

**STATE OF NEW HAMPSHIRE
BUREAU OF SECURITIES REGULATION
DEPARTMENT OF STATE
CONCORD, NEW HAMPSHIRE**

IN THE MATTER OF:)

Financial Resources and Assistance)
of the Lakes Region, Inc.)

Scott Farah)

RESPONDENTS)

No. INV 00-007
06-049

AMENDMENT TO CONSENT AGREEMENT

- I. For purposes of settling the above-referenced matter and in lieu of further administrative proceedings, Scott Farah and Financial Resources and Assistance of the Lakes Region, Inc. (hereinafter referred to as "Farah" and "FRA") and the Bureau of Securities Regulation, Department of State, State of New Hampshire (hereinafter referred to as "the Bureau"), entered into a Consent Agreement dated as of January 25, 2007; the terms, conditions and undertakings set forth in the Consent Agreement are incorporated by reference herein. Respondents have requested and the Bureau has agreed to a revision of the restitution and redemption schedule set forth in the Consent Agreement; the parties hereby agree that the Consent Agreement is amended as set forth below:

The Facts

1. In the Consent Agreement, the Respondents agreed to make restitution and to redeem the outstanding securities, including interest owed, from any then remaining investors currently holding securities of the Respondents. The Consent Agreement provides that such restitution and redemption was to be made within the time frames described in the letter of Respondents' counsel to the Bureau dated October 12, 2006, with the attached schedules of outstanding capital debt; provided however, that the final redemption of securities was to occur no later than 09/30/07.
2. The redemption schedule provided that securities held by certain "Ron Provart" ("Provart") were to be redeemed no later than 06/30/07; the securities held by certain "Solveiga Purens" ("Purens") were to be redeemed no later than 09/30/07.

3. On or before June 30, 2007, the Respondents verbally requested, and the Bureau verbally agreed, that the Respondents could reverse the order of said remaining redemption schedule, such that Purens' securities could be redeemed on or prior to 06/30/07, and the Provart securities redeemed on or prior to 09/30/07.
4. On or prior to June 30, 2007, the Respondents redeemed the Purens' securities and provided notice thereof to the Bureau dated June 8, 2007.
5. On June 28, 2007, the Bureau verbally agreed to the revision of the said redemption schedule and requested that the Respondents enter into this Amendment to Consent Agreement reflecting the revised schedule.

The Law

II. In view of the foregoing, the Respondents agree to the following undertakings and sanctions:

1. Respondents agree that that they have voluntarily consented to the entry of this Amendment to Consent Agreement and represent and aver that no employee or representative of the Bureau has made any promise, representation or threat to induce such execution.
2. Respondents agree to make restitution and to redeem the outstanding securities, including interest owed, from Provart no later than 09/30/07. Therefore, by 09/30/07, all investors shall have been paid in full, and a report and confirmation of such payment in full shall be sent to the Bureau as such final payment is made.

III. Based on the foregoing, the Bureau deems it appropriate and in the public interest to accept and enter into this Amendment to Consent Agreement. **THEREFORE, IT IS HEREBY ORDERED THAT:**

1. Except as modified hereby, the terms, conditions and undertakings set forth in the Consent Agreement remain in full force and effect.
2. Respondents will make restitution and redeem its remaining outstanding securities as described above.

Executed this 2nd day of July, 2007.



on behalf of FRA
(Please print name below:)

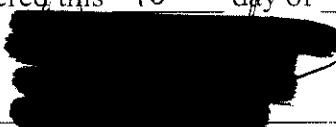
Scott Farah
Its President

Executed this 2nd day of July, 2007



Scott Farah

Entered this 12th day of July, 2007.



Jeffrey Spill, Deputy Director
Bureau of Securities Regulation


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