

STATE OF NEW HAMPSHIRE 2024 Statement of Income and Expenses for LOBBYISTS (RSA Chapter 15)



JAN 28 2025

NEW HAMPSHIRE DEPARTMENT OF STATE

PLEASE PRINT

I. Name of Lobbyist(s) Bruce A. Berke, Simon P. Thomson and Karen N. Soucy

II. Name of lobbyist's partnership, firm or corporation, if any:

Sheehan Phinney Capitol Group				
(Name of partnership, firm or corporation)				
Two Eagle Square	Concord	NH	03301	
Business Address: (Street)	(Town/City)	(State)	(Zip Code)	

(603) 228-2370 (________ email bberke@sheehan.com, sthomson@sheehan.com, ksoucy@sheehan.com (Telephone) (Fax)

III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).

All reportable transactions occurring in the months prior to the reporting date relative to the following client:

Coalition Communities 2.0

(Full Name of Client as it appears on the Lobbyist Registration Form)

All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.

IV. Date of Report April 24, 2024 Reports cover: activity from date of registration to 3/31/24 October 30, 2024 activity from 7/1/24 to 9/30/24 July 31, 2024 activity from 4/1/24 to 6/30/24 January 29, 2025 activity from 10/1/24 to 12/31/24

V. There have been no fees received and no reportable transactions made since the last report. If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.

VI. Check if additional reports are attached:

If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses

If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or Expense Reimbursement

If you, your firm, or your family has made political contributions, you must file Addendum C- Political Contributions

Sworn Statement/Affirmation by Lobbyist

П

I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.

January 29, 2025 (Signature of lobbyist) (Date) Bruce A. Berke, Simon P. Thomson and Karen N. Soucy (Print Name of lobbyist)

	and the second		Lobbyists Fee	W HAMPSHIRE es and Expenses ndum A	
	K		(RSA Ch	apter 15:6)	
Р	I. N	ame of Lobbyist(s) E	ruce A. Berke, Simon P. Thon	nson and Karen N. Soucy	
L E	II. Name of lobbyist's partnership, firm or corporation, if any:				
A S E	<u>Sh</u>	eehan Phinney Ca (Name c	nitol Group f partnership, firm or corporation)		
•	111.	Name of Client Coa	lition Communities 2.0	Date January 29, 2025	
P R					
I N T	Ind incl	luding fees for servic	es such as public advocacy, govern	dentified above that are related, directly or indirectly, to ment relations, or public relations services including nount reported shall not be reduced by any expenses:	
	a)	Total of all fees recei	ved in this reporting period	a) \$ <u>8,000.00</u>	
	b)		ved this calendar year, prior to this re e total of all prior monthly reports for		
	c)	Total of all fees recei (Add lines a and b)	ved to date	c) \$ <u>30,500.00</u>	
	d)	Indicate the amount of	of any such fees that are due, but have	e not yet been paid d) \$	

V. Expenses:

Lobbyist(s)/Lobbying partnerships, firms, or corporations are required to report all expenses made from lobbying fees. Separate reports are to be filed for expenditures made relative to each client and if expenditures are made by the lobbyist(s)/firm that are unrelated to any one client a separate report may be filed for the lobbyist(s)/firm. Expenses are to be reported in one of three categories of expenses: (a) the aggregate total of all expenses paid during the reporting period for salaries, benefits, support staff, and office expenses; (b) the aggregate total of all individual expenses where the expenditure was of \$25.00 or less (for example: meals purchased during a business tunch where the cost was \$25.00 or less, purchase of a pen with a value of less than \$10 that is given to the person being lobbied, purchase of a ceremonial object given to a person being lobbied with a value of \$25.00 or less); and (c) an itemized statement of each individual expenditure made during this reporting period of greater than \$25.00 for any purpose not covered by (a) (for example: purchase of a meal with value of greater than \$25, purchase of a ceremonial object to be given to the subject of lobbying with a value greater than \$25, but not greater than \$50, restaurant expenses for a legislative reception). Expenses for honorariums, expense reimbursement, or political contributions will be reported on separate addendums and should not be reported on Addendum A.

a)	Total aggregate expenses for this reporting period for salaries, benefits, support staff, and office expenses, related directly or indirectly to lobbying.	a) \$ <u>8,267.00</u>
b)	Total aggregate of expenditures during this reporting period, not reported in a), of \$25 or less.	b) \$
c)	Total of all itemized expenditures reported in detail in section VI.	c) \$

d)	Total expenses for this reporting period (Add lines a, b and c)	d) \$ <u>8,267.00</u>
e)	Total of expenses paid this calendar year, prior to this reporting period (This should be the amount on line f of addendum A for last month's report)	e) \$ <u>19,020.00</u>
Ŋ	Total of all expenses year to date	F) \$ <u>27,287.00</u>
Prov	Other Expenses: ride the following detail for all expenditures of more than \$25 made from lobl uding by whom paid or to whom charged.	oying fees during this reporting period,
Paid	:	Amount:
		\$

	S
6	\$
	\$
	\$
	\$

1

Sworn Statement/Affirmation by Lobbyist

I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.

Ĩ Har mP. Changer 29, 2025 (Date) A (Signature of lobbyist) Bruce A. Berke, Simon P. Thomson and Karen N. Soucy (Print Name of lobbyist) 9