



The State of New Hampshire
DEPARTMENT OF ENVIRONMENTAL SERVICES



Thomas S. Burack, Commissioner

June 10, 2014

Her Excellency, Governor Margaret Wood Hassan
and the Honorable Council
State House
Concord, New Hampshire 03301

REQUESTED ACTION

Authorize the Department of Environmental Services to amend a CWSRF loan agreement (P.O. #101248) approved by Governor & Council on April 19, 2008 as Item #45 and amended on January 11, 2012 as Item #34, at the request of the City of Lebanon (VC #177422) to increase funding by \$3,100,000, from \$9,175,000 to \$12,275,000, under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Council approval. 100% Repayment Account Funds.

Funding is available in the account as follows:

| | |
|--|---------------|
| | <u>FY2015</u> |
| 03-44-441018-2001-301-500832 | \$3,100,000 |
| Dept. Environmental Services, CWSRF Loan Repayments, Loans | |

EXPLANATION

The purpose of the amendment is to increase the City of Lebanon's existing CWSRF loan by \$3,100,000 in order to fund additional work during the ongoing WWTF Improvements, Phase II project. The loan completion date is being modified to provide time to complete the additional work. The additional work was authorized by the Lebanon City Council on December 18, 2013 and will result in improvements to the effluent quality discharged to the Connecticut River.

Attached is a tabulation of the CWSRF showing the effect of these actions on the funds available for loans.

We respectfully request your approval.

Thomas S. Burack
Thomas S. Burack, Commissioner

Her Excellency, Governor Margaret Wood Hassan
and the Honorable Council

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DEPARTMENT OF ENVIRONMENTAL SERVICES
WATER DIVISION
CLEAN WATER STATE REVOLVING FUND

Supplemental information to Governor and Council request for loan agreement(s) under RSA 486:14 and N.H. Admin. Rules Env-Wq 500, et seq.

This request will change the balance available for loans as follows:

| | CWSRF Cap Grant | CWSRF Repayment |
|---|----------------------------|----------------------------|
| Repayment Funds as of June 10, 2014 | | \$164,582,942 |
| Federal Funds * | \$356,952,895 | \$0 |
| Plus 20% State Match * | \$63,877,990 | \$0 |
| Total Funds Available | \$420,830,885 | \$164,582,942 |
| Less: Loans Previously Approved | (\$418,672,477) | \$0 |
| Funds Available for Loans | \$2,158,408 | \$164,582,942 |
| Loan Agreement(s) This Request: | | |
| City of Lebanon | | |
| Current Original Loan Amount | (\$8,034,757) | (\$9,175,000) |
| Amended Loan Amount | \$8,034,757 | \$12,275,000 |
| Change, this Request | \$0 | \$3,100,000 |
| Other Requested Action(s) | | |
| None | \$0 | \$0 |
| Net Change | \$0 | \$3,100,000 |
| Balance Available after G & C Approval | \$2,158,408 | \$161,482,942 |

*Is net of the 4% reduction for CWSRF Program administration
See SRF Loan Status Table for breakdown of Grants by year



The State of New Hampshire
DEPARTMENT OF ENVIRONMENTAL SERVICES



Thomas S. Burack, Commissioner

March 19, 2008

His Excellency Governor John H. Lynch
and the Honorable Council
State House
Concord, New Hampshire 03301

APPROVED G & C
DATE 4/9/08
ITEM # 45

REQUESTED ACTION

Authorize the Department of Environmental Services to approve a loan agreement with the City of Lebanon (Vendor No. 21055), in the principal amount of \$11,200,000, to finance a wastewater treatment facility upgrade under the provisions of RSA 486:14 and N.H. Administrative Rules Env-Wq 500 effective upon Governor & Council approval. 100% CWSRF Loan Repayment Funds.

Funding is available in account: CWSRF Loan Repayments, as follows:

| | |
|-----------------------------|--------------|
| 010-044-2001-090-0415-Loans | \$11,200,000 |
|-----------------------------|--------------|

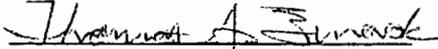
EXPLANATION

This loan agreement is to authorize the City of Lebanon to borrow up to \$11,200,000 from the Repayment Account of the State Clean Water Revolving Fund Program (SRF) for wastewater treatment plant improvements. This will improve the effluent quality being discharged to the Connecticut River.

The Repayment Account has an uncommitted balance of \$49,751,622 as of March 19, 2008 that has accumulated from repayment of loans to municipalities. New loans are made with these funds. Attached is a tabulation of the Repayment Account showing the effect of this loan on the funds available.

This loan agreement has been approved by the State Treasurer.

We respectfully request your approval.


Thomas S. Burack
Commissioner

TSB:grr
Attachment

DEPARTMENT OF ENVIRONMENTAL SERVICES
WATER DIVISION

State Revolving Loan Program
Account 010-044-2001-090

Supplemental information to Governor and Council request for a loan agreement under RSA 486:14 and N.H. Admin. Rules Env-Wq 500 for the entity listed below:

This request will decrease the balance available for loans as follows:

| | |
|--|-----------------------------|
| BALANCE OF SRF LOAN REPAYMENT FUND | \$ 49,751,622 |
| LESS NEW LOAN BEING REQUESTED | |
| City of Lebanon (CS-330092-04) | <u>\$ 11,200,000</u> |
| REMAINING BALANCE AVAILABLE FOR LOANS | <u>\$ 38,551,622</u> |



The State of New Hampshire
DEPARTMENT OF ENVIRONMENTAL SERVICES



Thomas S. Burack, Commissioner

December 7, 2011

His Excellency Governor John H. Lynch
 and the Honorable Council
 State House
 Concord, New Hampshire 03301

APPROVED G & C
 DATE 1/11/12
 ITEM # 34

REQUESTED ACTIONS

1. Authorize the Department of Environmental Services to approve a Clean Water State Revolving Fund (CWSRF) loan agreement with the City of Lebanon (VC #177422) in the amount of \$2,025,000 to finance an Energy Evaluation and Wastewater Treatment Facility Improvements project under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Executive Council approval. 83% Clean Water State Revolving Fund, 17% Capital (General) Funds.

Funding is available in the accounts as follows:

| | |
|--|-------------|
| 03-44-44-441010-2003-301-500832 | \$1,680,750 |
| Dept. Environmental Services, CWSRF Loans, Loans | |
| 03-44-44-441030-0521-034-500161 | \$344,250 |
| Dept. Environmental Services, 07,264:1-VII Wastewater SRF Match, Capital Loans | |

2. Authorize the Department of Environmental Services to amend a CWSRF loan agreement (P.O. #101248) approved by Governor & Council on April 19, 2008 as Item #45, at the request of the City of Lebanon (VC #177422) to decrease funding by \$2,025,000, from \$11,200,000 to \$9,175,000, under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Council approval. 100% Repayment Account Funds.

EXPLANATION

The purpose of the Original Loan Agreement (Agreement) is to authorize the City of Lebanon to borrow up to \$2,025,000 from the CWSRF to finance an Energy Evaluation and Wastewater Treatment Facility (WWTF) Improvements project. Under the provisions of the 2010 CWSRF Capitalization Grant, the City is eligible for up to \$405,000 in additional federal financial assistance through principal forgiveness for this project. The project includes a study to identify and evaluate potential energy saving designs and procedures for the WWTF and to incorporate the most effective of these into ongoing improvements to the facility. The project will result in maximized potential energy saving designs by updating and replacing equipment and procedures at the WWTF. The project is also expected to result in lower operating costs, less energy consumption and the

His Excellency Governor John H. Lynch
and the Honorable Council

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protection of human health and the improvement of the quality of the effluent discharged to the Connecticut River.

The purpose of the amendment is to decrease the City of Lebanon's existing CWSRF loan by \$2,025,000 in order to transfer funding of certain aspects of the ongoing WWTF Improvements project to a new loan (Requested Action 1., above). These concurrent actions will allow the City to access additional federal financial assistance under the provisions of the 2010 CWSRF Capitalization Grant, as described above. The existing loan was approved by Governor & Council on April 9, 2008 as Item No. 45.

Attached is a tabulation of the CWSRF showing the effect of these actions on the funds available for loans.

We respectfully request your approval.



Thomas S. Burack, Commissioner