such injury.

Section IV. Limits of Liability is amended to include the following:

### Limit of Liability - Drone Claims

The Company's liability for all Damages and Claim Expenses from all Drone Claims first made and reported in writing to the Company during the Policy Period will not exceed \$25,000, which sum is within and not in addition to the Damages or Claim Expenses Limit of Liability - Policy Aggregate stated in the Dectarations.

Section V. Deductible is amended to include the following:

Notwithstanding the deductible amount stated in Item 5. in the Declaration, the Named Insured's deductible obligation for each Drone Claim is \$1,000 and applies to the payment of Damages and Claim Expenses. The deductible will be paid by the Named Insured before the Company has any obligation under this Policy to pay any Damages or Claim Expenses as to any Drone Claim. The limits of liability are in addition to, and in excess of, the deductible.

It is further agreed that the Policy is amended where indicated by a  $\boxtimes$  below:

	or after	<u> </u>			
					•
				,	
her then as stated a	bove, nothing herein o	contained shall b	e held to vary a	lter waive or	evtend any of the t

### UNITED SERVICES AUTOMOBILE ASSOCIATION

9800 Fredericksburg Road - San Antonio, Texas 78288

ADDL INFO ON NEXT PAGE MAIL MCH-M-I

AMENDMENT TO State 05,06,07

POLICY NUMBER Veh Terr 01714 19 62U 7103 5

NH D28D28D28 POUCYPERIOD: (12:01 A.M. standard time) **EFFECTIVE SEP 19 2018 TO MAY 16 2019** 

OPERATORS

(ATTACH TO PREVIOUS POLICY)

NEW HAMPSHIRE AUTO POLICY

AMENDED DECLARATIONS

(A RECIPROCAL INTERINSURANCE EXCHANGE)

Named Insured and Address

01 JOHN J DIMARZIO 02 KIMBERLY J DIMARZIO

JOHN J DIMARZIO PO BOX 901 FRANCONIA NH 03580-0901

Desc	Crip	<u>tion of Vehi</u>	cle(s)				VEHU	SEI	WORK	
VEH Y		TRADE NAME	MODEL	BODYTYPE	ANNUAL MILEAGE	IDENTIFICATION NUMBER	SYM	]	View Very	
06	15		LOAD-RUNNER TOWN & CTRY F-150	MINIVAN 4D	5000 6000	4RACS1015BC030695 2C4RC1BG9FR513678 1FTEW1E57JFD78149		P P		****

The Vehicle(s) described herein is principally garaged at the above address unless otherwise stated. WC=WorkSchoot, B=Business, F=Farm,P=Pleasure VEH 05 FRANCONIA NH 03580-5148 FRANCONIA NH 03580-5148 VEH 07

VEH 06

06 FRANCONIA NH 03580-5148

This policy provides ONLY those coverages where a premium is shown below. The limits shown may be reduced by policy provisions and may not be combined regardless of the number of vehicles for which a premium is listed unless specifically authorized elsewhere in this policy.

venicles for which a premium is listed ur		<u>secifically</u>	author	<u>rizea eise</u>	<u>wnere i</u>	<u>in this po</u>	licy.	
	VEH		VEH		VEH		VEH	
COVERAGES LIMITS OF LIABILITY		ANNUAL		ANNUAL		NNUAL		
("ACV" MEANS ACTUAL CASH VALUE)	D=DED		D=DED		D=DED	PREMIUM	D=DED	PREMIUM
	AMOUN1	-\$	AMOUNT	S	AMOUNT	\$	<u>AMO</u> UNT	\$
PART A - LIABILITY	Ī		1	!				
BODILY INJURY EA PER \$ 300,000	q	1					1	
EA ACC \$ 500,000	d			75.74		82.22		
OPERTY DAMAGE EA ACC \$ 100,000	d		'	74.51		80.08		
PART B - MEDICAL PAYMENTS			ļ		] ]	00.00		
EA PER \$ 5,000	d	l	1	8.75		5.82		
PART C - UNINSURED MOTORISTS		<u> </u>	1				] ]	
BODILY INJURY EA PER \$ 300,000	d		*	ļ	1	•		
EA ACC \$ 500,000	d	Ì		29.46	1 1	29.77		
PART D - PHYSICAL DAMAGE COVERAGE		,			·			
COMPREHENSIVE LOSS ACV LESS	•	5.64	D 250	53.54	D 250	82.83		
COLLISION LOSS ACV LESS	D 50			203.86				
TOWING AND LABOR		13.00				2.2.,0		
					i i			
					.			
VEHICLE TOTAL PREMIUM		33.38		445.86		523.50		
	i	l	1 :				`	
TOTAL PREM	IUM -	SEE FO	Fromi	NG PAGE	(S)			
	I				t l			

ADDITIONAL INTEREST - LESSOR VEH 07 CAB EAST LLC, MINNEAPOLIS

ENDORSEMENTS: ADDED 09-19-18 - A072(06)

REMAIN IN EFFECT (REFER TO PREVIOUS POLICY) - A200NH (02) ACCFOR (01) A402NH (01)

RSGPCW(01) 5100NH(01)

INFORMATION FORMS: 88356(01)

In vITNESS WHEREOF, the Subscribers at UNITED SERVICES AUTOMOBILE ASSOCIATION have caused these presents to be signed by their Attorney-in-Fact on this date SEPTEMBER 18, 2018 Spura Bishop

Laura Bishop President, USAA Reciprocal Attomeyain-Fact, Inc.

# Amica Mutual Insurance Company Lincoln, Rhode Island

Page 1 of 3

**DECLARATIONS** 

PERSONAL AUTO POLICY NO. 9910283041

N'AMED INSURED AND ADDRESS DE REILLY AND

LEITHA REILLY / 18 LANTERN LN LONDONDERRY NH 03053 POLICY PERIOD: 12:01 A.M., STANDARD TIME From: OCTOBER 26, 2018 To: OCTOBER 26, 2019

1	2014 GMC ACADIA AWD UTILITY - 4WD VIN 1GKKVRKD2EJ206330 USE: AVERAGE DAILY MILEAGE 68 MILES	ALLY FINANCIAL PO BOX 8100 COCKEYSVILLE MD 21030	
2	2010 VOLVO XC90 3.2 AWD 4 DOOR UTILITY - 4WD VIN YV4982CZXA1552944 USE: BUSINESS		<del></del>
			,
			,

SAFE DRIVER RATES APPLY.

OUSEHOLD DRIVERS						
DRIVER SILICENS	E TOM	or Birth	Titale Or	Married	Dětě	Firet
NHL16186652				M		85
08RYW69131	08	13 69	М	М	08	85
*				<del></del> -	_	
		<u>,</u>		_	<del></del> .	
	···	_	-			
				•	<u> </u>	
	DRIVER SÜÜCENS NÜMBER NHL16186652	DRIVER SINCENSE LOST NUMBER NHL16186652 11	DRIVER SUICENSE DATE BANK.  NUMBER NAC DEVICE  NHL16186652 11 12 69	DRIVER SILICENSE DATE BANK THE NUMBER OF THE	DRIVER SUCENSE Date graft, Marie Name of NUMBER 11 12 69 F M	DRIVER SUCENSE DE SENDE NAME DE LA CONTRACTOR DE LA CONTR

# 000072 6/28 1 03

Page 2 of 3

# Amica Mutual Insurance Company Lincoln, Rhode Island

CONTINUATION OF DECLARATIONS FOR PERSONAL AUTO POLICY NO. 9910283041

### 'AMED INSURED

WADE REILLY AND LEITHA REILLY

COVERAGES: LIMIT OF LIABILITY				de existe in the little
	1	AUTO 1 2014 GMC		UTO 2
A. LIABILITY \$ 300,000 each person		\$ 149.0	L	178.00
Bodily injury \$ 300,000 each accident				
Property Damage \$ 100,000 each accident		\$ 124.0	0 \$	149.0
B. MEDICAL PAYMENTS \$ 5,000 each person		\$ 17.0	0 \$	20.0
C. UNINSURED MOTORISTS \$ 300,000 each person		\$ 56.0	0 \$	56.00
Bodily Injury \$ 300,000 each accident				
D. DAMAGE TO YOUR AUTO (ACV means Actual Cash Value)			<del> </del>	
1. Collision Loss AUTO 1 AUTO 2				ı
ACV minus deductible of \$1000 \$1000		\$ 160.0	0 \$	146.0
2. Other Than Collision Loss AUTO 1 AUTO 2				· .
ACV minus deductible of \$ 250 \$ 250		\$ 57.0	0   \$	47.0
OWING AND LABOR COSTS \$ 100 each disablement		\$ 6.0	0 \$	12.00
OPTIONAL TRANSPORTATION EXPENSES				
AUTO 1 AUTO 2			1	
30 DAY/ \$ 30 DAY/			1	
900 MAX \$ 900 MAX		\$ 9.0	o   \$	9.0
ULL SAFETY GLASS COVERAGE		\$ 17.0	) s	14.00

### **GARAGING LOCATION**

1-IN GARAGE 18 LANTERN LN LONDONDERRY NH 03053 2-IN GARAGE 18 LANTERN LN LONDONDERRY NH 03053

TOTAL PREMIUM FOR EACH AUTO

\$ 595.00 \$ 631.00 TOTAL PREMIUM \$ 1,226.00

Page 3 of 3

## **Amica Mutual Insurance Company**

Lincoln, Rhode Island

### CONTINUATION OF DECLARATIONS FOR PERSONAL AUTO POLICY NO. 9910283041

MED INSURED

WADE REILLY AND LEITHA REILLY

ANTI-THEFT DEVICE DISCOUNT AUTOS 1,2
MULTI-LINE DISCOUNT-HOME
ELEC STABILITY CONTROL DISCOUNT AUTOS 1,2
SIDE RESTRAINT DISCOUNT AUTOS 1,2
CLAIM FREE DISCOUNT
MULTI-CAR DISCOUNT
LOYALTY DISCOUNT
E-DISCOUNT
AUTOPAY DISCOUNT

### Form and Endorsements made part of this policy at time of issue. PERSONAL AUTO POLICY P 00 01 01 05 PP 03 03 04 86 TOWING AND LABOR COSTS COVERAGE PP 13 33 02 08 LOSS PAYABLE CLAUSE - NEW HAMPSHIRE PP 03 02 06 98 OPTIONAL LIMITS TRANSPORTATION EXPENSES COVERAGE PP 13 06 01 09 CUSTOM EQUIPMENT EXCLUSION ENDORSEMENT PP 01 76 02 17 AMENDMENT OF POLICY PROVISIONS - NEW HAMPSHIRE AM 05 28 07 13 AMENDMENT OF PERSONAL AUTO POLICY PROVISIONS PP 13 01 12 99 COVERAGE FOR DAMAGE TO YOUR AUTO EXCLUSION ENDORSEMENT NH 04 45 10 17 UNINSURED MOTORISTS COVERAGE - NEW HAMPSHIRE PUBLIC OR LIVERY CONVEYANCE EXCLUSION ENDORSEMENT PP 23 40 10 15 AM 00 70 12 09 FULL SAFETY GLASS COVERAGE AM 00 18 02 01 MUTUAL PROVISIONS - NON-DIVIDEND POLICY

This policy shall not be valid unless countersigned by our authorized agent or representative.

Countersigned by......

Page 34 Authorized Representative

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1	CHFT	ROGERS -	ATTACHMENTS	
J.	CILL	NOULNO -	ALIACHIVILIVIS	)

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: J. CHET ROGERS



Certificate No: NHCG-727

**EXPIRATION DATE: 08/31/2019** 

### State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: J. CHET ROGERS



Certificate No: NHCG-727

EXPIRATION DATE: 08/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

### **QUALIFICATIONS OF J. CHET ROGERS, MAI**

Real Estate Appraiser & Consultant
New Hampshire, Massachusetts, Maine and Vermont



P.O. Box 1138 3 Broad Street Hollis, NH 03049

603 722-0663 <a href="mailto:chetrogers.com">chet@chetrogers.com</a>

www.chetrogers.com www.conservationappraisal.com



### Appraisal Business Experience:

Independent commercial real estate appraiser licensed in NH, MA, ME and VT.

Engaged full time in the appraisal of real estate since 2003

Residential appraiser for Mickeriz Appraisal Company of Rumford, Maine 2003 to 2004

Commercial appraiser for R. G. Bramley & Co of Nashua, NH 2004 to 2010

Commercial assignments include appraisals in connection with buying, selling, financing, eminent domain takings, bankruptcies, divorces, tax abatements, estate valuations, and portfolio management.

Experience in conservation easements, donations and acquisitions

Experience in IRS and "Yellow Book" appraisals.

Experience in eminent domain and tax abatement appraisals.

### Licenses and Designations:

MAI designation from the Appraisal Institute
DAC, Designated Appraiser Coalition, Founding Member
New Hampshire Certified General Appraiser (NHCG-727)
Maine Certified General Appraiser (MECG-2590)
Massachusetts Certified General Appraiser (MACG-103344)
Vermont Certified General Appraiser (VTCG-080.0091163)
Certificate for Valuation of Conservation Easements, AI-ASA-ASFMRA-LTA
Uniform Appraisal Standards for Federal Land Acquisitions (Yellow Book)
LEED AP Accreditation, Green Building Certification Institute, expired

### Education:

Over 700 hours appraisal education (see list below)

Various technical certifications in the computer network field from Cisco, Novell and Microsoft

### Universities:

Graduate work in engineering management at Northeastern University Graduate work in electrical engineering at Syracuse University B.S. Electrical Engineering at Virginia Tech

### Appraisal Seminars, Classes, or Exams:

April 2018 Uniform Appraisal Standards for Federal Land Acquisitions December 2017 USPAP 2018-19 Update Course November 2017 Analyzing Tenant Credit Risk and Commercial Lease Analysis May 2017 NH Shoreland Water Quality & Wetlands November 2016 **Eminent Domain and Condemnation** November 2016 NH's Changing Economics September 2016 Paragon for Appraisers May 2016 Land Valuation Seminar, AI-NH Accessing and Understanding NH Public Data, Update January 2016 January 2016 Supervisor-Trainee Course for New Hampshire, McKissock November 2015 Drone Technology and Its Impact on Appraisers, NH-AI October 2015 Advanced Excel for Appraisers, NH-AI Advanced Income Capitalization, AI September 2015 September 2015 A Pause in the Recovery, NH-AI May 2015 Commercial Real Estate Lending and Valuation Process January 2015 NH Past Presidents Speak, NH-AI November 2014 Data Visualization in Appraisal, AI November 2014 NH Department of Revenue, NH-AI November 2014 Review of Court Decisions on Valuations, Al Right of Way - Three Case Studies, AI October 2014 October 2014 Business Practices and Ethics, AI September 2014 Reaching Escape Velocity: Breaking Free of the Great Recession, NH-Al. June 2014 Conservation Easement Valuation Workshop, Al June 2014 USPAP 2014-2015 Update, Al May 2014 Real Estate Valuation from the Developer Perspective, NH-Al March 2014 Residential Appraisal: Beyond the Secondary Market, NH-Al March 2014 Appraisals of Senior Housing and Long-Term Care Properties, Al January 2014 Accessing and Understanding NH Public Data, NH-Al November 2013 Appraising Special Properties, NH-AI November 2013 Valuation of Conservation Easements, Al November 2013 Appraisal of Real Estate 14th Edition Changes, AI October 2013 Carving Out Your Legal Niche, Al October 2013 Complex Litigation Appraisal Case Studies, AI September 2013 Appraisal Reviewers Roundtable, NH-AI May 2013 Commercial Real Estate Roundtable, NH-AI Commercial Bankruptcy, Workouts, and the Valuation Process April 2013 April 2013 The Appraiser as an Expert Witness, NH-AI January 2013 NH Real Estate Appraiser Board, NH-AI November 2012 Retail Center Analysis for Financing, AU New Hampshire's Shifting Growth and Demographic Forces, NH-AI November 2012 November 2012 Practical Application of the Cost Approach, AU September 2012 Map Websites for Appraisers, NH-AI Uniform Appraisal Standards for Federal Land Acquisitions (Yellow Book), GL August 2012 August 2012 Site Analysis and Valuation, AU June 2012 Federal Agencies and Appraisal: Program Updates May 2012 Values and Trends in the Commercial Real Estate Investment Market, NH-AI April 2012 USPAP 2012-2013, NH-AI January 2012 Energy Efficiency Factors When Appraising Commercial Buildings, NH-AI November 2011 Regulatory Updates from Members of the NH Appraiser Board, NH-Al Interagency Appraisal & Evaluation Guidelines for Appraisers & Lenders, AI October 2011 Attacking and Defending an Appraisal in Litigation, Whitmer September 2011

### Seminars, Classes, or Exams ... continued

July 2011 Perspectives from Commercial Review Appraisers, Al

May 2011 Uniform Mortgage Data Program, NH-AI

April 2011 Real Estate Industry Perspectives on Lease Accounting, AI Appraisal

March 2011 GIS Mapping, UNH

March 2011 Workforce Housing in New Hampshire, NH-Al

February 2011 Property Tax Appeals, NH-Al
January 2011 Appraising Historic Property, AU
January 2011 Making Maps the Google Way, UNH

October 2010 Technology for Narrative Appraisals, NH-AI

October 2010 Allocation of Hotel Total Assets, Al May 2010 Appraisal Curriculum Overview, Al May 2010 Estimating Property Damage, NH-Al

March 2010 New Hampshire Economy and Real Estate Market, NH-AI

March 2010 2010-2011 USPAP Update, NH-AI

February 2010 Contemporary Appraisal Issues with SBA Financing, AI

January 2010 Loss Prevention Seminar, LIA

November 2009 Valuation of Low-Income Housing Tax Credit (LIHTC) Properties, NH-AI

October 2009 USPAP Update, NH-AI

October 2009 New England Appraisers Expo 2009, AI

May 2009 Appraisal of Manufactured Housing Communities, NH-AI

May 2009 Evaluating Residential Construction, NH-AI
April 2009 Introducing Valuation for Financial Reporting, AI

March 2009 Develop an Effective Marketing Plan, AI
March 2009 Real Data: Analysis of Real Estate, NH-AI
January 2009 Branding in the Age of Findability, AI

January 2009 Changes to the Comprehensive Shoreline Protection Act, NH-AI The Real Implications of the HVCC on Appraisers & Lenders, Al

November 2008 Review Appraiser Seminar, NH-AI
October 2008 New England Appraisers Expo, MBREA

June 2008 General Demonstration of Knowledge Appraisal Report Workshop, AI

May 2008 NH Bureau of Tax and Land Appeals, NH-AI

March 2008 Valuation of Conservation Easements, Al-ASA-ASFMRA-LTA

November 2007 Appraising Conservation Easements, MAREAB

October 2007 National USPAP Update #420, NH-AI

October 2007 Current Use Seminar, NH-AI
September 2007 Certified General exam; NH ME

May 2007 Affordable Housing Financing & Valuation; NH-Al

February 2007 MAI Comprehensive Exam; AI
October 2006 The Future of the Foundation; NH-AI
September 2006 Real Estate Values & Trends in NH; NH-AI

June 2006 Advanced Applications: Al

May 2006 Eminent Domain Appraising; NH-Al

April 2006 Scope of Work; AI

March 2006 Report Writing and Valuation Analysis; Al

January 2006 Real Data: How to use their tools in the analysis of real estate; NH-AI

January 2006 Business Practices and Ethics; AI

December 2005 Advanced Sales Comparison and Cost Approach; Al October 2005 Appraising Conservation Easements; NH-Al Highest and Best Use and Market Analysis; Al

September 2005 Advanced Income Capitalization; Al

May 2005 NHREAB; NH-AI
May 2005 USPAP Update; MA-AI

March 2005 ISA & Home Inspection; NH-AI
March 2005 Appraising Convenience Stores; ME-AI

### Appraisal Seminars, Classes, or Exams ... continued

February 2005	General Demonstration Report Writing; MA-Al
February 2005	Associate Members Guidance; MA-AI
January 2005	Excavation in New Hampshire; NH-AI
October 2004	Appraising Income Properties; JMB Real Estate Academy
October 2003	Uniform Standards of Professional Appraisal Practices; AREA
October 2003	Basics of Real Estate Appraisal; JMB Real Estate Academy
September 2003	Appraising the Single-Family Home; AREA

Appraisal assignments include:

Testimony to NH BTLA Testimony to Maine Superior Court

Conservation Easements Bankruptcies & Workouts

Conservation Acquisitions

"Yellow Book" Appraisals

Multi-Family Buildings

HIID Section 8 Ren

Multi-Family Buildings HUD Section 8 Rent Studies
Apartment Buildings Commercial Retail Buildings

Raw land Golf Courses
Condominiums Self-Storage Facilities

Subdivisions Professional Office Buildings and Condos

Gas Stations/Convenience Stores
Churches
Restaurants
Mobile Home Parks
Parking Lots
Tax Abatements

Shopping Centers

Airplane Hangars

Laundromats

Eminent Domain Takings

Auto Service Garages

Retail Buildings

Contaminations Medical Office Buildings and Condos

Health/Fitness Clubs

2-4 Family Dwellings

Hotels

Motels

Single-Family Residences

Work-force Housing

Camp Grounds

Motels Nordic Ski Area
Veterinary Clinics Auto Dealerships

Ocean-front and lake-front properties Farms

Right-of-Ways for power lines, pipelines, & rail trails Funeral Homes

### In addition to appraisal work, I have served in the following capacities:

1960-1964: Computer Engineer for International Business Machines in Endicott, New York

1964-1975: Computer Engineer for Honeywell in Waltham, Massachusetts

1975-1982: Founder, Audio of New England, 6 Retail Locations and a Wholesale Business
1985-1987 Participated as a Principal in a Waterfront Subdivision in the State of Maine
1982-2004: Founder, Micro C, Inc., a Computer and Network Support Company

1994-2003: Founder, Micro C Training Center, a Computer Network Training Company

1993-2006: Owner and Manager of a Commercial Office Building 2001-2007: Race Director, Applefest Half-Marathon in Hollis, NH

2005-2006: Founder, New England Appraiser Training

2007-Present: Founder, J Chet Rogers LLC

2010-2016: Appraisal Institute - New Hampshire Chapter, Board of Directors 2013-2015: Appraisal Institute - New Hampshire Chapter, Vice President

2013-2016: YMCA of Greater Nashua – Board of Directors

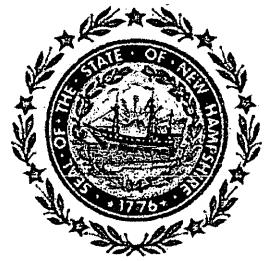
2015-Present: Hollis Planning Board -member

Chet, Rogers, MAI Expert Disclosure Statement						
DATE	PURPOSE	LOCATION	REPORT	JUDICIARY BRANCH/ATTORNEY		
September 17, 2018	Tax Abatement	The Mills Keene, NH	171005	Cheshire Cty Superior Court John Hayes		
April 18, 2018	Tax Abatement	The Mills Keene, NH	171005	Keene, NH Assessors Paul Alfano		
Decemer 20, 2017	Tax Abatement	Lafayette Road MHP Portsmouth NH	170208	Portsmouth NH Assessor Liz Nolin		
November 15, 2017	Tax Abatement	145 Broad St. Claremont, NH	170202	NH BTLA Robert Carey, Esq Orr & Reno P.A.		
November 7, 2017	Tax Abatement	519 Washington St Auburn, MA	171006	MA ATB Matt Luz, Esq.		
June 20, 2017	Eminent Domain	88 Pine St. Nashua, NH	141014	NH BTLA Gerald Prunier, Esq Prunier & Prohlman, PA.		
October 15, 2014	Estate Partition	441 Main St Hampstead, NH	140530	Rockingham Probate Court Sheliah M. Kaufold, Esq SK Lawyers PLLC		
October 7, 2014	Eminent Domain	3 Pine St. & 11 Ledge St. Nashua, NH	130308	NH BTLA Bill Barry, Esq. Barry & Honorow, P.L.L.C.		
June 5, 2012	Eminent Domain	44 Broad St. Nashua, NH	120329	NH BTLA Bill Barry, Esq. Barry & Honorow, P.L.L.C.		
July 14, 2011	Eminent Domain	396-418 Main St. Norway, ME	100814	Oxford County, ME Superior Court Durwood Parkinson, Esq. Bergen & Parkinson		
May 26, 2011	Eminent Domain	129 Rockingham Rd Londonderry, NH	110126	NH BTLA Don Crandlemire, Esq. Shaheen & Gordon P.C.		
May 14, 2009	Eminent Domain	90 Range Rd Windham, NH	4927	NH BTLA Andrew Sullivan, Esq. Andrew Sullivan Law		
June 4, 2007	Tax Abatement	Mill Pinc Village 2 Mill Pinc Rd Sandown, NH	4810	Rockingham County arbitration Town of Sandown Barbara Loughman, Esq. Soule, Leslie, Kidder, Sayward & Loughman		
Various	Eminent Domain	Various	Various	While on staff at R.G. Bramley, I did several appraisals of eminent domain takings in NH that Mr. Bramley acted as expert witness for.		

# JOHN DIMARZIO - ATTACHMENTS

# **State of New Hampshire**

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
CERTIFIED GENERAL APPRAISER
ISSUED TO: JOHN JOSEPH DIMARZIO



**NHCG-963** 

EXPIRATION DATE: 05/31/2019

### State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN Certified General Appraiser

ISSUED TO: JOHN JOSEPH DIMARZIO



NHCG-963

EXPIRATION DATE: 05/31/2019

 For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

### **QUALIFICATIONS OF JOHN J. DIMARZIO**

Certified General Real Estate Appraiser

PO Box 704 Franconia, NH 03580 (603) 991-8119 Fax: 888-510-3312 abovethenotchappraisals@gmail.com

### Appraisal Experience:

Certified General Real Estate Appraiser / Owner, Above The Notch Appraisals LLC, April 2018 - Present Commercial Real Estate Appraiser, J. Chet Rogers LLC, PO Box 1138, Hollis, NH; Jan 2016 - Present Real Estate Appraiser, White Mountain Appraisals Inc, PO Box 901, Franconia, NH; Jan 2014 – Feb 2016 Engaged full time in the appraisal of real estate since January 2014 with over 3,000 hours of experience. In addition to appraisal work, I currently serve on the Franconia Planning Board.

### Licenses:

New Hampshire Certified General Appraiser (NHCG-963)

### Professional Affiliations:

Practicing Affiliate of the Appraisal Institute

### Education:

Over 300 hours of appraisal education (see list below)

Bachelor of Science in Business Administration, <u>Aviation Management</u>, Robert Morris College, Coraopolis, PA Associate in Applied Science, <u>Professional Pilot</u>, Community College of Beaver County, Beaver Falls, PA

### Background:

Captain, World Airways, 101 World Drive, Peachtree City, GA; April 2001 to November 2013

Crew Chief / Aircraft Mechanic, 911<sup>th</sup> Airlift Wing, ARS, Pittsburgh, PA; August 1990 to February 2003

Line Check Airman, CommutAir Inc / Continental Connection, Plattsburgh, NY; May 1998 to April 2001

Corporate Pilot, Dave Hallman Auto Group, Erie, PA; April 1997 to April 1998

Assistant Chief Pilot and Air Taxi Pilot, Pro Flight Center Inc, Beaver County Airport, Beaver Falls PA, November 1995 to May 1997

### Other Certificates & Licenses Held:

Airline Transport Pilot, Airplane Multi-Engine Land

Commercial Pilot, Airplane Single-Engine Land, Instrument

Flight Engineer, Turbojet Powered

Certified Flight Instructor, Airplane Single-Engine Land, Instrument

Ground Instructor, Advance and Instrument

Mechanic, Airframe and Powerplant

### Appraisal Classes & Seminars:

# **LEITHA REILLY - ATTACHMENTS**

# State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
CERTIFIED GENERAL APPRAISER
ISSUED TO: LEITHA A REILLY



NHCG-948

**EXPIRATION DATE: 11/30/2020** 

### State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN Certified General Appraiser ISSUED TO: LEITHA A REILLY



NHCG-948

EXPIRATION DATE: 11/30/2020

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

# LEITHA REILLY

J. Chet Rogers, LLC, P.O. Box 1138, 3 Broad Street, Hollis, NH 03049 www.chetrogers.com · www.conservationappraisal.com leitha@chetrogers.com · (630)640-7220 mobile

Commercial real estate appraiser licensed in New Hampshire
Engaged full-time in the appraisal of real estate since 2013
Commercial assignments include appraisals in connection with buying, selling, financing, bankruptcies, divorces, tax abatements, zoning variances, conservation easements, Yellow Book, estate valuation and portfolio management

### LICENSES, AFFILIATIONS & DEGREES

NEW HAMPSHIRE CERTIFIED GENERAL APPRAISER, NHCG-948
PRACTICING AFFILIATE, APPRAISAL INSTITUTE
M.B.A., BOSTON COLLEGE, 1997
B.B.A., UMASS AMHERST, 1992

### **BOARDS & COMMISSIONS**

2012 – 2018 SCHOOL BOARD, LONDONDERRY, NH Chair, 2014-2015 · Vice Chair, 2013-2014

2010 – PRESENT
PLANNING BOARD, LONDONDERRY, NH

2011 – PRESENT
SOUTHERN NH PLANNING COMMISSION, MANCHESTER, NH

2014 – 2017
CAPITAL IMPROVEMENTS PLAN, LONDONDERRY, NH

2011 – 2013 MASTER PLAN, LONDONDERRY, NH Chair, 2011-2013

### **WORK EXPERIENCE**

2013 – PRESENT

COMMERCIAL REAL ESTATE APPRAISER

Licensed in NH – Commercial assignments in NH, MA and ME

1998 - 2002

### **DIRECTOR, MANAGED & PROFESSIONAL SERVICES, CABLE & WIRELESS N.A.**

Chicago, IL & Boston, MA - Internet Security, Application Development, Project Management

1992 - 1998

ADMINISTRATIVE OFFICER, BROWN BROTHERS HARRIMAN & CO.

Boston, MA and New York, NY – Product Development, Management Training Program, Custody Accounts, Mutual Fund Accounting

### APPRAISAL CLASSES & SEMINARS

Over 370 hours of appraisal education:

November 2018 Updates on the NH Economy

September 2018 Appraising Energy-Efficient Residential Properties

May 2018 Understanding & Using Public Data

December 2017 7-Hour National USPAP Update (2018-2019)
June 2017 Business Practices & Ethics (Appraisal Institute)

March 2017 The Tough One: Mixed Use Properties Income Capitalization Approach

December 2016 7-Hour National USPAP Update (2016-2017)

October 2016 Paragon for Appraisers

June 2016 Supervisor-Trainee Course for New Hampshire

May 2016 Introduction to Land Valuation

January 2016 Essential Elements of Disclosures & Disclaimers

December 2015 Mastering Unique & Complex Property Appraisal

November 2015 General Appraiser Report Writing and Case Studies

October 2015 Green Construction A1
October 2015 Green Construction A2

October 2015 General Appraiser Site Valuation and Cost Approach

September 2015 General Appraiser Sales Comparison & Income Approaches

September 2015 Residential Market Analysis and Highest & Best Use

July 2015 General Appraiser Market Analysis and Highest & Best Use

May 2015 Commercial Real Estate Lending & Real Estate Valuation Process

April 2015 General Appraiser Income Approach – Part 2 February 2015 General Appraiser Income Approach – Part 1

February 2015 Statistics, Modeling & Finance

January 2015 AINH Past Presidents Speak on the Appraisal Industry & Valuation Techniques

December 2014 7-Hour National USPAP Update (2014-2015)
June 2014 Conservation Easement Valuation Workshop

October 2013 Uniform Standards of Professional Appraisal Practices

September 2013 Basic Appraisal Procedures
September 2013 Basic Appraisal Principles

### J. CHET ROGERS, LLC

Commercial Real Estate Appraiser P.O. Box 1138 Hollis, New Hampshire 03049

New Hampshire Certified General-NHCG-727
Maine Certified General-MECG-2590
Massachusetts Certified General-MACG-103344
Vermont Certified General-VTCG-080.0091163
www.chetrogers.com www.conservationappraisal.com

Tel: (603) 722-0663 Fax: (603) 546-7776

Email: chet@chetrogers.com

December 14, 2018

Stephen A. Bernard Chief Right-of-Way Appraiser Bureau of Right-of-Way J.O. Morton Building - Room 100 7 Hazen Drive Concord, NH 03302

Re: NH DOT Fee Appraiser Proposal

Dear Mr. Bernard:

This is my application for your five-year fee appraiser pool.

I. The following are the names of appraisers who will perform work.

J. Chet Rogers, MAI NIICG-727

Leitha Reilly, NHCG-948

John DiMarzio, NHCG-963

CVs, NH licenses, proof of car insurance attached for all three, plus expert witness disclosure for Chet Rogers. E&O insurance for Chet Rogers and John DiMarzio, plus liability insurance for Chet Rogers. If it is decided that Leitha Reilly is required to sign appraisals, she will get E&O insurance.

Chet has done appraisals for several eminent domain takings. All three appraisers have experience with partial interest easements like conservation, power lines, access, sewer lines, bike trails, etc.

2. Below are per diem rates for each appraiser participating. Rates will stay in effect for the length of the contract.

Chet Rogers ...... \$1,200

Leitha Reilly ...... \$900

John DiMarzio ...... \$900

- 3. A Certificate of Good Standing from the New Hampshire Secretary of State's Office is attached. A copy of the Certificate of Vote is not applicable as this is not a corporation.
- 4. A signed Debarment Clause for each appraiser follows:

"I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years."

Chet Royes

"I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years."

Signed

"I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years."

Jenny DiMusio

- 5. A Certificate of Insurance Coverage: The insurance coverage required under the contract is for Comprehensive General Liability and Professional Liability (Errors and Omissions is acceptable) in amounts as follows:
- a. Commercial or comprehensive general liability insurance including contractual coverage, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per occurrence (STATE OF NEW HAMPSHIRE) to be named as an additional insured.

Attached - J. Chet Rogers and John DiMarzio

b. Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 in the aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction. No retention (deductible) shall be more than \$25,000.

Attached - J. Chet Rogers and John DiMarzio

c. Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit.

Attached - J. Chet Rogers, John DiMarzio and Leitha Reilly

d. Workers' compensation and employer's liability insurance as required by law.

Not applicable

Very truly yours,

. CHET ROGERS, MAI

Certified General Appraiser NHCG-727

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

### **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

### **GENERAL PROVISIONS**

1. IDENTIFICATION.			•				
1.1 State Agency Name	•	1.2 State Agency Address					
DEPARTMENT OF TRA	NSPORTATION	P.O. BOX 483, 7 HAZEN DRIVE, CONCORD NH 03301					
1.3 Contractor Name	<del></del>	1.4 Contractor Address	1.4 Contractor Address				
Leidinger Appraisals (Vendo	r #160125)	354 Hackleboro Road Canterbury NH 03224					
1.5 Contractor Phone Number 603-783-3313	1.6 Account Number 015-096-3054-046-0464 or 017-096-7507-046-0464	1.7 Completion Date 5 YEARS AFTER G&C APPROVAL	1.8 Price Limitation \$1,500,000.00*				
1.9 Contracting Officer for St. VICTORIA F. SHEEHA		1.10 State Agency Telephone N 603-271-1484	1.10 State Agency Telephone Number 603-271-1484				
LI 1 Contractor Signature	ſ	1.12 Name and Title of Contrac	etor Signatory				
Jog Jula	the	JOCERRY W. Lad. NGCR, sumer					
1.13 Acknowledgement: State of NH , County of MERCHMACK							
On $Q = 13^{\circ}$ 2017, before the undersigned officer, personally appeared the person identified in block 1.12, or satisfactorily proven to be the person whose name is signed in block 1.11, and acknowledged that s/he executed this document in the capacity indicated in block 1.12.							
1.13.1 Signature of North Carlot Myustice of the Peace  [Scal] STATE OMMISSION OMMISSI							
1.13.2 Name and Title of PORTRES  DECEMBER 3  2019	Ruble of ustice of the Peace	UT Nothing Au	•				
1.15 Name and Title of State Agency Signatory  Date: 2/26/19 William Cs S Ass7. Commission of Personnel (if applicable)							
Ву:		Director, On:.					
1.17 Approval by the Attorney General (Form, Substance and Execution) (if applicable)							
By: Emily C. Say	7	On: 4/1/19	On: 4/1/19				
1.18 Approval by the Governor and Executive Council (if applicable)							
Ву:		On:					

Appropriation is in the aggregate, to be shared by all appraisal firms that are part of the Statewide Appraisal Contract.

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

### 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7

### 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identifice in block 1.6 in the event funds in that Account are reduced or unavailable.

# S. CONTRACT PRICE/PRICE LIMITATION/PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which is incorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law. 5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8

# 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations. and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor. including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the -United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders. and the covenants, terms and conditions of this Agreement.

### 7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this

Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

#### 8. EVENT OFDEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
- 8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor:
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

# 9; DATA/ACCESS/CONFIDENTIALITY/PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the dale of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.
- 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.
- 13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penaltics asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

#### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1.000,000per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Contractor Initials Dul Date 2/15/19

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s)-of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

#### 15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2.81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers ' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable Stale of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the according to the state of the parties and their respective.

successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.

- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.

Contractor Initials Stol

#### **EXHIBIT A**

### EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking; and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignce shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

#### EXHIBIT B

#### METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- 5.1.2. The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

#### EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

#### SCHEDULE OF APPRAISALS

Parcel No. Name of Owner

Type of Taking

Type of Property

Before & After Fee

(Partial or Complete)

N/A

, THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT C**

#### **SPECIAL PROVISIONS**

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

# State of New Hampshire Department of State

#### CERTIFICATE

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that LEIDINGER APPRAISALS is a New Hampshire Trade Name registered to transact business in New Hampshire on February 07, 1995. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 226583

Certificate Number: 0004224450



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 19th day of December A.D. 2018.

William M. Gardner

Secretary of State

### **Business** Information

#### **Business Details**

**Business Name: LEIDINGER APPRAISALS** 

**Business Type: Trade Name** 

**Business Status: Active** 

Business ID: 226583

Expiration Date: 2/7/2020

Last Renewal Not Available Date:

Business Creation 02/07/1995

Name in State of Not Available

Date of Formation in Jurisdiction: 02/07/1995

Principal Office 354 HACKLEBORO RD,

Address: CANTERBURY, NH, 03224,

Mailing Address: NONE

**USA** 

**Business Email: NONE** 

Phone #: NONE

Notification Email: NONE

Fiscal Year End NONE Date:

#### **Principal Purpose**

S.No **NAICS** Code

**NAICS Subcode** 

OTHER / REAL ESTATE APPRAISALS

Page 1 of 1, records 1 to 1 of 1

#### **Trade Name Information**

No Trade Name(s) associated to this business.

#### **Trade Name Owned By**

Name Title Address

Jeffrey Leidinger W

**Applicant** 

354 Hacklebord Rd,

Canterbury, NH, 03224, USA

#### **Trademark Information**

Trademark Number

**Trademark Name** 

**Business Address** 

**Mailing Address** 

No records to view.

Filing History

Address History

View All Other Addresses

Businesses Linked to Registered Agent

Return to Search

Back

NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- Contact Us (/online/Home/ContactUS)

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#### **DECLARATIONS**

#### ASPEN AMERICAN INSURANCE COMPANY

(A stock insurance company herein called the "Company")
175 Capitol Blvd. Suite 100
Rocky Hill, CT 06067

Date Issued	Policy Number	Previous Policy Number
02/19/2019	AAI005256-04	AA1005256-03

THIS IS A CLAIMS MADE AND REPORTED POLICY. COVERAGE IS LIMITED TO LIABILITY FOR ONLY THOSE CLAIMS THAT ARE FIRST MADE AGAINST THE INSURED DURING THE POLICY PERIOD AND THEN REPORTED TO THE COMPANY IN WRITING NO LATER THAN SIXTY (60) DAYS AFTER EXPIRATION OR TERMINATION OF THIS POLICY, OR DURING THE EXTENDED REPORTING PERIOD, IF APPLICABLE, FOR A WRONGFUL ACT COMMITTED ON OR AFTER THE RETROACTIVE DATE AND BEFORE THE END OF THE POLICY PERIOD. PLEASE READ THE POLICY CAREFULLY.

### Item 1. Customer ID: 141570 Named Insured: LEIDINGER APPRAISALS Jeffrey W. Leidinger 354 Hackleboro Road Canterbury, NH 03224 2. Policy Period: From: 03/12/2019 To: 03/12/2020 12:01 A.M. Standard Time at the address stated in 1 above. 3. Deductible: \$1,000 Each Claim 4. Retroactive Date: 03/12/1995 5. Inception Date: 03/12/2016 Each Claim A. \$1,000,000 6. Limits of Liability: B. \$2,000,000 Aggregate 7. Mail all notices, including notice of Claim, to: LIA Administrators & Insurance Services 1600 Anacapa Street Santa Barbara, California 93101 (800) 334-0652; Fax: (805) 962-0652 8. Annual Premium: 9. Forms attached at issue: LIA002 (12/14) LIA NH (02/15) LIA012 (12/14) LIA013 (10/14)

This Declarations Page, together with the completed and signed Policy Application including all attachments and exhibits thereto, and the Policy shall constitute the contract between the Named Insured and the Company.

02/19/2019 Date

Authorized Signatu

LIA-001 (12/14)

Aspen American Insurance Company

STATE FARM FIRE AND CASUALTY COMPANY

A STOCK COMPANY WITH HOME OFFICES IN BLOOMINGTON, ILLINOIS RENEWAL DECLARATIONS

3 Ravinia Drive Alianta GA 30346-2117

Named Insured

AT2

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M-28-2061-FBC4 F U

001684 3125 LEIDINGER, **JEFFREY** DBA LEIDINGER APPRAISAL 354 HACKLEBORO RD CANTERBURY NH 03224-2525

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**Policy Number** 

94-BE-5407-1

Policy Period 12 Months

**Effective Date** JUL 2 2018

Expiration Date
JUL 2 2019 The policy period begins and ends at 12:01 am standime at the premises location.

Agent and Malling Address SANDY DODD CLU, CHFC 6 DW HWY NASHUA NH 03060-5097

PHONE: (603) 888-0643

#### ffice Policy

utomatic Renowal - If the policy period is shown as 12 months , this policy will be renewed automatically subject to the premiums, rules and rms in effect for each succeeding policy period. If this policy is terminated, we will give you and the Mortgagee/Lienholder written notice in ompliance with the policy provisions or as required by law.

**Entity: Individual** 

NOTICE: Information concerning changes in your policy language is included. Please call your agent if you have any questions.

POLICY PREMIUM Minimum Premium

325.00

Discounts Applied: Renewal Year Years in Business Claim Record

Pranared. .19 2018 CMP-4000 NH

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#### RENEWAL DECLARATIONS (CONTINUED)

Office Policy for LEIDINGER, JEFFREY Policy Number 94-BE-5407-1

**ECTION II - LIABILITY** 

COVERAGE	LIMIT OF JINSURANCE
Coverage L - Business Liability	\$1,000,000
Coverage M - Medical Expenses (Any One Person)	\$5,000
Damage To Premises Rented To You	\$300,000
AGGREGATE LIMITS	LIMIT OF INSURANCE
Products/Completed Operations Aggregate	\$2,000,000
General Aggregate	\$2,000,000

Each paid claim for Liability Coverage reduces the amount of insurance we provide during the applicable innual period. Please refer to Section II - Liability in the Coverage Form and any attached endorsements.

'our policy consists of these Declarations, the BUSINESSOWNERS COVERAGE FORM shown below, and any other orms and endorsements that apply, including those shown below as well as those issued subsequent to the squance of this policy.

#### ORMS AND ENDORSEMENTS

MP-4100	Businessowners Coverage Form
E-6999.2	*Terrorism Insurance Cov Notice
MP-4229	Amendatory Endorsement
MP-4786	Addt Insd Owners Lessee Sched
MP-4819.1	Unauthorized Business Card Use
MP-4706	Back-Up of Sewer or Drain
:MP-4704	Dependent Prop Loss of Income
MP-4710	Employee Dishonesty
MP-4709	Money and Securities
MP-4703	Utility Interruption Loss Incm
:MP-4705	Loss of Income & Extra Expnse
E-3650	Actual Cash Value Endorsement
:D-6007 .	Inland Marine Attach Dec

369 294

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#### RENEWAL DECLARATIONS (CONTINUED)

Office Policy for LEIDINGER, JEFFREY Policy Number 94-BE-5407-1

New Form Attached

1

SCHEDULE OF ADDITIONAL INTERESTS

Interest Type:

Addl Insured-Section II

Endorsement #: CMP4786 Loan Number:

N/A

STATE OF NH

DEPT OF TRANSPORTATION

PO BOX 483

CONCORD NH

033020483

Interest Type:

Add Insured-Section II

Endorsement #: CMP4786

N/A

Loan Number:

CITY OF CONCORD NEW HAMPSHIRE

41 GREEN ST

CONCORD NH

033014255

This policy is issued by the State Farm Fire and Casualty Company.

Participating Policy

You are entitled to participate in a distribution of the earnings of the company as determined by our Board of Directors in accordance with the Company's Articles of Incorporation, as amended.

n Witness Whereof, the State Farm Fire and Casualty Company has caused this policy to be signed by its President and Secretary at Bloomington, Illinois.

# Amica Mutual Insurance Company Uncotn, Rhodo Island

Page 1 of 4

#### **DECLARATIONS**

PERSONAL AUTO POLICY NO. 90012820QJ

""MED INSURED AND ADDRESS FREY W. LEIDINGER AND 354 HACKLEBORO RD CANTERBURY NH 03224

POLICY PERIOD: 12:01 A.M., STANDARD TIME From: JANUARY 1, 2019 To: JANUARY 1, 2020

E-policy Email: jeffrey@leidingerappraisals.com

DIT!	
I TO	ASSOCIATION OF AUTOSION TRAILER(S)
1000	1997 FORD F150 SUPER CAB
	PICKUP - 2WD
11	VIN 2FTDX1720VCA01899
1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	USE: AVG DAILY MILES LESS THAN 30
1	2004 LAND ROVER DISCOVERY SE
2	AWD 4 DOOR UTILITY - 4WD
	VIN SALTY194X4A835694
	USE: AVERAGE DAILY MILEAGE 05 MILES
	2008 SAAB 9-5 2.3T 4 DOOR
3	WAGON
	VIN Y83ED59G683511089
	USE: AVERAGE DAILY MILEAGE 15 MILES
	2004 SUBARU FORESTER 2.5 XS
اما	AWD 4 DOOR WAGON
4	VIN JF1SG65654H726678
1 1	USE: AVERAGE DAILY MILEAGE 10 MILES
H	
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The Auto(s) or Trailer(s) described in this policy is principally garaged at the above address unless otherwise stated on the coverage pages.

SAFE DRIVER RATES APPLY.

	ASED ON THE FOLLOWING HOU			
<b>PANES</b>		DRIVERIS LUCENSE		
	. LEIDINGER	07LRC47021		7 63
JEFFREY W 2	. LEIDINGER	01LRJ47021	01 02 47 M M C	1 63
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4				
5				
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# Amica Mutual Insurance Company Lincoln, Rhodo Island

Page 2 of 4

#### CONTINUATION OF DECLARATIONS FOR PERSONAL AUTO POLICY NO. 90012820QJ

#### NAMED INSURED

JEFFREY W. LEIDINGER AND CLAUDIA L. LEIDINGER

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HE WAS DESCRIBED TO THE REAL PROPERTY.	<b>基础的</b>	e tome at		1		2.04		Livery,	<b>可可以</b>
				A	UTO 1	A	UTO 2		TO '3
				19	97 FORD	20	04 LAND	2008	SAAB
A. LIABILITY	\$ 300,0	00 each	person	\$	183.00	\$	143.00	\$	143.00
Bodily Injury	\$ 300,0	00 each	accident						
Property Damage	\$ 100,0	00 each	accident	\$	163.00	\$	127.00	\$	127.00
B. MEDICAL PAYMENTS	\$ 10,0	00 each	person	\$	35.00	\$	28.00	\$	24.00
C. UNINSURED MOTORISTS	\$ 300,0	000 sach	person	\$	89.00	\$	89.00	\$	89.00
Bodity Injury	\$ 300,0		accident		•				
D. DAMAGE TO YOUR AUTO	(ACV means	Actual Car	sh Value)			•			
1. Collision Loss	AUTO 1	AUTO 2	E OTUA	1			4		·
ACV minus deductible of	\$1000	\$1000	\$1000	\$	126.00	\$	213.00	\$	159.00
2. Other Than Collision Loss	AUTO 1	AUTO 2	AUTO 3					-	
ACV minus deductible of	\$ 200	\$ 200	\$ 200	\$	39.00	\$	118.00	\$	78.00
TOWING AND LABOR COSTS	\$ 1	.00 eech	disablement	\$	44.00	\$	39.00	\$	34.00
<b>OPTIONAL TRANSPORTATION</b>	N EXPENSE	S							
AUTO 1 AUT	O 2	AUT	0 3				1		
				ł			1		
	-			1					
FULL SAPETY GLASS COVER	AGE	<del></del>		\$	10.00	\$	29.00	\$	19.00

#### GARAGING LOCATION

1-IN GARAGE 354 HACKLEBORO RD CANTERBURY NH 03224 2-IN GARAGE 354 HACKLEBORO RD CANTERBURY NH 03224

3-IN GARAGE 354 HACKLEBORO RD CANTERBURY NH 03224

TOTAL PREMIUM FOR EACH AUTO \$ 689.00 \$ 786.00 \$ 673.00

# Amica Mutual Insurance Company Uncoln, Rhode Island

Page 3 of 4

#### CONTINUATION OF DECLARATIONS FOR PERSONAL AUTO POLICY NO. 90012820QJ

. WED INSURED

JEFFREY W. LEIDINGER AND CLAUDIA L. LEIDINGER

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E COVERAGE EN PRO	<b>VIDE</b>	JWREEE/AVE	REMIUMIANDIAJUMI	TOFILLABILITYASISH	OWNHORTHECOVE	RACE	
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							SUBA
A. LIABILITY	Ş	300,000	each person			\$	183.00
Bodily Injury	\$	300,000	each accident				
Property Damage	\$	100,000	each accident			\$	163.00
B. MEDICAL PAYMENTS	\$	10,000	each person	1		\$	30.00
C. UNINSURED MOTORISTS	\$	300,000				\$	89.00
Bodily Injury	\$	300,000					
D. DAMAGE TO YOUR AUTO	IACV	means Act	ual Cash Value)				
1. Collision Loss	AUTY	<b>3</b> 4		Í	•		
ACV minus deductible of	\$100	00		} .		\$	194.00
2. Other Than Collision Loss	AUTO	0 4			1		
ACV minus deductible of	\$ 20	00				\$	B0.00
TOWING AND LABOR COSTS	\$	100	each disablement	<u> </u>	1.	\$	39.00
OPTIONAL TRANSPORTATION	N EX	PENSES		• " " "			
AUTO 4			•				
					•	ł	
FULL SAFETY GLASS COVER	AGE	<del> </del>		<u> </u>		Ś	20.00
,						•	_3.00

GARAGING LOCATION

4-IN GARAGE 354 HACKLEBORO RD CANTERBURY NH 03224

TOTAL PREMIUM FOR EACH AUTO

798.00

TOTAL PREMIUM \$ 2,946.00

# State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN CERTIFIED GENERAL APPRAISER ISSUED TO: JEFFREY W LEIDINGER



NHCG-161

EXPIRATION DATE: 01/31/2021

### State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN Certified General Appraiser

ISSUED TO: JEFFREY W LEIDINGER



NHCG-161

**EXPIRATION DATE:** 01/31/2021

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

"Pecember 20, 2018

Mr. Stephen A. Bernard
Chief Right of Way Appraiser
Bureau of Right of Way
Department of Transportation
J.O. Morton Building Rm 100
7 Hazen Drive
Concord, New Hampshire 03302-0483

Re: Multi Vendor Appraisal Proposal

Statewide Acquisition Program February 2019 through February 2024

Dear Mr Bernard

The purpose of this letter is to formally respond to your letter daied November 13, 2018 requesting participation in the above referenced program, and submitting the requested information. The following statements and attachments are offered in response to your information requirements.

- I leffrey W. Leidinger will perform and sign all appraisal work
- 2 Per diem rate for Jeffrey W Leidinger is \$1 500
- 3 I have attached a Certificate of Good Standing from the Secretary of State "I am a sole proprietor and do not require a Certificate of Vote which is applicable to corporations.
- 4 "I am not currently under suspension, debarment voluntary exclusion or determination of ineligibility by any federal Agency "I have not been suspended, debarred, voluntarily, excluded or idetermined ineligible by any federal Agency, within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted convicted or have had a civil judgement rendered against any of us by a court of competent jurisdiction in any matter involving fraid of official misconduct within the past three (3) years. "My signature below serves as my attestation to this statement."
- 5. Certificates of Insurance. Attached are copies of my "general liability," orrors and omissions", and "comprehensive" automobile liability insurance, coverage certificates is do not carry, workers compensation, as I operate as a sole proprietorship and do not have any employees.

Ltrust that the statements and attachments address the information requested in your letter. Should, you need additional information; please give me a call. Thank you, for extending the copportunity to continue participation on the statewide contract.

Sincercly

Jeffrey) V. Leidinge NHCG-161

attachments

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

#### **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

#### GENERAL PROVISIONS

1. IDENTIFICATION	N.		
1.1 State Agency Name		1.2 State Agency Address	
DEPARTMENT OF T	FRANSPORTATION	P.O. BOX 483, 7 HAZEN DE	RIVE, CONCORD NH 03301
1.3 Contractor Name	<u></u>	1.4 Contractor Address	<del></del>
McManus & Nault Appra	raisal Company, Inc. (Vendor #164307)	1496 Route 3A, Suite 6 Bow NH 03304	·
1.5 Contractor Phone Number 603-230-9788	1.6 Account Number 015-096-3054-046-0464 or 017-096-7507-046-0464	1.7 Completion Date 5 YEARS AFTER G&C APPROVAL	1.8 Price Limitation \$1,500,000.00*
1.9 Contracting Officer fo VICTORIA F. SHEE	or State Agency EHAN, Commissioner	1.10 State Agency Telephone ? 603-271-1484	Number
1.1 1 Contractor Signature		1.12 Name and Title of Contract	ctor Signatory
- M		Petert Nau 17	President
1.13 Acknowledgement: S	State of New Hampshire, County of Ma	errimack	
On Q2/15/19 . be proven to be the person whose indicated in block 1.12.  1.13.1 Signature of Notary P.	before the undersigned officer, personally to name in slighted (n. block 1.11, and acknowledge)	appeared the person identified in blo owledged that s/he executed this doc	pek 1.12, or satisfactorily cument in the capacity
[Scal]	AUG. 24, 2021	Who Horala	Poster
1.13.2 Name and Title of	Ang	jels Havalabas	
1.14 State / genuy Signature		1.15 Name and Title of State A	gency Signatory
1 Jollen	ane Date: 2/26/19	William Coss F	Assy Commissioner
1.16 Approval by the N.H. D	Department of Administration, Division	a of Personnel (if applicable)	
Ву:	1	Director, On:	
1.17 Approval by the Attorney	y General (Form, Substance and Execution	ion) (if applicable)	<del></del>
By: Emily C. Yo	سن	On: 4/1/14	
	or and Executive Council (if applicable)		<u> </u>
By:		On:	

Appropriation is in the aggregate, to be shared by all appraisal firms that are part of the Statewide Appraisal Contract.

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

#### 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

#### 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

#### S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.4 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which is incorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other prevision of law.
5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

# 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations. and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor. including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines. as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State of United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

#### 7. PERSONNEL.

7.1 The Contractor, shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this

Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

#### 8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:8.2.1 give the Contractor a written notice specifying the Event
- of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination:
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor:
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

#### 9; DATA/ACCESS/CONFIDENTIALITY/ PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the date of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

#### 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS.

The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.

13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

#### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignce to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Contractor Initials \_ Property | Date - /15/19

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9. or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

#### 15. WORKERS' COMPENSATION.

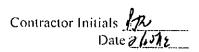
- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee to secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2,81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers ' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable Stale of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

#### 19. CONSTRUCTION OF AGREEMENT AND TERMS.

This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.

- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto:



#### EXHIBIT A

#### EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- 2.1. The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking; and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

#### EXHIBIT B

### METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- 5.1.2. The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

#### EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

#### SCHEDULE OF APPRAISALS

Parcel No. Name of Owner Type

Type of Taking (Partial or Complete)

Type of Property

Before & After Fee

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT C**

#### SPECIAL PROVISIONS

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

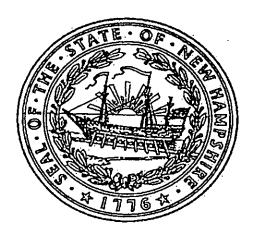
# State of New Hampshire Department of State

#### **CERTIFICATE**

1, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that MCMANUS & NAULT APPRAISAL COMPANY, INC. is a New Hampshire Profit Corporation registered to transact business in New Hampshire on August 30, 2002. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 412971

Certificate Number: 0004223921



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 18th day of December A.D. 2018.

William M. Gardner

Secretary of State

### **Business Information**

#### **Business Details**

MCMANUS & NAULT

Business Name: APPRAISAL COMPANY, INC.

Business ID: 412971

**Business Type: Domestic Profit Corporation** 

**Business Status: Good Standing** 

Business Creation 08/30/2002 Date:

Name in State of Not Available

Date of Formation in 08/30/2002 Jurisdiction:

Principal Office 1496 ROUTE 3A, STE 6, BOW,

Address: NH, 03304, USA

Mailing Address: 1496 ROUTE 3A, STE 6, BOW,

NH, 03304, USA

Citizenship / State of Domestic/New Hampshire Incorporation:

Last Annual Report Year: 2019

Next Report Year: 2020

**Duration: Perpetual** 

Business Email: peternault@comcast.net

Phone #: NONE

Notification Email: NONE

Fiscal Year End NONE

Date:

### **Principal Purpose**

S.No **NAICS Code** 

1

**NAICS Subcode** 

OTHER / REAL ESTATE APPRAISALS AND CONSULTATION AND TO DEVELOP,

**IMPROVE TRADE BUSINESS** 

Page 1 of 1, records 1 to 1 of 1

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Name/Title	Business Address
Peter Nault I / President	722 Route 3a, Suite 6, Bow, NH, 03304, USA
Peter Nault I / Secretary	722 Route 3a, Suite 6, Bow, NH, 03304, USA
Peter Nault I / Director	722 Route 3a, Suite 6, Bow, NH, 03304, USA
Kevin McManus A / Vice President	722 Route 3a, Suite 6, Bow, NH, 03304, USA
Kevin McManus A / Treasurer	722 Route 3a, Suite 6, Bow, NH, 03304, USA
< Previous 1 2 Next > Pag	ge 1 of 2, records 1 to 5 of 6 Go to Page
Registered Agent Information  Name: D'Amante, Raymo	nd P. Esa
, , -	ive, Concord, NH, 03301, USA
Registered Mailing 9 Triangle Park Dri Address:	ive, Concord, NH, 03301, USA
Trade Name Information	
No Trade Name(s) associated to this bus	iness.
Trade Name Owned By	
No Records to View.	
Trademark Information	
T-a-d	Business Address Mailing Address
Trademark Trademark Name Number	Justices radices infaming Address

Filing History Address History View All Other Addresses Name History

Shares Businesses Linked to Registered Agent Return to Search Back

NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- Contact Us

# MCMANUS & NAULT APPRAISAL COMPANY, INC. REAL ESTATE APPRAISING & CONSULTING

PETER I. NAULT, PRESIDENT

KEVIN A. MCMANUS, VICE PRESIDENT

I Nol

McManus & Nault Appraisal Company, Inc.

I, Kevin A. McManus, hereby certify that Peter I. Nault is the duly elected President of McManus & Nault Appraisal Company, Inc.

I hereby certify that a vote was taken at a meeting of the Board of Directors of the corporation, duly called and held on February 15, 2019 at which a quorum of the Board was present and voting.

Voted:

To authorize the President of the Corporation to enter into any and all contracts with the State of New Hampshire to provide real estate appraisal, consulting, and related services for the State of New Hampshire and further authorize the president of the corporation to execute any documents which may in his judgment be desirable or necessary to effect the purpose of this vote.

I hereby certify that said vote has not been amended or repealed and remains in full force and effect as of February 15, 2019, and that Peter I. Nault is the duly elected President, respectively, of this corporation.

Attest:

Date: <del>Tel. 15, 20</del>19

Vice President



#### MCMANAU-01

**KMCCOMISH** 

DATE (MM/DD/YYYY)

12/18/2018

### CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS TIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES JW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED KEPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT Davis & Towle Group, Inc. PO Box 2300 PHONE (A/C, No, Ext): (603) 428-3238 FAX (A/C, No): Henniker, NH 03242 ADDRESS: INSURER(S) AFFORDING COVERAGE NAIC # INSURER A: MMG Insurance Company 15997 INSURED INSURER B: McManus Nault Appraisal Co Inc INSURER C : 722 Rto 3A, Suite 6 INSURER D: Bow, NH 03304 INSURER E : INSURER F : **COVERAGES** CERTIFICATE NUMBER **REVISION NUMBER:** THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR POLICY EFF POLICY EXP
(MM/DD/YYYY) TYPE OF INSURANCE POLICY NUMBER LIMITS Ā X COMMERCIAL GENERAL LIABILITY 1.000.000 EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) CLAIMS-MADE X OCCUR BP10953453 250,000 9/18/2018 9/18/2019 5,000 MED EXP (Any one person) 1.000.000 PERSONAL & ADV INJURY GENL AGGREGATE LIMIT APPLIES PER: 2,000,000 GENERAL AGGREGATE POLICY JECT. 2,000,000 PRODUCTS - COMP/OP AGG OTHER: COMBINED SINGLE LIMIT (Ea accident) OMOBILE LIABILITY 1,000,000 ANY AUTO KA10953453 9/18/2018 9/18/2019 BODILY INJURY (Per person) OWNED AUTOS ONLY SCHEDULED AUTOS BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) X HIRED ONLY **PARASONOR** UMBRELLA LIAB OCCUR EACH OCCURRENCE FYCESS I LAR CLAIMS-MADE AGGREGATE RETENTION \$ DED WORKERS COMPENSATION AND EMPLOYERS' LIABILITY STATUTE ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE If yes, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
The State of New Hampshire is hereby named as an additional insured. CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN The State of New Hampshire ACCORDANCE WITH THE POLICY PROVISIONS. 7 Hazen Drive Concord, NH 03302-0483 AUTHORIZED REPRESENTATIVE

ACORD 25 (2016/03)

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#### LEXINGTON INSURANCE COMPANY

#### WILMINGTON, DELAWARE

Administrative Offices - 99 High Street, Floor 23, Boston, Massachusetts 02110-23110

Certificate Number:

018390340-06

This Certificate forms a part of Master Policy Number:

018389876-06

Renewal of Master Policy Number:

018389876-04

#### YOUR RISK PURCHASING GROUP MASTER POLICY IS A CLAIMS MADE POLICY. READ THE ATTACHED MASTER POLICY CAREFULLY

#### THE AMERICAN ACADEMY OF STATE CERTIFIED APPRAISERS

#### CERTIFICATE DECLARATIONS

1. Name and Address of Certificate Holder:

McManus & Nault Appraisal Company, Inc. and

Peter Nault and Kevin McManus

1496 Route 3A, Suite 6

Bow

NH

03304

2. Certificate Period:

**Effective Date:** 

09/13/18

to Expiration Date:

09/13/19

2a. Retroactive Date:

12:01 a.m. Local Time at the Address of the Insured.

09/13/02

12:01 a.m. Local Time at the Address of the Insured.

3. Limit of Liability:

\$ 1,000,000 each claim

25% or

\$ 1,000,000 aggregate limit

4. Deductible:

\$0 each claim

5. Professional Covered Services insured by this policy are: REAL ESTATE APPRAISAL SERVICES

. Advance Certificate Holder Premium:

1,735

7. Minimum Earned Premium:

434

#### Forms and Endorsements:

PRG 3512 (12/15) Real Estate Appraisers Professional Liability Coverage Form, PRG 4020 (12/17) Addendum to the Declarations, PRG 3935 (2/16) Premises Liability Coverage Amendatory Endorsement, 89644 (6/13) Economic Sanctions Endorsement, 91222 (09/16) Policyholder Notice, 118477 (03/15) Policyholder Notice, 119914 (10/16) Recording and Distribution of Material or Information In Violation of Law Exclusion Endorsement, PRG 3150 (10/05) Real Estate Appraisers Professional Liability Insurance Declarations

Additional Endorsements applicable to this Certificate only:

None

**Agency Name and Address:** 

INTERCORP, INC.

1438-F West Main Street Ephrata, PA 17522-1345

IT IS HEREBY UNDERSTOOD AND AGREED THAT THE CERTIFICATE HOLDER AGREES TO ALL TERMS AND CONDITIONS AS SET FORTH IN THE ATTACHED MASTER POLICY.

THIS POLICY IS ISSUED BY YOUR RISK PURCHASING GROUP INSURER WHICH MAY NOT BE SUBJECT TO ALL OF THE INSURANCE LAWS AND REGULATIONS OF YOUR STATE. STATE INSURANCE INSOLVENCY GUARANTY FUNDS ARE NOT AVAILABLE FOR YOUR RISK PURCHASING GROUP INSURER.

> aller Bary I County: Merrimack

Authorized Representative OR

Countersignature (in states where applicable)

Date: September 11, 2018

1.4RG 3152 (10/05)

#### QUALIFICATIONS

#### PETER I. NAULT

Appraisal Experience:

Independent Fee Appraiser and Consultant

2002 to Present - President, McManus & Nault Appraisal Company,

Inc., Bow, NH

1994 to 2002 - Real Estate Appraiser, Thompson Appraisal

Company, Inc., Concord, NH

1993 to 1994 - Research Assistant, Thompson Appraisal Company,

Inc., Concord, NH

State Certification:

New Hampshire Certified General #499 Vermont Certified General #080-0000221

Maine Certified General #CG1844

**Professional Recognition:** 

Approved as a fee appraiser for the New Hampshire Department of Transportation, the Vermont Agency of Transportation, and the

Maine Department of Transportation.

Approved appraiser and review appraiser for the United States Forest

Service Forest Legacy Program.

I received a Certificate of Completion for the Valuation of

Conservation Easements certificate program, March 2008, as offered by the American Society of Appraisers, the American Society of Farm Managers and Rural Appraisers, and the Appraisal Institute and endorsed by the Land Trust Alliance. This certificate indicates that I have completed the Valuation of Conservation Easements

education requirement and passed the examination.

Previous member of NH Real Estate Appraisal Board Review Panel.

**Education:** 

1993 - B.S. in Business Administration, Whittemore School,

University of New Hampshire, Durham, NH

**APPRAISAL AND REAL ESTATE COURSES:** 

Appraisal Institute, Appraisal Procedures (1994 – 39 hours)

Appraisal Institute, Basic Income Capitalization (1994 - 39 hours)

JMB Real Estate Academy, Principles of Real Estate Appraisal

1997-30 hours)

JMB Real Estate Academy, Advanced Income Capitalization (1997 -

35 hours)

Appraisal Institute, Residential Design and Functional Utility (2003.

7 hours)

#### QUALIFICATIONS (CONT.)

Appraisal Institute, 2016 Uniform Appraisal Standards for Federal Land Acquisitions (2017, 14 hours)

Appraisal Institute, Evaluating Commercial Construction (2003, 16 hours)

Appraisal Institute, Valuation of Conservation Easements (2008, 33 hours)

Appraisal Institute & McKissock Appraisal School, Uniform Standards of Professional Appraisal Practice USPAP (numerous, latest 2018, McKissock)

Other Seminars: Subdivision Valuation (Appraisal Institute, 2005, 7 hours), Scope of Work (Appraisal Institute, 2006, 7 hours), Appraisals in Court (NH Bar Association, 1998, 4 hours), RE Law & the Appraiser (McKissock, 2002, 8 hours), Investment Analysis for Real Estate Appraisers (JMB Real Estate Academy, 2002, 7.5 hours), Conservation Service Seminar (Merrimack Conservation District, 2000, 4 hours), Land Use Issues (National Business Institute, 2001, 6 hours), Land Development Seminar (MBREA, 2003, 7.5 hours), Introduction to Complex Appraisal Assignments (McKissock, 2012, 7 hours), Even odder - More Oddball Assignments (McKissock, 2012, 7 hours), Foundations of Sustainability: Greening the Real Estate and Appraisal Industries (McKissock, 2012, 7 hours), Sales Verification: Principles, Procedures, and Case Studies (McKissock, 2010, 7 hours), Introduction to Expert Witness Testimony (McKissock, 2010, 7 hours), Land and Site Valuation (McKissock, 2014, 7 hours)

**Court Testimony** 

Have qualified as an expert witness in United States District Court in Concord, NH, Grafton County Superior Court, Carroll County Superior Court, and before the New Hampshire Board of Tax and Land Appeals.

Significant Appraisal Assignments:

Experience performing real estate and going-concern (business) valuations, market analyses, and consulting assignments. Appraised property types include: Granite quarrying and finishing operations, construction aggregate facilities, sand and gravel pits, commercial and residential property for eminent domain (including full and partial acquisitions and permanent and temporary easements), utility easements, conservation easements, rights-of-way, timberland with and without water frontage, a former mental health institution, a timeshare resort, a sawmill, shopping malls, retail property, gas station/convenience stores, hotels, inns and bed and breakfasts, restaurants, commercial property, office buildings, warehouse and manufacturing facilities, distribution facilities, commercial and industrial land, apartment complexes, single and multi-family residences, condominiums, residential subdivisions, residential land, agricultural land, islands, development rights, and lakefront property.

# State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN CERTIFIED GENERAL APPRAISER ISSUED TO: PETER I NAULT



**NHCG-499** 

**EXPIRATION DATE: 11/30/2020** 

# State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN Certified General Appraiser

ISSUED TO: PETER I NAULT



NHCG-499

**EXPIRATION DATE:** 11/30/2020

For additional information please contact the Board office at dawn.couture@nb.gov or visit our web site at http://www.nh.gov/nhreab

## **QUALIFICATIONS**

#### KEVIN A. MCMANUS

Appraisal Experience:

2002 to Present - Vice President, McManus & Nault Appraisal Company, Inc., Bow, NH.

1987 to 2002 - Real Estate Appraiser, Thompson

Appraisal Company, Inc., Concord, NH.

1986 to 1987 - Real Estate Appraisal Research Assistant, Thompson Appraisal Company, Inc., Concord, NH.

Education:

1977 - B.S. in Business Administration, Whittemore

School, University of New Hampshire, Durham, NH.

State Certification:

New Hampshire Certified General Real Estate Appraiser NHCG-#249. Maine Certified General Appraiser #1840.

Vermont Certified General Appraiser #080.0271

**Court Testimony:** 

Have qualified as an expert witness in the U.S. Bankruptcy Court of NH, Rockingham County Probate Court, Hillsborough County Superior Court, the New Hampshire Board of Tax and Land Appeal, and the

Maine State Claims Commission.

Appraisal and Real **Estate Courses:** 

American Institute of Real Estate Appraisers, American Society of Appraiser, and the American Society of Farm Managers and Rural Appraisers: Valuation of Conservation Easements.

Appraisal Institute: 2016 Uniform Appraisal Standards for Federal Land Acquisitions.

American Institute of Real Estate Appraisers: Principles of Real Estate Appraisal.

American Institute of Real Estate Appraisers: Basic Valuation Procedures

American Institute of Real Estate Appraisers: Capitalization Theory and Techniques, Part A.

American Institute of Real Estate Appraisers: Capitalization theory and Techniques, Part B.

American Institute of Real Estate Appraisers: Standards of Professional Practice.

American Institute of Real Estate Appraisers: Health Care and Retirement Seminar.

JMB Real Estate Academy, Inc.: Advanced Income Property Appraising

JMB Real Estate Academy, Inc.: Investment Analysis for Real Estate Appraisers

Instruction Experience:

Workshop Presenter, "Appraising Conservation Easements – Yellow Book and the IRS", Saving Special Places Conference, The University of New Hampshire. Workshop Presenter, "Appraisals: Beyond the Basics, Challenging Issues", Saving Special Places Conference, Society for the Protection of New Hampshire Forests.

Significant Appraisal Assignments:

Appraised petroleum tank farms, nursing homes, landfill sites, youth camps, utility easements, sand and gravel operations, vacant commercial, industrial and residential land to include subdivision; timber and recreational land, lakefront and island properties, development rights, condominium land, single and multi-family residential property; community shopping centers, auto washes, self-storage facilitates, warehouse and manufacturing facilities, post offices, restaurants, social clubs, and business offices. Conducted assessment of residential properties in Hooksett, NH. Appraised various property types in connection with eminent domain proceedings.

## **State of New Hampshire**

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
CERTIFIED GENERAL APPRAISER
ISSUED TO: KEVIN A MCMANUS



Certificate No: NHCG-249

EXPIRATION DATE: 05/31/2019

### State of New Hampshire

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS A
Certified General Appraiser
ISSUED TO: KEVIN A MCMANUS'



Certificate No: NHCG-249

EXPIRATION DATE: 05/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

Stephen A. Bernard, Chief Right of Way Appraiser Bureau of Right-of-Way Department of Transportation 7 Hazen Drive, P.O. Box 483 Concord, NH 03302-0483

Dear Mr. Bernard:

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years.

Respectfully submitted,

McManus & Nault Appraisal Company, Inc.

Peter I. Nault

President, NHCG-499

Stephen A. Bernard, Chief Right of Way Appraiser Bureau of Right-of-Way Department of Transportation 7 Hazen Drive, P.O. Box 483 Concord, NH 03302-0483

Dear Mr. Bernard:

I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last three (3) years. Neither do I have a proposed debarment pending, and have not been indicted, convicted, or have had a civil judgment rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years.

Respectfully submitted, McManus & Nault Appraisal Company, Inc.

Kevin A. McManus

Vice President, NHCG-249

## MCMANUS & NAULT APPRAISAL COMPANY, INC. REAL ESTATE APPRAISING & CONSULTING

PETER I. NAULT, PRESIDENT

KEVIN A. MCMANUS, VICE PRESIDENT

December 20, 2018

Stephen A. Bernard
Chief Right-of-Way Appraiser
NH Department of Transportation
John O. Morton Building
Concord, NH 03302

RE: PROJECT: STATEWIDE APPRAISAL CONTRACT

Dear Mr. Bernard:

Thank you for inquiring about our interest in participating in the Statewide Appraisal Contract. We would be very interested in participating in the program and Kevin McManus and myself (Peter Nault) would be performing and signing any appraisal work completed by our company. The per diem rate for each of us is \$900.

Also, please note that I have not included a Certificate of Worker's Compensation Insurance as we have no employees.

Please note that our street number has changed from 722 to 1496 Route 3A, Suite 6. Same location just a street number change due to 911.

If you need any additional information, please feel free to contact me.

Respectfully submitted,

MCMANUS & NAULT APPRAISAL COMPANY, INC.

Peter I. Nault

President, NHCG-499

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

#### **AGREEMENT**

The State of New Hampshire and the Contractor hereby mutually agree as follows:

### **GENERAL PROVISIONS**

I. IDENTIFICATION.			<u></u>	
1.1 State Agency Name	/	1.2 State Agency Address	<del></del>	
DEPARTMENT OF TRANSPORTATION		P.O. BOX 483, 7 HAZEN DRIVE, CONCORD NH 03301		
1.3 Contractor Name		1.4 Contractor Address	<u> </u>	
		102 Main Street		
Shurtleff Appraisal Associates	s, Inc. (Vendor #155924)	P.O. Box 665		
L5 Contractor Phone		Hampstead NH 03841		
Number	1.6 Account Number 015-096-3054-046-0464 or	1.7 Completion Date 5 YEARS AFTER G&C	1.8 Price Limitation	
603-329-4808	017-096-7507-046-0464	APPROVAL	\$1,500,000.00*	
3.5 527 15		ATTROVAL	\$1,.100,000.00"	
1.9 Contracting Officer for St VICTORIA F. SHEEHA		1.10 State Agency Telephone i 603-271-1484	Number	
I.I   Contractor Signature		1.12 Name and Title of Contract	ctor Signatory	
Can in	H-13	DARE M. GERMY	_ `	
1.13 Acknowledgement: State	of NH , County of	Rockingham		
on 2/22/19 before				
	the undersigned officer, personally ne is signed in block 1 11, and ackn	appeared the person identified in blo owledged that s/he executed this doc	ock 1.12, or satisfactorily	
indicated in block 1.12.	no is inglied in order 1.11; and dexi	overedged mat sine executed this doc	ament in the capacity	
1.13.1 Signature of Notary Publi	e or Justice of the Peace			
/	)		. •	
[Scal]	arine on Fu	brentino		
1.13.2 Name and Title of Notary	Public or tunic Mor Lorentino, t	Actany Dublic		
	State of New Hamp	รกเาอ		
1.14 State (gong) Signature	My Commission Expires Septe	mber 21, 2021		
1.14 State Agonts State J		1.15 Name and Title of State A		
(Alskin)	1) Date: 2/26/9	William Coss, Asst. Commissioner		
1.16 Approval by the N.H. Depa	rtment of Administration. Division	of Personnel (if applicable)		
By: Director, On:				
1.17 Approval by the Attorney Ge	eneral (Form, Substance and Execution	ion) (if applicable)		
By: Ewily C. gai	n .	On: 4/3/19		
1.18 Approval by the Governor ato	Executive Council (if applicable)	<u>,</u>		
By:		On:		

<sup>\*</sup>Appropriation is in the aggregate, to be shared by all appraisal firms that are part of the Statewide Appraisal Contract.

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The Stale of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

### 3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement lo the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

### 4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

#### S. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT B which is incorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses; of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law.
5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

## 6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws. 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees Lo permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders. and the covenants, terms and conditions of this Agreement.

#### 7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this.



Agreement. This provision shall survive termination of this Agreement.

7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

### 8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may Lake any one, or more, or all, of the following actions:
  8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of Lime, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor;
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

#### 9; DATA/ACCESS/CONFIDENTIALITY/ PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the dale of termination. The form, subject matter, content. and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

### 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any

interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the Stale.

13. INDEMNIFICATION, The Contractor shall defend, indemnify and hold harmless the Stale, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the Stale, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

### 14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000per occurrence and \$2.000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property. 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

Gontractor Initials (

Page 3 of 4

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9; or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

#### 15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee lo secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 2,81-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be are responsible for payment of any Workers' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable Stale of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT, This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no

such approval is required under the circumstances pursuant to Stale law, rule or policy.

- 19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.
- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- 24. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.

Contractors Initials (1/2/22/19/1

#### **EXHIBIT A**

### EXACT SERVICES REQUIRED BY THE CONTRACTOR (APPRAISER) ARE:

- The Appraiser covenants and agrees to create and update written appraisal(s) of certain parcel(s) of property and in accordance with "The New Hampshire Department of Transportation Right-of-Way Manual, Appraisal Standards and Reports Section" on file with the Department of Transportation, ("NHDOT") and any amendments thereto, and made a part hereof. All appraisals shall meet the requirements of the New Hampshire Appraisal Board, the Uniform Appraisal Standards for Federal Land Acquisitions, and the Uniform Standards of Professional Appraisal Practice promulgated by The Appraisal Foundation. All appraisals will be submitted in both written and PDF format. The appraiser agrees to respond to any written review of their appraisal by the State's reviewer within 10 working days of receipt. The response will consist of a letter addressing each question asked by the State's reviewer, any corrected pages of the appraisal with the changes highlighted, plus the revised written appraisal.
- 2.2. The measure of damage to the condemnee(s) is to be estimated by the use of all applicable approaches to value necessary to support the final estimate of the appraiser in accordance with RSA 498-A and the approaches as set forth in the "Appraisal Standards and Reports", above referenced. The use of or the omission of any approach shall be justified as part of the Appraisal Report by the Appraiser. The Appraiser further covenants and agrees that the measure of damage to the condemnee(s) is to be determined by appraising the "Market Value" of the property and/or property interest(s) taken including improvements, if any, before the taking, and the "Market Value" of the remaining property, including improvements and/or property interest(s), if any, after the taking, in light of any environmental contamination, liens, leases, easements, or other encumbrances affecting the market value of the property in the before and after scenarios. The difference, if any, between the two values represents the measure of damages.
- 2.3. The Appraiser will, if required by the NHDOT, appear before any board or court to justify, testify, and defend their appraisal.
- The Appraiser will refer to the NHDOT Contracting Officer or assignees of the NHDOT Contracting Officer all matters or questions of fact relative to or connected with the appraisal which give rise to dispute, dilemma or ambiguity and which are not clearly spelled out, described and determined by this contract or the standard practices of the profession; and the NHDOT Contracting Officer or assignee shall resolve the question or dispute by written instruction to the Appraiser.
- 2.5. The report(s) shall not include damages for items generally non-compensable under established State law. Requirements relative to consideration of benefits as outlined in the "Handbook For Highway Land Damage Commissions" revised February 18, 1964, prepared by the Office of the Attorney General, shall be followed. A copy is available for inspection at NHDOT ROW Section.
- 2.6. The Appraiser will neither perform any appraisal service, nor assist in the same, for the owner of any land or interest therein which has been in any way affected pecuniarily by this project, without prior approval of the NHDOT. This prohibition shall remain in effect until final disposition of all claims arising from the project.
- 2.7. Appraisal assignment, title, date signed by, are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.
- 2.8. NHDOT fee appraiser selection procedures are hereby incorporated herein. The policy is available for inspection at NHDOT ROW Section.

#### EXHIBIT B

#### METHOD AND AMOUNT OF PAYMENT:

- 5.1.1. The NHDOT agrees to pay the Appraiser the quoted and accepted appraisal fee in accordance with the terms of the appraisal assignment. The Appraiser agrees to receive said sum as full compensation for furnishing all materials and labor which may be required in the preparation of the appraisal under this Contract and the attachments hereto. Payment is to be made by the State on the following basis for all contracts:
  - (a) Fifty (50%) percent of the quoted fee for each appraisal report upon the delivery of an acceptable appraisal and submission of a bill for the total amount. At the NHDOT's discretion, unacceptable appraisal reports may be returned and no individual payment made until the appraisal report is re-submitted in an acceptable form.
  - (b) Fifty (50%) percent of the total following review and acceptance by the State Reviewer and concurrence in the acceptance of an adequately documented appraisal report by the U. S. Department of Transportation, or within sixty (60) days after completion of State Review, whichever is sooner.
  - (c) For each appraisal report which is late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day beyond the agreed upon appraisal completion date until the appraisal report is received.
  - (d) For appraisal review responses which are late, the appraiser will be assessed a penalty of twenty-five (25%) percent of the approved day rate for each workday beyond the calculated appraisal review response completion date. This date, to be determined by the Chief Right-of-Way Appraiser and identified in each appraisal review sent to the Appraiser, is established in accordance with the Appraisal Report Requirements identified in Exhibit A paragraph (1) of this Contract.
- 5.1.2. The NHDOT agrees to pay the Appraiser for all expenses incurred for each day or part of a day (\*) that the Appraiser spends at a hearing, pre-trial conference, trial or drafting appraisal update called for by the Attorney General's Office. For any appraisal update that is not completed and submitted within sixty (60) days of when it is requested by the Attorney General's Office, the Appraiser shall be assessed a penalty of twenty-five (25%) percent of the approved day rate for each work day the update is late.

The NHDOT and the Appraiser mutually agree that in case there may be major changes in the scope or character of the work to be performed under this contract, such changes shall be made in the individual amounts as stated under the "Schedule of Appraisals" by negotiated increases or decreases in said amounts. Or if work is added, such additional amounts as may be required shall be determined by negotiation and payment made at the agreed upon amounts.

(\*) day or part of day shall include the duration of a hearing, pre-trial conference or trial day.

### EXHIBIT B (CONT'D.)

(I)/(WE) do hereby agree to submit to the NHDOT complete appraisal reports in accordance with the "Appraisal Standards and Reports", for the following parcels of property for the individual amounts as indicated:

### SCHEDULE OF APPRAISALS

Parcel No. Name of Owner

Type of Taking (Partial or Complete)

Type of Property

Before & After Fee

N/A

THIS CONTRACT IS FOR THE PREPARATION OF APPRAISAL REPORTS AND RELATED EFFORTS WITHIN THE TIME FRAME SPECIFIED FOR INDIVIDUAL ASSIGNMENTS.

#### **EXHIBIT C**

#### SPECIAL PROVISIONS

#### AMEND TO READ:

- 12. Notwithstanding the provisions of paragraph 12. of the P37 the Contractor may hire a subcontractor to perform services under this contract with the prior written consent of the state including persons who have contractual agreements with the State..
- 14.1.1 Commercial or comprehensive general liability insurance against all claims of bodily injury, death or property damage, in policy amounts of not less than \$250,000 per claim and \$1,000,000 per aggregate; (State to be named as an additional insured); and
- 14.1.2 Comprehensive automobile liability insurance covering all motor vehicles, including owned, hired, borrowed and non-owned vehicles, for all claims of bodily injury, death or property damage, in policy amounts of not less than \$100,000 combined single limit; and
- 14.1.3 Professional liability (errors and omissions) insurance coverage of not less than \$500,000 per occurrence and \$500,000 per aggregate. If coverage is claims made, the period to report claims shall extend for not less than three years from the date of substantial completion of the construction contract. No retention (deductible) shall be more than \$25,000; and
- 14.1.4 Workers' compensation and employer's liability insurance as required by law.

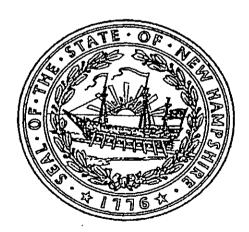
## State of New Hampshire Department of State

#### **CERTIFICATE**

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that SHURTLEFF APPRAISAL ASSOCIATES, INC. is a New Hampshire Profit Corporation registered to transact business in New Hampshire on April 30, 1984. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 76797

Certificate Number: 0004225421



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 21st day of December A.D. 2018.

William M. Gardner

Secretary of State

### **CERTIFICATE OF VOTE**

## SPECIAL MEETING OF THE BOARD OF DIRECTORS OF SHURTLEFF APPRAISAL ASSOCIATES, INC.

I hereby certify that a vote was taken at a special meeting of the Board of Directors on February 22, 2019, at which a quorum of the Board was present and voting.

RESOLVED: To Authorize Dale M. Gerry, President, to enter into contracts with the State of New Hampshire to provide appraisal services to the State of New Hampshire, Department of Transportation, and to execute any documents which in his judgment are desirable or necessary, to effect the above-stated purpose.

I hereby certify that said vote was not amended or repealed and remains in full force and effect, and that Dale M. Gerry is authorized and a duly elected officer of this corporation.

Dated: 2/22/2019

Dale M. Gerry, President

Dated: 2/22/2019

Arline M. Florentino, Notary Public--New Hampshire

My Commission Expires September 21, 2021





### APPRAISAL AND VALUATION PROFESSIONAL LIABILITY INSURANCE POLICY

**DECLARATIONS** 

### ASPEN AMERICAN INSURANCE COMPANY

(A stock insurance company herein called the "Company") 175 Capitol Blvd. Suite 100 Rocky Hill, CT 06067

Date Issued	Policy Number	Previous Policy Number
01/08/2019	AAI005038-04	AAI005038-03

THIS IS A CLAIMS MADE AND REPORTED POLICY. COVERAGE IS LIMITED TO LIABILITY FOR ONLY THOSE CLAIMS THAT ARE FIRST MADE AGAINST THE INSURED DURING THE POLICY PERIOD AND THEN REPORT-ED TO THE COMPANY IN WRITING NO LATER THAN SIXTY (60) DAYS AFTER EXPIRATION OR TERMINATION OF THIS POLICY, OR DURING THE EXTENDED REPORTING PERIOD, IF APPLICABLE, FOR A WRONGFUL ACT COMMITTED ON OR AFTER THE RETROACTIVE DATE AND BEFORE THE END OF THE POLICY

Item	
1. Customer ID: 111550 Named Insured: SHURTLEFF APPRAISAL ASSOCIATES, INC 102 Main Street Hampstead, NH 03841	
2. Policy Period: From: 01/23/2019 To: 01/23/2020 12:01 A.M. Stundard Time at the address stated in 1 above.	
3. Deductible: \$5,000 Each Claim	
4. Retroactive Date: 01/23/1989	
5. Inception Date: 01/23/2016	
6. Limits of Liability: A. \$1,000,000 Each Claim B. \$2,000,000 Aggregate	,
7. Mail all notices, including notice of Claim, to: LIA Administrators & Insurance Services 1600 Anacapa Street Santa Barbara, California 93101 (800) 334-0652; Fax: (805) 962-0652	
8. Annual Premium: \$2,770.00	
9. Forms attached at issue: LIA002 (12/14) LIA NH (02 LIA018 (10/14) LIA021 (10/14) LIA025A (11/14)	/15) LIA012 (12/14) LIA013 (10/14)

This Declarations Page, together with the completed and signed Policy Application including all attachments and exhibits thereto, and the Policy shall constitute the contract between the Named Insured and the Company.

01/08/2019 Authorized Signature

Date

LIA-001 (12/14)

Aspen American Insurance Company

### Appraisal and Valuation Professional Liability Insurance Policy



Named Insured: SHURTLEFF APPRAISAL ASSOCIATES, INC

Policy Number: AAI005038-04 Effective Date: 01/23/2019 Customer ID: 111550

### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### ADDITIONAL COVERED APPRAISERS ENDORSEMENT

In consideration of the premium charged, it is agreed that Section IV. DEFINITIONS (1) "Insured" is amended to include:

"Insured" means:

The persons identified below, but only while acting on behalf of the Named Insured:

Name	Coverage Effective Date	Principal/Owner, Appraiser or Trainee
Dale M. Gerry Dale M. Gerry, II Jonathan N. Wood	01/23/2019 01/23/2019 01/23/2019	Principal/Owner Principal/Owner Appraiser

All other terms, conditions, and exclusions of this Policy remain unchanged.

### Appraisal and Valuation Professional Liability Insurance Policy



Named Insured: SHURTLEFF APPRAISAL ASSOCIATES, INC

Policy Number: AAI005038-04 Effective Date: 01/23/2019

Customer ID: 111550

### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### COMMERCIAL APPRAISAL ENDORSEMENT

In consideration of the premium charged, it is agreed that the Insureds identified below have been approved by the Company to perform Professional Services involving Commercial Property.

InsuredEffective Date of ApprovalDale M. Gerry01/23/2019Dale M. Gerry, II01/23/2019

Exclusion (N) remains unchanged and effective, however, unless the Insured identified is approved for Professional Services involving undeveloped or vacant land whose proposed use is for multiple unit single-family housing developments, condominium developments, co-operative housing developments or apartment developments consisting of 10 units or more.

All other terms, conditions, and exclusions of this Policy remain unchanged.



### WORKERS COMPENSATION AND **EMPLOYERS LIABILITY POLICY**

INFORMATION PAGE WC 00 00 01 ( A) TYPE AR

POLICY NUMBER: (6S62UB-4318P60-3-18)

RENEWAL OF (6S62UB-4318P60-3-17)

INSURER: ACE AMERICAN INSURANCE COMPANY

NCCI CO CODE: 80500

INSURED:

1.

SHURTLEFF APPRAISAL ASSOCIATES INC PO BOX 665

HAMPSTEAD NH 03841

PRODUCER:

PAPPATHAN INSURANCE AGCY 95 BRIDGE STREET STE 2

PELHAM NH 03076

. Insured is A CORPORATION

Other work places and identification numbers are shown in the schedule(s) attached.

- 2. The policy period is from 08-01-18 to 08-01-19 12:01 A.M. at the insured's mailing address.
- 3. A. WORKERS COMPENSATION INSURANCE: Part One of the policy applies to the Workers Compensation Law of the state(s) listed here:

NH

B. EMPLOYERS LIABILITY INSURANCE: Part Two of the policy applies to work in each state listed in item 3.A. The limits of our liability under Part Two are:

Bodily Injury by Accident: \$

100000 Each Accident

Bodily Injury by Disease: \$

500000 Policy Limit

Bodily Injury by Disease: \$

100000 Each Employee

C. OTHER STATES INSURANCE: Part Three of the policy applies to the states, if any, listed here:

COVERAGE EXCLUDED ~ REFER TO RESIDUAL MARKET LIMITED OTHER STATES INSURANCE ENDORSEMENT WC 00 03 26

D. This policy includes these endorsements and schedules:

SEE LISTING OF ENDORSEMENTS - EXTENSION OF INFO PAGE

The premium for this policy will be determined by our Manuals of Rules, Classifications, Rates and Rating Plans. All required information is subject to verification and change by audit to be made ANNUALLY.

DATE OF ISSUE: 07-31-18

OFFICE: RMD CHUBB

PRODUCER: PAPPATHAN INSURANCE AGCY

**76JHW** 

ST ASSIGN: NH

### CHUBB.

### **WORKERS COMPENSATION** AND **EMPLOYERS LIABILITY POLICY**

### TYPE AR INFORMATION PAGE WC 00 00 01 ( A)

POLICY NUMBER: (6S62UB-4318P60-3-18)

**CLASSIFICATION SCHEDULE:** 

PREMIUM BASIS

ESTIMATED

RATES **ESTIMATED** 

TOTAL ANNUAL

PER \$100 OF REMUNERATION

ANNUAL

CLASSIFICATIONS

CODE NO

REMUNERATION

PREMIUM

SEE EXTENSION OF INFORMATION PAGE - SCHEDULE(S)

SIC-CODE: 6531 NAICS: 531390

STANDARD TOTAL ESTIMATED ANNUAL STANDARD PREMIUM \$ 807 PREMIUM DISCOUNT NONE 0900-28 EXPENSE CONSTANT 160 TERRORISM 10 CAT (OTHER THAN CERT ACTS OF TERRORISM) 10 TOTAL ESTIMATED PREMIUM 987 DEPOSIT AMOUNT DUE 987

A/R (WCIP) #

Minimum Premium: \$ 493

ST ASSIGN: NH

DATE OF ISSUE: 07-31-18 WC

OFFICE: RMD CHUBB 24M

PRODUCER: PAPPATHAN INSURANCE AGCY 76JHW



### WORKERS COMPENSATION AND **EMPLOYERS LIABILITY POLICY**

### EXTENSION OF INFO PAGE-SCHEDULE WC 00 00 01 ( A)

POLICY NUMBER: (6S62UB-4318P60-3-18)

INSURER: ACE AMERICAN INSURANCE COMPANY

INSURED'S NAME: SHURTLEFF APPRAISAL

ASSOCIATES INC

80500-NH

PREMIUM BASIS ESTIMATED

TOTAL ANNUAL

RATES PER \$100 OF ESTIMATED ANNUAL

CLASSIFICATION

CODE

REMUNERATION

REMUNERATION

PREMIUM

LOCATION OO1 O1

FEIN 020387461 ENTITY CD 001

SHURTLEFF APPRAISAL ASSOCIATES INC

102 MAIN STREET HAMPSTEAD, NH 03841

SIC CODE: 6531 NAICS: 531390

REAL ESTATE APPRAISAL

COMPANY-OUTSIDE EMPLOYEES

8721

71101

1.04

739

CLERICAL OFFICE EMPLOYEES

NOC.

8810

33818

.20

68

EXPERIENCE MODIFICATION: NONE MODIFIED PREMIUM TOTAL ESTIMATED ANNUAL STANDARD PREMIUM EXPENSE CONSTANT (0900)

NONE 807 160

0.0100 TERRORISM (9740) 0.0100 CAT(OTHER THAN CERT ACTS OF TERRORISM) 9741

TOTAL ESTIMATED PREMIUM DEPOSIT AMOUNT DUE

10 10 987

987

DATE OF ISSUE: 07-31-18 WC

ST ASSIGN: NH

SCHEDULE NO:

1 OF LAST

## 53 Regional Drive

### Personal Auto Declarations Page

Policy Issued by: Mt. Washington Assurance Corporation

Policy Number:

MWA10009392788

Transaction Type:

Renewal

**Policy Effective Date:** 

02/25/2019 to 02/25/2020

12:01 am Eastern Standard Time

Named Insured:

DALE GERRY

JOANNE GERRY PO BOX 665

HAMPSTEAD, NH 03841-0665

To Report a Claim: 800-932-6288

Agent:

603-635-1099

Pappathan Insurance Agency Inc.

PO Box 878

Pelham, NH 03076

Thank you for being a loyal customer. Your policy includes our Assurance Plus Package at no additional

To continue your coverage without interruption, we must receive your renewal payment by 12:01 am on the due date reflected on your Renewal Invoice.

Remembers you may submit your payment online at any time by visiting plymouthrock com/mypolicy

Vehicle(s) The garaging address is the same as your residence address unless otherwise noted under additional policy information.

Vehicle	CONTROL OF THE VIN	Lienholder/Lease Company
2004 MERZ CLK500	WDBTJ75J74F110114	
^209 HUMM H3 SUV	5GTEN13E998150071	

Operator(s) and Household Member(s)

1957 Hatilia	angerela agenta grant ca est a total a c	randina i er Trindshillering, 1. 8	and the state of t	10 mg 2 mg
Name	的問題的政策,不是一定,特別	<b>地震開展企业於到到基础的特殊企业。</b>	DateorBirth	· · · · · · · · · · · · · · · · · · ·
DALE	GERRY		12/27/1950	Insured on This Policy
JOANI	NE GERRY	,	08/26/1953	Insured on This Policy

Discount(s) and Credit(s)

Discount/Credit Children	Applies to
Safety Pledge Discount, Companion Package: Home Discount	Your Policy
Anti-Theft Discount	2004 MERZ, 2009 HUMM

Accident(s) and Violation(s)

Incident Date	Section of the sectio	1	Description	 Applies To
12/09/2014			At Fault Accident	 DALE GERRY

otal Policy Premium: (including all discounts and credits) nis is not a bill Please refer to your insurance bill for the correct amount to pay.

Issue Date: 01/24/2019

Page 1 of 4



### Coverage Details

Coverage Coverage	Personal Us	K500	2009 HUMM Personal	13 SUV	The second section and			
<u> </u>	Coverage	Premium	Coverage	Premium	Coverage	Premium.	Coverage	Premium
Liability				7 (4.92°) 8 (4.00°)	<del></del>	757		
Bodily Injury each person/each accident	\$250,000/ \$500,000	\$192	\$250,000/ \$500,000	\$227			•	
Property Damage	\$100,000	\$155	\$100,000	\$183				
Uninsured/Underinsured Motorist				in the second				
Bodily Injury each person/each accident	\$250,000/ \$500,000	\$83,	\$250,000/ \$500,000	\$83				
Medical Payments				The same		3		
Medical Expense Limit	\$5,000	\$18	\$5,000	\$21	-			
Coverage for Damage to Your Auto								
Comprehensive deductible	\$100 Comp Deductible Applies	\$145 (	\$100 Comp Deductible Applies	\$120				* 1
Collision ductible	\$500	\$271	\$500	\$180	,	11/11		
Substitute Transportation per day/max	\$30/\$900	\$20	\$30/\$900	\$20				
Premium by Vehicle	\$884.00		\$834.00	Section 1				

Coverage/Enhancements)	<b>高温度的产品发展</b>	a series and a series of the s
Assurance Plus Package		Included

PRA NH 200-11/14

Issue Date: 01/24/2019

Page 3 of 4

<sup>1</sup> Iditional Policy Information

LypeTime是OntainingHillian,	Details/	Applies To
Residence Address	102 MAIN ST HAMPSTEAD, NH 03841	Your Policy
. t	HAMESTEAD, NIT 03041	

### Forms and Endorsements

Form Name of the Part of the P	Form Number	Edition Date
New Hampshire Automobile Insurance Policy	PRA NH 201	11/14
Amendatory Endorsement	PRA NH 202	06/17
Assurance Plus Endorsement	PRA NH 213	11/14
Road Rewards Endorsement	PRA NH 232	05/18
Additional Policy Benefits	PRA NH 216	05/18
Plymouth Rock Safety Pledge	PRA NH 512	11/14

CHE DESCRIPTION OF THE PARTY OF

### Important Details and Messages

- Your Assurance Plus Package includes: Substitute Transportation Increased Limit, Personal Digital Assistant Device Replacement, Pet Injury Coverage, Laptop Computer Replacement, Seat Belt/Air Bag Benefit, Child Car Seat Replacement, Personal Belongings Replacement, Waiver of Collision Deductible, Bail Bonds - Increased Limit, Loss of Earnings: Increased Limit, Waiver of Deductible for Glass Repair.
- Your Policy Pay Plan is: Paper 10 Payment Plan
- NOTICE OF USE OF INSURANCE SCORES: The premium you pay for this policy is based in part on a credit based insurance score provided by a third-party. Your insurance score is just one of many factors used to rate and underwrite your policy. We review this information upon your submission of an application. New or updated information may be used to determine your renewal premium. If any inaccurate information contained on your credit report has been corrected, you may request that we re-rate your policy based on a current insurance score. Once every 12 months you may also request that we rate your policy based on a current insurance score for the next policy renewal, provided that we receive your request before we make the renewal offer. Reasonable exceptions to the use of insurance scores are available to some customers you may contact us for details.
- The Mt. Washington Assurance Corporation office location is: 53 Regional Drive, Concord, NH 03301.
- If anyone listed under "Operator(s) and Household Member(s)" is not licensed to operate a motor vehicle, coverage, if any, may be limited in accordance with the terms of the policy.

It is important that you carefully review all the information on this document and make sure that it is complete and accurate, it sets forth all of the coverages you selected, and it identifies all drivers and the garaging address for each insured vehicle. If you believe that any of the information is incorrect or incomplete, it is important that you promptly contact us to make sure that all necessary changes are made regarding your policy information.

Issue Date: 01/24/2019

PRA NH 200 11/14

### Qualifications of Dale M. Gerry

Mr. Gerry is a resident of Hampstead, New Hampshire and has been actively involved in the appraisal of real estate since 1982. He is the President and principal of Shurtleff Appraisal Associates, Inc. that was established in 1976.

### Designation, Certifications and Licenses

State of New Hampshire - Certified General Appraiser No. 57
State of Massachusetts - Certified General Appraiser No. 5052

US Dept. of Veterans Affairs - Appraiser No. 0061
US Dept. of Housing & Urban Dev. - Approved Appraiser

State of NH - DOT - Approved Appraiser for Eminent Domain Cases

State of NH Dept. of Revenue - Certified Property Assessor (expired)
State of New Hampshire - Licensed Real Estate Broker No. 031405
ASA (Accredited Senior Appraiser) - Real Property Urban 2009 - 2018

#### Education

Graduate East Coast Aero Technical School Successfully completed the following Real Estate courses with examination

Maine Real Estate Real Property Valuation
Commission - 1981 15 hrs

Society of Real Estate In Appraisers A

Introduction to Appraising Real Estate -

1982 54 hrs

Applied Residential

Property Valuation –
1985 35 hrs

Appraisal Institute Capitalization Theory

and Techniques "A" -

1991 . 36 hrs

Capitalization Theory and Techniques "B" –

1991 36 hrs

Standards of Professional Practice "A" – 1991 &

2000 15 hrs

Case Studies in Real

Estate Valuation – 1992 36 hrs

Standards of Professional Practice "B" – 1991 &

1995 10 hrs

Condemnation Appraising: Basic Principles and

Applications – 2002 15 hrs

International Right of The Appraisal of Partial Way Association Acquisition - 2005 40 hrs

### Attended the following Real Estate seminars and continuing education classes.

### Appraisal Institute

International Right

of Way Association

Appraisal Institute

Litigation Appraising Specialized Topics and applications – 2017 15 hrs Uniform Standards of Professional Practice - 2016-2017 7 hrs Advanced Excel for Appraisers - 2015 7 hrs Uniform Standards of Professional Practice - 2014-2015 7 hrs UAD After effects -Efficiency vs Obligation -2013 Marketability Studies - The 7 hrs Six Step Process and Basic Applications - 2012 Uniform Standards of 7 hrs Professional Practice - 2012 Uniform Appraisal Dataset -7 hrs 2011 7 hrs Stats and Graphs - 2010 **Evaluating Commercial** 16 hrs Construction - 2008 Office Building Valuation: A 7 hrs Contemporary Perspective -2008 Property Descriptions -2005 8 hrs Subdivision Valuation - 2005 7 hrs Appraising Convenience Stores - 2005 7 hrs Supporting Capitalization Rates - 2004 7 hrs Introduction to Environmental Issues - 2001 7 hrs Investment Analysis for Real

	Estate Appraisers – 1999	7 hrs
	Supporting Sales Comparison Grid Adjustments – 1999	7 hrs
National Association of Independent Fee Appraisers	Basic Residential HUD Appraisal Requirements	7 hrs
JMB Real Estate Academy		
	USPAP 2018/2019 Update - 2018	7 hrs
	Investment Analysis for Real Estate Appraisers - 2017	7.5 hrs.
	Appraising Green Residences 2015	7.5 hrs
	Supervising Beginning Appraisers: Plan for Success - 2015	7.5 hrs
	Techniques of Income Property Appraisal – 2013	7.5 hrs
	Investment Analysis For Real Estate Appraisers – 2012	7.5 hrs
	USPAP 2010/11 Update - 2010	7 hrs
	Investment Analysis for Real Estate Appraisers – 1999	7 hrs
Appraisal Institute	Wetland and Soil Regulations - 1997	7 hrs
	Future of Appraising – 1996	7 hrs
	Understanding Limited Appraisals & Reporting Options – 1994	7 hrs
	Discounted Cash Flow Analysis – 1994	7 hrs

### Real Estate Experience

April 1982 to November 1982 – Data collector for Municipal Management Consultants of Tewksbury, Ma. A mass appraisal company for ad valorem taxation.

December 1982 to February 1984 – Residential appraiser for Shurtleff Appraisal Associate, Inc.

1979 to 1983 - Developing partner of Delaware Drive Salem, NH; included the land purchase, development, sale and marketing of industrial building sites.

March 1984 to present – Owner and principle appraiser for Shurtleff Appraisal Associates, Inc. Completing a wide variety of appraisal assignments ranging from vacant land to residential, industrial, and commercial properties. The purpose of those assignments include collateral lending, ad valorem taxation, eminent domain and litigation cases for a wide variety of clients. I have personally inspected more than two thousand residential and commercial properties.

1990 to 1991 - Provided consulting services to the Town of Methuen, Ma for an in house revaluation of all real property for ad valorem taxation.

Qualified as an expert witness with regard to real estate valuation and testified before Probate and Superior Courts of New Hampshire and the Federal Bankruptcy Courts of Boston, MA and Manchester, NH and the NH Board of Tax and Land Appeals.

### Affiliations & Memberships

American Society of Appraisers – NH VT Chapter	- 1998 – 2018
Chapter Secretary 2002 – 2018	1330 2010

Completed Reaccreditation Program - 2014

Appraisal Institute & Society of Real Estate Appraisers - NH Chapter - 1984 to 2000

Chairman, Governmental Affairs - 1995

Governmental Affairs - 1989-1990 & 1992 – 1994

Public Relations Committee - 1992

Board of Directors - 1988 - 1991 & 1995

Nominating Committee - 1989 – 1990 Budget & Finance Committee - 1988 – 1989

Program & Workshop Committee - 1986 – 1988 Salem Contractors Association – Salem, NH - 1986 – 2017

Board of Directors 1986-1989

National Association of Realtors - 1984 to 2013

### Assignments have been completed for the following partial list of clients:

Asian American Bank	First NH Mortgage	Salem Co-operative Bank
Associates Relocation Mgt. Co	Forward Financial	Service Credit Union
Attorneys of NH and MA	GMAC Mtg. Corp.	State of NH-Department of Transportation
Aggregate Industries Northeast	MAGIC Corp.	Town of Fremont, NH
Bausch and Lomb Corp.	Members First Credit Union	Town of Methuen, MA
Bank of New England	Merrimack Valley Credit Union	Town of N. Hampton, NH
Bankers Trust Co.	New England Power Service Co.	Town of Pelham, NH
Community Bank & Trust Co.	North American Mortgage Corp.	Town of Salem, NH
City of Manchester, NH - Department of Housing	Octant Business Services	U.S. Department of Housing and Urban Development
City of Portsmouth, NH – Department of Public Works	Peoples United Bank	U.S. Small Business Adm.
Enterprise Bank	Prudential Relocation	U.S. Dept of Veterans Affairs
First Savings of NH	St. Mary's Bank .	US Mortgage Corp.

### **State of New Hampshire**

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS A CERTIFIED GENERAL APPRAISER ISSUED TO: DALE M GERRY, SR.



Certificate No: NHCG-57 EXPIRATION DATE: 12/31/2019

### State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS A Certified General Appraiser ISSUED TO: DALE M GERRY, SR.



Certificate No: NHCG-57

EXPIRATION DATE: 12/31/2019

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

#### QUALIFICATIONS OF DALE M. GERRY, II

Mr. Gerry graduated from Pinkerton Academy, Derry, NH, in 1989. He continued his education at the Whittemore School of Business and Economics at the University of New Hampshire (now the Peter T. Paul College of Business and Economics), graduating in May of 1993 with a Bachelor of Science Degree in Business Administration.

A career in real estate began in 1990 with Shurtleff Appraisal Associates, Inc., where experience was first gained in the real estate field from the City of Methuen, Massachusetts. There he completed property inspections for a re-evaluation being conducted by the city. While working in Methuen, Mr. Gerry inspected over twelve hundred properties, in addition to training and coordinating new employees.

Since 1992 he has completed numerous residential and commercial appraisal reports. Assignments have been completed for banks, credit unions, mortgage companies, government agencies, relocation companies, attorneys, and private clients. He has testified as an expert witness on real estate matters before the District Court of Salem, New Hampshire, Rockingham County Family Court, and the New Hampshire Board of Tax and Land Appeals.

Certifications are held by the New Hampshire Real Estate Appraiser Board as a State Certified General Appraiser (License No. NHCG-719) and by the Commonwealth of Massachusetts Division of Registration as a State Certified General Appraiser (License No. 103029). He is designated as an appraiser on the fee roster of the Department of Veteran Affairs regional office in Manchester, NH.

Mr. Gerry is a current member of the Greater Salem Contractors Association, Past President (2011-2012) and past Director of the Greater Salem Contractors Association, and a Past President (2003-2005) and past Director of the Plaistow Area Commerce Exchange. Mr. Gerry sat on the Education Committee for the New Hampshire Chapter of the Appraisal Institute from 1994 to 1996. In 1998 he successfully completed "Leadership Greater Salem", a program offered by the Greater Salem Chamber of Commerce.

The following is a partial list of seminars attended:

Seminar Title:	Date:	Offered by:
Appraising Green Residences	2015	JMB Real Estate Academy
The New FHA Handbook 400.1	2015	McKissock
Appraisal of Owner Occupied	2015	McKissock
Commercial Properties		•
2014-15 USPAP Update Seminar	2014	Appraisal Institute
Techniques of Income Property	2013	JMB Real Estate Academy
Appraisal		
2-4 Family Finese	2013	McKissock
Land and Site Valuation	2013	Mckissock
Tax Abatement Overview	2012	Brooks Real Estate Services
Appraising and Analyzing Office	2011	McKissock
Buildings		

Appraising Apartments	2011	McKissock
Stats and Graphs	2010	Appraisal Institute
	2010	
Valuation of Green Residential	2010	Appraisal Institure
Properties		
Stats and Graphs	2010	Appraisal Institute
Federal Land Acquisition Appraising	2006	LeMay School of Real Estate
Introduction to Environmental Issues	2001	Appraisal Institute
for Real Estate Appraisers		
Supporting Sales Comparison Grid	1999	Appraisal Institute
Adjustments for Residential Properties		
Wetlands and Soil Regulations	1997	Appraisal Institute

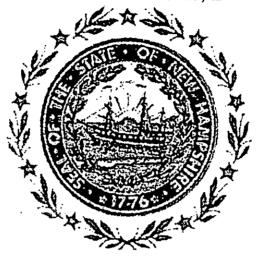
In addition to the seminars listed above the following is a list of appraisal courses that have

been completed and passed:

Course Title:	Date:	Offered by:
Appraising Principles – 401	1994	Appraisal Institute
Standards of Professional Practice	1994	Appraisal Institute
Part A - 410		
Standards of Professional Practice	1994	Appraisal Institute
Part B - 420		
Appraisal Procedures – 120	2000	Appraisal Institute
Condemnation Appraising: Basic	2002	Appraisal Institute
Principles & Applications - 710	-	·
Income Capitalization – 310	2003	Appraisal Institute
Highest & Best Use and Market	2005	Appraisal Institute
Analysis – 520		
Advanced Sales Comparison &	2005	Appraisal Institute
Cost Approaches – 530		
The Appraisal of Partial	2008	International Right of Way Association
Acquisitions – 401	1	
Appraising Income Properties	1996	JMB Real Estate Academy
Advanced Income Capitalization	1996	JMB Real Estate Academy
Uniform Standards of Professional	1999	JMB Real Estate Academy
Appraisal Practice		,

# State of New Hampshire REAL ESTATE APPRAISER BOARD

REAL ESTATE APPRAISER BOARD
APPROVED TO PRACTICE AS AN
CERTIFIED GENERAL APPRAISER
ISSUED TO: DALE M GERRY, II



NHCG-719

**EXPIRATION DATE: 12/31/2020** 

### State of New Hampshire

REAL ESTATE APPRAISER BOARD APPROVED TO PRACTICE AS AN Certified General Appraiser ISSUED TO: DALE M GERRY, II



NHCG-719

EXPIRATION DATE: 12/31/2020

For additional information please contact the Board office at dawn.couture@nh.gov or visit our web site at http://www.nh.gov/nhreab

Debarment Clause: I am not currently under suspension, debarment, voluntary exclusion or determination of ineligibility by any Federal Agency. I have not been suspended, debarred, voluntarily excluded or determined ineligible by any Federal Agency within the last (3) three years. Neither do I have a proposed debarment pending, and have not been indicated, convicted, or have had a civil judgement rendered against any of us by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past (3) years.

Dale M. Gerry

Dale M. Gerry, II

## Shurtleff Appraisal Associates Inc.









- ESTABLISHED 1976 -

P.O. Box 665 Hampstead, NH 03841
T: 603-329-4808 F: 603-329-4894
www.shurtleffappraisal.com

DEPT. OF TRANSPORTATION RIGHT-OF-WAY

DEC 2 4 2018

RECEIVED

December 21, 2018

Mr. Stephen A. Bernard, Chief Right of Way Appraiser Bureau of Right- of-Way J. O. Morton Bldg. – Rm 100 7 Hazen Drive, Concord, NH 03302-0483

RE: Multi-Vendor Appraisal Program 2019 - 2024

Dear Mr. Bernard,

We wish to participate in the above referenced program.

Included with this package are the documents you requested.

Shurtleff Appraisal Associates, Inc. would like to submit two appraisers for consideration. Dale M. Gerry and Dale M. Gerry, II – the per diem rate for each appraiser over the term of this contract will be \$1,800.

Please, if there are any questions or concerns give me or Dale a call.

Sincerely,

Shurtleff Appraisal Associates, Inc.

Dale M. Gerry,

NH Certified General Appraiser No. 57

See attached Debarment Clause