

**STATE OF NEW HAMPSHIRE**

Honorarium or Expense Reimbursement Report (RSA 15-B)



Type or Print all Information Clearly:

Name: JORDAN G ULERY Work Phone No. 603-231-7867  
First Middle Last

Work Address: POB 15, HUDSON, NH 03051

Office/Appointment/Employment held: \_\_\_\_\_

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

**Source of Honorarium or Expense Reimbursement:**

Name of source: \_\_\_\_\_  
First Middle Last

RECEIVED

Post Office Address: \_\_\_\_\_

NOV 18 2015

Occupation: \_\_\_\_\_

NEW HAMPSHIRE  
DEPARTMENT OF STATE

Principal Place of Business: \_\_\_\_\_

**If source is a Corporation or other Entity:**

Name of Corporation or Entity: AMERICAN LEGISLATIVE EXCHANGE COUNCIL

Name of Corporate/Entity Representative: Kati Sewo Iji

Work Address of Representative: 2900 Crystal Dr 6th Floor, Arlington, VA 22202

Food and/or beverages consumed pursuant to RSA 15-B:6, II with value over \$25.00

Value of Honorarium: \$1000 Date Received: ? If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate.  Exact  Estimate

Value of Expense Reimbursement: \_\_\_\_\_ Date Received: \_\_\_\_\_ A copy of the agenda or an equivalent document must be attached to this filing.  Exact  Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

Comprehensive discussions on impact of tax policy on jobs, pension, charity, people

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Signature of Filer Jordan Uleroy

Date Filed 11/16/15

9/07  
**RSA 15-B:9 Penalty.** Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, State House Room 204, Concord, NH 03301

## 2015 Tax and Fiscal Policy Academy Meeting Agenda

Four Seasons The Biltmore Resort | Santa Barbara, California  
October 27-30, 2015

### **Tuesday, October 27**

*Four Seasons The Biltmore Resort*

9:00 PM to 11:00 PM: Hospitality Suite For Early Arrivals

### **Wednesday, October 28**

*Four Seasons The Biltmore Resort*

1:30 PM to 2:00 PM (*Loggia Ballroom*): Welcome and Introductions

2:00 PM to 2:30 PM (*Loggia Ballroom*): ALEC 101

- Texas Representative Phil King, 2015 National Chairman, American Legislative Exchange Council
- Mrs. Lisa B. Nelson, Chief Executive Officer, American Legislative Exchange Council
- Jonathan Williams, Vice President, Center for State Fiscal Reform, American Legislative Exchange Council

2:30 PM to 3:30 PM (*Loggia Ballroom*): Rich States, Poor States

- Jonathan Williams, Vice President, Center for State Fiscal Reform, American Legislative Exchange Council

3:30 PM to 3:45 PM: Break

3:45 PM to 4:45 PM (*Loggia Ballroom*): Majorities in the States: The Battle Between Free Markets and Progressives

- Bill Meierling, Vice President, Public Affairs, American Legislative Exchange Council

5:00 PM to 7:00 PM (*El Mar Room*): Presidential Debate Watch Party

- Enjoy hors d'oeuvres and drinks

7:00 PM: Free time to explore Santa Barbara

9:00 PM to 11:00 PM: Hospitality Suite

8:00 AM to 9:00AM (*El Jardin*): Breakfast

- Honorable Chris Cox , 28<sup>th</sup> SEC Chairman; President, Morgan Lewis Consulting

9:00 AM to 10:00 AM (*Loggia Ballroom*): Strategies for Job Growth

- Todd Davidson, State Policy Network
- Greg R. Lawson, The Buckeye Institute for Public Policy Solutions
- Michael Lucci, The Illinois Policy Institute

10:00 AM to 10:15 AM: Break

10:15 AM to 11:15 AM (*Loggia Ballroom*): Wealth of States

- Travis Brown, Author, *How Money Walks* and *Wealth of States*

11:15 AM to 12:00 PM (*Loggia Ballroom*): Keeping the Promise: State Solutions for Government Pension Reform

- Former Utah State Senator Dan Liljenquist
- Peter Furman, Retirement Security Initiative
- Len Gilroy, Reason Foundation

12:00 PM to 1:00PM (*Palmera Garden*): Lunch

- Pension reform question and answer session with former Utah State Senator Dan Liljenquist

1:15 PM (*Hotel lobby*): Board Buses to Reagan Ranch Center

1:30 PM to 2:30 PM: Tour of the Reagan Ranch Center

2:30 PM (*Reagan Ranch Center*): Board Buses to Reagan Ranch

3:15 PM to 5:15PM (*Reagan Ranch*): Reagan Ranch Tour

5:15 PM: Board buses to return back to Santa Barbara

6:00 PM: Buses return back to the Santa Barbara Four Seasons

7:00 PM: Reception

8:00 PM: Keynote Dinner

- Louis Barnett, ALEC founder and add in PAC title

9:00 PM to 11:00 PM: Hospitality Suite

8:00 to 9:00AM (*Loggia Ballroom*): Breakfast: *State Budget Reform Toolkit*

- Bob Williams, President, State Budget Solutions  
Private Enterprise Advisory Council, American Legislative Exchange Council

9:00 to 9:30AM (*Loggia Ballroom*): Panel Discussion: Policy Resources from the ALEC Center for State Fiscal Reform

- *The Effect of State Taxes on Charitable Giving*
- *State of the States: An Analysis of the 2015 Governors' Addresses*
- *The Unseen Costs of Tax Cronyism: Favoritism and Foregone Growth*

9:30 AM to 10:00 AM (*Loggia Ballroom*): Panel Discussion: How to Leverage ALEC Resources as a Legislator

10:00 AM: Academy concludes

## 2015 Tax and Fiscal Academy Reimbursement Form

Please submit your reimbursement form and receipts<sup>1</sup> no later than December 8, 2015.

We will only reimburse a maximum of \$500.00 in approved travel expenses, and two nights at the ALEC host hotel.

Date submitted: November 16, 2015 \_\_\_\_\_ Amount: \$ 1,000.00 combined \_\_\_\_\_

Submitted by: Jordan G. Ulery \_\_\_\_\_

**Check to:**

Name: Jordan G. Ulery \_\_\_\_\_

Address: PO Box 15 \_\_\_\_\_

City: Hudson \_\_\_\_\_ State: NH \_\_\_\_\_ Zip Code: 03051 \_\_\_\_\_

Are receipts attached? X YES  NO

If "NO," please explain: \_\_\_\_\_

*Please attach a MapQuest-type route receipt if you are requesting reimbursement for mileage. ALEC reimburses at the current IRS rate of \$.57 cents per mile.*

**Please Mail/Fax to:**

Kati Siconolfi, Legislative Manager  
American Legislative Exchange Council  
2900 Crystal Drive, 6<sup>th</sup> Floor  
Arlington, VA 22206

***Reimbursements will be processed within 60 days of receipt. If you do not receive your reimbursement within 60 days, please contact Kati Siconolfi.***

**Phone:** (571). 482. 5011

**Fax:** (703). 373.0927

**Email:** [ksiconolfi@alec.org](mailto:ksiconolfi@alec.org)

**FOR OFFICE USE ONLY**

_____	_____	_____	_____
<i>Department Manager</i>	<i>Date</i>	<i>Chief Executive Officer</i>	<i>Date</i>

Account: \_\_\_\_\_

Comments: \_\_\_\_\_

<sup>1</sup> Receipts must be attached for reimbursement unless you have received authorization otherwise.