

2024 Statement of Income and Expenses for LOBBYISTS (RSA Chapter 15)

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NEW HAMPSHIRE DEPARTMENT OF STATE

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Jim Merrill, Kathy Corey-Fox, Will Craig I. Name of Lobbyist(s) II. Name of lobbyist's partnership, firm or corporation, if any: Bernstein Shur (Name of partnership, firm or corporation) 670 P.O. Box 1120 Manchester NΗ 03105-1120 Business Address: (Street) (Town/City) (State) (Zip Code) jim.merrill@bemsteinshur.com III. This statement covers: (Choose one - file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client). All reportable transactions occurring in the months prior to the reporting date relative to the following client: Covenant Health (Full Name of Client as it appears on the Lobbyist Registration Form) OR All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client. IV. Date of Report April 24, 2024 Reports cover: activity from date of registration to 3/31/24 activity from 4/1/24 to 6 October 30, 2024 January 29, 2025 activity from 7/1/24 to 9/30/2 activity from 10/1/24 to 12/31/24 V. There have been no fees received and no reportable transactions made since the last report. If this box is checked, complete just this form and submit it to the Secretary of State's Office, 107 North Main Street, State House, Room 204, Concord, NH 03301. VI. Check if additional reports are attached: If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or **Expense Reimbursement** ✓ If you, your firm, or your family has made political contributions, you must file Addendum C- Political Contributions Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B, RSA 14-C and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.

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STATE OF NEW HAMPSHIRE

Lobbyists Fees and Expenses Addendum A

(RSA Chapter 15:6)

I. Name of Lobbyist's partnership, firm or corporation, if any:	ox, viii oraig
Bernstein Shur	
(Name of partnership, firm or corporation)	7/00/000/
III. Name of Client Covenant Health	_{Date} 7/29/2024
 IV. Fees Received Indicate the gross amount of all fees received from the client identified above to lobbying, including fees for services such as public advocacy, government including research, monitoring legislation, and related legal work. The greeduced by any expenses: a) Total of all fees received in this reporting period b) Total of all fees received this calendar year, prior to this reporting period (This should equal the total of all prior monthly reports for this calendar year) c) Total of all fees received to date 	a) \$\frac{8,000}{0.00}\$ b) \$\frac{0.00}{0.00}\$
(Add lines a and b)	_{c) \$} 8,000
d) Indicate the amount of any such fees that are due, but have not yet been paid	c) \$ 8,000 d) \$ 16,000
V. Expenses: Lobbyist(s)/Lobbying partnerships, firms, or corporations are required to refees. Separate reports are to be filed for expenditures made relative to each the lobbyist(s)/firm that are unrelated to any one client a separate report Expenses are to be reported in one of three categories of expenses: (a) the during the reporting period for salaries, benefits, support staff, and office e individual expenses where the expenditure was of \$25.00 or less (for examp lunch where the cost was \$25.00 or less, purchase of a pen with a value of lebeing lobbied, purchase of a ceremonial object given to a person being lobbie (c) an itemized statement of each individual expenditure made during this report any purpose not covered by (a) (for example: purchase of a meal with value ceremonial object to be given to the subject of lobbying with a value great restaurant expenses for a legislative reception). Expenses for honorariums contributions will be reported on separate addendums and should not be reported.	client and if expenditures are made by may be filed for the lobbyist(s)/firm e aggregate total of all expenses paid expenses; (b) the aggregate total of all expenses; (c) the aggregate total of all expenses; (a) the aggregate total of all expenses; and orting period of greater than \$25.00 for ue of greater than \$25, purchase of er than \$25, but not greater than \$50, expense reimbursement, or political
a) Total aggregate expenses for this reporting period for salaries, benefits, support staff, and office expenses, related directly or indirectly to lobbying.	a) \$16,000(see attachment)
b) Total aggregate of expenditures during this reporting period, not reported in a), of \$25 or less.	_{b) \$} 0.00
c) Total of all itemized expenditures reported in detail in section VI.	b) \$ 0.00 c) \$

d) Total expenses for this reporting period	_{d) \$} <u>16,</u> 000
(Add lines a, b and c) e) Total of expenses paid this calendar year, prior to this reporting period (This should be the amount on line f of addendum A for last month's report) f) Total of all expenses year to date VI. Other Expenses: Provide the following detail for all expenditures of more than \$25 made from period, including by whom paid or to whom charged.	e) \$\frac{0.00}{24,000} The state of the st
Paid to:	Amount: \$ \$ \$ \$ \$
Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affir	
is true and complete to the best of my knowledge and belief.	7/29/2024

*Attachment to Addendum A, Section V

The Bernstein Shur Group is a subsidiary business of the Bernstein Shur law firm, with offices in Maine, New Hampshire and Vermont. The Group's lobbying work is only one part of a broad range of work, and the consultants involved in lobbying also perform other consulting work which is completely unrelated to lobbying. All fees for services and reimbursable expenses paid by Bernstein Shur Group clients (including lobbying clients) are deposited into the . operating revenues of the Group and/or law firm. All operating expenses of the Group are paid from operating expenses of the Group and/or law firm. Accordingly, it is impossible to determine with any more specificity how funds placed into our general operating account were later used.

Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

I. Na	ame of Lobbyist(s) K	athy Corey-Fox		
II. N	Name of lobbyist's pa	artnership, firm or co	orporation, if any:	
Bei	rnstein Shur		•	
		artnership, firm or corporation		
щ.	Name of Client Cove	enant Health		_{Date} 07/29/2024
Poli For	itical Contributions each political contrib			ter 664 paid on behalf of the
		Sharon Carso	(First Name)	(Middle Name/Initial)
Amo	ount of contribution \$	250.00	Office Candidate is Seeking	State Senate
actua		intribution on the line ab		is or services provided, and enter the ution. If the actual cost is not known,
	name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
Amo	ount of contribution \$ _	150.00	Office Candidate is See	king State Senate
If the	e contribution is an in-l	kind contribution, providentribution on the line ab		ds or services provided, and enter the ution. If the actual cost is not known,
Enli	I name of candidate:	Denise Ri	cardi	
rull	manie of Candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
		(=	((madio i wanta initial)

If the contribution is an in-kind contribution, provide a cactual cost of the in-kind contribution on the line above enter an estimated value and the word "estimate."	description of the goods or services provided, and enter the for amount of contribution. If the actual cost is not known,
(If more than three contributions were made, report additional	contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist	
I have read RSA 15, RSA 15-B and RSA 664 and I is true and complete to the best of my knowledge a	nereby swear or affirm that the foregoing information and belief.
/s/ Kathy Corey-Fox	07/29/2024
(Signature of lobbyist)	(Date)
Kathy Corey-Fox	

Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

I. Name of Lobbyist(s) Jim	Merrill		
II. Name of lobbyist's part	nership, firm or co	rporation, if any:	
Bernstein Shur	•		
(Name of partn	ership, firm or corporation)	<u> </u>	
III. Name of Client Coven	ant Health		_{Date} 07/29/2024
Political Contributions For each political contributions client/lobbyist and lobbying			oter 664 paid on behalf of the
Full name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$ 52	2.05	Office Candidate is Seeki	State Senate
	ibution on the line ab		ds or services provided, and enter the oution. If the actual cost is not known,
Full name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$,	eking
If the contribution is an in-kin	d contribution, provid	e a description of the goo	ds or services provided, and enter the oution. If the actual cost is not known,
Full name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
	(Last Name)		
Amount of contribution \$		Office Candidate is Se	eking

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If more than three contributions were made, report addition	nal contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist	
I have read RSA 15, RSA 15-B and RSA 664 and true and complete to the best of my knowledge	d hereby swear or affirm that the foregoing information e and belief.
have read RSA 15, RSA 15-B and RSA 664 and true and complete to the best of my knowledge /s/ Jim Merrill	ad hereby swear or affirm that the foregoing information e and belief. 07/29/2024
is true and complete to the best of my knowledge	e and belief.

Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

I. Name of Lobbyist(s) Willi	am Craig		
II. Name of lobbyist's part	nership, firm or co	rporation, if any:	
Bernstein Shur			
(Name of partn	ership, firm or corporation)		
III. Name of Client Coven	ant Health		_{Date} 7/29/2024
Political Contributions For each political contributions client/lobbyist and lobbying			oter 664 paid on behalf of the
Full name of candidate: Ji	m O'Conne	(First Name)	(Middle Name/Initial)
			Executive Counsil
	ibution on the line ab		ds or services provided, and enter the oution. If the actual cost is not known,
Full name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$,		eking
If the contribution is an in-kind actual cost of the in-kind contributer an estimated value and the	d contribution, provid	e a description of the goo	ds or services provided, and enter the oution. If the actual cost is not known,
Full name of candidate:	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$		Office Candidate is Se	ekin o

	a description of the goods or services provided, and enter the ve for amount of contribution. If the actual cost is not known,
enter an estimated value and the word "estimate."	
. ,	
(If more than three contributions were made, report addition	nal contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist	
I have read RSA 15, RSA 15-B and RSA 664 an is true and complete to the best of my knowledge	nd hereby swear or affirm that the foregoing information e and belief.
/s/ William Craig	7/29/2024
(Signature of lobbyist)	(Date)
William Craig	
(Print Name of lobbyist)	