

(Print Name of lobbyist)

## STATE OF NEW HAMPSHIRE

## 2020 Statement of Income and Expenses for LOBBYISTS (RSA Chapter 15)

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**NEW HAMPSHIRE** 

### PLEASE PRINT

Jim Merrill and Kathy Corey Fox I. Name of Lobbyist(s) DEPARTMENT OF STATE II. Name of lobbyist's partnership, firm or corporation, if any: Bernstein Shur Group (Name of partnership, firm or corporation) 670 N. Commercial St., Suite 108, P.O. Box 1120, Manchester NH 03105 Business Address: (Street) (Town/City) (State) (Zip Code) e-mail jim.merrill@bernsteinshur.com (603)(<u>603</u> <u>665-8853</u> III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client). All reportable transactions occurring in the months prior to the reporting date relative to the following client: Lifestance Health (Full Name of Client as it appears on the Lobbyist Registration Form) OR ☐ All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client. IV. Date of Report April 29, 2020 🔎 July 29, 2020 🔲 activity from date of registration to 3/31/20 activity from 4/1/20 to 6/30/20 Reports cover: October 28, 2020 January 27, 2021 🗌 activity from 7/1/20 to 9/30/20 activity from 10/1/20 to 12/31/20 V. There have been no fees received and no reportable transactions made since the last report. If this box is checked, complete just this form and submit it to the Secretary of State's Office, 107 North Main Street, State House, Room 204, Concord, NH 03301. VI. Check if additional reports are attached: If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses [] If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or Expense Reimbursement If you, your firm, or your family has made political contributions, you must file Addendum C- Political Contributions Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B, RSA 14-C and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief. April 28 2020 (Signature of lobbyist) AMES MERKILL

## STATE OF NEW HAMPSHIRE



## **Lobbyists Fees and Expenses** Addendum A

(RSA Chapter 15:6)

I. Name of Lobbyist(s)	Jim Merrill and Kathy Corey-Fox		
•	partnership, firm or corporation, if any: stein Shur Group		
	f partnership, firm or corporation)		
III. Name of Client		Date _	4/28/20
to lobbying, including fe	at of all fees received from the client identified above es for services such as public advocacy, government itoring legislation, and related legal work. The gro	relations,	or public relations services
a) Total of all fees receive	ved in this reporting period	a) \$	2,200.00
	ved this calendar year, prior to this reporting period te total of all prior monthly reports for this calendar ye	b) \$	-0-
c) Total of all fees recei (Add lines a and b		c) \$ <u>2</u>	,200.00
d) Indicate the amount of yet been paid	of any such fees that are due, but have not	d) \$ 2	200-50
V. Expenses:			

Lobbyist(s)/Lobbying partnerships, firms, or corporations are required to report all expenses made from lobbying fees. Separate reports are to be filed for expenditures made relative to each client and if expenditures are made by the lobbyist(s)/firm that are unrelated to any one client a separate report may be filed for the lobbyist(s)/firm. Expenses are to be reported in one of three categories of expenses: (a) the aggregate total of all expenses paid during the reporting period for salaries, benefits, support staff, and office expenses; (b) the aggregate total of all individual expenses where the expenditure was of \$25.00 or less (for example: meals purchased during a business lunch where the cost was \$25.00 or less, purchase of a pen with a value of less than \$10 that is given to the person being lobbied, purchase of a ceremonial object given to a person being lobbied with a value of \$25.00 or less); and (c) an itemized statement of each individual expenditure made during this reporting period of greater than \$25.00 for any purpose not covered by (a) (for example: purchase of a meal with value of greater than \$25, purchase of a ceremonial object to be given to the subject of lobbying with a value greater than \$25, but not greater than \$50, restaurant expenses for a legislative reception). Expenses for honorariums, expense reimbursement, or political contributions will be reported on separate addendums and should not be reported on Addendum A.

a)	Total aggregat	e expenses for	this repor	ting perio	d for sal	aries,	benefits,
sup	port staff, and	office expense	s, related	directly or	r indirec	tly to	lobbying.

a) \$ 2,200.00 (so allah)

b) Total aggregate of expenditures during this reporting period, not reported in a), of \$25 or less.

c) Total of all itemized expenditures reported in detail in section VI.

d) Total expenses for this reporting period (Add lines a, b and c)	d) \$ 2,200.00 (see attack)
e) Total of expenses paid this calendar year, prior to this reporting period (This should be the amount on line f of addendum A for last month's report)	e)\$
f) Total of all expenses year to date	1) \$ 2,200.00 (se Hal)
VI. Other Expenses: Provide the following detail for all expenditures of more than \$25 made from leperiod, including by whom paid or to whom charged.	obbying fees during this reporting
Paid to:	Amount:
	\$
	\$
	\$
	\$
	\$
<del></del>	\$
Sworn Statement/Affirmation by Lobbyist	
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm is true and equiplete to the best of my knowledge and belief.	n that the foregoing information
is true and complete to the best of my knowledge and benefit.	4/28/20
(Signature of lobbyist)	(Date)
Tames MERRILI	

(Print Name of lobbyist)

## STATE OF NEW HAMPSHIRE

Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

P	I. Name of Lobbyist(s)
C	II. Name of lobbyist's partnership, firm or corporation, if any:
<b>.</b>	Bernstein Shur Group
;	(Name of partnership, firm or corporation)
,	III. Name of Client Date 4/28/20
!	Political Contributions For each political contribution that is reportable pursuant to RSA Chapter 664 paid on behalf of the client/lobbyist and lobbying firm, indicate the following:
	Full name of candidate:  Campittee To ELECT House Democrats  (Last Name) (First Name) (Middle Name/Initial)  Amount of contribution \$ 100 Office Candidate is Seeking House
	Amount of contribution \$ 100 Office Candidate is Seeking House
	enter an estimated value and the word "estimate."
	Full name of candidate: THE STEVE PAC (Last Name) (First Name) (Middle Name/Initial)
	Amount of contribution \$ 100 Office Candidate is Seeking House SPEAKER
	If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."
!	Full name of candidate: FRIEND OF REGINA BIRDSELL (Last Name) (First Name) (Middle Name/Initial)
	Amount of contribution \$ 200 Office Candidate is Seeking STATE SENAT

If the contribution is an in-kind contribution, provide a desc actual cost of the in-kind contribution on the line above for enter an estimated value and the word "estimate."	ription of the goods or services provided, and enter the amount of contribution. If the actual cost is not known,
(If more than three contributions were made, report additional con	tributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist	
I have read RSA 15, RSA 15-B and RSA 664 and here is true and complete to the best of my knowledge and	by swear or affirm that the foregoing information belief.
	4/28/20
(Signature of lobbyist)	(Date)
(Print Name of lobbyist)	



## STATE OF NEW HAMPSHIRE

Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

(Last Name) (First Name) (Middle Name/Initial)	I. Name of Lobbyist(s)	Jim Merrill and Kathy	Corey-Fox	
(Name of partnership, firm or corporation)  III. Name of Client	II. Name of lobbyist's p	artnership, firm or corp	oration, if any:	
Political Contributions For each political contribution that is reportable pursuant to RSA Chapter 664 paid on behalf of the client/lobbyist and lobbying firm, indicate the following:  Full name of candidate:    First Name	Bernstein Shur Gr	<u>roup</u>		
Political Contributions For each political contribution that is reportable pursuant to RSA Chapter 664 paid on behalf of the elient/lobbyist and lobbying firm, indicate the following:  Full name of candidate:  Full name of candidate is Seeking  Full name of candidate is Seeking  Full name of candidate is seeking  Full name of candidate:  Full name of candidate:  Bob  Full name of candidate:  F	(Name of p	partnership, firm or corporation)	<del></del>	
For each political contribution that is reportable pursuant to RSA Chapter 664 paid on behalf of the client/lobbyist and lobbying firm, indicate the following:  Full name of candidate:  Full name of candidate:  Full name of contribution \$	III. Name of Client	<del></del>		Date 4/28/20
Amount of contribution \$ \( \begin{align*} \begin{align*} \text{Office Candidate is Seeking } \( \begin{align*}	For each political contril	oution that is reportable pr		664 paid on behalf of the
If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."  Full name of candidate:    Bob   Graph For Services				
If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."  Full name of candidate:    Bob   Graph For Services	Amount of contribution \$	100	Office Candidate is Sec	eking STATE SENA
f the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."  Gull name of candidate:  (Last Name) (First Name) (Middle Name/Initial)	Full name of candidate:	Boo Go (Last Name)	IDA FOR S (First Name)	ENMT E (Middle Name/Initial)
f the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."  Gull name of candidate:  (Last Name) (First Name) (Middle Name/Initial)	Amount of contribution \$	100	Office Candidate is See	king STATE SENA
(Last Name) (First Name) (Middle Name/Initial)	actual cost of the in-kind co	ontribution on the line above		
	Full name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$ Office Candidate is Seeking		(Cast (Vaint)	(1 tist ivanie)	(ividuo ivamo annai)

<del></del>	<del></del>			
(If more tha	n three contributions w	ere made, report additiona	I contributions on separate	addendum C forms.)
Sworn S	atement/Affirmat	ion by Lobbyist		
I have rea	d RSA 15, RSA 15 I complete to the be	5-B and RSA 664 and est of my knowledge a	hereby swear or affir and belief.	m that the foregoing inform
	D		_	4/28/20
(Signatur	e of lobbyist)			(Date) /

# \*Attachment to Addendum A, Section V

The Bernstein Shur Group is a subsidiary business of the Bernstein Shur law firm, with offices in Maine, New Hampshire and Vermont. The Group's lobbying work is only one part of a broad range of work, and the consultants involved in lobbying also perform other consulting work which is completely unrelated to lobbying. All fees for services and reimburseable expenses paid by Bernstein Shur Group clients (Including lobbying clients) are deposited into the operating revenues of the Group and/or law firm. All operating expenses of the Group are paid from operating expenses of the Group and/or law firm. Accordingly, it is impossible to determine with any more specificity how funds placed into our general operating account were later used.