# STATE OF NEW HAMPSHIRE

**Statement of Receipts and Expenditures**
**(RSA 664)**
**6-Month Report for**
**POLITICAL COMMITTEES**
**After 2006 General Election**

I, Kevin J. Halloran (print name) Chairperson, and I, Dave Chambers (print name)
Treasurer of the National Insurance Financial Advisor PAC - NAIFA - NH
Committee, located at One Indian Head Plaza Nashua NH 03060
(mailing address) (town/city) (state) (zip code)

which was registered for the 2006 State Primary and General Election, do submit the following report of receipts and expenditures.

## SUMMARY OF RECEIPTS AND EXPENDITURES
## 6-MONTH REPORT AFTER 2006 GENERAL ELECTION

**Date of Report:** May 7,2007 ☒ November 7, 2007 ☐

1) Surplus or deficit brought forward from last report — 1) $ 8,790.52 *

2) Total of all *receipts since last report* if a **deficit** was brought forward from General Election — 2) $ 4,741.75 *

3) Total of all *expenditures since last report* if a **surplus** was brought forward from General Election — 3) $ 1322.89 *

4) Balance if **SURPLUS** — 4) $+ 12,479.44 *

5) Balance if **DEFICIT** — 5) $-

RECEIVED
MAY 14 2007
NEW HAMPSHIRE
SECRETARY OF STATE

Signature of Committee Chairman

Signature of Treasurer

**RSA 664:6,7. Any political committee which has any outstanding debt, obligation or surplus following the election shall file reports at least once every 6 months thereafter until the obligation or indebtedness is entirely satisfied or surplus deleted, at which time a final report shall be filed.**

*Secretary of State's Office, State House, Room 204, Concord, New Hampshire 03301*
*Phone: 603-271-3242 -- Fax: 603-271-6316 -- http://www.sos.nh.gov*
*email: elections@sos.state.nh.us*

* Includes Political Admin Account for State of New Hampshire

financial

Page_____ of _____Pages

Candidate or Committee Name: _____

**ITEMIZED RECEIPTS**

Reporting period ending _____2007

| Full Name of Contributor (Alphabetical Order) | Post Office Address | Amount of Contribution | Date Received | Aggregate* Contributions to Date | If contribution or aggregate contribution is over $100 list: Occupation and Place of Business |
|---|---|---|---|---|---|
| See attatcheld list | | | | | |

Total of receipts unitemized ($25 or under) in this report $

**ITEMIZED EXPENDITURES**

******Indicate to which election expenditure applies***

| Paid to Whom | Post Office Address | Amount of Expense | Date of Expense | ***Primary/General | | Nature of Expenditure |
|---|---|---|---|---|---|---|
| Clark Mortensen | | $100 | 12/27/06 | O | O | Insurance Bond |
| Kevin Holloran | One Indian Head Nashua NH 03060 | $722.87 | 2/7/07 | O | O | |
| | | | | O | O | |
| Senatiz David Gottesman | 39 East Pearl St Nashua NH 03060 | $250. | | ● | O | Contribution |
| | | | | O | O | |
| Senator Betsy DeVries | 14 Old Orchard Way Manchester 03103 | $250 | | ● | O | Contribution |
| | | | | O | O | |
| | | | | O | O | |

*List occupation and place of business if total exceeds $100 for primary or general election. RSA 664:6, I.

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Dennis C. Butterfield<br>Butterfield & Ehrhart<br>P. O. Box 247<br>Windham, NH 03087-0247 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $2,661.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |

| | | | |
|---|---|---|---|
| Contributors: | 1 | Administrative Subtotal: | $0.00 |
| | | Political Subtotal: | $25.50 |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Mary Lucus Atwood<br>Mass Mutual Financial Group<br>436 Amhurst St<br>Nashua, NH 03063 | February/A | Century | $100.00 | 2/27/2007 | Political | $100.00 | $100.00 |
| Charles H. Baldwin<br>The Baldwin & Clark Companies<br>116 B South River Road<br>Bedford, NH 03110-6734 | September/A | Century | $100.00 | 3/23/2007 | Political | $100.00 | $4,300.00 |
| Rebekah K. Barker<br>Prudential Financial<br>100 Market St, Ste 402<br>Portsmouth, NH 03801 | April/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $714.00 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Thomas P. Bishop<br>Northwestern Mutual<br>169 South River Road<br>Unit One<br>Bedford, NH 03110 | September/A | Century | $100.00 | 3/6/2007 | Political | $100.00 | $820.50 |
| Albert W. Blake,Jr.<br>Northwestern Mutual<br>861 Lafayette Rd #2A<br>Hampton, NH 03842 | October/M | Statesman | $25.00 | 1/10/2007 | Political | $75.00 | $1,689.50 |
| | | | $25.00 | 2/10/2007 | Political | | |
| | | | $25.00 | 3/10/2007 | Political | | |
| Robert S. Blood<br>Northwestern Mutual<br>194 Pleasant Street Ste-11<br>Concord, NH 03301-2952 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $2,015.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Donald R. Boisvert<br>National Life Insurance<br>116 S River Rd<br>Unit A<br>Bedford, NH 03110 | October/A | Century | $50.00 | 1/2/2007 | Political | $150.00 | $550.00 |
| | | | $100.00 | 2/27/2007 | Political | | |
| Dana T. Boudreau<br>John Hancock Financial Services<br>680 Central Ave.<br>Suite 202<br>Dover, NH 03820 | August/M | Investor | $5.00 | 1/10/2007 | Political | $15.00 | $535.50 |
| | | | $5.00 | 2/10/2007 | Political | | |
| | | | $5.00 | 3/10/2007 | Political | | |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Carol J. Buckley<br>A.B. Gile Financial Svcs<br>P. O. Box 66<br>Hanover, NH 03755-0066 | June/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $1,410.16 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Bradbury D. Cliff<br>National Life Group<br>116 South River Rd Unit A<br>Bedford, NH 03110-6734 | October/A | Investor | $50.00 | 3/23/2007 | Political | $50.00 | $670.50 |
| William J. Cummings<br>Cummings Insurance and Financial Services<br>21 Depot Street<br>P.O. Box 1150<br>Merrimack, NH 03054-6611 | October/M | Ambassador | $21.00 | 1/10/2007 | Political | $63.00 | $1,254.50 |
| | | | $21.00 | 2/10/2007 | Political | | |
| | | | $21.00 | 3/10/2007 | Political | | |
| George G. Curt<br>The Insurance Center<br>P.O. Box 885<br>Claremont, NH 03743 | June/A | Century | $100.00 | 2/27/2007 | Political | $100.00 | $1,735.00 |
| Scott D. Demers<br>MetLife Financial Services<br>P.O. Box 151<br>Rochester, NH 03867 | October/A | Investor | $50.00 | 2/27/2007 | Political | $50.00 | $250.00 |
| William J. Driscoll<br>Bill Driscoll Associates<br>35 Main Street<br>Plymouth, NH 03264-1447 | October/A | Ambassador | $100.00 | 2/27/2007 | Political | $100.00 | $4,802.50 |
| Matthew H. Eaton<br>Northeast Planning Associates, Inc.<br>43 Constitution Drive<br>Bedford, NH 03110-6000 | October/M | Ambassador | $17.00 | 1/10/2007 | Political | $51.00 | $4,932.00 |
| | | | $17.00 | 2/10/2007 | Political | | |
| | | | $17.00 | 3/10/2007 | Political | | |
| Bruce R. Edwards<br>Northwestern Mutual<br>23 River Street. Box 130<br>Jaffrey, NH 03452-6574 | October/M | Ambassador | $17.00 | 1/10/2007 | Political | $51.00 | $4,836.50 |
| | | | $17.00 | 2/10/2007 | Political | | |
| | | | $17.00 | 3/10/2007 | Political | | |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Gregory B. Gagne<br>Affinity Investment Group<br>12 String Bridge<br>Exeter, NH 03833 | April/A | Statesman | $100.00 | 3/23/2007 | Admin | $100.00 | $1,225.00 |
| Robert N. Garneau<br>MassMutual Financial Group<br>2 Executive Park Dr #7<br>Bedford, NH 03110-6916 | October/M | Ambassador | $17.00 | 1/10/2007 | Admin | $51.00 | $4,270.00 |
| | | | $17.00 | 2/10/2007 | Admin | | |
| | | | $17.00 | 3/10/2007 | Admin | | |
| William V. Gibbons<br>18 Constitution Drive<br>Bedford, NH 03110-6000 | October/M | Century | $10.00 | 1/10/2007 | Political | $30.00 | $2,156.00 |
| | | | $10.00 | 2/10/2007 | Political | | |
| | | | $10.00 | 3/10/2007 | Political | | |
| Kevin J. Halloran<br>Weisman, Tessier, Lambert & Halloran<br>One Indian Head Plaza Ste. 515<br>Nashua, NH 03060-1227 | January/A | Ambassador | $250.00 | 2/27/2007 | Political | $250.00 | $1,675.00 |
| Jay S. Hartnett<br>Mutual of Omaha Companies<br>Box 14<br>Whitefield, NH 03598-0014 | October/A | Ambassador | $17.00 | 1/10/2007 | Political | $51.00 | $4,377.50 |
| | | | $17.00 | 2/10/2007 | Political | | |
| | | | $17.00 | 3/10/2007 | Political | | |
| Claire L. Hebert<br>Clyde B. Foss Agency<br>P.O. Box 159<br>Moultonborough, NH 03254-3841 | May/M | Ambassador | $17.00 | 1/10/2007 | Political | $51.00 | $2,109.00 |
| | | | $17.00 | 2/10/2007 | Political | | |
| | | | $17.00 | 3/10/2007 | Political | | |
| James Hughes<br>Clyde B. Foss Agency<br>P.O. BOX 159<br>Moultonboro, NH 03254-0159 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $2,783.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Wendy Reed Johnson<br>ESP Employee Benefit Strategies<br><br>100 Elm St. Box 3405<br>Nashua, NH 03061-3405 | September/A | Contributor | $25.00 | 2/27/2007 | Political | $25.00 | $345.00 |
| James Kageleiry<br>New York Life<br>662 Cenral Avenue<br>Dover, NH 03820-3414 | February/A | Envoy | $500.00 | 2/27/2007 | Political | $500.00 | $12,335.00 |
| Michael J. Kennedy<br>Baldwin and Clarke Companies<br>116 B South River Rd<br>Bedford, NH 03110-6735 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $2,346.00 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| John R. Lachapelle<br>CseTeam, Hackett, Lachapelle &<br>Associates, LLC<br>73 Wakefield Street<br>Rochester, NH 03867-1920 | April/M | Century | $8.50 | 1/10/2007 | Admin | $25.50 | $934.50 |
| | | | $8.50 | 2/10/2007 | Admin | | |
| | | | $8.50 | 3/10/2007 | Admin | | |
| Thomas F. Levasseur<br>The Beacon Financial Group<br>9 Hamilton St<br>Somersworth, NH 03878-2607 | July/M | Statesman | $10.00 | 1/10/2007 | Political | $280.00 | $2,695.50 |
| | | | $10.00 | 2/10/2007 | Political | | |
| | | | $10.00 | 3/10/2007 | Political | | |
| | | | $250.00 | 3/23/2007 | Political | | |
| Andrew C. Lord<br>Essential Planning<br>500 Market St Unit 1d<br>Portsmouth, NH 03801-3456 | September/A | Century | $100.00 | 3/30/2007 | Admin | $100.00 | $1,525.00 |
| Stephen N. Mathieu<br>Legacy Financial Solutions Inc.<br>1361 Elm Street #100<br>Manchester, NH 03101-1323 | October/A | Ambassador | $100.00 | 2/27/2007 | Political | $100.00 | $900.00 |
| Donald M. Mayo<br>New York Life<br>9 Belmont St.<br>2nd Floor<br>Nashua, NH 03060-6420 | January/A | Century | $100.00 | 2/16/2007 | Political | $100.00 | $4,460.00 |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Phillip B. McDonough<br>MetLife Financial Services<br>1 Hampton Rd<br>Bldg B, Ste 307<br>Exeter, NH 03833 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $991.00 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Paul J. McGoldrick<br>Northeast Planning Associates,<br>P. O. Box 439<br>106 Main St<br>Littleton, NH 03561-0439 | February/A | Diplomat | $200.00 | 2/27/2007 | Political | $1,000.00 | $14,195.00 |
| | | | $500.00 | 2/28/2007 | Political | | |
| | | | $300.00 | 3/27/2007 | Political | | |
| Terrance P. McMahon<br>MassMutual<br>436 Amherst Street<br>Nashua, NH 03063 | February/A | Ambassador | $250.00 | 3/8/2007 | Political | $250.00 | $250.00 |
| Anne H. Murray<br>Personal Financial Strategies<br>P.O. Box 2074<br>Hampton, NH 03843-2074 | October/M | Century | $10.00 | 1/10/2007 | Political | $30.00 | $985.50 |
| | | | $10.00 | 2/10/2007 | Political | | |
| | | | $10.00 | 3/10/2007 | Political | | |
| James E. Newcombe<br>Northwestern Mutual Life<br>P. O. Drawer K<br>191 Washington St<br>Keene, NH 03431-3131 | October/M | Ambassador | $17.00 | 1/10/2007 | Political | $51.00 | $3,483.00 |
| | | | $17.00 | 2/10/2007 | Political | | |
| | | | $17.00 | 3/10/2007 | Political | | |
| R. Dean Ogelby<br>Compass Financial Group<br>P.O. Box 420<br>Harrisville, NH 03450-0420 | July/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $898.00 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Janine M. Patenaude<br>Bankers Life & Casualty Co.<br>6 Loudon Rd.<br>Concord, NH 03301-5343 | October/M | Century | $10.00 | 1/10/2007 | Political | $30.00 | $1,900.00 |
| | | | $10.00 | 2/10/2007 | Political | | |
| | | | $10.00 | 3/10/2007 | Political | | |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Gary W. Pelletier<br>Northeast Planning Associates<br>39 Simon St, Unit 1<br>Nashua, NH 03060 | June/A | Ambassador | $250.00 | 3/30/2007 | Admin | $250.00 | $4,185.00 |
| Richard L. Rawlings<br>Northwestern Mutual Financial Network<br>1779 Elm Street<br>Manchester, NH 03104 | January/A | Century | $100.00 | 2/1/2007 | Political | $100.00 | $17,705.00 |
| Byron W. Rooks<br>Common Ground Financial Corporation<br>One Mill Plaza<br>Lawrenceville, GA 30246 | October/M | Century | $15.00 | 1/10/2007 | Political | $45.00 | $2,212.50 |
| | | | $15.00 | 2/10/2007 | Political | | |
| | | | $15.00 | 3/10/2007 | Political | | |
| Craig V. Savage<br>The Rowley Agency Inc.<br>P. O. Box 511<br>Concord, NH 03302-0511 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $1,233.00 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| T. J. Shaughnessy<br>MassMutual Financial Group<br>Twr Exec Park #7<br>Bedford, NH 03110 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $2,886.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Kara L. Stanley<br>Annuity East, LLC<br>117 Manchester St P O Box 1863<br>Concord, NH 03301 | March/A | Century | $100.00 | 3/23/2007 | Admin | $100.00 | $100.00 |
| Harold R. Sullivan<br>Sullivan & Sullivan<br>1650 Elm Street, Suite 201<br>Manchester, NH 03101 | February/M | Statesman | $25.00 | 1/10/2007 | Political | $75.00 | $4,571.00 |
| | | | $25.00 | 2/10/2007 | Political | | |
| | | | $25.00 | 3/10/2007 | Political | | |
| Jonathan F. Sutton<br>Northeast Planning Assoc.<br>18 Constitution Drive<br>Bedford, NH 03110-6000 | May/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $1,521.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Glenn J. Tassey<br>Tassey Group Inc.<br>129 Hillsire Avenue<br>Berlin, NH 03570 | January/M | Ambassador | $8.50 | 1/10/2007 | Political | $25.50 | $1,774.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Gregory M. Telge<br>Northwestern Mutual<br>1779 Elm St.<br>Manchester, NH 03104 | October/M | Envoy | $42.00 | 1/10/2007 | Political | $126.00 | $9,865.00 |
| | | | $42.00 | 2/10/2007 | Political | | |
| | | | $42.00 | 3/10/2007 | Political | | |
| James H. Truncellito<br>Truncellito & Davis<br>66 Hanover St #202<br>Manchester, NH 03101-2230 | October/M | Century | $8.50 | 1/10/2007 | Political | $25.50 | $2,345.50 |
| | | | $8.50 | 2/10/2007 | Political | | |
| | | | $8.50 | 3/10/2007 | Political | | |
| Anthony A. Viscusi<br>Farm Family<br>53 Oakmont Dr.<br>Concord, NH 03301 | October/A | Century | $100.00 | 2/27/2007 | Political | $100.00 | $1,300.00 |
| Elizabeth A. Viscusi<br>Viscusi Financial Services<br>297 Sheep Davis Road<br>Concord, NH 03301-5747 | September/A | Investor | $25.00 | 2/27/2007 | Admin | $25.00 | $400.00 |
| Gary F. Wallace<br>Northeast Planning<br>43 Constitution Drive<br>Bedford, NH 03110-6000 | October/M | Century | $10.00 | 1/10/2007 | Political | $30.00 | $2,759.50 |
| | | | $10.00 | 2/10/2007 | Political | | |
| | | | $10.00 | 3/10/2007 | Political | | |
| H. Robert Weisman<br>Weisman, Tessier, Lambert & Halloran<br>P. O. Box 351<br>Nashua, NH 03061-0351 | April/A | Statesman | $350.00 | 2/27/2007 | Political | $350.00 | $9,100.00 |

## NH

### NAIFA-New Hampshire

| Name | Invoice Month / Frequency | Award Type | Amount | Date | Account | YTD Totals | Life Totals |
|---|---|---|---|---|---|---|---|
| Richard L. White<br>Clyde B. Foss Agency<br>P. O. Box 159<br>Moultonborough, NH 03254 | September/A | Century | $100.00 | 2/27/2007 | Political | $100.00 | $1,850.00 |
| David S. Williams<br>Phoenix Wealth Management<br>2 Elwood Rd<br>Londonderry, NH 03053 | February/A | Investor | $100.00 | 3/6/2007 | Political | $0.00 | $0.00 |
| | | | ($100.00) | 3/9/2007 | Political | | |

| | | | |
|---|---|---|---|
| Contributors: | 55 | Administrative Subtotal: | $651.50 |
| | | Political Subtotal: | $4,985.00 |

**NH**

| | | | |
|---|---|---|---|
| NH Contributors: | 56 | Administrative Subtotal: | $651.50 |
| | | Political Subtotal: | $5,010.50 |