#### 2021 Statement of Income and Expenses for LOBBYISTS (RSA Chapter 15)

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#### PLEASE PRINT

Jim Merrill and Kathy Corey-Fox I. Name of Lobbyist(s) DEPARA II. Name of lobbyist's partnership, firm or corporation, if any: The Bernstein Shur Group (Name of partnership, firm or corporation) 670 N. Commercial Street, P.O. Box 1120, Manchester NH 03105 Business Address: (Town/City) (Zip Code) 603 623-7773 603 665 8853 e-mail jim.merrill@bernsteinshur.com (Telephone) III. This statement covers: (Choose one - file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client). All reportable transactions occurring in the months prior to the reporting date relative to the following client: Lifestance Health (Full Name of Client as it appears on the Lobbyist Registration Form) OR All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client. April 28, 2021 IV. Date of Report Reports cover: activity from date of registration to 3/31/21 October 27, 2021 January 26, 2022 activity from 7/1/21 to 9/30/21 activity from 10/1/21 to 12/31/21 V. There have been no fees received and no reportable transactions made since the last report. If this box is checked, complete just this form and submit it to the Secretary of State's Office, 107 North Main Street, State House, Room 204, Concord, NH 03301. VI. Check if additional reports are attached: If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or Expense Reimbursement If you, your firm, or your family has made political contributions, you must file Addendum C-Political Contributions Sworn Statement/Affirmation by Lobbyist I have read RSA 15\_RSA 15-B, RSA 14-C and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of ply knowledge and belief. Signature of im Merrill Print Name of lobbyist)

# P L E A S E P $\mathbf{N}$ T

### STATE OF NEW HAMPSHIRE

c) Total of all itemized expenditures reported in detail in section VI.

### **Lobbyists Fees and Expenses** Addendum A

(RSA Chapter 15:6)

I. Name of Lobbyist(s)	Jim Merrill and Kathy Corey-Fox	
II. Name of lobbyist's	partnership, firm or corporation, if any:	
The Bernstein Sh	ur Group	
(Name of	f partnership, firm or corporation)  Lifestance Health	Date 7 27 24
o lobbying, including fe	t of all fees received from the client identified es for services such as public advocacy, gover itoring legislation, and related legal work. T	rnment relations, or public relations services
a) Total of all fees receiv	ved in this reporting period	a)\$ 2,178.00
	ved this calendar year, prior to this reporting pe te total of all prior monthly reports for this cale	eriod b) \$ 3,135. 50
c) Total of all fees received (Add lines a and b		c)\$ 5,313.00
d) Indicate the amount of yet been paid	of any such fees that are due, but have not	d) \$0.50_
fees. Separate reports at the lobbyist(s)/firm that Expenses are to be repo- during the reporting peri- individual expenses when lunch where the cost was being lobbied, purchase of (c) an itemized statement any purpose not covered ceremonial object to be restaurant expenses for	rtnerships, firms, or corporations are required re to be filed for expenditures made relative to are unrelated to any one client a separate regreted in one of three categories of expenses: fod for salaries, benefits, support staff, and of re the expenditure was of \$25.00 or less (for each \$25.00 or less, purchase of a pen with a value of a ceremonial object given to a person being of each individual expenditure made during the laby (a) (for example: purchase of a meal wingiven to the subject of lobbying with a value a legislative reception). Expenses for honoral orted on separate addendums and should not be	each client and if expenditures are made by eport may be filed for the lobbyist(s)/firm. (a) the aggregate total of all expenses paid ffice expenses; (b) the aggregate total of all example: meals purchased during a business e of less than \$10 that is given to the person lobbied with a value of \$25.00 or less); and his reporting period of greater than \$25.00 for the value of greater than \$25, purchase of a greater than \$25, but not greater than \$50, ariums, expense reimbursement, or political
support staff, and office e	uses for this reporting period for salaries, benefice expenses, related directly or indirectly to lobby in penditures during this reporting period, not rep	ing. a) $\$ \frac{1}{3}$ , $1 \frac{1}{3}$ , $\frac{3}{3}$
in a), of \$25 or less.	centinates during and reporting period, not rep	b) \$ 6 • 6

c)\$ 0.474

<ul> <li>d) Total expenses for this reporting period (Add lines a, b and c)</li> <li>e) Total of expenses paid this calendar year, prior to this reporting period (This should be the amount on line f of addendum A for last month's report)</li> <li>f) Total of all expenses year to date</li> <li>VI. Other Expenses: Provide the following detail for all expenditures of more than \$25 made from leperiod, including by whom paid or to whom charged.</li> </ul>	d) \$ 2, 178.60 e) \$ 3, 135.60 f) \$ 5,313.60  obbbying fees during this reporting
Paid to:	Amount:
	\$
	\$
	\$
	\$
	\$
	\$
Sworn Statement/Affirmation by Lobbyist  I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm is true and complete to the best of my knowledge and belief.  (Signature of lobbyist)  Jim Merrill (Print Name of lobbyist)	

#### \*Attachment to Addendum A, Section V

The Bernstein Shur Group is a subsidiary business of the Bernstein Shur law firm, with offices in Maine, New Hampshire and Vermont. The Group's lobbying work is only one part of a broad range of work, and the consultants involved in lobbying also perform other consulting work which is completely unrelated to lobbying. All fees for services and reimbursable expenses paid by Bernstein Shur Group clients (including lobbying clients) are deposited into the . operating revenues of the Group and/or law firm. All operating expenses of the Group are paid from operating expenses of the Group and/or law firm. Accordingly, it is impossible to determine with any more specificity how funds placed into our general operating account were later used.



Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

The Bernstein (Name of p	artnership, firm or corporation)		
I. Name of Client		Date	
Political Contributions For each political contribulent/lobbyist and lobby			er 664 paid on behalf of the
Full name of candidate:	Morse	Charles	
	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$ _	100.00	Office Candidate is	Seeking State Senate
chief air estimated variet air	d the word "estimate."		
	NH Senate Den	nocratic Caucus	
	NH Senate Den		(Middle Name/Initial)
Full name of candidate:		nocratic Caucus (First Name)Office Candidate is	DAC
Full name of candidate:  Amount of contribution \$ _  If the contribution is an in- actual cost of the in-kind co	NH Senate Den (Last Name) 250.00 kind contribution, provide ontribution on the line abo	(First Name) Office Candidate is a description of the goods	DAC
Full name of candidate:  Amount of contribution \$ _  If the contribution is an in- actual cost of the in-kind coenter an estimated value an	NH Senate Den (Last Name) 250.00 kind contribution, provide ontribution on the line abodd the word "estimate."	(First Name)Office Candidate is a description of the goods ve for amount of contribu	Seeking PAC s or services provided, and enter
Full name of candidate:  Amount of contribution \$_  If the contribution is an in-	NH Senate Den (Last Name) 250.00 kind contribution, provide ontribution on the line abo	(First Name) Office Candidate is a description of the goods	Seeking PAC s or services provided, and enter

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."
(If more than three contributions were made, report additional contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.
(Signature of lobbyist)  \[ \begin{align*} \frac{7}{27} \\ 2\\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Jim Merrill (Print Name of lobbyist)



Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

The Bernstein	Shur Group artnership, firm or corporation)		
			Data
I. Name of Client		Date	
Political Contributions For each political contrib client/lobbyist and lobbyi			ter 664 paid on behalf of the
Full name of candidate:	Hennessey	Erin	
an name of variations.	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$	100.00	Office Candidate i	Seeking State Senate
Full name of condidate:	Carson	Sharon	
Full name of candidate:	Carson (Last Name)	Sharon (First Name)	(Middle Name/Initial)
-			DAC
Amount of contribution \$ _  If the contribution is an in-kactual cost of the in-kind co	(Last Name) 100.00  cind contribution, provide intribution on the line abo	(First Name)  Office Candidate is a description of the good	DAC
Amount of contribution \$ _ If the contribution is an in-k actual cost of the in-kind co enter an estimated value and	(Last Name) 100.00  A contribution, provide intribution on the line about the word "estimate."	(First Name) Office Candidate is a description of the good ve for amount of contribution of the good vector amount of th	ds or services provided, and enter oution. If the actual cost is not known
Full name of candidate:  Amount of contribution \$  If the contribution is an in-kactual cost of the in-kind coenter an estimated value and	(Last Name) 100.00  Stind contribution, provide intribution on the line about the word "estimate."	(First Name)Office Candidate is a description of the good ve for amount of contrib	s Seeking PAC ds or services provided, and enter to

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."
(If more than three contributions were made, report additional contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.
(Signature of lobbyist)  (Date)'  (Pfint Name of lobbyist)



Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

The Bernstein S	tnership, firm or corporation)		
II. Name of Client		Date	
Political Contributions For each political contribu client/lobbyist and lobbyir	•		ter 664 paid on behalf of the
Full name of candidate:	Bradley	Jeb	
dir flattic of candidate	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$	200.00	Office Candidate is	s Seeking State Senate
	Bradley	Jeb	
Full name of candidate: _	Bradley (Last Name)	Jeb (First Name)	(Middle Name/Initial)
_	Bradley (Last Name) 250.00	(First Name)	(Middle Name/Initial) s Seeking State Senate
Amount of contribution \$  If the contribution is an in-ki actual cost of the in-kind con	(Last Name) 250.00  Ind contribution, provide attribution on the line abo	(First Name) Office Candidate is a description of the good	,
	(Last Name) 250.00  Ind contribution, provide attribution on the line about the word "estimate."  Carson	(First Name)  Office Candidate is a description of the good ve for amount of contribution of the second contribution of the secon	s Seeking State Senate ds or services provided, and enter ution. If the actual cost is not kno
Amount of contribution \$  If the contribution is an in-ki actual cost of the in-kind con enter an estimated value and	(Last Name) 250.00  Ind contribution, provide attribution on the line about the word "estimate."	(First Name)  Office Candidate is a description of the good ve for amount of contrib	s Seeking State Senate ds or services provided, and enter

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."
(If more than three contributions were made, report additional contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.
(Signature of lobbyist)    Tarly   (Date)
Jim Merrill
(Print Name of lobbyist)



Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

The Bernstein S	nership, firm or corporation)		
. Name of Client		Date	
Political Contributions For each political contribu client/lobbyist and lobbyir			oter 664 paid on behalf of the
Full name of candidate:	French	Harold	
Amount of contribution \$	(Last Name) 50.00	(First Name) Office Candidate i	(Middle Name/Initial) s Seeking State Senate
enter an estimated value and	the word "estimate."		
		Duth	
	Ward	Ruth (First Name)	(Middle Name/Initial)
Full name of candidate: _		(First Name)	(Middle Name/Initial) s Seeking State Senate
Full name of candidate: _  Amount of contribution \$  If the contribution is an in-king contributed contribution is an in-king	Ward (Last Name) 50.00  nd contribution, provide tribution on the line abo	(First Name) Office Candidate is a description of the good	s Seeking State Senate ds or services provided, and enter the
Full name of candidate: _ Amount of contribution \$ If the contribution is an in-ki actual cost of the in-kind con enter an estimated value and	Ward  (Last Name) 50.00  nd contribution, provide tribution on the line abothe word "estimate."	(First Name)  Office Candidate is a description of the good ve for amount of contrib	s Seeking State Senate ds or services provided, and enter the
	Ward (Last Name) 50.00  nd contribution, provide tribution on the line abo	(First Name) Office Candidate is a description of the good	•

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."
(If more than three contributions were made, report additional contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.
(Signature of lobbyist)  7/27/21 (Date)
/im Merrill
(Print Name of lobbyist)



Lobbyists Report of Political Contributions Addendum C (RSA Chapter 15:6)

The Bernstein S	Shur Group thership, firm or corporation)		
(Name of part	mership, firm or corporation)		
III. Name of Client		Date	
Political Contributions For each political contribu client/lobbyist and lobbyir			ter 664 paid on behalf of the
Full name of candidate:	Giuda	Bob	
_	(Last Name)	(First Name)	(Middle Name/Initial)
Amount of contribution \$	50.00	Office Candidate is	Seeking State Senate
Full name of candidate:	Hennessey	Erin	
Full name of candidate: _	Hennessey	Erin (First Name)	(Middle Name/Initial)
_	•	(First Name)	(Middle Name/Initial) Seeking State Senate
Amount of contribution \$  If the contribution is an in-kinctual cost of the in-kind con	(Last Name) 50.00  nd contribution, provide a detribution on the line above f	(First Name)  Office Candidate is escription of the good	Seeking State Senate Is or services provided, and enter the
	(Last Name) 50.00  nd contribution, provide a detribution on the line above f	(First Name)  Office Candidate is escription of the good	,

If the contribution is an in-kind contribution, provide a description of the goods or services provided, and enter the actual cost of the in-kind contribution on the line above for amount of contribution. If the actual cost is not known, enter an estimated value and the word "estimate."
(If more than three contributions were made, report additional contributions on separate addendum C forms.)
Sworn Statement/Affirmation by Lobbyist
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.
Signature of Jobbyists (Date)
Jim Merrill
(Print Name of lobbyist)