

STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 15-B)



Type or Print all Information Clearly:

Name: Terie Norelli Work Phone No. 271-2136

Work Address: Room 307, Statehouse

Office/Appointment/Employment held: state rep

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

Source of Honorarium or Expense Reimbursement:

RECEIVED

Name of source: MAR 28 2012

Post Office Address: NEW HAMPSHIRE DEPARTMENT OF STATE

Occupation:

Principal Place of Business:

If source is a Corporation or other Entity:

Name of Corporation or Entity: State Legislative Leaders Fdn

Name of Corporate/Entity Representative: Steve Lakis

Work Address of Representative: 1645 Falmouth Rd, Bldg D, Centerville, NH 02632

Food and/or beverages consumed pursuant to RSA 15-B:6, II with value over \$25.00

Value of Honorarium: Date Received: If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. Exact Estimate

Value of Expense Reimbursement: \$2338.85 Date Received: A copy of the agenda or an equivalent document must be attached to this filing. Exact Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

CONF for state legis ldrs on economic issues.

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Signature of Filer: Terie Norelli

Date Filed: 3-26-12

9/07

RSA 15-B:9 Penalty. Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, State House Room 204, Concord, NH 03301

<b><i>Economic Summit</i></b>			
State Legislative Leaders Foundation/UCLA			
March 8 - 10, 2012			
<b>Program Breakdown of Expenses</b>			
<b>House Minority Leader Teri Norelli</b>			
<b><u>Lodging</u></b>			
Lodging - The W Westwood Los Angeles		\$279.00	p/night
March 8 11, 2012		\$967.41	
<b><u>Thursday, June 23, 2011</u></b>			
Welcoming Reception		\$81.98	p/p
<b><u>Friday, June 24, 2011</u></b>			
Breakfast (hotel)		\$42.00	p/p
Lunch		\$33.64	p/p
Reception/Dinner		\$182.97	p/p
<b><u>Saturday, June 25, 2011</u></b>			
Breakfast (hotel)		\$42.00	p/p
<b>Your Travel Reimbursement (up to \$750.00)</b>			
(please add your travel reimbursement)		\$709.85	
<b>TOTAL</b>		<b>\$2,338.85</b>	



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**2012 Economic Summit**



EXECUTIVE EDUCATION

**UCLA Anderson**  
School of Management

**Program Challenge:** With the shrinking of the middle class and America (and indeed much of the world) mired in the Great Recession, the American Dream seems out of reach for a growing number of Americans. Unemployment is high, optimism low and voters are anxious about the future. What can legislative leaders do to get the economy moving again, growing the middle class and renewing the American Dream?

**Program Objective:** To offer legislative participants concrete short term and long term solutions to getting their state economies moving again and positioning their states to succeed in the technology and service-driven economy of the future based on advice from economists, scholars and other legislative leaders. For the short term, we will discuss and evaluate specific steps states are taking (or should take) to create jobs and get their economies moving. For the long term, we will explore partnerships between the public sector, private sector and institutions of higher education that will prepare workforces for the jobs of today and tomorrow.

**Program Sessions:** Discussions will include the importance of a vibrant middle class to revitalizing the stagnant economy as well as specific steps legislators can take to rebuild their economies and that middle class. We will hear from leaders in several states regarding specific actions they have taken to move beyond this recession. A panel of scholars, political leaders and corporate leaders will discuss some public-private-university collaborations undertaken in California and take a tour of the UCLA Nanotechnology Institute—an example of just such a collaboration. The panel will discuss strategies for encouraging and facilitating cooperation between universities, government and corporations. Under the watchful eye of experts from around the country, participants will develop strategies for economic success in their own states.

**Program Faculty:** Professor William G. Ouchi and faculty from UCLA Anderson School of Management as well as key economists from around the country.



State Legislative Leaders Foundation, 1645 Falmouth Road, Bldg. D, Centerville, MA 02632  
508-771-3821 | 800-532-3375 | Fax: 508-771-0136 | info@slf.org  
805 15th Street, NW, Suite 425, Washington, DC 20005  
202-568-6557 | Fax: 508-256-5511

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## 2012 ECONOMIC SUMMIT

### Preliminary Program Schedule

EXECUTIVE EI  
**UCLAAnderson**  
 School of Management

#### Thursday, March 8, 2012

4:00 pm: Hotel Check-In

6:00 - 7:30 pm: Opening Reception  
 W Pool side (first floor)

Welcome: Stephen G. Lakis, President,  
 State Legislative Leaders Foundation

#### Notes:

W Los Angeles, Westwood  
 930 Hilgard Avenue  
 Los Angeles, CA 90024  
 Phone: 310-208-8765

Breakfasts remain open until 8:45  
 for Spouses & Guests

All Classes will take place at the  
 Anderson School on the UCLA  
 campus

#### Friday, March 9, 2012

6:45 - 7:45 am: Breakfast Buffet, W - Studio 1  
 (first floor)

7:45 am: Buses depart hotel for UCLA

9:00 am - 3:00 pm: Spouses Program  
 (Hollywood Tour/Getty Museum)

8:30 am: Welcome  
 Stephen G. Lakis, President, SLLF

8:45 am: Introduction: Why We Must Rebuild  
 the Middle Class and How to Do It  
 Dr. Jerry Nickelsburg, UCLA Anderson School

9:45 am: Session I: An Encouraging Word:  
 Defining and Revitalizing the American  
 Dream  
 Prof. William Ouchi, UCLA Anderson School  
 Dr. James Economou, M.D., Ph.D., Vice Chancellor,  
 UCLA  
 Mr. Brendan Rauw, Associate Vice Chancellor, UCLA  
 Prof. Dwight Streit, Samueli School of Engineering  
 and Applied Science and  
 Institute for Technology Advancement, UCLA

11:00 am: Break

11:15 am: Session II: Should States Make It  
 Happen or Just Get Out of the Way?  
 A Legislative Perspective

12:30 pm: Luncheon

1:30: Session III: Tour of UCLA California Na-  
 noSystems Institute  
 Prof. Paul Weiss, Director, CNSI

2:30 am: Session IV: Panel Discussion: Build-  
 ing Collaboration Between Government,  
 Private Sector and Higher Education  
 Prof. Paul Weiss, Director, CNSI  
 Mr. Carl Gulbrandsen, President, Wisconsin Alumni  
 Research Foundation, University of Wisconsin-  
 Madison

4:00: Coaches depart for Hotel

6:00 pm: All participants in Hotel lobby

6:15 pm: Coaches depart promptly for  
 evening event

6:45 pm: Reception & Dinner  
 20th Century Fox, Los Angeles, CA

#### Saturday, March 10, 2012

6:45 - 8:30 am: Breakfast Buffet, W  
 Studio 1 (first floor)

8:30 am: Buses depart hotel for U

9:00 am: Work Groups: Participant  
 Develop Strategies for Job Creatio  
 Economic Development  
 Prof. J.R. DeShazo, UCLA Luskin School of  
 Affairs

10:15 am: Session V: Panel: Evalua  
 Strategies and Proposals

11:30 am: Conclusion: Bringing Ar  
 Back  
 Prof. William Ouchi, UCLA Anderson Sch

12:00 pm: Coaches depart for hot

Afternoon/Evening Open

#### Sunday, March 11, 2012

By 1:00 pm: Check-out

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**J.R. DeShazo** is the Director of the Luskin Center for Innovation at the University of California at Los Angeles. He also is an Associate Professor and Vice Chair of the Department of Public Policy in the Luskin School of Public Affairs at UCLA, where he is an expert in economics, public finance, and organizational governance. He holds a Ph.D. in Urban Planning from Harvard University and a M.Sc. in Economics from Oxford University, where he was a Rhodes Scholar.

<http://publicaffairs.ucla.edu/jr-deshazo>



**Dr. Jerry Nickelsburg** has been a Senior Economist at Anderson Forecast since 2009. From 2000 to 2006, he was the Managing Principal of Deep Blue Economics, a consulting firm he founded. He has been the recipient of the Korda Fellowship, USC Outstanding Teacher, India Chamber of Commerce Jubilee Lecturer and is a Fulbright Scholar. He is a regular presenter at Economic Conferences and is regularly cited in the national media including the Financial Times, Wall Street Journal, New York Times, Los Angeles Times, and Reuters.

<http://www.anderson.ucla.edu/x16899.xml>



**Prof. Bill Ouchi** is the Sanford and Betty Sigoloff Distinguished Professor in Corporate Renewal. He is also the author of the New York Times bestseller Theory Z: How American Management Can Meet the Japanese Challenge (Addison-Wesley, 1981). Theory Z has been published in 16 foreign editions and ranks as the seventh most widely held book of the 12 million titles held in 4,000 U.S. libraries. Professor Ouchi's recent book, Making Schools Work: A Revolutionary Plan to Get Your Children the Education They Need, was published in September 2003 and details some fascinating research he has conducted in the area of K-12 public education.

<http://www.anderson.ucla.edu/x2194.xml>

Making Schools Work - [http://www.amazon.com/Making-Schools-Work-Revolutionary-Education/dp/0743246306/ref=sr\\_1\\_1?s=books&ie=UTF8&qid=1328887550&sr=1-1](http://www.amazon.com/Making-Schools-Work-Revolutionary-Education/dp/0743246306/ref=sr_1_1?s=books&ie=UTF8&qid=1328887550&sr=1-1)



**Dr. Dwight Streit** is a Professor at the Samueli School of Engineering and Applied Science and Institute for Technology Advancement, UCLA. In addition, he is the Vice President of Electronic Technologies, Northrop Grumman Space Technologies. He has received numerous awards at Northrop Grumman, including Outstanding Innovator (2008) and two Distinguished Patent Awards (2003 and 2004).

<http://www.ms.ucla.edu/people/bios/dwight-streit>



**Dr. Paul Weiss** is the Director of the California NanoSystems Institute and holds the Fred Kavli Chair in NanoSystems Science as a Distinguished Professor of Chemistry and Biochemistry, Materials Science and Engineering at UCLA. Dr. Weiss has received numerous awards for his writings, teaching, lectures and research.

[http://www1.cnsi.ucla.edu/institution/personnel?personnel\\_id=914842](http://www1.cnsi.ucla.edu/institution/personnel?personnel_id=914842)

California Nanosystems Institute - <http://www1.cnsi.ucla.edu/staticpages/about-us>



**Dr. James Economou, M.D., Ph.D.**, Vice Chancellor, UCLA

<http://www.uclahealth.org/body.cfm?id=479&action=detail&ref=7190>

National Collegiate Inventors & Innovators Alliance (NCIIA) -

<http://nciia.wordpress.com/2012/02/06/ucla-the-ecosystem-of-an-entrepreneurial-university/>



**Mr. Brendan Rauw**, Associate Vice Chancellor & Executive Director of Entrepreneurship, UCLA



**Mr. Carl Gulbrandsen, Wisconsin Alumni Research Foundation (WARF)**

Mr. Gulbrandsen received his Ph.D. in physiology from the University of Wisconsin, Madison and his J.D. from the University of Wisconsin Law School. Mr. Gulbrandsen joined the Wisconsin Alumni Research Foundation (WARF) in October of 1997 as Director of Patents and Licensing and in 2000 he became the Managing Director. He is a member of the Association of University Technology Managers, the Licensing Executive Society, the American Intellectual Property Law Association, the Wisconsin State Bar and the American Bar Association.

[http://www.warf.org/contact/staff.jsp?staff\\_id=52](http://www.warf.org/contact/staff.jsp?staff_id=52)