

**STATE OF NEW HAMPSHIRE
BUREAU OF SECURITIES REGULATION
DEPARTMENT OF STATE
CONCORD, NEW HAMPSHIRE**

IN THE MATTER OF:

Alternative Asset Management Securities, LLC

Respondent

INV2017-0006

CONSENT AGREEMENT

For purposes of settling the above-referenced matter and in lieu of further administrative proceedings, Alternative Asset Management Securities, LLC, (hereinafter "AAMS"), CRD#135131, has submitted an offer of settlement, which the Bureau of Securities Regulation, Department of State, State of New Hampshire (hereinafter referred to as "the Bureau") has determined to accept. Accordingly, without admitting or denying the allegations made herein, the Respondent does hereby consent to the following:

The Facts

1. AAMS is a broker-dealer firm with an address on record with the Bureau of 260 West 36th Street, Ste 502, NY, NY 10018. AAMS is engaged in the business of buying and selling securities for the accounts of others. AAMS is registered with the Securities and Exchange Commission ("SEC"), is a member of the Financial Industry Regulatory Authority ("FINRA"), and many of its broker-dealer records are kept on the FINRA Central Registry Depository system ("CRD"). AAMS's CRD number is 135131. Victor W. Park, (herein after "Park") CRD#1928226 is the CEO, CCO and Managing Member.
2. According to CRD records, AAMS applied for a broker-dealer license in New Hampshire 12/15/2016, but their license status is marked pending approval. Bureau records show no current broker-dealer license.
3. On 6/22/2017, the Bureau sent a demand letter via certified letter asking AAMS to respond to certain allegations with respect to the sale of securities in New Hampshire, however, the letter went unclaimed and was sent back to the Bureau.

THE LAW

1. AAMS is a “broker-dealer” within the meaning of RSA 421-B:1-102(6);
2. RSA 421-B:4-411(l). Responses to inquiries. Any officer, manager, or agent of any broker-dealer or investment adviser authorized to do or doing securities business in this state, shall reply promptly in writing or in other designated form, to any written inquiry from the secretary of state requesting a reply. AAMS is subject to this section.
3. Pursuant to N.H. RSA 421-B:6-604(g) (formerly N.H. RSA 421-B:22, IV), in any investigation to determine whether any person has violated or is about to violate this title or any rule or order under this title, upon the secretary of state’s prevailing at hearing, or the person charged with the violation being found in default, or pursuant to a consent order issued by the secretary of state, the secretary of state shall be entitled to recover the costs of the investigation, and any related proceedings, including reasonable attorney’s fees, in addition to any other penalty provided for under this chapter. AAMS is a person subject to this provision.

In view of the foregoing, the Respondent agrees to the following undertakings and sanctions:

1. Respondent agrees that that they have voluntarily consented to the entry of this Consent Agreement and represents and avers that no employee or representative of the Bureau has made any promise, representation or threat to induce their execution.
2. Respondent agrees to waive their right to an administrative hearing and any appeal therein under this chapter.
3. Upon execution of this Consent Agreement by Respondent, Respondent agrees to pay costs totaling in the amount of five thousand dollars (\$5,000) to the State of New Hampshire. Payment shall be made by 1) United States postal money order, certified check, bank cashier’s check, or bank money order; 2) made payable to the State of New Hampshire; and 3) hand-delivered or mailed to the Bureau of Securities Regulation, Department of State, State House, Room 204, Concord, New Hampshire, 03301.
4. The Respondent agrees to cease and desist from violations of RSA 421-B.
5. Respondent agrees that this Consent Agreement is entered into for purpose of resolving only the matter and issues as described herein and no other issues pending before the State of New Hampshire. This Consent

Agreement shall have no collateral estoppel, res judicata, evidentiary, or other legal effect in any other lawsuit, proceeding, or action, not described herein. Likewise, this Consent Agreement shall not be construed to restrict the Bureau's right to initiate an administrative investigation or proceeding relative to conduct unrelated to this complaint.

6. The Respondents may not take any action or make or permit to be made any public statement, including in regulatory filings or otherwise, denying, directly or indirectly, any allegation in this Consent Agreement or create the impression that the Consent Agreement is without factual basis. Nothing in this provision affects the Respondents' testimonial obligations or right to take legal positions in litigation in which the State of New Hampshire is not a party.

Based on the foregoing, AAMS and the Bureau agree to the following:

1. Respondent will pay costs in the amount of five thousand dollars (\$5,000) as stated above.
2. Respondent shall make all payments upon execution of this order.
3. Respondent agrees to cease and desist from violating RSA 421-B.
4. Respondent will comply with the above-referenced undertakings.

Executed this 8 day of Nov, 2017.

on behalf of AAMS
Please print name below:

Victoria Pano

Entered this 16th day of November, 2017.

Barry Glennon
Barry Glennon
Director