

**STATE OF NEW HAMPSHIRE**

Honorarium or Expense Reimbursement Report (RSA 15-B)



Type or Print all Information Clearly:

Name: KATHLEEN A. DUNN Work Phone No. (603) 271-9431  
First Middle Last

Work Address: 129 PLEASANT ST. BROWN BLDG CONCORD NH 03301

Office/Appointment/Employment held: DEPT OF HEALTH & HUMAN SERVICES

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

**Source of Honorarium or Expense Reimbursement:**

Name of source: Centers for Health Care Strategies  
First Middle Last

Post Office Address: 200 American Metro Blvd, Stella Hamilton, NJ 08619

Occupation: Non-profit health policy resource center.

Principal Place of Business: \_\_\_\_\_

**If source is a Corporation or other Entity:**

Name of Corporation or Entity: \_\_\_\_\_

Name of Corporate/Entity Representative: \_\_\_\_\_

Work Address of Representative: \_\_\_\_\_

RECEIVED

11 2012

HAMPSHIRE  
SECRETARY OF STATE

Food and/or beverages consumed pursuant to RSA 15-B:6, II with value over \$25.00

Value of Honorarium: 0 Date Received: \_\_\_\_\_ If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate.  Exact  Estimate

Value of Expense Reimbursement: 104.98 Date Received: 12/13/11 A copy of the agenda or an equivalent document must be attached to this filing.  Exact  Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

Meeting of Medicaid Directors Participating in Leadership Institute Fellowship  
December 10-13, 2011 San Francisco, CA.

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Kathleen A. Dunn  
Signature of Filer

1/5/12  
Date Filed

9/07

**RSA 15-B:9 Penalty.** Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

**Return to:** Secretary of State's Office, State House Room 204, Concord, NH 03301

**REQUEST FOR AUTHORIZATION FOR OUT-OF-STATE TRAVEL**Date: November 29, 2011**TO THE HONORABLE GOVERNOR & COUNCIL:**

The Department of Health and Human Services, Office of Medicaid Business and Policy requests permission for 1 employees or their designees to travel to San Francisco, California for 4 days of travel status from December 10, 2011 to December 13, 2011.

**Conference/Workshop/Seminar Title**

Center for Health Care Strategies (CHCS) Medicaid Leadership Institute (MLI) Meeting Two.

**Purpose of Travel**

To attend the second of four mandated meetings for the Medicaid Directors selected to participate in the Centers For Health Care Strategies' Medicaid Leadership Institute (MLI) Fellowship. The MLI Fellowship is a national program of the Robert Wood Johnson Foundation as directed by the Centers for Health Care Strategies (CHCS). The MLI is a 12-month intensive, Medicaid focused program that includes a curriculum and required practicum. The selection of Fellows is a competitive process. The objectives are to increase Fellows' substantive knowledge, technical expertise, strategic thinking, and problem solving and individualized leadership skills. Attendance at MLI meetings is mandatory. The agenda (attached) supports the second of three tracks: technical and operational aspects of Medicaid with emphasis on implementing the ACA coverage expansions provisions and improving the quality and cost-effectiveness of health care. Fellows will also continue their leadership development program with topics including change leadership, working through others and effective conflict management as well as present progress reports on their practicum to leading experts in the fields of health economics and health policy. **All travel costs are covered 100% by CHCS.**

**Attendees and their Titles**

Kathleen A. Dunn, Medicaid Director.

**Fiscal Information - Summary**

<u>Objt</u>	<u>Description</u>	<u>Amount</u>		<u>Amount</u>
0710	Common Carriers	\$ 385.00	Appropriation of Out-of-State Travel	\$ 0.00
0711	Per Diem in Lieu	\$ 0.00	Amount Expended to date	\$ 0.00
0712	Meals	\$ 150.00	Available Balance	\$ 0.00
0713	Hotel	\$ 510.00	Amount requested this authorization	\$ 1,064.98
0714	Mileage	\$ 19.98	Estimated Balance Available	\$ -1,064.98
0715	Operation State Car	\$ 0.00		
0717	Miscellaneous	\$ 0.00	Appropriation Code	- - - -
0719	Registration Fees	\$ 0.00	Source of Funds	100% CHCS
<b>TOTAL</b>		<b>\$ 1,064.98</b>	Job #	

Approved By: Nicholas A. Toumpas  
Commissioner

**Fiscal Information - Detail #1 (Job #: )**

<u>Objt</u>	<u>Description</u>	<u>Amount</u>		<u>Amount</u>
0710	Common Carriers	\$ 385.00	Appropriation of Out-of-State Travel	\$ 0.00
0711	Per Diem in Lieu	\$ 0.00	Amount Expended to date	\$ 0.00
0712	Meals	\$ 150.00	Available Balance	\$ 0.00
0713	Hotel	\$ 510.00	Amount requested this authorization	\$ <b>1,064.98</b>
0714	Mileage	\$ 19.98	Estimated Balance Available	\$ -1,064.98
0715	Operation State Car	\$ 0.00		
0717	Miscellaneous	\$ 0.00	Appropriation Code	- - - -
0719	Registration Fees	\$ 0.00	Source of Funds	100% CHCS
<b>TOTAL</b>		\$ <b>1,064.98</b>		

**Fiscal Information - Detail #2 (Job #: )**

<u>Objt</u>	<u>Description</u>	<u>Amount</u>		<u>Amount</u>
0710	Common Carriers	\$ 0.00	Appropriation of Out-of-State Travel	\$ 0.00
0711	Per Diem in Lieu	\$ 0.00	Amount Expended to date	\$ 0.00
0712	Meals	\$ 0.00	Available Balance	\$ 0.00
0713	Hotel	\$ 0.00	Amount requested this authorization	\$ <b>0.00</b>
0714	Mileage	\$ 0.00	Estimated Balance Available	\$ 0.00
0715	Operation State Car	\$ 0.00		
0717	Miscellaneous	\$ 0.00	Appropriation Code	- - - -
0719	Registration Fees	\$ 0.00	Source of Funds	
<b>TOTAL</b>		\$ <b>0.00</b>		

**Fiscal Information - Detail #3 (Job #: )**

<u>Objt</u>	<u>Description</u>	<u>Amount</u>		<u>Amount</u>
0710	Common Carriers	\$ 0.00	Appropriation of Out-of-State Travel	\$ 0.00
0711	Per Diem in Lieu	\$ 0.00	Amount Expended to date	\$ 0.00
0712	Meals	\$ 0.00	Available Balance	\$ 0.00
0713	Hotel	\$ 0.00	Amount requested this authorization	\$ <b>0.00</b>
0714	Mileage	\$ 0.00	Estimated Balance Available	\$ 0.00
0715	Operation State Car	\$ 0.00		
0717	Miscellaneous	\$ 0.00	Appropriation Code	- - - -
0719	Registration Fees	\$ 0.00	Source of Funds	
<b>TOTAL</b>		\$ <b>0.00</b>		

**Fiscal Information - Detail #4 (Job #: )**

<u>Objt</u>	<u>Description</u>	<u>Amount</u>		<u>Amount</u>
0710	Common Carriers	\$ 0.00	Appropriation of Out-of-State Travel	\$ 0.00
0711	Per Diem in Lieu	\$ 0.00	Amount Expended to date	\$ 0.00
0712	Meals	\$ 0.00	Available Balance	\$ 0.00
0713	Hotel	\$ 0.00	Amount requested this authorization	\$ <b>0.00</b>
0714	Mileage	\$ 0.00	Estimated Balance Available	\$ 0.00
0715	Operation State Car	\$ 0.00		
0717	Miscellaneous	\$ 0.00	Appropriation Code	- - - -
0719	Registration Fees	\$ 0.00	Source of Funds	
<b>TOTAL</b>		\$ <b>0.00</b>		

# Agenda

## Medicaid Leadership Institute Meeting Two December 11-14, 2011 San Francisco, CA

Sunday, December 11

*Casual Attire*

Time	Activity
Various	Arrive—Taxi or BART from airport to: <b><u>The Fairmont San Francisco</u></b> 950 Mason Street San Francisco, CA 94108 Phone: (415) 772-5000 Fax: (415) 772-5013
3:45p	Meet in Fairmont Hotel, Garden Room
4:00	<b><u>Session 1: Change Leadership</u></b> <i>Ed O'Neil, MPA, PhD, FAAN – Director, Center for the Health Professions, University of California San Francisco</i> In a constantly changing health care environment, Medicaid directors often face hostility in response to even the most well-thought-out and necessary changes. Dr. O'Neil will lead Fellows in a discussion of different models of change, and how those models interact with a shifting health care paradigm, and will consider the time context for implementing change.
6:00	Dinner – TBD

Monday, December 12 – Fairmont Hotel, Garden Room

*Business Casual*

Time	Activity
8:30	<i>Breakfast available</i>
9:00	<b><u>Session 1: Change Leadership (Continued)</u></b>
10:00	<b><u>Session 2: Medicaid Expansion Eligibility and Enrollment</u></b> <i>Claudia Page, Co-Director, Social Interest Solutions</i> Ms. Page will discuss changes on the IT systems horizon to connect low-income families to Medicaid and other insurance affordability programs as required by the Affordable Care Act (ACA). Ms. Page's comments are informed by work at the Federal level related to Section 1561 of ACA and with states in helping to prepare for the systems related changes needed to implement effective health insurance exchanges.
11:30	<i>Break</i>
11:45	<b><u>Session 3: Working Through Others</u></b> <i>Ed O'Neil, MPA, PhD, FAAN – Director, Center for the Health Professions, University of California San Francisco</i> Effective leadership amidst the dual challenges of managing cash strapped programs and implementing health reform requires the ability to work effectively through others. Dr. O'Neil will guide Fellows through a discussion of effective delegation and the importance of developing and motivating others to maximize performance. In addition, Fellows will discuss the importance of effectively leading out (external stakeholders) and up (superiors) in the context of changes resulting from the fall elections.

Monday, December 12 (cont.)

Time	Activity
12:45	LUNCH
1:45	<b><u>Session 3: Working Through Others (cont)</u></b>
2:45	<b><u>Session 4: Effective Conflict Management</u></b> <i>Ed O'Neil, MPA, PhD, FAAN – Director, Center for the Health Professions, University of California San Francisco</i> Conflict is unavoidable, but how individuals react to and manage conflict can profoundly impact outcomes. Dr. O'Neil will engage fellows in a discussion around the sources of conflict and strategies for effectively dealing with different types of conflict based on Fellow's individual conflict styles (the Thomas Kilman Conflict Mode Instrument – TKI). Fellows will also engage in discussions around effective negotiation tactics and the political savvy necessary to minimize conflict.
4:15	<b><u>Session 5: Bottom of the Pyramid Approaches to Health Care Delivery</u></b> <i>David Green</i> Mr. Green, an internationally active social entrepreneur, will describe low cost non-profit innovations in care (e.g. eye care, integrated care for duals) for low income people. D. Green and S. Somers will lead a discussion to identify opportunities for care innovation in Medicaid.
5:45	<b>Discussion</b>
6:00	Dinner TBD

Tuesday, December 13– Fairmont Hotel. Garden Room

*Business Casual*

Time	Activity
8:00	<i>Breakfast available</i>
8:30	<b><u>Session 6: The Shape of the Exchange to Come</u></b> <i>Kim Belshe, Senior Policy Adviser, Public Policy Institute of California</i> Ms. Belshe will provide insight into California's preparations in building an insurance exchange to meet the coverage expansion requirements under the Affordable Care Act and identify the challenges in accomplishing the task.
10:00	<b><u>Session 4: Effective Conflict Management (cont)</u></b>
11:00	<i>Break</i>
11:15	<b><u>Session 7: GMMB</u></b> Messaging Tutorial
12:45	LUNCH
1:30	<b><u>Session 7 (cont.): GMMB</u></b> Individual messaging sessions
3:30	<b><u>Session 7 (cont.): GMMB</u></b> Leadership Project sessions
5:00	<b><u>Discussion: Messaging Take Away</u></b> Reports by Fellows and GMMB comments
5:30	Fellows Only Dinner-BART or Van into SF from 5-9pm (return) Fancy Place at Embarcadero=?? Must make early reservations!

Time	Activity
8:00	<i>Breakfast available</i>
8:30	<p><b><u>Leadership Project Discussions</u></b>                      Fellows will divide into the behavioral health/physical health and Expansion/MMC groups and discuss leadership projects with CHCS staff.</p>
10:00	<i>Break – Check-out</i>
10:30	<p><b><u>Session 8: Learning from the California Experience: Medi-Cal</u></b>  <i>Toby Douglas, MPP – Director, California Department of Health Care Services</i>                      This session will focus on the operational aspects of implementing the Medicaid coverage expansion and interacting with the newly forming exchange while dealing with substantial budget pressures in existing programs.</p>
12:00	Box Lunch – Adjourn