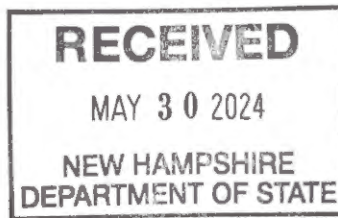


STATE OF NEW HAMPSHIRE  
Honorarium or Expense Reimbursement Report  
Executive Branch – RSA 15-B



Type or Print all Information Clearly:

Name: Carlton Brown Simpson Work Phone No. 603 271 2931  
First Middle Last

Work Address: 21 S. Fruit St Concord, NH 03301

Office/Appointment/Employment held: Commissioner, Public Utilities Commission

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

Source of Honorarium or Expense Reimbursement:

Name of source: \_\_\_\_\_  
First Middle Last

Post Office Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Principal Place of Business: \_\_\_\_\_

If source is a Corporation or other Entity:

Name of Corporation or Entity: Edison Electric Institute

Name of Corporate/Entity Representative: Jacqueline Elliot

Work Address of Representative: 701 Pennsylvania Ave NW, Washington, DC 20004

Value of Honorarium: \$200 Date Received: 4/8-4/10 If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. Exact  Estimate

Value of Expense Reimbursement: \$1,236.77 Date Received: 4/8-4/10 A copy of the agenda or an equivalent document must be attached to this filing. Exact  Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

Presenter at National Key Accounts workshop. Expenses for travel honorarium for dinner/meals

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Carlton B. Simpson  
Signature of Filer

05/30/2024  
Date Filed

RSA 15-B:9 Penalty. Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, 107 North Main Street, State House Room 204, Concord, NH 03301

**Spring 2024 Preliminary Agenda**

Updated March 2024

**SATURDAY, APRIL 6**

- 1:00 p.m. – 5:30 p.m. **Workshop Registration**  
*7th Floor – Regency Foyer*  
SPONSORED BY: GRIDX
- 2:00 p.m. – 7:00 p.m. **Exhibitor Move-In**  
*7th Floor – Regency Ballroom*
- 4:00 p.m. – 4:30 p.m. **Workshop Planning Group Meeting**
- 4:30 p.m. – 6:00 p.m. **Customer Advisory Group Meeting**

**SUNDAY, APRIL 7**

- 7:30 a.m. – 3:30 p.m. **Exhibitor Move-In**  
*7th Floor – Regency Ballroom*
- 8:00 a.m. – 7:00 p.m. **Workshop Registration**  
*7th Floor – Regency Foyer*  
SPONSORED BY: GRIDX
- 9:30 a.m. – 2:00 p.m. **EEl-Xcel Energy Networking Event**  
*1st Floor – Bus Loop*  
SPONSORED BY: XCEL ENERGY  
Embark on a scenic journey through the heart of Seattle with our host, Xcel Energy. Enjoy local cuisine, craft beer, interactive games, and networking with peers.  
**Attendees must be pre-registered to attend.**
- 3:00 p.m. – 3:45 p.m. **Welcome to EEl! Newcomer Networking**  
*4th Floor – Meeting Room 401*  
**First-time attendees** will be introduced to the Edison Electric Institute (EEl) and its National Key Accounts Program. Join EEl, customers, national account executives, and suppliers to meet your peers and learn how to make the most out of this unique business opportunity.
- Jacque Elliot, Sr. Director, National Customers, EEl
  - Barry Mosser, Director, Business Services, American Electric Power
  - Bob Valair, Director, Energy & Environmental Management, Staples
- 4:00 p.m. – 4:45 p.m. **Customer Mix n' Mingle (Customers Only)**  
*4th Floor – Foyer*  
**All customer attendees** are invited to the customer welcome reception, hosted by the EEl Customer Advisory Group (CAG) and the National Key Accounts Planning Group.  
SPONSORED BY: MICROSOFT
- 5:00 p.m. – 7:00 p.m. **Opening Reception in the Energy Marketplace**  
*7th Floor – Regency Ballroom*  
The workshop kicks off in the Energy Marketplace! Come early to network and explore the latest technologies and programs supporting customer energy and sustainability goals.  
SPONSORED BY: DOMINION ENERGY

**MONDAY, APRIL 8**

- 7:30 a.m. – 5:00 p.m. **Workshop Registration**  
*7th Floor – Regency Foyer*  
SPONSORED BY: GRIDX

- 7:30 a.m. – 8:45 a.m.      **Networking Breakfast in the Energy Marketplace**  
*7th Floor – Regency Ballroom*  
 Join your peers for breakfast and learn about the innovative offerings from electric companies and trade ally partners. Discover cutting-edge IT and data solutions, the latest clean energy offerings, EV charging, lighting, controls, billing technology, and much more, all while enjoying your morning cup of Joe.  
 SPONSORED BY: ZEEM SOLUTIONS
- 9:00 a.m. – 10:30 a.m.      **Opening General Session**  
*3rd Floor – Columbia Ballroom*  
 SPONSORED BY: PUGET SOUND ENERGY
- Host Welcome Address**
- Mary Kipp, President and CEO, Puget Sound Energy
- The Power of Cross-Industry Collaboration**  
 EEl's member companies are committed to delivering the affordable, resilient clean energy that their customers value. As demand for electricity grows across all business sectors, collaboration with electric companies will be critical for supporting the pace of change. Hear perspectives from industry leaders as panelists discuss what is needed for sustainable success and the partnerships and synergies that will help support infrastructure planning.
- Rakesh Aneja, Head of eMobility, Daimler Truck North America
  - Kevin Miller, Vice President, Global Data Centers, Amazon Web Services
  - Chris Womack, Chairman, President and CEO, Southern Company
  - Mary Kipp, President and CEO, Puget Sound Energy (*Moderator*)
- Run On Less Demonstration – North American Council for Freight Efficiency**
- 10:45 a.m. – 12:00 p.m.      **Networking Break in the Energy Marketplace**  
*7th Floor – Regency Ballroom*  
 Attendees are encouraged to meet and conduct business with their electric company and supplier partners and explore the latest technologies in the Energy Marketplace.  
 SPONSORED BY: SCHNEIDER ELECTRIC
- 12:15 p.m. – 1:15 p.m.      **Lunch & Learn: Harnessing the Power of AI**  
*3rd Floor – Columbia Ballroom*  
 Surges in AI capabilities and investment have led to a wide range of innovations and futuristic potential, including autonomous vehicles, generative AI, and new intelligent IoT devices, but with these advances come risk and uncertainty. Learn how Prologis is navigating the possibilities and implications of AI and developing use cases to expedite the global movement of goods and revolutionize the logistics industry.
- Vibhu Kaushik, SVP, Global Head of Energy, Utilities, and Storage, Prologis
  - Sineesh Keshav, MD, Chief Technology Officer, Prologis
- 1:30 p.m. – 2:15 p.m.      **Early Afternoon Concurrent Breakouts (choose one)**  
*3rd Floor – Foyer*  
 REFRESHMENTS SPONSORED BY: AMERICA ELECTRIC POWER
- Market Strategy: How Renewables are Reshaping Your Strategic Plans**  
*3rd Floor - 301*  
 Hear from industry experts and diverse customers that are trying to meet their sustainability goals in today's market. Representatives from Dollar General, ENGIE, Dominion Energy, and the U.S. General Services Administration will discuss how the generation mix continues to impact market volatility and customer procurement strategies.
- Davis Greer, Sr. Manager, Energy and Building Systems, Dollar General
  - Jeffrey Levine, Vice President, Government & Regulatory Affairs, ENGIE
  - Farah Mandich, Presidential Sustainability Executive, U.S. General Services Administration
  - Julie Manzari, Energy Technology Strategy Consultant, Dominion Energy (*Moderator*)



### **The Power of Connections: Best Practices for Engaging with Hundreds of Utilities to Support Your Energy Management Journey**

3rd Floor - 302

As corporations expand technology integration and electrify their facilities, the customer-utility relationship is becoming more important to accomplish sustainability and energy goals. In this session, learn tricks of the trade for navigating the complexity of the energy ecosystem and leveraging opportunities to engage with your utility partners.

- Tina Landerville, National Accounts, Florida Power & Light
- Marge Howell, Strategic and National Accounts, Eversource Energy
- Alex Feliz, Strategic Account Manager, Pacific Gas and Electric
- Emily Loftis, EV Project Engineer II, Sheetz
- Meg McDaniel, Senior Manager, Utility Partnerships, Walmart (*Moderator*)

### **AI Use Cases and Planning for Energy Resilience**

3rd Floor - 305

Electric companies are leveraging AI to support their business strategy and strengthen grid operations, but what impact will AI have in supporting business and community continuity? Panelists will share insights into the role AI is playing at their company and discuss the challenges and risks associated with supporting energy resilience in a data-driven economy.

- Chris Le, Principal Quantitative Engineer, Exelon
- Emmett Romine, VP, Customer Solutions & Innovation, Xcel Energy
- Arthur Lord, Datacenter Energy Resilience, Microsoft (*Moderator*)

### **Refrigeration Legislation: Electricity Impact for Utilities & Customers**

3rd Floor - 307

Learn why the latest refrigeration legislation is set to revolutionize the way we cool and store our food, with significant potential electricity consumption and cost implications. Join panelists for a candid discussion about how these changes are impacting the industry and what electric companies can do to support the transition.

- Trevor Sodorff, VP of Strategic Solutions, DB Engineering
- Whitney Brougher, Lead Analyst - Product Growth and Development, National Grid
- Chris Pettit, Energy Engineer, Asset Management, H-E-B (*Moderator*)

### **Tools, Resources and Federal Funding Mechanisms to Support Building Efficiency**

4th Floor - 401

Learn about solutions to support building efficiency, including Portfolio Manager and the Better Buildings Initiative, available federal grants and funding, and utility incentives to help you save on costs and meet your energy management goals.

- Ashley Harrington, Manager, Energy Efficiency Programs, ComEd
- Shay Reed, Energy Buyer, Costco
- Maria Vargas, Director, Better Buildings Initiative, U.S. Department of Energy
- Brian Zoeller, Energy Efficiency Accounts Executive, Puget Sound Energy (*Moderator*)

2:15 p.m. – 2:30 p.m.

### **Break**

2:30 p.m. – 3:15 p.m.

### **Late Afternoon Concurrent Breakouts (choose one)**

#### **Decarbonizing Trucking: Enhancing Collaboration Between Fleets, Electric Companies, Truck Manufacturers and More**

3rd Floor - 301

Early corporate adopters of electric vehicles have demonstrated that EVs can work at scale in various segments of the trucking industry, but infrastructure is a key barrier. Learn best practices for how fleets can work with utility partners to support electrification journey.

- Dejan Antunovic, Electrification Program Manager, Pepsi
- Mike Roeth, Executive Director, North American Council for Freight Efficiency
- Julie Tzeng, E-Mobility Business Development Manager, Con Edison
- Diego Quevedo, Charging Infrastructure Sr. Engineer, Daimler Trucks NA (*Moderator*)

**How Do We Fill the Capacity Gap?***3rd Floor - 302*

Demand is increasing and utilities are losing carbon intensive baseload. Panelists will discuss key considerations and best practices for effective collaboration to support a sustainable energy future.

- Etta Lockey, Energy Manager, Meta
- Dain Nestel, Director of Customer Solutions, Portland General Electric
- Shawn Smith, Senior Director, Utility Infrastructure, Vantage Data Centers
- Jennifer Cannon, Director, Business Customer Engagement, APS (*Moderator*)

**Harmonizing the Integration of New Electrification While Optimizing Existing Equipment***3rd Floor - 305*

Leaders from Ross, Wendy's, and Xcel Energy will discuss solutions for incentivizing equipment efficiencies, managing larger loads, and leveraging maintenance programs, as well as working with partners to identify finance strategies to meet current and growing business needs.

- Thomas Grant, Global Manager of Energy Initiatives, Wendy's
- Paige Miller, Director of Facilities, Energy & Waste, Ross Stores
- Brian Doyle, Commercial and Industrial Manager, Xcel Energy (*Moderator*)

**Understanding the Principles for Rate Design to Navigate the Evolving Policy Landscape and Support Tariff Engagement***3rd Floor - 307*

Representatives from Microsoft, Southern Company, and Walmart will provide a high-level overview on electric utility cost of service and discuss how current industry trends may impact future rate design.

- Diane Hopingardner, Sr. Program Manager, AMERs Energy Markets, Microsoft
- Lisa Perry, Director, Utility Partnerships, Walmart
- Kenneth Shiver, Chief Economist, Director of Planning, Regulatory & Strategy Support, Southern Company (*Moderator*)

**The Evolution of an Energy Program on a Decarbonization Journey***4th Floor – 401*

Climate change continues to impact business operations and is creating a natural value proposition for companies to measure and reduce their environmental impact. Panelists will discuss approaches to advancing energy efficiency and reliable decarbonization, as well as best practices for engaging industry partners to support your sustainability goals.

- Michael Cavallo, Business Customer Advisor, PSEG
- James McPhail, CEO, Enersponse
- Charles Stark, Manager, Energy & Sustainability, Dollar Tree/Family Dollar
- Steve DePalo, Vice President, Business Development, Coho (*Moderator*)

3:30 p.m. – 4:00 p.m.

**Customer Table Setup (Customers Only)***5th Floor – Elwha Gallery*

4:00 p.m. – 5:30 p.m.

**Customer Meet-n-Greet***5th Floor – Elwha Gallery*

This networking event is an opportunity for customers to convey their company's individual energy needs to the industry. Each customer organization will host a table for electric companies and trade allies to visit. Visits should be brief and last no more than 1-2 minutes. **The first 30 minutes are reserved for electric companies ONLY.** At 4:30 p.m. all attendees will be permitted to enter.

SPONSORED BY: CASS INFORMATION SYSTEMS



6:30 p.m. – 10:30 p.m.

**Monday Night Social Event at Climate Pledge Arena***1st Floor – Bus Loop*

Join your peers for the ultimate eco-friendly celebration at Climate Pledge Arena, the world's first net zero carbon certified arena and home to the NHL's Seattle Kraken and the WNBA's Seattle Storm. Step into the future of sustainability while enjoying delicious cuisine and live music.

SPONSORED BY: ENCYCLE

**TUESDAY, APRIL 9**

7:30 a.m. – 8:45 a.m.

**Networking Breakfast in the Energy Marketplace***7th Floor – Regency Ballroom*

Explore the exhibits and network with peers while you enjoy your morning cup of Joe.

9:00 a.m. – 10:30 a.m.

**General Session***3rd Floor – Columbia Ballroom***Decarbonization and Digitalization**

Microsoft is taking a leading role in decarbonization and innovation, collaborating with numerous companies and investing in new technologies to support commitments to be carbon negative by 2030 and to remove the equivalent of all its cumulative greenhouse gas emissions by 2050. Learn about the demand for their data center growth, impact of this growth and AI on utility system planners, and the importance of developing strong - and creative - industry partnerships to accelerate decarbonization.

- Bobby Hollis VP, Energy, Microsoft

**Achieving System Decarbonization**

Areas of the country are seeing large new customer load requests, sometimes hundreds of MWs each, and occasionally thousands of MWs in aggregate. Hear perspectives on what is needed to ensure reliability and affordability, mitigate risk, and accomplish goals, all while confronting new demand and retiring supply.

- Hon. Carleton Simpson, New Hampshire
- Emily Conway, Manager, Business Development, Tesla
- Dan Wessel, SVP, Strategic Initiatives, Enterprise Holdings
- Robert Kenney, President, Xcel Energy – Colorado (*Moderator*)

**Run On Less Demonstration – North American Council for Freight Efficiency**

10:45 a.m. – 12:00 p.m.

**Networking Break in the Energy Marketplace***7th Floor – Regency Ballroom*

Attendees are encouraged to meet and conduct business with their electric company and supplier partners, while exploring the Energy Marketplace.

SPONSORED BY: ONSWITCH

12:15 p.m. – 1:15 p.m.

**Lunch & Learn: Impacts of New Codes, Standards, Laws, and Regulations on Your Buildings***3rd Floor – Columbia Ballroom*

LUNCH SPONSORED BY: ACUITY BRANDS

The federal government, states and cities across the country continue to release new energy codes and standards that mandate certain technologies or other legal requirements for commercial and public building owners. Hear the latest updates and other trends corporate customers should anticipate in 2024 and future years.

- Steve Rosenstock, Senior Manager, Customer Technical Solutions, EEI

1:30 p.m. – 3:00 p.m.

**Networking Break in the Energy Marketplace***7th Floor – Regency Ballroom*

- 3:15 p.m. – 4:45 p.m. **Customer Caucuses** (*choose one to attend - Customers Only*)  
*3rd Floor – Meeting Rooms*  
 These facilitated roundtable sessions provide an opportunity for customers to “talk shop,” network, and share noncompetitive energy-related information with peers based on a variety of important topics.  
**Decarbonizing Operations – Technical Best Practices**  
*Discussion Lead: Doyle Trankel, Engineering Director, Target*  
**Deploying Alternative Fuel Infrastructure**  
*Discussion Lead: Mike Roeth, Executive Director, North American Council for Freight Efficiency*  
**Emissions Reporting**  
*Discussion Lead: Jeffrey Jennings, Director of Environmental, Social, & Governance, Leslie’s*  
**Energy Resilience Planning**  
*Discussion Lead: Jeremy Houchin, Director, Energy Resilience, Walmart*  
**Future Proofing**  
*Discussion Lead: Prashant Agrawal, Global Director, Meter Management, Prologis*  
**Leveraging Outside Funding Sources**  
*Discussion Lead: Maria Vargas, Director, Better Buildings Initiative, U.S. Department of Energy*
- 3:15 p.m. – 4:45 p.m. **Electric Company Roundtable** (*Regulated electric utilities only*)  
*3rd Floor – Columbia Ballroom*  
 A roundtable discussion of emerging issues and common concerns that regulated electric companies share.
  - Group 1: Account Management 101
  - Group 2: Communicating to External and Internal Stakeholders
  - Group 3: Electric Transportation
  - Group 4: Managing Large Load Requests
- 5:00 p.m. – 7:00 p.m. **Customer Appreciation Reception in the Energy Marketplace**  
*7th Floor – Regency Ballroom*  
 Join EEl and the evening’s host, Southern Company, in raising a glass to the customers and peers who participated at this year’s Spring Workshop.  
 SPONSORED BY: SOUTHERN COMPANY  
 GRAND PRIZE RAFFLE SPONSORED BY: COSTCO WHOLESALE
- 7:00 p.m. – 10:00 p.m. **Exhibitor Move-Out**  
*7th Floor – Regency Ballroom*

## WEDNESDAY, APRIL 10

- 7:30 a.m. – 8:45 a.m. **It’s Waffle Wednesday! Networking Breakfast in the General Session**  
*3rd Floor – Columbia Ballroom*  
 SPONSORED BY: BLOOM ENERGY
- 9:00 a.m. – 11:00 a.m. **Closing General Session: Customer and Commissioner Roundtable**  
 As demand for electricity grows across all business sectors, the energy industry needs proactive collaboration from customers to better understand and support their emerging issues and priorities. Hear state regulatory commissioners and leading corporate customers discuss electrification plans and how the regulatory and electric industry can collaborate to meet growth trajectories.
  - Hon. Gabriel Aguilera, New Mexico
  - Hon. Dr. Zenon Christodoulou, New Jersey
  - Hon. David Danner, Washington
  - Hon. Milt Doumit, Washington
  - Hon. Kimberly Duffley, North Carolina
  - Hon. Tricia Pridemore, Georgia
  - Hon. John Reynolds, California
  - Hon. Carleton Simpson, New Hampshire
  - Hon. Megan Walseth Decker, Oregon

