



**Department of Environmental Services**

**Robert R. Scott, Commissioner**



December 19, 2019

His Excellency, Governor Christopher T. Sununu  
and the Honorable Council  
State House  
Concord, New Hampshire 03301

**REQUESTED ACTION**

Authorize the Department of Environmental Services to amend a Clean Water State Revolving Fund (CWSRF) loan agreement with the City of Rochester (VC #177467 B002) to increase funding by \$12,952,773.50, from \$3,000,000 to \$15,952,773.50, under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Council approval. The original loan agreement was approved by Governor & Council on October 23, 2019 as Item No. 56. Funding is 100% CWSRF Repayment Funds.

Funding is available in the account as follows:

	<u>FY 2020</u>
03-44-44-441018-2001-301-500832	\$12,952,773.50
Dept. Environmental Services, CWSRF Loan Repayments, Loans	

**EXPLANATION**

The purpose of this amendment is to increase the City of Rochester's existing CWSRF loan by \$12,952,773.50. The project includes the construction of a waste activated sludge storage and dewatering facility to provide the City with a means to store and dewater activated sludge at the wastewater treatment facility and to store and meter carbon source. The original loan agreement included a partial allocation of the total project amount, due to limited availability of CWSRF funds during the continuing resolution. This amendment brings to the loan amount to the full CWSRF allocation for the project.

The final loan amount will be based on the total CWSRF funds disbursed, and may be less than \$15,952,773.50. Under federal capitalization grant requirements, this loan includes principal forgiveness in the amount of up to \$1,595,277.35. The loan interest rate may be adjusted downward if the CWSRF loan rate in effect upon project completion is less than 2.0080%.

Attached is a tabulation of the CWSRF showing the effect of this action on the funds available for loans.

We respectfully request your approval.

Robert R. Scott, Commissioner

DEPARTMENT OF ENVIRONMENTAL SERVICES  
WATER DIVISION  
CLEAN WATER STATE REVOLVING FUND

Supplemental information to Governor and Council request for loan agreements under RSA 486:14 and N.H. Admin. Rules Env-Wq 500 for the municipality listed below:

This request will change the balance available for loans as follows:

	CWSRF Repayment
Repayment Funds as of December 19, 2019	\$72,304,709
 Loan Agreement(s) This Request:	
City of Rochester	\$12,952,774
 Other Requested Action(s)	
Town of Hooksett	\$3,465,716
 Net Change <sup>†</sup>	\$16,418,489
Balance Available after G & C Approval	\$55,886,219

\*Is net of the 4% reduction for CWSRF Program administration  
See SRF Loan Status Table for breakdown of Grants by year

**AMENDMENT No. 1**  
  
**TO**  
**STATE OF NEW HAMPSHIRE**  
**WATER POLLUTION CONTROL REVOLVING FUND PROGRAM**  
  
**CITY OF ROCHESTER, NEW HAMPSHIRE**  
  
**ORIGINAL LOAN AGREEMENT**  
**For Project CS-330122-15**

To increase the City of Rochester's loan amount for the Biosolids Dewatering Facility and Carbon Storage Building Project from \$3,000,000 to \$15,952,773.50.

Now therefore, amend the ORIGINAL LOAN AGREEMENT, as approved by Governor and Council on October 23, 2019 as Item No. 56 in the following manner:

Change only Page 1 lines 16 through 17 of the ORIGINAL LOAN AGREEMENT to read as follows:

“...State, in accordance with the terms of this Agreement, the principal sum of **Fifteen Million, Nine Hundred Fifty-Two Thousand, Seven Hundred Seventy-Three and 50/100 Dollars (\$15,952,773.50)** (Principal Sum) or...”;

And, change only Page 1, line 21 through 22 of the ORIGINAL LOAN AGREEMENT to read as follows:

“...portion of the principal sum, not to exceed **One Million, Five Hundred Ninety-Five Thousand, Two Hundred Seventy-Seven and 35/100 Dollars (\$1,595,277.35)** or up to **10%** of...”;

Accepted by  
City of Rochester, New Hampshire

Accepted by  
State of New Hampshire

*Blair W. Coy*      12-12-19  
City Manager                      Date

*Robert R. Scott*      12-20-19  
Robert R. Scott, Commissioner      Date  
Department of Environmental Services

*Jonathan Y. Bruneau*      12/12/19  
Director of Finance                      Date



The State of New Hampshire  
**Department of Environmental Services**

Robert R. Scott, Commissioner



October 1, 2019

His Excellency, Governor Christopher T. Sununu  
and the Honorable Council  
State House  
Concord, New Hampshire 03301

APPROVED G & C

DATE 23 Oct 19  
ITEM # 56

**REQUESTED ACTION**

Authorize the Department of Environmental Services to approve a Clean Water State Revolving Fund (CWSRF) loan agreement with the City of Rochester (VC # 177467 B002) in an amount not to exceed \$3,000,000 to finance the Biosolids Dewatering Facility and Carbon Storage Building project under the provisions of RSA 486:14 and N.H. Code of Admin. Rules Env-Wq 500 et seq., effective upon Governor & Council approval. Funding is 83% Federal Funds, 17% Capital (Other) Funds.

Funding is available in the accounts as follows:

	<u>FY 2020</u>
03-44-44-441018-2003-301-500832 Dept. Environmental Services, CWSRF Loans, Loans	\$2,500,000
03-44-44-441030-1546-034-500162 Dept. Environmental Services, 17, 228:1-VIII:C CWSRF Loan Program, Capital Project	\$500,000

**EXPLANATION**

The purpose of the requested action is to authorize the City of Rochester to borrow up to \$3,000,000 from the CWSRF to finance the Biosolids Dewatering Facility and Carbon Storage Building project. The project includes the construction of a waste activated sludge storage and dewatering facility to provide the City with a means to store and dewater activated sludge at the wastewater treatment facility and to store and meter carbon source.

The Supplemental (final) loan amount will be based upon the total CWSRF funds disbursed, and may be less than \$3,000,000. Under federal capitalization grant requirements, this loan includes principal forgiveness of up to \$300,000.

Attached is a tabulation of the CWSRF showing the effect of this action on the funds available for loans.

We respectfully request your approval.

  
Robert R. Scott, Commissioner