

Commissioner

State of New Hampshire Department of Revenue Administration 109 Pleasant Street PO Box 457, Concord, NH 03302-0457

109 Pleasant Street
PO Box 457, Concord, NH 03302-0457
Telephone 603-230-5005
www.revenue.nh.gov



Carollynn J. Lear Assistant Commissioner

June 5, 2019

His Excellency, Governor Christopher T. Sununu and the Honorable Council State House Concord, New Hampshire 03301

REQUESTED ACTION

Authorize the Department of Revenue Administration (DRA) to enter into a contract with Montagne Communications LLC (Montagne) of Manchester, NH, to provide strategic communications and public relations services to the DRA, in an amount not to exceed \$33,000, with three options to renew for one additional year each, effective upon Governor and Council approval through June 30, 2020. **100% General Funds**

Funding is available in the following account:

01-84-84-840510-1501 Document Processing, Department of Revenue Administration

103-502664 Contracts for OP Services FY 2020 \$33,000.00

EXPLANATION

The DRA seeks the assistance of Montagne Communications with strategic communications and public relations services in furtherance of the DRA's mission to fairly and efficiently administer the tax laws of the State of New Hampshire in manner that merits the highest degree of public confidence in our integrity. One way that the DRA achieves this goal is through frequent open and transparent communications with the public. The DRA has previous experience with receiving strategic communications and public relations services and feels that utilization of a professional vendor in this field is the most efficient and effective way to communicate important topics like cases, technology updates, and legislative changes to the taxpayer and practitioner community. Additionally, in the next year the DRA expects that this vendor will assist with extensive public outreach that will accompany the rollout of the DRA's new Revenue Information Management System (RIMS) to Meals & Rentals, Medicaid Enhancement Tax, and Nursing Facility Quality Assessment taxpayers.

On March 8, 2019, the DRA issued a Request for Proposal (RFP), RFP REV 2019-01 Strategic Communications and Public Relations Services with proposal responses due on April 02, 2019. Three proposals were evaluated on the basis of 100 points in the following categories: Technical (15 points), Solution (15 points), Experience (20 points) and Cost (50

points). Attached hereto as Schedule A, is the list of all bidders and their scores. Based on the evaluation criteria, Montagne was chosen as the highest scoring proposal.

We respectfully request your consideration regarding this matter.

Respectfully Submitted,

Lindsey M. Stepp

Commissioner of Revenue Administration

Lindsey M. Stepp

PROPOSAL EVALUATION SUMMARY

RFP REV 2019-01 Strategic Communications and Public Relations Services

The State used a scoring scale of 100 points applied to the RFP as a whole. Points were distributed among four (4) factors

15 points – Technical

15 points - Solution

20 points - Vendor Company Qualifications

50 points - Solution Cost

100 points - Total Possible Score

			Summary Tab	le	•		
•	RFP REV 2019-0	01 Strategic (Communication	s and Public R	elations Servi	ices	
Company	Company Address	Technical 15 points	Solution 15 Points	Vendor Company Qualifications 20 Points Max	Solution Cost	Solution Cost Points 50 Points Max	TOTAL 100 Points Max
Montagne Communications	814 Elm St. Suite 205 Manchester, NH 03101	12.80	13.70	17.40	\$ 33,000	50.0	93.9
m5 Marketing Communications	707 Chestnut Street Manchester, NH 03104	9.20	8.40	15.00	\$ 106,500	15.5	48.1
Broadreach Public Relations	19 Commercial Street Portland, ME 04101	11.50	11.40	15.60	\$ 49,500	33.3	71.8

DRA Individual Scorer Name	Individual Scorer Position/Agency
Lindsey Stepp	Commissioner - NH Department of Revenue Administration
Carollynn Lear	Assistant Commissioner - NH Department of Revenue Administration
Debra Bourbeau	Director of Taxpayer Services Division - NH Department of Revenue Administration
Ora LeMere	Director of Collections Division - NH Department of Revenue Administration
Roger Marchand	Project Manager - NH Department of Revenue Administration

Subject:

Contract for RFP REV 2019-01 for Strategic Communication and Public Relations Services

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

AGREEMENT

The State of New Hampshire and the Contractor hereby mutually agree as follows:

GENERAL PROVISIONS

	GENERAL	PROVISIONS		
1. IDENTIFICATION.				
1.1 State Agency Name		1.2 State Agency Address		
Department of Revenue Administration		109 Pleasant Street		
		P.O. Box 457		
		Concord, NH 03302-0457		
1.3 Contractor Name		1.4 Contractor Address		
Montagne Communications, LLC		814 Elm Street Suite 205		
	•	Manchester, 03101		
1.5. Contractor Phone	1.6 Account Number	1.7 Completion Date	1.8 Price Limitation	
1.5 Contractor Phone Number	1.8 ACCOON NOMBER	1.7 Completion Date June 30, 2020	\$33,000	
(603) 644-3200	0 1-84-84840510-150 1	JOI 16 30, 2020	\$55,000	
(003) 044-3200				
1.9 Contracting Officer for St	ate Agency	1.10 State Agency Telephone	Number	
	.	(603) 230-5006		
Lindsey M. Stepp, Commission	er	,		
1.11 Contractor Signature	•	1.11 Name and Title of Contractor Signatory		
5112.11	, K	E.J. Powers, Executive Vice Pr	resident	
>1/2 ma				
1.13 Acknowledgement: Sta	ite of NH , County of			
1.13 Acknowledgement. 310	ile of $\mathcal{N}\mathcal{H}$, could you	meriman		
On 4/30/19 , before	re the undersigned officer, perso	onally appeared the person ide	entified in block 1.12, or	
satisfactorily proven to be the	person whose name is signed in	block 1.11, and acknowledge	d that s/he executed this	
document in the capacity inc				
1.13.1 Signature of Notary Pu	blic or Justice of the Peace			
	Suran M.M	SUSAI	N M. WALKER, Notary Public	
	Hudley M.M.	all s	tate of New Hampshire	
[Seal]		My Com	mission Expires May 18, 2021	
1.13.2 Name and Title of Note	ary or Justice of the Peace			
, , , , , , , , , , , , , , , , , , , ,				
1.14 State Agency Signature	<u> </u>	1.15 Name and Title of State	Agency Signatory	
\mathbf{I}	1 .	Lindsey Stepp, Commissioner		
Sindsey 11. 8	repo Date: 4/30/19			
	partment of Administration, Div	ision of Personnel (if applicable)	
By:		Director, On:		
1.17. 4.00000000000000000000000000000000000	Canada I Farra C. India	al C		
1.17 Approval by the Attorne	ey General (Form, Substance an	a execution) (ir applicable)	1	
l av X h		00: 1	,	
By: Switch	nery	On: 05/14/2019		
1.18 Approval by the Govern	nor and Executive Council (if ap			
l Rv [.]		On:		

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The State of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.

4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

5. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT 8 which is incorporated herein by reference.
5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses, of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law.

5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws.

6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap, sexual orientation, or national origin and will take affirmative action to prevent such discrimination. 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (4) C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees to permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.

7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this Agreement. This provision shall survive termination of this Agreement.



7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.

8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule:
- 8.1.2 failure to submit any report required hereunder; and/or
- 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may take any one, or more, or all, of the following actions:
- 8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of time, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor;
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

9. DATA/ACCESS/CONFIDENTIALITY/ PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.

- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the date of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.
- 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the State.
- 13. INDEMNIFICATION. The Contractor shall defend, indemnify and hold harmless the State, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the State, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000 per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property.
- 14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9, or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.

15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation"). 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee to secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 281-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable State of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.

- 18. AMENDMENT. This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no such approval is required under the circumstances pursuant to State law, rule or policy.
- 19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.
- **20. THIRD PARTIES.** The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. **HEADINGS**. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.
- **22. SPECIAL PROVISIONS.** Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- **24. ENTIRE AGREEMENT.** This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.



EXHIBIT A SCOPE OF SERVICES

1. INTRODUCTION

Montagne Communications (hereinafter referred to as the "Contractor") hereby agrees to provide the State of New Hampshire, Department of Revenue Administration (hereinafter referred to as the "State") with strategic communications and public relations services in accordance with RFP REV 2019-01 attached in Exhibit F and the Contractor's response to the State's Request with its Proposal Submission as described herein in Exhibit G; Proposal Submission RFP REV 2019-01.

2. CONTRACT DOCUMENTS

This Contract consists of the following documents ("Contract Documents") in order of precedence:

- a. State of New Hampshire Terms and Conditions, General Provisions Form P-37, including
 - i. EXHIBIT A Scope of Services;
 - ii. EXHIBIT B Payment Terms;
 - iii, EXHIBIT C Special Provisions;
 - iv. EXHIBIT D State Confidential Information; and
 - v. EXHIBIT E State Policy #16-007.
- b. Exhibit F Request for Proposal RFP REV 2019-01
- c. Exhibit G Proposal Submission RFP REV 2019-01
- d. Attachment B Offer Sheet
- e. Certificate of Good Standing
- f. Certificate of Vote
- a. Certificate of Liability Insurance

3. TERM OF CONTRACT

This Contract shall commence upon the approval of Governor and Executive Council and shall terminate on June 30, 2020, a period of approximately one (1) year, unless extended for additional terms.

The Contract may be extended for an additional three (3) one-year terms thereafter under the same terms, conditions and pricing structure upon the mutual agreement between the Contractor and State, and the with the approval of the Governor and Executive Council.

The maximum term of the Contract (including all extensions) cannot exceed four (4) years.

4. SCOPE OF WORK

SERVICES

The Contractor shall competently and timely perform a variety of strategic communications and public relations services as defined in *Exhibit G, Proposal Submission RFP REV 2019-01*, including, but not limited to: develop and maintain a Strategic Communications and Public Relations Plan; a Strategic Communication Initiative Calendar; Influencer List; Relationship Building Program for Meals and Rentals Tax Vendors; and, a Media Initiative Program both reactive and planned.

ADDITIONAL SERVICES

The State may request that the Contractor provide design and production services. All design and production services will be estimated by the Contractor prior to initiation with prior written approval of the State necessary to begin. The services and additional services described in this section shall hereinafter be collectively referred to as the "Services." Such projects will be billed at AGENCY'S discounted hourly rate of \$125.

POINTS OF CONTACT

Each party shall designate a Point of Contact as its representative under this Agreement. The Point of Contact shall be authorized to administer this Agreement on behalf of the party it represents.

The Contractor's Point of Contact is:

E.J. Powers
Executive Vice President
Montagne Communications
814 Elm Street, Suite 205
Manchester, NH 03101
(603) 644-3200
epowers@montagnecom.com

The State's Point of Contact is:

Lindsey M. Stepp Commissioner P.O. Box 457 Concord, NH 03302-0457 (603) 230-5006 Lindsey.Stepp@dra.nh.gov

EXHIBIT B

CONTRACT PRICE, METHOD OF PAYMENT, AND TERMS OF PAYMENT

1. PRICE LIMITATION

a. The total of all payments authorized or actually made by the State under this Agreement shall not exceed \$33,000 as specified in Attachment B Offer Sheet

2. COMPENSATION

- 2.1 The Services performed by the Contractor shall be performed at the hourly rate of \$125.
- 2.2 The hourly rate shall be the only and the complete reimbursement to the Contractor for all expenses, of whatever nature incurred by the Contractor in connection with the performance of the Services under this Agreement, and shall be the only and the complete compensation to the Contractor for the Services. The State will not be responsible for any travel or out-of-pocket expenses incurred by the Contractor in connection with the performance of the Services under this Agreement.
- 2.3 The Contractor may submit monthly invoices to the State based on the hourly rate, provided that, within those months, the Contractor performed Services.

3. INVOICING

The Contractor shall submit correct invoices to the State for all amounts to be paid by the State. All invoices submitted shall be subject to the State's prior written approval, which shall not be unreasonably withheld. The Contractor shall only submit invoices for Services as permitted by this Agreement. Invoices must be in a format as determined by the State and contain detailed information, including without limitation: itemization and identification of the Services; date and location of the Services; and personnel and hours expended performing the Services.

Upon the satisfactory performance of the Services, and a properly documented and undisputed invoice, the State will pay the correct and undisputed invoice within thirty (30) days of invoice receipt. Invoices will not be backdated and shall be promptly dispatched.

The Contractor shall submit invoices to the State's Point of Contact.

The State shall send payments to the Contractor's Point of Contact.

4. OVERPAYMENTS TO CONTRACTOR

The Contractor shall promptly, but no later than fifteen (15) business days, return to the State the full amount of any overpayment or erroneous payment upon discovery or notice from the State.

5. CREDITS

The State may apply credits due to the State arising out of this Agreement, or otherwise, against the Contractor's invoices with appropriate information attached.

EXHIBIT C SPECIAL PROVISIONS

1. CONFLICT OF INTEREST

The Contractor represents and warrants that the Contractor has no business, professional, personal, or other interest that would conflict in any manner or degree with the performance of its obligations under this Agreement. If any such actual or potential conflict of interest arises under this Agreement, the Contractor shall immediately inform the State in writing of such conflict. Notwithstanding any provision of this Agreement to the contrary, if, in the reasonable judgment of the State, such conflict poses a material conflict to or with the performance of the Contractor's obligations under this Agreement, the State may terminate this Agreement immediately after giving the Contractor notice of termination. In the event of such a termination, Contractor shall be entitled only to payment for work actually performed up to the date of the notice of termination.

2. REFERENCE AND BACKGROUND CHECKS

The State may, at the Contractor's expense, conduct reference and background screening of the Contractor's personnel. Subject to applicable laws and regulations, the State shall maintain the confidentiality of any background screening results.

3. USE OF STATE'S INFORMATION, CONFIDENTIALITY

In performing its obligations under this Agreement, the Contractor may gain access to information of the State, including State Confidential Information. "State Confidential Information" shall include, but not be limited to, information deemed confidential and privileged under RSA 21-J:14 and/or information exempted from public disclosure under RSA Chapter 91-A:5 Exemptions). The Contractor shall not use the State Confidential Information developed or obtained during the performance of, or acquired, or developed by reason of this Agreement, except as directly connected to and necessary for the Contractor's performance under this Agreement.

4. STATE'S PROPERTY

All materials including artwork, mechanicals, computer graphics and software that is commissioned by the State, produced exclusively for the State and paid for by the State, excluding any items or Services procured on behalf of the State without unlimited usage rights, shall become the exclusive property of the State.

5. LIMITATION OF LIABILITY

Subject to applicable laws and regulations, in no event shall the State be liable for any consequential, special, indirect, incidental, punitive, or exemplary damages. Subject to applicable laws and regulations, the State's liability to the Contractor shall not exceed the Price Limitation set forth in Form P-37, block 1.8.

6. TERMINATION FOR CONVENIENCE

Notwithstanding any provision of this Agreement to the contrary, the State may, at its sole discretion, terminate this Agreement for convenience by thirty (30) days written notice to the Contractor. In the event of a termination for convenience, the State shall pay the Contractor the agreed upon price for any Services actually provided prior to the date of termination and properly invoiced by the Contractor in accordance herewith.

7. CHANGE OF OWNERSHIP

In the event that the Contractor should change ownership for any reason whatsoever, the State shall have the option of continuing under this Agreement with the Contractor, its successors or assigns for the full remaining term of this Agreement; continuing under this Agreement with the Contractor, its successors or assigns for such period of time as determined necessary by the State; or immediately terminate this Agreement without liability to the Contractor, its successors or assigns.

8. TERMINATION PROCEDURE

- 8.1 In the event of an early termination of this Agreement for any reason other than the completion of Services, the State, in addition to any other rights provided in this Agreement (including those in Form P-37, block 10), may require the Contractor to deliver to the State any property of the State, including without limitation, artwork, mechanicals, computer graphics, and software.
- 8.2 After receipt of a notice of termination, and except as otherwise directed by the State, the Contractor shall:
 - a. Stop work under this Agreement on the date, and to the extent specified, in the notice;
 - b. Promptly, but in no event longer than thirty (30) days after termination, terminate its orders and subcontracts related to the work which has been terminated and settle all outstanding liabilities and call claims arising out of such termination of orders and subcontracts, with the approval or ratification of the State to the extent required, which approval or ratification shall be final for the purpose of this Section;
 - c. Take such action as the State directs, or as necessary to preserve and protect the property related to this Agreement which is in the possession of the Contractor and in which the State has an interest;
 - d. Transfer title to the State and deliver in the manner, at the times, and to the extent directed by the State, any property which is required to be furnished to the State and which has been accepted or requested by the State;
 - e. Provide written certification to the State that the Contractor has surrendered to the State all said property; and
 - f. Assist in transition services, as reasonably requested by the State at no additional cost.

9. SURVIVAL

The terms, conditions and warranties contained in this Agreement that by their context are intended to survive the completion of the performance, cancellation or termination of this Agreement shall so survive.

EXHIBIT D STATE CONFIDENTIAL INFORMATION

The Contractor acknowledges that its performance of this Agreement includes access to State Confidential Information, including, but not limited to, any information obtained from the State's records, files, or returns, that is subject to state or federal laws/rules restricting the access, use, and disclosure of confidential information, including, but not limited to, RSA 21-J:14 and Internal Revenue Code Sections 7213 and 7213A. The Contractor also acknowledges that its access to State Confidential Information is subject to EXHIBIT E – State Policy No. 16-007, "Contractor Disclosures of Taxpayer and Department Information," and EXHIBIT C – Special Provisions, which are incorporated herein by reference. The Contractor shall ensure that every employee or subcontractor with access to State Confidential Information has read, understands, and has signed State Policy No. 16-007, "Contractor Disclosure of Taxpayer and Department Information," and shall provide copies of the signed document upon request of the State.

The Contractor agrees to hold and maintain State Confidential Information in strictest confidence for the sole and exclusive benefit of the State. The Contractor shall not use State Confidential Information except for the purpose of performing its obligations under this Agreement, and shall not disclose State Confidential Information in any manner to any person without prior written approval of the State. The Contractor shall immediately notify the State upon request for any State Confidential Information, regardless of whether disclosure is permitted or required by judicial decree or state or federal laws/rules. The Contractor shall cooperate with the State in any effort the State undertakes to contest the request, subpoena or other legal process, at no additional cost to the State.

The Contractor shall implement, maintain, and use safeguards to protect State Confidential Information from any unauthorized use or disclosure in at least the same manner and to the same degree the Contractor protects its own confidential information. The Contractor shall carefully restrict access to State Confidential Information to the Contractor's personnel engaged in the Services, and shall advise those persons that they are prohibited from using State Confidential Information except for the purpose of performing the Contractor's obligations under this Agreement, and from disclosing Confidential Information. It is unlawful for any officer or employee of the Contractor willfully to disclose Confidential Information to any person. Any violation of RSA 21-J:14 or Internal Revenue Code Sections 7213 or 7213A is punishable upon conviction by a fine or imprisonment or both.

In the event of any unauthorized use or disclosure of State Confidential Information, the Contractor shall immediately notify the State both orally and in writing. The State shall investigate whether an offense has been committed in accordance with EXHIBIT E – State Policy No. 16-007, "Contractor Disclosure of Taxpayer and Department Information," which is incorporated herein by reference. Any such offense is an Event of Default under this Agreement. The Contractor's failure to immediately notify the State both orally and in writing of any unauthorized use or disclosure of Confidential Information is also an Event of Default, regardless of whether the State determines that an offense has been committed. Upon the occurrence of an Event of Default, the State may immediately treat this Agreement as breached and pursue any remedies at law or in equity or both.

If any provision of this Exhibit conflicts with any provision of this Agreement, the provision of this Exhibit shall govern.

EXHIBIT E STATE POLICY NO. 16-007 Contractor Disclosures of Taxpayer and Department Information

NOTE: This Policy and Procedure is intended for the use of the Department of Revenue Administration and its contractors and vendors and is not intended to establish any higher standard of care in any civil or criminal court proceeding or action than is otherwise provided by applicable state or federal law.

Purpose

The purpose of this Policy and Procedure is to set forth the policy for required contractor contract terms relevant to the disclosure of taxpayer and Department of Revenue Administration (DRA) information, the procedure for a contractor to report disclosures of taxpayer or DRA information, and the investigatory procedure when a contractor disclosure incident is reported.

This Policy on Contractor Disclosure of Taxpayer and DRA Information ("Policy") shall be read in a manner that is consistent with state and federal law, including RSA 21-J:14 and Internal Revenue Code Sections 7213 and 7213A, as well as state administrative rules governing both the confidentiality of taxpayer information and procurement, and all relevant contracts including contracts for the exchange of information with the federal government and other states. In instances where this policy conflicts with the aforementioned authorities, those authorities shall govern.

For purposes of this Policy, the term "contractor" shall mean any individual or organization, including employees and subcontractors that the DRA contracts with for the provision of goods or services that does or may have access to any DRA information, including taxpayer records, files, returns, or return information. The term shall include any employee of a temporary employment or staffing agency assigned to work at the DRA.

II. Policy

Any DRA information, including taxpayer records, files, returns, or return information contained in the records of the DRA or the contractor, or developed by the contractor through its activities on behalf of the DRA, is confidential and privileged pursuant to RSA 21-J:14, even in instances where identical information is public information in another individual's or organization's records. The use of such confidential information for purposes other than for tax administration on behalf of the DRA is a violation of New Hampshire RSA 21-J:14 and, when federal tax information is involved, United States Internal Revenue Code (IRC) Sections 7213 and 7213A. A

Contractor Initials
Date

willful violation of RSA 21-J:14 constitutes a class A misdemeanor, punishable in accordance with RSA 626:2. A willful violation of IRC Sections 7213 and 7214A may constitute up to a felony. An impermissible disclosure includes, but is not limited to: (1) disclosing taxpayer information or DRA records or files to an individual or entity not authorized to receive it under RSA 21-J:14; (2) accessing taxpayer information or DRA records or files that exceeds what is necessary for the contractor to perform the services the contractor has been contracted to provide the DRA (each contractor employee shall access only that information that is necessary to perform that employee's individual job duties); (3) comingling taxpayer information or DRA records or files with any other files or records of the contractor; and (4) misusing, abusing, losing, or damaging the DRA's records or information, including the failure to safeguard records, files, returns, or return information contained in the records of the contractor, or developed by the contractor.

The severity of an impermissible disclosure will depend upon the extent to which the disclosure may compromise the DRA's proprietary information, the extent and type of information lost or destroyed, whether the impermissible disclosure was made for personal gain, the extent to which the loss of information impacts the DRA, the extent of the risk of identity theft, the failure to encrypt or protect passwords, the failure to cooperate in the investigation, the failure to report any known or suspected impermissible disclosure, and the number of previous impermissible disclosures by the contractor.

It is the policy of the DRA that contracts include provisions addressing the contractor's obligations with respect to taxpayer and DRA information as outlined below. It is also the policy of the DRA that impermissible contractor disclosures of taxpayer or DRA information are to be reported and investigated in accordance with the procedures below.

III. Procedures

A. REPORTING DISCLOSURE INCIDENTS

- 1. When a contractor knows or suspects that an impermissible disclosure has been made by the contractor or one of the contractor's employees or subcontractors, the following procedure shall govern:
 - a. The contractor shall immediately report the incident to the DRA.
 - b. The DRA employee that receives the report shall immediately notify the Assistant Commissioner of the incident and all facts and documentary evidence provided by the contractor.
- 2. When a DRA employee receives notification or other information from anyone other than the contractor indicating that an impermissible disclosure has or may have been made by the contractor or one of the contractor's employees or subcontractors, the following procedure shall govern:
 - a. The DRA employee that receives the notification or other information indicating that an impermissible disclosure has or may have occurred shall immediately notify the Assistant Commissioner of the incident and all facts and documentary evidence provided by the person reporting the incident.

Contractor Initials
Date

 b. The Assistant Commissioner shall immediately notify the contractor that a potential disclosure incident has been reported and that an investigation shall be conducted.

B. INVESTIGATING REPORTED INCIDENTS

When the Assistant Commissioner's Office receives a report of an incident, the following procedure shall govern:

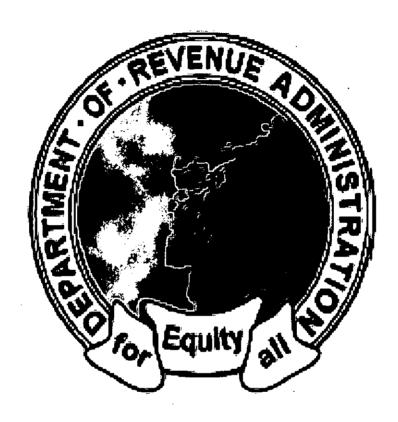
- 1. The Assistant Commissioner shall review the information and documents provided by the reporting party and request that the Internal Auditor conduct an investigation of the incident.
- 2. The Internal Auditor shall interview the contractor, any employee or subcontractor of the contractor, and any other individual believed to have information relating to the incident. The Internal Auditor shall request:
 - i. All documentation concerning the incident;
 - ii. The names of all employees or other individuals believed to have knowledge of the incident; and
 - iii. Any further information that the Internal Auditor deems necessary to evaluate the incident.
- 3. The Internal Auditor shall conduct any further research and interviews necessary to investigate the incident.
- 4. At the close of the investigation, the Internal Auditor shall complete and sign a Vendor Disclosure Investigation Report ("VDIR") and submit the completed VDIR to the Assistant Commissioner's office.
- 5. Upon receipt of the completed and signed VDIR from the Internal Auditor, the Assistant Commissioner shall review the VDIR and determine whether the VDIR contains enough information to determine whether the incident was an impermissible disclosure. If the VDIR requires further information, the Assistant Commissioner shall refer it back to the Internal Auditor with written instructions on the additional information required. The Internal Auditor shall file the requested additional information with the Assistant Commissioner upon obtaining the requested information.
- 6. Once the VDIR is complete, the Assistant Commissioner shall perform an analysis to determine whether an impermissible disclosure has occurred. If an impermissible disclosure has not occurred, the Assistant Commissioner shall so notify the contractor. If an impermissible disclosure has occurred, that finding shall be issued and referred to Revenue Counsel for consultation on the appropriate response.

Contractor Initials
Date

EXHIBIT F

State of New Hampshire

Department of Revenue Administration



Lindsey M. Stepp Commissioner

Strategic Communications and Public Relations Services for the NHDRA Request for Proposal (RFP)

RFP Posted Date (on or by): 3/08/2019
RFP Closing Date and Time: 4/09/120119 @ 1:30 PM (EST)

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SECTION 1 - OVERVIEW AND SCHEDULE

Purpose

The purpose of this RFP REV 2019-01 Strategic Communications and Public Relations Services for the NHDRA (the "RFP") is to procure consulting services for strategic communications and public relations services for the State of New Hampshire Department of Revenue Administration (hereinafter referred to as the "NHDRA") as indicated in the SCOPE OF SERVICES and Appendix A: OFFER sections of this RFP (the "Services"), in accordance with the requirements of this RFP and any resulting contract (the "Contract"). NHDRA desires to contract with a single company that can supply one or more consultants with the requisite skills and experience as well as depth of knowledge required to complete these tasks.

Timeline Schedule of Events

The timeline below is provided as a general guideline and is subject to change. The NHDRA reserves the right to amend this schedule at its sole discretion and at any time through a published addendum.

3/08/2019	RFP Posting Date (on or about)
3/08/2019	Vendor Inquiry Period begins (on or about)
3/23/2019	Vendor Inquiry Period ends (last day for Vendor questions)
3/28/2019	Final NHDRA responses to Vendor Inquiries
4/02/2019	By 1:30 PM (EST) RFP Closing Date and time for Proposal submissions
4/11/2019	Oral interviews and Product Demonstrations (if necessary)
4/16/2019	Winning Vendor notification
4/30/2019	Contract negotiation concludes
7/01/2019	Governor and Council approval & new Contract start

Instructions to Vendors

Read the entire RFP prior to making a Proposal. In the preparation of your Proposal you must:

- Complete the pricing information in the Appendix A: OFFER section.
- Submit all requested information within your response.
- Complete the "Vendor(s) Contact Information" in the Appendix A: OFFER section.
- Complete the Appendix D: RFP TRANSMITTAL LETTER including the company information and sign the
 proposal in the space provided on that page. The signature page must be notarized to be an official
 submission.

SECTION 2 – DESCRIPTION OF AGENCY/PROGRAM ISSUING THE REQUEST FOR PROPOSALS

Background

The NHDRA mission is to fairly and efficiently administer the tax laws of the state. The NHDRA is committed to transparency and openness. Over the past three years the NHDRA has established relationships with vendors that provided strategic communications and public relations services support. The services provided by these vendors helped the NHDRA in achieving its mission to fairly and efficiently administer the tax laws of the State of New Hampshire through proactive and effective taxpayer and tax practitioner communications.

- In FY2016 NHDRA sought the assistance of the Department of Resources and Economic Development's Division of Travel and Tourism Development for marketing the NHDRA's 2015-2016 Tax Amnesty Program. With a vendor's assistance promoting the program, NHDRA collected nearly \$19 million in unpaid taxes; an amount that exceeded legislative estimates by \$3 million.
- In early FY2018, the NHDRA determined that communications and taxpayer outreach should be a
 primary agency priority. In order to evaluate the NHDRA's current communication and outreach
 strategy the NHDRA entered into a separate contract with a vendor, to complete a comprehensive

- communications audit of the NHDRA and to deliver and implement a plan to improve its communications effectiveness.
- In late FY 2018 the NHDRA, after a careful review of the communication audit results, decided to
 continue to receive services to assist the NHDRA in implementing the communications plan that resulted
 from the communications audit. The communications support provided by the Vendor selected through
 this RFP process will assist the NHDRA in achieving its mission to fairly and efficiently administer the tax
 laws of the State of New Hampshire through proactive and effective taxpayer and tax practitioner
 communications.

SECTION 3 - PROPOSED SCOPE OF SERVICES

Vendor shall provide the Services for the NHDRA. The Vendor shall competently and timely perform a variety of strategic communications and public relation services as defined in the Requirements section below. Vendor shall be responsible for provision of all labor, transportation, and permits as necessary to supply the required level of services as described herein. The Vendor must be experienced in public relations and communications effectiveness, tracking outcomes, and developing strategic communication plans.

Requirements

Include verification of Vendor ability to meet each of the following requirements. These requirements will assist both NHDRA and Vendor in future consideration of award.

Business Requirements

- Develop, maintain and implement a Strategic Communications and Public Relations Plan.
- Develop and maintain a Strategic Communication Initiative Calendar for NHDRA.
- Develop and maintain Influencer List for NHDRA.
- Develop and maintain Relationship Building Program for Meals and Rentals Tax vendors.
- Develop and maintain a Media Initiative Program both reactive and planned.

General Requirements

- The Proposal is date and time stamped before the Final Date for Proposal Submissions as defined in Section 1: Timeline Schedule of Events.
- The Contract requirements set forth in Section 3: Requirements, herein and Appendix B: Form P37 Agreement and Standard Terms and Conditions General Provisions shall constitute the basis for any Contract resulting from this RFP.
- The Contract and all obligations of the parties thereunder shall become effective on the date the Governor and the Executive Council of the State of New Hampshire approves the Contract (the "Effective Date").
- Vendor shall have a minimum of five (5) years of relevant experience providing similar services to similar
 governmental entities. Administrative and technical staff shall be of sufficient size and knowledge base
 to support NHDRA in its initiatives. In order to demonstrate market experience and breadth, identify other
 product offerings or tools from your company within the response.
- Vendor shall be bound by applicable NHDRA confidentiality policies.
- The Contract shall include NHDRA's Confidential Information Contract Provisions.

Subcontractors

- Any Contract resulting from this RFP shall not be, in whole or in part, subcontracted, assigned, or otherwise transferred to any other person without prior written approval by NHDRA.
- If subcontractors are to be used, the Contractor must clearly explain their participation.
- If subcontractors are to be used, please include information regarding the proposed subcontractors
 including the name of the company, their address, contact person and three references for clients they
 are currently servicing.
- The Contractor shall be directly responsible for any subcontractor's performance and work quality when
 used by the Contractor to carry out the scope of the job.
- Subcontractors must abide by all terms and conditions under any resultant Contract.

Additional Requirements

- NHDRA requires ten (10) days' advance knowledge of work schedules to provide security and access to respective work areas. No premium charges will be paid for any off-hour work.
- All work must be performed according to the specifications of the Contract to the satisfaction of NHDRA.
- The work staff shall consist of qualified persons completely familiar with the products and equipment they
 shall use. The Contracting Officer may require the Vendor to dismiss from the work such employees as it
 deems incompetent, careless, insubordinate, or otherwise objectionable, or whose continued
 employment on the work is deemed to be contrary to the public interest or inconsistent with the best
 interest of security and NHDRA.
- The Vendor or their personnel shall not represent themselves as employees or agents of NHDRA.
- While on State property, employees shall be subject to the control of NHDRA, but under no circumstances shall such persons be deemed to be employees of the State.
- All personnel shall observe all regulations or special restrictions in effect at NHDRA.
- The Vendor's personnel shall be allowed only in areas where services are being performed.
- All Proposals shall remain valid for a period of one hundred eighty (180) days following the deadline for submission of Proposals, or until the Effective Date of any resulting Contract, whichever is later.
- A Vendor's disclosure or distribution of an RFP other than to the NHDRA may be grounds for disqualification.
- RFP prices must be in US dollars and must include delivery and all other costs required by this`RFP invitation. Special charges, surcharges, processing charges (including credit card transaction fees), delivery charges, or fuel charges of any kind (by whatever name) may not be added on at any time.

SECTION 4 - PROCESS FOR SUBMITTING A PROPOSAL

Proposal Submission, Deadline, and Location Instructions

- Proposals submitted in response to this RFP must be received by the NHDRA no later than the time and
 date specified in the Timeline Schedule of events in Section 1, herein. Late submissions will not be
 accepted and will be returned to the Vendor unopened. Delivery of the Proposals shall be at the
 Vendor's expense.
- All Proposals submitted in response to this RFP must consist of at least:
 - One (1) original and five (5) clearly identified copies of the Proposal, including all required attachments; and
 - o One (1) original clearly identified electronic copy of the Proposal; including all required attachments contained on digital media device such as ÚSB Flash drive.
- Delivered via U.S. Mail or delivery service and must be addressed to:

RFP#REV 2019-01 Strategic Communications and Public Relations Services for the NHDRA c/o Roger Marchand, Project Manager NH Department of Revenue Administration 109 Pleasant Street Concord NH 03301

- A Proposal shall be deemed received by the NHDRA at the time that it is officially documented by the DRA as having been received at the location designated above in accordance with its established policies and procedures.
- NHDRA accepts no responsibility for mislabeled mail or mail that is not delivered or is undeliverable for any reason. Any damage that may occur due to shipping shall be the Vendor's responsibility.





Proposal Inquiries

All inquiries concerning this RFP, including but not limited to, requests for clarifications, questions, and any changes to the RFP, shall be submitted via email to the following RFP designated point of contact:

To: Roger Marchand at email: DRA-PMO@DRA.NH.GOV

Inquiries must be received in writing no later than the conclusion of the Vendor Inquiry Period (see Timeline Schedule of Events). Inquiries received later than the conclusion of the Vendor Inquiry Period shall not be considered properly submitted and may not be considered.

Addenda

In the event it becomes necessary to add to or revise any part of this RFP prior to the scheduled submittal date, the NHDRA will post on the Department of Administrative Services web site any addenda. Before your submission and periodically prior to the RFP closing, Vendors are required to **check the site for any addenda** or other materials that may have been issued affecting the RFP. The web site address is https://das.nh.gov/Purchasing/vendorresources.asp.

Restriction of Contact with State Employees

From the date of release of this RFP until an award is made to a Vendor and publically announced, all communication with personnel employed by or under contract with the NHDRA regarding this RFP is forbidden unless first approved by the RFP Point of Contact listed in the Proposal Inquiries section, herein. NHDRA employees have been directed not to hold conferences and/or discussions concerning this RFP with any vendor during the selection process, unless otherwise authorized by the RFP Point of Contact.

SECTION 5 - CONTENT AND REQUIREMENTS FOR A PROPOSAL ..

Proposals shall follow the following format and provide the required information set forth below. Elaborate proposals beyond what is sufficient to present a complete and effective proposal are not desired.

a) Executive Summary (1-2 Pages)

Vendor Executive Summary, identifying how the Proposal submitted satisfies the RFP requirements. The executive summary must include an overview of the Vendor's proposed methodology to provide the Services for the NHDRA and also a description of the Vendor facilities and subcontractor facilities, general company operations, conferencing features and functionality, support and training, if applicable. The Vendor must clearly identify its qualifications to meet the requirements defined in the RFP and reveal a clear understanding of the RFP requirements.

b) Company Profile (1-2 Pages)

Provide full details regarding the following items in support of the Vendor's experience and ability to provide the Services. Include:

- Full legal company name;
- Year business started;
- If applicable, information on any parent/subsidiary relationships with any other company or companies;
- State of incorporation;
- Location of headquarters;
- Current number of people employed;
- Details of any litigation during the last ten (10) years that your company is or was a party to in which an adverse decision might result in a material change in the company's financial position or future viability;
- Presence in the State of New Hampshire;
- Identification of which services are provided via the Vendor and those intended to be resold or provided by a subcontractor;



• Sub-contractors, including company name, address, contact person and three references for clients they are currently servicing.

c) Experience in Providing Similar Service (4-8 Pages)

- Provide three (3) detailed examples of deployments where the Vendor implemented strategic
 communications and public relations services. Details must include customer contact
 information allowing NHDRA to contact the respective Vendor customer. All contact
 information must be current. NHDRA is not responsible to search for contact individuals to
 verify information;
- Provide detailed examples of other strategic communications and public relations services
 that the Vendor has performed for similar governmental entities. Vendor must discuss
 implementation schedule and any significant project milestones;
- Provide three (3) detailed references for each sub-contractor intended to be used by the Vendor. Details must include customer contact information allowing NHDRA to contact the respective Vendor customer. All contact information must be current. NHDRA is not responsible to search for contact individuals to verify or update information.
- Describe your project team and provide resumes of key staff that will provide Services. (Page Count does not apply for Resumes)

d) Strategic Communications and Public Relations (up to 7 Pages)

Prepare and submit responses to the following items:

- Describe your company's methodology and approach to handling media relations and public relations (PR).
- Provide a list of your company's most current clients receiving said services.
- Outline a successful PR campaign your company has implemented: (Limit response to one page)
- Describe your approach in utilizing PR in support of a mission, or business campaign. (Limit response to one page)
- Describe a campaign that successfully increased visibility and awareness of services and brand recognition. Provide an example of Creativity Design and Storytelling.
- Define the technical approach and methodology of providing services, addressing all RFP aspects as noted within the Scope of Services.
- Describe your company's approach to strategic planning and the evaluation measures that
 are imposed during the process to ensure that the thinking generated and solutions
 presented best serve the interests of the client.
- Provide an explanation of how your company measures/determines the effectiveness of advertising/marketing programs and campaigns including return on investment (ROI).
- Provide a detailed work plan defining how Services will be implemented, timeframe to implement Services.

e) Value Added Services (1-2 Pages)

Vendors are invited to offer Value Added Services not defined within, but related to communications and public relations services. Define all such offerings narrative within the Proposal. NHDRA shall be the sole determinant in acceptance or rejection of any additional services offerings and inclusion in a resulting contract.

f) Cost/Pricing

Prepare and submit your best pricing offer and cost sheet.

- Pricing must be provided and presented in hourly rates based on work performed and include hourly amount when/if agreed upon hours have expired.
- Pricing should include, but not be limited to, the following categories:
 - o the Services
 - Electronic newsletters and communications
 - Media creation, planning, negotiation



- o Content creation
- o Creative development
- The price(s) quoted should be inclusive.

SECTION 6 – EVALUATION OF PROPOSALS Criteria for Evaluation and Scoring

Each responsive Proposal will be evaluated and considered with regard to the following criteria:

The Evaluation Committee will use a scoring scale of 100 points, a maximum of 50 points awarded based on the Price Proposal, a maximum of 20 points awarded for the Experience and a maximum of 15 points awarded for the Requirements & Implementation and a maximum of 15 points award for Approach & Creativity. The maximum points that will be awarded are shown in the Vendor Scoring Categories table below.

Formal Presentations/Demonstrations/Discussions

During the evaluation process the NHDRA may require a Vendor to answer questions with regard to the proposal, make formal presentations to the evaluation team, and/or provide demonstrations. If formal presentations are required the NHDRA shall invite up to the five (5) highest scoring vendors.

VENDOR SCORING CATEGORIES	POINTS
RFP PROPOSAL with the following potential maximum scores for each RFP Proposal category;	
Approach & Creativity Strategic communications and public relations approach methodology Creativity – Design and storytelling Reporting	15
Requirements & Implementation Requirements match Ease of implementation Project work plan	15
Experience Company profile and staff qualifications Experience in providing similar service	20
PRICE PROPOSAL with the following potential maximum score:	50
TOTAL POTENTIAL VENDOR PROPOSAL AND PRICE POINTS	100

The evaluation team will select a Vendor based upon the criteria and standards contained in this RFP and from applying the weighting defined in this section. Oral interviews and reference checks, to the extent they are utilized by the NHDRA, will be used to refine and finalize preliminary scores.

Planned Evaluations

NHDRA plans to use the following evaluation process:

- Initial screening to ensure that the Proposals are in compliance with submission requirements;
- Preliminary evaluation of the Proposals;
- Oral interviews and Product Demonstrations (if necessary);
- Final Evaluation of Proposals and scoring;
- Review of Price Proposals and final scoring; and
- Best and Final Offer (BAFO) if appropriate; and
- Select the highest scoring Vendor (s) and begin contract negotiation.

Initial Screening

The Agency will conduct an initial screening step to verify Vendor compliance with the submission requirements set forth in the RFP and the minimum content set forth in Section 5 of this RFP. NHDRA may waive or offer a limited opportunity to cure immaterial deviations from the RFP requirements if it is determined to be in the best interest of the State.

Preliminary Scoring of Proposals

NHDRA will establish an evaluation team to initially score the Proposals. This evaluation team will review the proposals and give a preliminary score to the proposals under the guidelines set forth in Section 6.

Oral Interviews and Product Demonstrations

If NHDRA determines that it is appropriate, Vendors may be invited to oral interviews and/or product demonstrations including demonstrations of any proposed automated systems or technology components. NHDRA retains the sole discretion to determine whether to conduct oral interviews, with which proposers; and the number of interviews. Vendors are advised that NHDRA may decide to conduct interviews with less than all responsive proposers.

The purpose of oral interviews and product demonstrations is to clarify and expound upon information provided in the written Proposals. Vendors are prohibited from altering the basic substance of their Proposals during the oral interviews and product demonstrations. NHDRA may ask the Vendor to provide written clarifications of elements in its Proposal regardless of whether it intends to conduct Oral Interviews. Information gained from oral interviews and product demonstrations will be used to refine Vendor Proposal review scores assigned from the initial review of the Proposals.

Final Scoring of Proposals

Following oral interviews, product demonstrations, reference checks (if appropriate) and/or review of written clarifications of proposals requested by NHDRA, the evaluation team will determine a final score for each Vendor Proposal.

Price Proposal Review

Price proposals will be reviewed upon completion of the final scoring of proposals. The Vendor's Price Proposal will be allocated a maximum potential score of 50 points. Vendors are advised that this **is not a low bid award** and that the scoring of the price proposal will be combined with the scoring of the Vendor Proposal to determine the overall highest scoring Vendor.

The following formula will be used to assign points for costs:

Vendor's Price Score = (Lowest Proposed Price / Vendor's Proposed Price) x Number of Points for Score For the purpose of use of this formula, the lowest proposed price is defined as the lowest price proposed by a Vendor who has been qualified to submit a bid.

No Best and Final Offer

The Proposal should be submitted initially on the most favorable terms which the Vendor can offer. There will be no best and final offer procedure. The Vendor should be prepared to accept this RFP for incorporation into a contract resulting from this RFP. Contract negotiations may incorporate some or all of the Proposal.

Award

The award shall be made to the Vendor meeting the criteria established in this RFP and providing the highest evaluation process score. The NHDRA reserves the right to reject any or all proposals or any part thereof. If an award is made, it shall be in the form of a State of New Hampshire Contract.

If the NHDRA determines to make an award, the NHDRA will issue an "intent to negotiate" notice to a Vendor based on the evaluations. Should the NHDRA be unable to reach agreement with the selected Vendor during contract discussions, the NHDRA may then undertake contract discussions with the second preferred Vendor

and so on, or the NHDRA may reject all proposals, cancel this RFP, or solicit new Proposals under a new acquisition process.

SECTION 7 – TERMS AND CONDITIONS RELATED TO THE RFP PROCESS

RFP Addendum

The NHDRA reserves the right to amend this RFP at its discretion, prior to the Proposal submission deadline. In the event of an addendum to this RFP, the NHDRA, at its sole discretion, may extend the Proposal submission deadline, as it deems appropriate.

Non-Collusion

The Vendor's signature on a Proposal submitted in response to this RFP guarantees that the prices, terms and conditions, and Statement of Work quoted have been established without collusion with other Vendors and without effort to preclude the NHDRA from obtaining the best possible competitive Proposal.

Property of the State

All material received in response to this RFP shall become the property of the State and will not be returned to the Vendor. Upon Contract award, the NHDRA reserves the right to use any information presented in any Proposal.

Confidentiality of a Proposal

Unless necessary for the approval of a Contract, the substance of a Proposal must remain confidential until the Effective Date of any Contract resulting from this RFP. A Vendor's disclosure or distribution of Proposals other than to the NHDRA will be grounds for disqualification.

Public Disclosure

Generally, the full contents of any Proposal (including all materials submitted in connection with it, such as attachments, exhibits, addenda, and vendor presentations) become public information upon completion of final contract or purchase order negotiations with the selected vendor. Certain information concerning bids or proposals, including but not limited to pricing or scoring, is generally available to the public even before this time, in accordance with the provisions of NH RSA 21-G: 37.

To the extent consistent with applicable state and federal laws and regulations, as determined by NHDRA, including, but not limited to, NH RSA Chapter 91-A (the "Right-to-Know" Law), the NHDRA shall, after final negotiations with the selected Vendor are complete, attempt to maintain the confidentiality of portions of a bid or Proposal that are <u>clearly and properly</u> marked by a vendor as confidential in accordance with the procedures set forth in Appendix C: Confidential Information Contract Provisions.

Non-Commitment

Notwithstanding any other provision of this RFP, this RFP does not commit the NHDRA to award a Contract. NHDRA reserves the right, at its sole discretion, to reject any and all Proposals, or any portions thereof, at any time; to cancel this RFP; and to solicit new Proposals under a new acquisition process.

Proposal Preparation Cost

By submitting a Proposal, a Vendor agrees that in no event shall NHDRA be either responsible for or held liable for any costs incurred by a Vendor in the preparation of or in connection with the Proposal, or for Work performed prior to the Effective Date of a resulting Contract.

Ethical Requirements

From the time this RFP is published until a contract is awarded, no Vendor shall offer or give, directly or indirectly, any gift, expense reimbursement, or honorarium, as defined by RSA 15-B, to any elected official, public official, public employee, constitutional official, or family member of any such official or employee who will or has selected, evaluated, or awarded a contract. Any Vendor that violates RSA 21-G:38 shall be subject to



prosecution for an offense under RSA 640:2. Any Vendor who has been convicted of an offense based on conduct in violation of this section, which has not been annulled, or who is subject to a pending criminal charge for such an offense, shall be disqualified from responding to the RFP, and every such Vendor shall be disqualified from bidding on or responding to any RFP or similar request for submission issued by any state agency. A Vendor that was disqualified under this section because of a pending criminal charge which is subsequently dismissed, results in an acquittal, or is annulled, may notify the department of administrative services, which shall note that information on the list maintained on the state's internal intranet system, except in the case of annulment, the information, shall be deleted from the list.

SECTION 8 – CONTRACT TERMS AND AWARD

Non-Exclusive Contract

Any resulting Contract from this RFP will be a non-exclusive Contract. The State reserves the right, at its discretion, to retain other contractors to provide any of the Services identified under this RFP or make an award by item, part or portion of an item, group of items, or total Proposal.

Award

If NHDRA decides to award a contract as a result of this RFP process, any award is contingent upon approval of the Contract by Governor and Executive Council of the State of New Hampshire.

Standard Contract Terms

NHDRA will require the successful bidder to execute a Not to Exceed contract using the Standard Terms and Conditions of the State of New Hampshire which is attached as *Appendix B; FORM P37 AGREEMENT AND STANDARD TERMS AND CONDITIONS*.

The Term of the Contract will be for (1) year from the Effective Date. The contract term may be extended (3) three times, each time by an additional term of 1 year at the sole option of NHDRA, subject to the parties' prior written agreement on terms and applicable fees for each extended term.

NHDRA may consider modifications of this form during negotiations. To the extent that a Vendor believes that exceptions to the standard form contract will be necessary for the Vendor to enter into the Contract, the Vendor should note those issues during the Vendor Inquiry Period. NHDRA will review requested exceptions and accept, reject or note that it is open to negotiation of the proposed exception at its sole discretion. If NHDRA accepts a Vendor's exception, NHDRA will, at the conclusion of the inquiry period, provide notice to all potential vendors of the change to the P-37 and indicate that change is available to all potential bidders.

Any exceptions to the standard form contract that are not raised during the Vendor Inquiry Period are waived. In no event is a Vendor to submit its own standard contract terms and conditions as a replacement for NHDRA's terms in response to this RFP.

If Awarded a Contract, the Vendor must complete the following sections of the attached State of New Hampshire Form #P-37;

Section 1.3 Vendor name

Section 1.4 Vendor address

Section 1.11 Vendor signature

Section 1.12 Name & Title of Vendor signor

Section 1.13 Acknowledgements

Section 1.13.1 Signature of Notary Public or Justice of the Peace

Section 1.13.2 Name & title of Notary or Justice of the Peace

- Provide certificate of insurance with the minimum limits required as described below.
- Provide certificate of workers' compensation.
- Provide a certificate of good standing from the NH Secretary of State or proof of your completion of and payment for the start of the registration process.

Certificate of Insurance

Vendors awarded a contract(s) shall be required to submit proof of Comprehensive General Liability prior to performing any services for NHDRA. The coverage shall include general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000 per occurrence and \$2,000,000 aggregate.

Termination

NHDRA shall have the right to terminate the Contract at any time by giving the successful Vendor a thirty (30) day written notice.

Vendor Certifications

All Vendors must be duly registered as a vendor authorized to conduct business in the State of New Hampshire.

- <u>STATE OF NEW HAMPSHIRE VENDOR APPLICATION:</u> Prior to award, Vendors must have a completed Vendor Application Package on file with the NH Bureau of Purchase and Property. See the following website for information on obtaining and filing the required forms (no fee): https://DAS.NH.Gov/Purchasing
- <u>NEW HAMPSHIRE SECRETARY OF STATE REGISTRATION</u>: An award, in the form of a contract(s), will <u>ONLY</u> be awarded to a Vendor who is registered to do business <u>AND</u> in good standing with the State of New Hampshire. Please visit the following website to find out more about the requirements for registration with the NH Secretary of State: https://www.sos.nh.gov/corporate.
- CONFIDENTIALITY & CRIMINAL RECORD: If required by the using agency, the Vendor will have signed by each of its employees or its approved sub-contractor(s), if any, working in the office or externally with the State of New Hampshire records a Confidentiality form and Criminal Record Authorization Form. These forms shall be returned to the individual using agency prior to the start of any work.

Invoicing

Invoices shall be submitted after completion of work to NHDRA. Payment shall be paid in full within thirty (30) days after receipt of invoice and acceptance to NHDRA's satisfaction.

Payment

Payments shall be made via ACH or Procurement Card (P-card = State issued procurement card) unless otherwise specified by NHDRA. Use the following link to enroll with the State Treasury for ACH payments: https://www.nh.gov/treasury/state-vendors/index.htm

Notification and Award of Contract(s)

Award results will not be given by telephone. For Vendors wishing to attend the proposal closing, only the number of vendors submitting responses will be made public. Specific response information will not be given out. Proposal results (vendor names and rank or scores) will be made public five days prior to submission to Governor and Council for final approval of the contract(s).

Proposal results may be viewed on the State's website at: https://das.nh.gov/Purchasing/vendorresources.asp when they become public.



APPENDIX A: OFFER

Vendor hereby offers to perform the Services to the State of New Hampshire Department of Revenue Administration as specified at the prices quoted below, in complete accordance with general and detailed specifications and requirements included herewith.

Cost of Proposed Solution: Table 1

This table is provided for cost comparison only and shall not be deemed to reflect actual purchases.

Cost Item	Hours	Hourly Rate	Hours X Hourly Rate
Develop, maintain and implement a strategic communications and public relations plan	TBD	\$	\$
Develop and maintain a strategic communication and initiative calendar for the State	TBD	\$	\$
Develop and maintain influencer list for NHDRA	TBD	\$	\$
Develop and maintain relationship building program for Meals and Rentals Tax Operators	TBD ,	\$	\$.
Develop and maintain a media initiative program both reactive and planned	TBD	\$	\$
Total Cost			\$

VENDOR CONTACT INFORMATION:

ontact Person	Local Telephone Number	Toll free Telephone Number
orlider Felson	Local relephone Nombel	Toli rice Telephone Nombel
mail Address	Company Website	 Duns #

Note: To be considered, proposal must be signed and notarized on front cover sheet in the space provided.

APPENDIX B: FORM P37 AGREEMENT AND STANDARD TERMS AND CONDITIONS

SAMPLE FORM TO BE COMPLETED UPON AWARD

FORM NUMBER P-37 (version 5/8/15)

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

AGREEMENT

The State of New Hampshire and the Contractor hereby mutually agree as follows:

GENERAL PROVISIONS

I. IDENIIFICATION.		<u>``</u>			
1.3 State Agency Name		1.2 State Agency Address			
1.3 Contractor Name					
1.5 Contractor Phone Number	1.6 Account Number	1.9 Completion Date	1.8 Price Limitation		
1.9 Contracting Officer for State Agency		1.12State Agency Teleph	one Number		
1.11 Contractor Signature		1.12 Name and Title of Contractor Signatory			
1.13 Acknowledgement: State of , County of On , before the undersigned officer, personally appeared the person identified in block 1.12, or satisfactorily proven to be the person whose name is signed in block 1.11, and acknowledged that s/he executed this document in the capacity indicated in block 1.12.					
	Public or Justice of the Peac				
1.13.2 Name and Title of Notary or Justice of the Peace					
1.14 State Agency Signatu	ure Date:	1.15 Name and Title of S	tate Agency Signatory		
1.19 Approval by the N	.H. Department of Administr	ation. Division of Personnel (if applicable)		
Apploval by me iv	an bopainnom or naminan	a 517131071 017 0130111101 [35533,		
Ву:		Director, On:			
1.20 Approval by the A	ttorney General (Form, Subs	tance and Execution) (if ap	plicable)		
By: On:					
1.21 Approval by the Governor and Executive Council					



By:	•	On:	

2. EMPLOYMENT OF CONTRACTOR/SERVICES TO BE PERFORMED. The State of New Hampshire, acting through the agency identified in block 1.1 ("State"), engages contractor identified in block 1.3 ("Contractor") to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT A which is incorporated herein by reference ("Services").

3. EFFECTIVE DATE/COMPLETION OF SERVICES.

- 3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement as indicated in block 1.18, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.14 ("Effective Date").
- 3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed. Contractor must complete all Services by the Completion Date specified in block 1.7.
- 4. CONDITIONAL NATURE OF AGREEMENT. Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds, and in no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate this Agreement immediately upon giving the Contractor notice of such termination. The State shall not be required to transfer funds from any other account to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

5. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

- 5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT 8 which is incorporated herein by reference.
- 5.2 The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses, of whatever nature incurred by the Contractor in the performance hereof, and shall be the only and the complete compensation to the Contractor for the Services. The State shall have no liability to the Contractor other than the contract price.
- 5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law.
- 5.4 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8.

6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/ EQUAL EMPLOYMENT OPPORTUNITY.

- 6.1 In connection with the performance of the Services, the Contractor shall comply with all statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal opportunity laws. This may include the requirement to utilize auxiliary aids and services to ensure that persons with communication disabilities, including vision, hearing and speech, can communicate with, receive information from, and convey information to the Contractor. In addition, the Contractor shall comply with all applicable copyright laws.
- 6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of race, color, religion, creed, age, sex, handicap; sexual orientation, or national origin and will take affirmative action to prevent such discrimination.
- 6.3 If this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all the provisions of Executive Order No. 11246 ("Equal Employment Opportunity"), as supplemented by the regulations of the United States Department of Labor (41 C.F.R. Part 60), and with any rules, regulations and guidelines as the State of New Hampshire or the United States issue to implement these regulations. The Contractor further agrees to permit the State or United States access to any of the Contractor's books, records and accounts for the purpose of ascertaining compliance with all rules, regulations and orders, and the covenants, terms and conditions of this Agreement.

7. PERSONNEL.

- 7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.
- 7.2 Unless otherwise authorized in writing, during the term of this Agreement, and for a period of six (6) months after the Completion Date in block 1.7, the Contractor shall not hire, and shall not permit any subcontractor or other person, firm or corporation with whom it is engaged in a combined effort to perform the Services to hire, any person who is a State employee or official, who is materially involved in the procurement, administration or performance of this Agreement. This provision shall survive termination of this Agreement.
- 7.3 The Contracting Officer specified in block 1.9, or his or her successor, shall be the State's representative. In the event of any dispute concerning the interpretation of this Agreement, the Contracting Officer's decision shall be final for the State.



8. EVENT OF DEFAULT/REMEDIES.

- 8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):
- 8.1.1 failure to perform the Services satisfactorily or on schedule;
- 8.1.2 failure to submit any report required hereunder; and/or
- 8.1.3 failure to perform any other covenant, term or condition of this Agreement.
- 8.2 Upon the occurrence of any Event of Default, the State may take any one, or more, or all, of the following actions:
- 8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of time, thirty (30) days from the date of the notice; and if the Event of Default is not timely remedied, terminate this Agreement, effective two (2) days after giving the Contractor notice of termination;
- 8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor:
- 8.2.3 set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or
- 8.2.4 treat the Agreement as breached and pursue any of its remedies at law or in equity, or both.

9. DATA/ACCESS/CONFIDENTIALITY/ PRESERVATION.

- 9.1 As used in this Agreement, the word "data" shall mean all information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.
- 9.2 All data and any property which has been received from the State or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned to the State upon demand or upon termination of this Agreement for any reason.
- 9.3 Confidentiality of data shall be governed by N.H. RSA chapter 91-A or other existing law. Disclosure of data requires prior written approval of the State.
- 10. TERMINATION. In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall deliver to the Contracting Officer, not later than fifteen (15) days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the date of termination. The form, subject matter, content, and number of copies of the Termination Report shall be identical to those of any Final Report described in the attached EXHIBIT A.
- 11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.
- 12. ASSIGNMENT/DELEGATION/SUBCONTRACTS. The Contractor shall not assign, or otherwise transfer any interest in this Agreement without the prior written notice and consent of the State. None of the Services shall be subcontracted by the Contractor without the prior written notice and consent of the State.
- 13. INDEMNIFICATION. The Contractor shall defend, indemnify and hold harmless the State, its officers and employees, from and against any and all losses suffered by the State, its officers and employees, and any and all claims, liabilities or penalties asserted against the State, its officers and employees, by or on behalf of any person, on account of, based or resulting from, arising out of (or which may be claimed to arise out of) the acts or omissions of the Contractor. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the sovereign immunity of the State, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

14. INSURANCE.

- 14.1 The Contractor shall, at its sole expense, obtain and maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:
- 14.1.1 comprehensive general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000per occurrence and \$2,000,000 aggregate; and
- 14.1.2 special cause of loss coverage form covering all property subject to subparagraph 9.2 herein, in an amount not less than 80% of the whole replacement value of the property.
- 14:2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.
- 14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or his or her successor, a certificate(s) of insurance for all insurance required under this Agreement. Contractor shall also furnish to the Contracting Officer identified in block 1.9, or his or her successor, certificate(s) of insurance for all renewal(s) of insurance required under this Agreement no later than thirty (30) days prior to the expiration date of each of the insurance policies. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference. Each certificate(s) of insurance shall contain a clause requiring the insurer to provide the Contracting Officer identified in block 1.9, or his or her successor, no less than thirty (30) days prior written notice of cancellation or modification of the policy.



15. WORKERS' COMPENSATION.

- 15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("Workers' Compensation").
- 15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee to secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. Contractor shall furnish the Contracting Officer identified in block 1.9, or his or her successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 281-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable State of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.
- 16. WAIVER OF BREACH. No failure by the State to enforce any provisions hereof after any Event of Default shall be deemed a waiver of its rights with regard to that Event of Default, or any subsequent Event of Default. No express failure to enforce any Event of Default shall be deemed a waiver of the right of the State to enforce each and all of the provisions hereof upon any further or other Event of Default on the part of the Contractor.
- 17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.
- 18. AMENDMENT. This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or discharge by the Governor and Executive Council of the State of New Hampshire unless no such approval is required under the circumstances pursuant to State law, rule or policy.
- 19. CONSTRUCTION OF AGREEMENT AND TERMS. This Agreement shall be construed in accordance with the laws of the State of New Hampshire, and is binding upon and inures to the benefit of the parties and their respective successors and assigns. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.
- 20. THIRD PARTIES. The parties hereto do not intend to benefit any third parties and this Agreement shall not be construed to confer any such benefit.
- 21. **HEADINGS**. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation; construction or meaning of the provisions of this Agreement.
- 22. SPECIAL PROVISIONS. Additional provisions set forth in the attached EXHIBIT C are incorporated herein by reference.
- 23. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.
- **24. ENTIRE AGREEMENT.** This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire Agreement and understanding between the parties, and supersedes all prior Agreements and understandings relating hereto.



APPENDIX C: CONFIDENTIAL INFORMATION CONTRACT PROVISIONS

Any and all information contained in or connected to a bid or Proposal that a vendor considers confidential shall be clearly designated in the following manner:

If the Vendor considers <u>any</u> portion of a submission confidential, they shall provide <u>a separate copy</u> of the full and complete document, fully redacting those portions by blacking them out and shall note on the applicable page or pages of the document that the redacted portion or portions are "confidential." Use of any other term or method, such as stating that a document or portion thereof is "proprietary", "not for public use", or "for client's use only", will not effectively designate the material as confidential. In addition to providing an additional fully redacted copy of the Proposal submission to the person listed as the point of contact on Page one (1) of this document, the identified information considered to be confidential must be accompanied by a separate letter stating the rationale for each item designated as confidential. In other words, the letter must specifically state why and under what legal authority each redaction has been made. Submissions which do not conform to these instructions by failing to include a redacted copy (if required), by failing to include a letter specifying the rationale for each redaction, by failing to designate redactions in the manner required by these instructions, or by including redactions which are contrary to these instructions or operative law may be rejected by the NHDRA as not conforming to the requirements of the Proposal. The NHDRA will generally assume that a Proposal submitted without an additional redacted copy contains no information which the Vendor deems confidential. Proposals which contain no redactions, as well as redacted versions of submissions that have been accepted by the NHDRA, may be released to the public, including by means of posting on state web sites.

NHDRA shall have no obligation to maintain the confidentiality of any portion of a Proposal or related material, which is not marked in accordance with the foregoing provisions. It is specifically understood and agreed that the Vendor waives any claim of confidentiality as to any portion of a response to this RFP that is not marked as indicated above, and that unmarked (or improperly marked) submissions may be disseminated to any person, without limitation. Marking an entire Proposal, attachment or full sections thereof confidential without taking into consideration the public's right to know shall neither be accepted nor honored by the State.

Notwithstanding any provision of this request for submission to the contrary, proposed pricing shall be subject to public disclosure REGARDLESS of whether or not marked as confidential.

If a request is made to the State by any person or entity to view or receive copies of any portion of a Proposal and if disclosure is not prohibited under NH RSA 21-G:37 or any other applicable law or regulation. Vendors acknowledge and agree that the State may disclose any and all portions of the proposal or related materials which is not marked as confidential. In the case of Proposals or related materials that contain portions marked confidential, the State shall assess what information it believes is subject to release; notify the bidder that the request has been made; indicate what, if any, portions of the Proposal or related material shall not be released; and notify the Vendor of the date it plans to release the materials. The State is not obligated to comply with a Vendor's designation regarding confidentiality. The State shall have no obligation to advise a Vendor that an individual or entity is attempting to electronically access, or has been referred to, materials which have been made publicly available on the State's web sites.

By submitting a Proposal, the Vendor agrees that unless it obtains and provides to the State, prior to the date specified in the notice described in the paragraph above, a court order valid and enforceable in the State of





New Hampshire, at its sole expense, enjoining the release of the requested information, the State may release the information on the date specified in the notice without any liability to the Vendor.

Notwithstanding NH RSA 91-A:4, no information shall be available to the public, or to the members of the general court or its staff concerning specific responses to this RFP from the time this RFP is published until the closing date for responses.

	STATE OF NEW HAMPSHIR	E REQUEST FOR PROPOSAL TRANSMITTAL LETTER
	Date: 3/29/19	Company Name: MONTAGNE COMMUNICATION
Ø		Address 814 ELM ST. SUITE 265
Ą		MANCHESTER, NH 0310)
	Point of Contact: Roger Marchand Telephone: 603-230-5074	
	Email: roger.marchand@dra.nh.gov	
	Proposal Invitation Name: Strategic Communications and Pu	iblic Relations Services for the DRA
	RFP Number: REV 2019-01	
	RFP Posted Date (on or by): 3/8/2019 RFP Closing Date and Time: 4/02/2019 © 1:30 PM (EST)	
		alf of HONTASHE COM. finsert name of entity submitting a proposal
4	(collectively referred to as "Vendor") hereby submits an offer New Hampshire in response to RFP # 2019-01 for Strategic Co	r as contained in the written proposal submitted herewith ("Proposal") to the State of mmunications and Public Relations Services for the NHDRA (the "RFP") at the price(s)
	quoted herein in complete accordance with the RFP.	
A me	Vendor attests to the fact that:	
	The Vendor has reviewed and agreed to be bound by the	e RFP.
	 The Vendor has not altered any of the language or other The Proposal is effective for a period of 180 days from the 	provisions contained in the RFP document.
	4. The prices Vendor has quoted in the Proposal were estab	Hished without collusion with other vendors.
	5. The Vendor has read and fully understands the RFP. 6. Surther in accordance with RSA 21-111-c. the understand	d Vendor certifies that neither the Vendor nor any of its subsidiaries, affiliates or
3.4	principal officers (principal officers refers to individuals with m	nanagement responsibility for the entity or association):
<		oleaded guilty to, a violation of RSA 356:2, RSA 356:4, or any state or federal law or— d bidding practices, or involving antitrust violations, which has not been annulled;
	b. Has been prohibited, either permanently or tempor	arily, from participating in any public works project pursuant to RSA 638:20;
1 ,		lent information on a vendor code number application form, or any other document formation was not corrected as of the time of the filing a bid, proposal, or quotation:
		project of the federal government or the government of any state;
	e. Has, within the past 2 years, failed to cure a default	on any contract with the federal government or the government of any state;
	f. Is presently subject to any order of the department	of labor, the department of employment security, or any other state department, officiant is not in compliance with the requirements of the laws or rules that the
\$ ⊆;	department, agency, board, or commission is char-	ged with implementing;
المستر	g. is presently subject to any sanction or penalty finally	y issued by the department of labor, the department of employment security, or any issued by the department of penalty has not been fully discharged or fulfilled:
	h. Is currently serving a sentence or is subject to a con-	ision, which sanction of penalty has not been folly discharged or follilled.
	i. Has falled or neglected to advise the NHDRA of an	y conviction, plea of guilty, or finding relative to any crime or violation noted in this
	section, or of any debarment, within 30 days of suc j. Has been placed on the debarred parties list descr	
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	COUNTY RASSINGE STATE NA	utanpshue
	Signed and swom to (or affirmed) before me on 3/4	29/19 (date) by ET Powers (name) as EVP (title) of puberball of whom this attestation is made).
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@	(Motory Public/Justice of the Peace)	
4	My commission expires:	(Date)
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A	SUSAN M. WALKER, Notary Public	
\sim	State of New Hampshire My Commission Expires May 18, 2021	
<i>70</i>		David 10 of 10
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RFP REV 2019-01 STRATEGIC COMMUNICATIONS AND PUBLIC RELATIONS SERVICES FOR THE NHDRA

APPENDIX D: RFP TRANSMITTAL LETTER

STATE OF NEW HAMPSHIRE REQUEST FOR PROPOSAL TRANSMITTAL LETTER

Date: .		•	Address:	y Name:	*		 ·
							
			•		•	•	
	Contact: Roger March	and		•		-	
	one: 603-230-5074				•		
:mail: i	roger.marchand@dra.nl	n.gov _.			*	a	
RFP Nui RFP Pos	al Invitation Name: Strat mber: REV 2019-01 sted Date (on or by): 3/8 ssing Date and Time: 4/0		ublic Relations :	Servićes for the		. '.	,
(Insert r	name of signor)	, on ber			(insert name	of entity submittin	ga
to the S "RFP") (state of New Hampshire at the price(s) quoted h	o as "Vendor") hereby subm in response to RFP # 2019-01 erein in complete accordanc	for Strategic Co	mmunication	e written proposal sul s and Public Relation	omitted herewith s Services for the I	("Proposal") NHDRA (the
√endor	rattests to the fact that:			,			•
2. The 3. The 4. The 5. The 6. Furt	Vendor has not altered Proposal is effective for prices Vendor has quot Vendor has read and fu her, in accordance with al officers (principal offic Has, within the past 2	nd agreed to be bound by the any of the language or other a period of 180 days from the ed in the Proposal were establly understands the RFP. RSA 21-1:11-c, the undersigned the refers to individuals with manyears, been convicted of, or all ordinance prohibiting special	r provisions con e RFP Closing do blished without ed Vendor certi nanagement re pleaded guilty	ate as indicate collusion with a fies that neither asponsibility for to, a violation	ed above. other vendors. er the Vendor nor any the entity or associa of RSA 356:2, RSA 356	tion): 5:4, or any state o	r federal la
b.		either permanently or tempo	rarily, from part	icipating in an	y public works projec	t pursuant to RSA	638:20;
c.	Has previously provide	ed false, deceptive, or fraudu to the State of New Hampshi	lent informatio	n on a vendor	code number applic	ation form, or an	y other
d.	Is currently debarred t	from performing work on any	project of the f	ederal govern	ment or the governn	nent of any state;	٠.,
e.	Has, within the past'2	years, failed to cure a defaul	t on any contro	ićt with the fed	deral government or	the government o	of any state
f.		any order of the department					
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(Notary Public/Justice of the Peace) My commission expires: (Date) **EXHIBIT G**



PROPOSAL FOR **SERVICES**

April 2019

Vendor Confact Info

VENDOR CONTACT INFORMATION:

EJ Powers

[603] 644-3200

N/A

Local Telephone Number

Tall free Telephone Number

epowers@montagnecom.com
E-mai Address

www.montagnecom.com
Company Webate

012632740

Montagne Communications

814 Elm Street, Suite 205, Manchester, New Hampshire, 03101

a) Executive Summary

Montagne Communications (Montagne) has been working to advance the New Hampshire Department of Revenue Administration's (DRA) mission since 2016. An initial public relations engagement to raise awareness for DRA's Tax Amnesty program resulted in the state netting nearly \$19 million in unpaid taxes - \$3 million over legislative estimates.

Following the success of that campaign, Montagne analyzed DRA's communications and outreach efforts. We performed an extensive communications and marketing audit and developed a strategy designed to develop a consistent message and elevate DRA's brand, burnishing the image of the agency in the eyes of key stakeholders.

As you will see in the full case study in Section C, we have successfully delivered on that plan, delivering measurable results. In the process, we have created a strong partnership and we look forward the opportunity to continue our work together.

The following slide outlines the methodology we undertook for approaching our work for DRA.

a) Executive Summary

Montagne has developed a five step process for designing affent campaigns and delivering measurable results.

"We have already completed this process for DRA, enabling us seamlessly continue our work and continue to create success."

STEP 1 STEP 2 STEP 3 STEP 4 STEP 5

Discovery Audience Assessment Strategy. Messaging & Content Deployment Reporting Analyze & Optimize

Step 1 – Discovery enabled us to immerse ourselves fully in DRA's brand and ask direct questions which enabled us to better identify DRA's business goals and objectives, meet the team, and realize the vision.

DRA status: Completed

Step 2 — Audience Assessment identifies key audiences and media autlets they are influenced by. We have developed comprehensive media lists including leading local, regional and national media outlets, to industry publications, niche outlets, and select blogs. We also have developed comprehensive key stakeholder lists for internal and external audiences and strategies for reaching them.

DRA Status: Completed (but always updating)

Step 3 – Strategy, Messaging & Content – Once audiences and key media were defined, we developed a 12-month strategy and editorial calendar for reaching these audiences, along with targeted messaging, content and tactics.

DRA Status: Completed – a detailed work plan is included in the proposal

Step 4 - Tactical Deployment - Previous tactics are outlined and future are defined in the proposal.

DRA Status: Completed / Ongoing

Step 5 – Reporting – Evaluating our progress, providing measureable results and optimizing our strategy and tactics on a regular basis is key to creating angoing success. We hold weekly meetings to review active projects and provide monthly media coverage reports to recap and measure our successes.

DRA Status: Ongoing

b) Company Profile

Montagne is northern New England's premier strategic communications firm. Our team is comprised of veteran communications and marketing professionals and former journalists.

We have developed impactful campaigns utilizing all forms of communications for corporate clients, government agencies, startups, and nonprofits.

Our firm stands apart from competitors by providing:

- Senior partners who actively work on your account
- · Size that offers depth, yet personal attention
- Creative, savvy, scrappy approach

b) Profile & Capabilities

Full legal name: Montagne

Year business started: 2007

Location of headquarters:

Current number of employees:

Communications, LLC

State of incorporation:

New Hampshire

Manchester, NH

Seven full-time

PUBLIC & MEDIA RELATIONS

COMMUNITY RELATIONS

CORPORATE COMMUNICATIONS

SOCIAL MEDIA

CRISIS COMMUNICATIONS

EXPERIENTIAL MARKETING

ADVERTISING & MARKETING

MEDIA PLANNING & BUYING

WEBSITE DEVELOPMENT

VIDEO

PUBLIC AFFAIRS & ISSUES ADVOCACY







Planet Fitness is one of the country's leading health and wellness companies. They turned to Montagne to develop and launch a pilot community-relations program to help teens develop life-long exercise habits. The result is the PF Teen Summer Challenge, which enabled 15- to 17-year-olds to work out for free at any Planet Fitness location in New Hampshire over the summer, when they didn't have access to their school gyms or sporting events. The launch was a resounding success with more than 100 media outlets covering the story, resulting in nearly 450,000 print impressions, 424,000 broadcast impressions and 31.8 million online impressions. Most importantly, more than 2,500 New Hampshire teens participated, logging 12,000 visits.

c) Experience

Client references

NH Liquor Commission
Joseph Mollica
Chairman
603.230.7005
joseph.mollica@liquor.state.nh.us

NH Lottery Commission Maura McCann Director of Marketing 603.271.7111 Maura.McCann@lottery.nh.gov

Planet Fitness
McCall Gosselin
Director of Public Relations
603.750.0001x199
McCall.Gosselin@pfhq.com

Dartmouth-Hitchcock Health
Jenniter Gilkie
Vice President, Communications & Marketing
603.650.3082
Jennifer.E.Gilkie@Hitchcock.org

Client references

NH Department of Revenue Administration lindsey Stepp Commissioner 603,230,5010 lindsey_stepp@dra_nh.gov

NH Department of Revenue Administration Carollynn Lear Assistant Commissioner 603.230.5020 carollynn.lear@dra.nh.gov

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OUR TEAM

We offer a seamless, integrated team of strategic communications professionals with extensive state-agency experience.

DRA Account Team



E.J. Powers EVP/Partner

E.J. has successfully developed and executed strategic communications campaigns designed to help clients reach and influence audiences in their backyard, across the country and around the world.

E.J. has worked across a variety of industries, including wine and sprits, tourism, telecom, energy, health care, retail, hospitality, real estate, government, tech and hospitality.

His experience includes work with the New Hampshire Department of Pevenue Administration, the New Hampshire Liquor Commission, Dartmouth-Hitchcock Health, New Hampshire Lottery, Irving Oli, the New Hampshire Division of Travel and Tourism, Fathorist Communications, Premium Outlets, Ken's Foods, Laconia Harrey-Davidson, and the New Hampshire Charitable Foundation.

He has secured coverage in prominent media outlets including the New York Times, Good Morning America, USA Today, TIME, Parade, ABC News, NBC News, New York Daily News, The Weather Channel, Chicago Tribune, Whiskey Advocate, PC Mag and more.

E.J. is actively involved in his community. He serves on the Board of Directors of Stay Work Play Filt and Catholic Charities Flew Hampshire. He is a founding member of Building on Hope; is a past chair of Share Our Strength's Taste of the Nation Manchester, past chair of the Manchester Young Professionals Herwork and the NH Startup Challenge.

E.J. is a member of the 2008 class of teadership Greater Manchester. In 2010, he was recognized by the New Hampshite Union Leader as one of the state's 40 emerging leaders under the age of 40. That year he also received the Pobert B. Jolicoeur School Community Service Award for his work on behalf of Easterseals In 2012, he was named New Hampshire Charlable foundation's Emerging Leader in the Manchester Region and was a member of the 2016 class of Leadership New Hampshire.

E.J. graduated from Saint Anselm College, where he studied at the New Hampstire Institute of Potics and received a BA in Potics and a Certificate in Public Policy.

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OUR TEAM

DRA Account Team (Continued)



Grace Ames Senior Account Executive

Grace Ames works as a Serior Account Executive at Montagne Communications, providing support to the account team in a variety of areas which include, but are not limited to, ofent services, community relations, media outreach, development and distribution of press releases and special event planning... In addition to executing the daily tactics of the NH Department of Pevenue Administration's strategic plan, Grace's experience includes work with the NH Division of Travel and Tourism, NH Liquor Commission, Concord Pegional VNA and Pyramia Hotel Group.

Grace's ability to share ofent messaging with the right audience has resulted in local regional and national coverage in publications such as Forbes.com, Inc., Associated Press, Boston Globe and WMUP.

Grace also serves as a lead social media expert in developing content, strategies and coordinating organic and sponsored initiatives across varying channels.

Prior to joining Montagne
Communications in 2015. Grace
worked at a Boston, Massachusettsbased pubbic relations agency,
where she was responsible for
supporting corporate positioning
initiatives, thought leadership
programs and aggressively pursuing
media to secure coverage for her
mix of technology and healthcare
clients ranging from smad startups to
global, publicity-held household
brands.

Grace received her Bachelor of Arts degree in Communications with a concentration in Media Studies and a double minor in Public Pelations and Adventising from Franklin Pierce University in Rindge, New Hampshire.

She is still actively involved with her alma mater and has been serving on the Alumni Association Board of Directors since 2016 – a elected volunteer position. Additionally, she serves on the volunteer board of Building on Hope,

d) Strategic Communications and Public Relations

Methodology — We pride ourselves on our media and public relations services. It is at the core of our services and what sets us apart from competitors. Anyone (well, almost anyone) can draft a press release and send it to general media addresses. We distinguish ourselves by knowing how to correctly package a story, what methods we should use to communicate it (press release, media pitch, simple email), who to communicate it to (leveraging our deep media connects) and never giving up. We aggressively, but respectfully, undertake media relations follow-up for every press release or media pitch, calling and emailing reporters to actively pitch your story. It's the reason we have been successful securing continuous coverage for DRA and why we have been successful as an agency for 12+ years.

Client List - See next page.

Describe a campaign that increased visibility and awareness - See DRA Tax Amnesty case study.

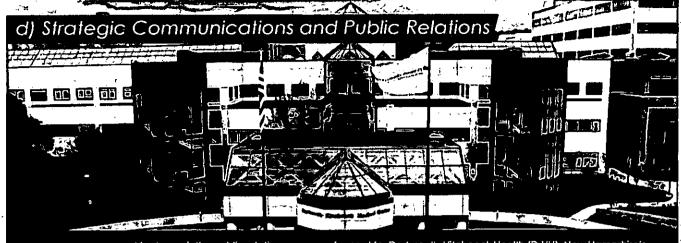
Approach in utilizing PR to support a mission or business campaign - See Dartmouth-Hitchcock case study.

Approach to strategy planning / evaluation — Our history with DRA, dating back to the Tax Amnesty campaign, the research we have undertaken, the communications audit and assessment, five step process and success over the past year, showcases our critical thinking, strategic planning and ability to deliver results. Weekly status meetings ensure we are in synch with DRA priorities and our regular communication ensures we have an understanding of what is happening at the agency. Our ability to quickly react to unforeseen events (ex. criminal actions), capitalize on current events/trends (ex. tax law changes) and translate complicated topics so the "average person" can understand, demonstrates critical thinking to best serve DRA.

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We've created success for global, national and regional brands.



Dartmouth-Hitchcock Montagne is the public relations agency of record for Dartmouth-Hitchcock Health (D-HH). New Hampshire's largest private employer and the state's only academic health system. When D-HH tasked us with creating a campaign related to their work to combat the opioid crisis, we developed an integrated strategic communications campaign to elevate the awareness of D-HH's decades-long efforts in this area and highlight their collaboration with various clinical and community partners. The "Opioid Collaborative Forum - Our families, our children, our future," was launched, the first in a planned series on opioid-related topics and issues. Featured speakers included NH Governor Chris Surunu, US Senator Jeanne Shaheen, various clinical experts from D-HH and other organizations, and keynote speaker, Vice Admiral Jerome M. Adams, MD, MPH, Surgeon General of the United States. Thanks to our ability to carefully develop a compelling story around this sensitive topic and our media relations strategy, the event resulted in a sold-out attendance. More than 70 local, regional and national media outlets reported on the event, resulting in 55 million combined impressions and increased awareness for D-HH's innovative work and support to combot this crisis.

d) Strategic Communications and Public Relations





When the Department of Revenue Administration (DRA) sought to launch their onetime tax amnesty program to help raise critical revenue for the New Hampshire General Fund, they turned to Montagne Communications.

Montagne and a partner advertising agency were tasked with creating a communications and marketing plan that would alert and encourage taxpayers of the opportunity to pay any outstanding taxes without penalty (and with 50% of accrued interest) within a limited window of time and help DRA collect approximately \$16 million in overdue taxes.

Montagne developed an integrated strategic communications plan, hyper-targeting the largest segments of tax amnesty program participant population through a mix of earned media (web, print, TV and radio) and direct-to-taxpayer efforts.

We identified key interest groups that could serve as conduits to the target populations, with an emphasis on those owing business taxes (\$14 million owed by 4,200+ individuals) and meals & rentals tax (\$6 million owed by 5,800+ individuals). We identified and conducted outreach to accountants, lawyers, trade associations, chambers of commerce and more to secure placement in their e-newsletters and on their websites and social media accounts in an effort to reach their membership. (Continued)

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d) Strategic Communications and Public Relations





We also researched and developed comprehensive local and regional media lists, drafted and distributed press releases announcing the program launch and a last-chance opportunity.

Our aggressive media relations follow-up and preparation of key spokespeople via the development of talking points resulted in the following results:

Total media coverage: 31 print/radio/TV/online clips

Total impressions: 209,255

Total Unique Online Visitors: 10.8 million

Our outreach led to more than 15 key stakeholder groups disseminating our materials to more than 31,584 recipients.

Most importantly, our two-and-a-half-month campaign defied expectations, netting \$18.9 million in owed taxes - \$3 million more than was initially anticipated.

п

d) Strategic Communications and Public Relations

Based on the success of the Tax Amnesty program, and Montagne's proven track record of delivering results, the Department of Revenue engaged Montagne again to assist with a full external communications audit.

Following a discovery session with DRA to determine internal perception and goals, we assessed communication to key audiences through interviews with stakeholders (M&R operators, CPAs and accountants). We also evaluated DRA's communications vehicles (presentations, individual web pages, fliers, e-blasts, letters, reports and TIRs).

Key takeaways included:

- Impressions respondents have don't always reflect reality (infrequent communication/training sessions)
- Existing content is perceived as satisfactory but additional resources are missing
- Staff is friendly, helpful and prompt but collateral does not consistently reflect this
- M&R Operators are targety unaware of what DRA does beyond collecting taxes
- No system for ensuring key communication is received and understood

We presented the complete findings with recommendations for improved content, communication vehicles, protocol and execution. The audit served as the foundation for a detailed communications plan with tactics moving forward.



d) Strategic Communications and Public Relations





From January 2018 through current day, Montagne has written and distributed 10 press releases that proactively announce key milestones, underscore the Department's mission, and highlight positive initiatives that benefit the State. All have resulted in local, statewide, and in some cases, national media coverage.



City man pleads guilty in tobacco fraud scho

- First Female Commissioner
- Top 10 Filing Tips for New Hampshire Taxpayers
- New Assistant Commissioner
- Potential Impact of Federal Tax Reform on BPT Taxpayers
- Property Tax Relief Program
- Reference Guide of 2018 Tax Changes
- Annual Report Reveals \$2.3 Billion in Taxes Last Year, Improved Internal Efficiency and Customer Service
- New State-of-the-Art Revenue Information Management System
- Nashua Man Pleads Guilty in Federal Court to Evading State Tobacco Excise Tax
- · Tax Season Resources

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d) Strategic Communications and Public Relations

In addition to engaging media throughout the state and region, Montagne created, developed and launched two stakeholder relationship building campaigns.



- M&R Operator Engagement Montagne developed a letter that was sent to all operators, and a flier distributed at in-person events, engaging this group of particularly hard-to-reach taxpayers. An email account was established to open a direct line of communication from operators with ideas on how DRA can improve. The message reinforced that DRA is a supportive resource, and the tactic invited growth of DRA's limited email database, which will be used as electronic communication increases. This initiative is ongoing.
- Chamber of Commerce Engagement To again reiterate the message that DRA is a supportive resource for taxpayers, we engaged chambers of commerce across the state to offer in-person tax season-education sessions with DRA. During sessions. DRA provides an overview of relevant businesses taxes, legislative changes, filing and tax form tips, and answers questions from attendees. The program recently taunched, and thus far turnout has been strong and feedback has been positive from both Chambers and attendees.



d) Strategic Communications and Public Relations



Prior to the communications program we established, DRA had no proactive media strategy – so all coverage was reactionary and the message was uncontrolled. By implementing a proactive approach, we can direct the narrative of each topic in a way that reflects DRA positively and redirect inquiries when necessary.

While the majority of our efforts are proactively driven, we support inbound requests that come to DRA or to us directly. These efforts have included fielding media requests, and the support/development of statements/messaging related to:

- Federal tax cuts
- · Marijuana tax revenue
- Criminal investigations
- · Education tax credits
- Third party tax remission and collection Airbnb, Priceline

As a result of our program, DRA has been published in 23 New Hampshire publications and 45 regional and national publications since January 2018.

Media results from our initiatives are reflected in the following slide.

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d) Strategic Communications and Public Relations

Measuring Effectiveness – Montagne utilizes Meltwater, an Al-driven media intelligence software to monitor and measure our effectiveness and ROI. The following is a took back at the results we have generated for DRA since January 2018:

Total Volume of Clips:

Total Impressions:

The total number of print subscriptions and broadcast viewership where articles appeared

Total Unique Visitors:

The total number of new monthly visitors to websites where online articles appeared

Total Ad Value:

The total value of article space or airtime for online, print and broadcast clips

Overall Tone/Favorability of Media Mentions:

Tone is a value used to rank the content of an article as positive, negative or neutral

d)Strategic Communications and Public Relations

Detailed Work Plan

Montagne met with DRA in December to discuss the prior year's program. Key takeaways were that the initiatives that involved hands-on trainings (such as property tax relief sessions) and data-driven reports generated the most interest from media. Based on our analysis, and the focus DRA outlined for 2019 (RIMS, M&R operators), we created a month-by-month calendar of initiatives that engages media and DRA's key stakeholders. By proactively distributing press releases, pitching local, regional and national media, and by communicating these initiatives to DRA's various audiences through digital and written communication vehicles, we anticipate a regular and ongoing positive presence for DRA in the media.

Month	Initiative	Tactic	Target Audience	Status & Next Steps
April	Aldean Khater Sentencing Follow-up press release depending on outcome of Jabacco tax fraud case	Press Release/Pitch	·	Sentencing scheduled for 4/18; Montagne to draft a press release following sentencing
	Director of Municipal & Property New Hire Announcement Highlight individual's background and role of the division	Press Release/Pilan	Statewide & Regional Media	DRA submitting name to G&C for 4/17 meeting; Montagne to draft press release and scheaue input call
мау	tow & Moderale Income Hameawners Properly Tax Refief Applications Highlight program details, deadlines and help resources		Statewide Media; Realtors, Lenders, Associations & Groups	Applications collected between May 1- June 30; DPA to schedule help sessions; Montagne to draft press release

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d)Strategic Communications and Public Relations

Detailed Work Plan

Montagne met with DRA in December to discuss the prior year's program. Key takeaways were that the initiatives that involved hands-on trainings (such as property tax relief sessions) and data-driven reports generated the most interest from media. Based on our analysis, and the focus DRA outlined for 2019 (RIMS, M&R operators), we created a month-by-month calendar of initiatives that engages media and DRA's key stakeholders. By proactively distributing press releases, pitching local, regional and national media, and by communicating these initiatives to DRA's various audiences through digital and written communication vehicles, we anticipate a regular and ongoing positive presence for DRA in the media.

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	Director of Municipal & Property New Hire Announcement Highlight individual's background and role of the division	Press Pelease/Pitch		DRA submitting name to G&C for 4/17 meeting; Montagne to draft press release and schedule input call			
мау	low & Moderale Income Homeawners Property Tax Relief Applications Highlight program de!ails, aeaalines and help resources		Statewide Media; Reators, Lenders, Associations & Groups	Applications collected between May 1- June 30; DRA to schedule help sessions; Montagne to draft press release			

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d)Strategic Communications and Public Relations

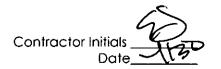
Detailed Work Plan (Continued)

Month	Initiative	factic	Target Audience	Status & Next Steps
	Spotlight on M&R Highlight group as top revenue generator for state; Highlight DZA's effort to support group through presence at summer lairs & festivals	Press Release/ Event(s)	Statewide Media & M&R Operators	Team to identify branded presence at summer events; Montagne to draft press release
Ť	RUAS Training Videos internal initiative to be shared once completed with rollout	f2m "How fo" videos	∓ollout #1 Taxpayers	Team to coordinate filming session to be published on Granite Tax Connect page
2	Legislative Changes Depending on outcome, to nignlight significant changes	Press Release/Pitch	Statewide Media	Session adjourns in the summer, Team to determine areas to highlight
	Town Tax Rafe Education Explanation of process and dispet misconceptions; Target town offices	Press Release/Pitch	Statewide Media	Pares are set starting in October; DPA to provide documents for Montagne to draft materials
	RLMS Road Shows DRA wit offer demo sessions for tax professionals	In-person demos	⊋otiout #1 Taxpayers	feam to determine apportunities based on scheduled events

d)Strategic Communications and Public Relations

Detailed Work Plan (Continued)

Month	Initiative	Tactic	Target Audience	Status & Next Steps
October	Annual Report Pégnlight DPA accomplishments	Press Pelease/Pitch	Statewide Media	DPA to provide draft of report in late-Sept Team to determine areas to highlight
November	RLMS RoBout #1 Go-Live Announce availability of user portal and background on technology/ capabilities	Press Release/Pirch	Statewide, Regional & National Media	Montagne to draft press release and pitch targets
December	Monlagne Report Pecap of 2019 results	2019 (nitratives Peview & Results	Internal	Montagne to prepare and deliver a report of initiatives and results
	2020 Communications Calendar Planning and establishing upcoming plan	Pian	Internal	Team to nota input session on 2020 objectives for a PP plan
January	Criminal Convictions or Staff Updates Depending on status of current opportunities	Press Release/Pitch	_	Team to evaluate opportunities
february/ March	Tax Season Education Prightight resources for taxpayers	Press Release/ Event(s)	statewide Media; Chambers of Commerce	Based on success of pilot program, team to evaluate opportunity to recreate with different chambers



e) Value Added Services

As noted in our capabilities, we offer a full suite of communications services to our clients and are able to create customized campaigns based on client goals and objectives.

With a client list spanning multiple industries, from local, national and global companies, to nonprofits and startups, we bring a unique perspective to our work, which is a benefit to our clients.

Most importantly, we understand New Hampshire, state government in particular, and the unique challenges faced in your roles. We have worked with numerous state agencies and government entities over our years at Montagne and in prior capacities. They include:

- New Hampshire Department of Revenue Administration
- New Hampshire Liquor Commission
- New Hampshire Lottery Commission
- New Hampshire Division of Travel & Tourism Development
- New Hampshire Department of Transportation
- NH Business Finance Authority
- Live Free & Start
- Department of Resources and Economic Development

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BUDGET & TIMELINE

While a specific budget was not defined, based on our experience, we recommend the following budget at our discounted state agency rate of \$125/hour (standard hourly rate is \$150/hour). This would enable us to provide a high level of service and address the items outlined in the detailed work plan.

Cost Item	Hours (monthly)	Hourly Rate	Hours x Hourly Rate (monthly)
Develop, maintain and implement a strategic communications and public relations plan	10	\$125	\$1,250
Develop and maintain a strategic communication and initiative calendar for the State	2	\$125	\$250
Develop and maintain influencer list for NHDRA	2	\$125	\$250
Develop and maintain relationship building program for Meals and Rentals Tax Operators	2	\$125	\$250
Develop and maintain a media initiative program both reactive and planned	6	\$125	\$750
Total Monthly Hours & Budget	22	\$125	\$2,750
Total Annual Hours & Budget	264	\$125	\$33,000

THANK YOU

603.644.3200 www.MontagneCom.com

Attachment B Offer Sheet

BUDGET & TIMELINE

While a specific budget was not defined, based on our experience, we recommend the following budget at our discounted state agency rate of \$125/hour (standard hourly rate is \$150/hour). This would enable us to provide a high level of service and address the items outlined in the detailed work plan.

Cost Item	Hours (monthly)	Hourly Rate	Hours x Hourly Rate (monthly)		
Develop, maintain and implement a strategic communications and public relations plan	10	\$125	\$1,250		
Develop and maintain a strategic communication and initiative calendar for the State	2	\$125	\$250		
Develop and maintain influencer list for NHDRA	2	\$125	\$250		
Develop and maintain relationship building program for Meats and Rentals Tax Operators	2	\$125	\$250		
Develop and maintain a media initiative program both reactive and planned	6	\$125	\$750		
Total Monthly Hours & Budget	22	\$125	\$2,750		
Total Annual Hours & Budget	264	\$125	\$33,000		

State of New Hampshire Department of State

CERTIFICATE

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that MONTAGNE COMMUNICATIONS, LLC is a New Hampshire Limited Liability Company registered to transact business in New Hampshire on April 12, 2007. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 576010

Certificate Number: 0004502814



IN TESTIMONY WHEREOF,

I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 22nd day of April A.D. 2019.

William M. Gardner

Secretary of State



Corporate Resolution

1, Scott Tranchemontagne, hereby certify that I am duly elected Clerk/Secretary (Name)
of Nontrane Communications. I hereby certify the following is a true copy of
a vote taken at a meeting of the Board of Directors/shareholders, duly called and held on $5/15$,
at which a quorum of the Directors/shareholders were present and voting.
at which a quarant of the sheeters, shareholders were present and voting.
VOTED: That E.J. Punces / EVP is duly authorized to enter a contract on (Name and Title)
behalf of New Hampshire and any of its
behalf of The Constitution of the Constitution of the State of New Hampshire and any of its
(Name of Corporation or LLC)
agencies or departments and further is authorized to execute any documents which may in
his/her judgment be desirable or necessary to effect the purpose of this vote.
I hereby certify that said vote has not been amended or repealed and remains in full force and
effect as of the date of the contract to which this certificate is attached. I further certify that it is
understood that the State of New Hampshire will rely on this certificate as evidence that the
person listed above currently occupies the position indicated and that they have full authority to
bind the corporation to the specific contract indicated.
-14-110
DATED DISILI
,



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 4/3/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to

	he terms and conditions of the pertificate holder in lieu of such			licies may require an endo	rseme	nt. A stateme	ent on this ce	ertificate does not confe	r rights	to the	
	DUCER				CONTAI NAME:	CT Donna D	eyo				
Wie	eczorek Insurance				PHONE (603) 668-3311 FAX						
	6 Concord St.				(A/C, No.Ext): (A/C, No): (A/C, N						
					AUUKE					NAIC #	
Mai	nchester NF	03104			1					_	
	JRED					•		<u>. Ly</u>		18333	
	ntagne Communications, I	J.C				RB: Liberty				24198	
	4 Elm Street Suite 205				INSURER C: Axis Surplus Insurance Company						
-					INSURE					 	
Мат	nchester NF	03101			INSURE			·- · · · · · · · · · · · · · · · · · ·			
	VERAGES	_	ICATE	NUMBER:19-20 AI	INSURE	HF;		REVISION NUMBER:		1	
TIN CO E	HIS IS TO CERTIFY THAT THE POLI NDICATED. NOTWITHSTANDING AN ERTIFICATE MAY BE ISSUED OR M XCLUSIONS AND CONDITIONS OF	CIES OF INS IY REQUIRE AY PERTAIN SUCH POLIC	URAN MENT, , THE I	CE LISTED BELOW HAVE BEI TERM OR CONDITION OF AN INSURANCE AFFORDED BY T IMITS SHOWN MAY HAVE BE	IY CONT HE POL	TRACT OR OTH LICIES DESCRI LUCED BY PAID	SURED NAME HER DOCUMEI BED HEREIN I D CLAIMS.	DABOVE FOR THE POLICY NT WITH RESPECT TO WH	ICH THIS		
INSR LTR	TYPE OF INSURANCE	INS	L SUBR	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIM	TS.		
	X COMMERCIAL GENERAL LIABILIT	۲]	1					EACH OCCURRENCE	\$	1,000,000	
A	CLAIMS-MADE X OCCU	IR .						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	50,000	
		x	1	BZA57101717-20		5/21/2019	5/21/2020	MED EXP (Any one person)	s	5,000	
			1					PERSONAL & ADV INJURY	\$	1,000,000	
	GEN'L AGGREGATE LIMIT APPLIES PER	:						GENERAL AGGREGATE	s	2,000,000	
	X POLICY PRO-	c						PRODUCTS - COMP/OP AGG	<u>s</u>	2,000,000	
	AUTOMOBILE LIABILITY		+-					COMBINED SINGLE LIMIT	s		
								(Ea accident) BOOILY INJURY (Per person)	s		
	ANY AUTO / SCHEDUL	.ED						SODILY INJURY (Per accident)	 		
	AUTOS AUTOS	1ED						PROPERTY DAMAGE	5		
	HIRED AUTOS AUTOS					1		(Per accident)	5		
	X UMBRELLA LIAB OCCI		+						+		
	H							EACH OCCURRENCE	\$	1,000,000	
В	1000	IS-MADE						AGGREGATE	\$	1,000,000	
	DED X RETENTION \$	10,000 X	+	US057101714-20		5/21/2019	5/21/2020	PER OTH-	5	-	
	AND EMPLOYERS' LIABILITY	YIN						PER OTH- STATUTE ER	1		
•	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/	N					E.L. EACH ACCIDENT	\$		
	(Mandatory In NH) If yes, describe under	_						E.L. DISEASE - EA EMPLOYEE	†		
	DÉSCRIPTION OF OPERATIONS below		+					E.L. DISEASE - POLICY LIMIT	\$,	
С	Professional Liability			\$CN000030991801		5/25/2019	5/25/2019	Limit		1,000,000	
The wri nor Per co-	CRIPTION OF OPERATIONS / LOCATIONS / a certificate holder is itten contract or agreem n-payment of premium and rsonal Property in the a -insurance	named as ent. 30 l/or subs	Add day tant	itional Insured with Cancellation notice ial increase in haza	n rega e exce ard. I Cost o	ards to li aption: 1 Policy BZA cause of 1	ability is 0 days no: 57101714-:	tice applies for 18 includes Busine			
CE	RTIFICATE HOLDER			,	CANC	ELLATION		·			
	NH Department of Re 109 Pleasant St. PO Box 457			nd@dra.nh.gov	ACC	EXPIRATION 0 ORDANCE WIT	H THE POLICY	SCRIBED POLICIES BE CA F, NOTICE WILL BE DELIVE Y PROVISIONS.		D BEFORE	
	Concord, NH 03302-			AUTHORIZED REPRESENTATIVE							

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Robert Wieczorek/DMD



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 05/15/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must be endorsed. If SUBROGATIONIS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER		1									
AP INTEGO INSURANCE GROUP LLC		CONTACT NAME:	CONTACT NAME:								
		•		PHONE (877							
	50846			(A/C, No, Ext):	· 1		(A/C, No):				
	WOODCLIFF DRIVE STE 103			E-MAIL ADDRESS:	E-MAIL ADDRESS:						
FAIF	RPORT NY 14450				INSURER(S) AFFORDING COVERAGE						
	,	INSURER A: The T	INSURER A: The Twin City Fire Insurance Company								
เหรบเ	RED	INSURER 8 :	NSURER 8 :								
	ITAGNE COMMUNICATIONS LLC	INSURER C:	INSURER C:								
	ELM ST STE 205			INSURER D :							
MAN	ICHESTER NH 03101-2130			INSURER E :							
				INSURER F :							
COV	/ERAGES C	ERTIF	ICATE	NUMBER:		REVIS	ION NUMBER:				
TH	IS IS TO CERTIFY THAT THE POLICIE	S OF I	NSURA	NCE LISTED BELOW HA	VE BEEN ISSUED.	TO THE INSURE	ED NAMED ABOVE FOR TI	RE POLICY PERIOD			
CE	DICATED NOTWITHSTANDING ANY R RTIFICATE MAY BE ISSUED OR M RMS, EXCLUSIONS AND CONDITIONS	AY PE	RTAIN,	THE INSURANCE AFF	ORDED BY THE	POLICIES DES	CRIBED HEREIN IS SUB.				
INSR	TYPE OF INSURANCE		SUBR	POLICY NUMBER	POLICY EFF	POLICY EXP	LIMITE	:			
LTR	COMMERCIAL GENERAL LIABILITY	INSR	WVD.	FOLIOT NUMBER	(MM/DD/YYYY)	(MM/DD/Y YYYY)	EACH OCCURRENCE	<u>'</u>			
ŀ							DAMAGE TO RENTED				
	CLAIMS-MADE OCCUR] [PREMISES (Ea occurrence)				
							MED EXP (Any one person)				
							PERSONAL & ADV INJURY				
	GEN'L AGGREGATE LIMIT APPLIES PER:	1					GENERAL AGGREGATE				
	POLICY PRO- LOC						PRODUCTS - COMPJOP AGG				
	OTHER:										
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)				
l	ANY AUTO						BODILY INJURY (Per person)	1			
l	ALL OWNED SCHEDULED		.	•			BODILY INJURY (Per eccident)	j			
ŀ	AUTOS AUTOS NON-OWNED						PROPERTY DAMAGE				
ŀ	AUTOSAUTOS						(Per accident)				
	l coord										
ŀ	UMBRELLA LIAB OCCUR EXCESS LIAB CLAIMS-						EACH OCCURRENCE				
ļ	MADE						AGGREGATE				
	DED RETENTION \$										
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY				•		X PER OTH	·			
	ANY Y/N					,	E.L. EACH ACCIDENT	\$100,000			
· ^	OFFICER/MEMBER EXCLUDED?	N/A		76 WEG GD0758	04/24/2019	04/24/2020	E.L. DISEASE -EA EMPLOYEE	\$100,000			
	(Mandatory In NH) If yes, describe under						E.L. DISEASE - POLICY LIMIT	\$500,000			
	DESCRIPTION OF OPERATIONS below	<u> </u>	-								
				•							
DESC	RIPTION OF OPERATIONS / LOCATIONS / V	EHICLE	S (ACOP	D 101. Additional Remarks S	Chedule, may be atta	ched if more sono	e is required)	-			
	e usual to the Insured's Operations		- (11				1			
CER	TIFICATE HOLDER				CANCELLA						
	Hampshire Department of						E DESCRIBED POLICIES				
Revenue Administration							E THEREOF, NOTICE WIL	L BE DELIVERED			
	PLEASANT ST			Ļ			LICY PROVISIONS.				
CON	CORD NH 03301-3852				AUTHORIZED REPI	RESENTATIVE					
					Sugar S.	Castan	ida)				

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