STATE OF NEW HAMPSHIRE  
DEPARTMENT OF STATE  
BUREAU OF SECURITIES REGULATION  
CONCORD, NEW HAMPSHIRE

IN THE MATTER OF:  
William A. Bischoff  
Genesis Investments Group, Ltd  
Genesis Investments Group, LLC  
Respondents

COM2016-0008

INTERIM CONSENT ORDER

For the purpose of addressing immediate concerns raised by the State of New Hampshire, Department of State, Bureau of Securities Regulation (hereinafter referred to as the “Bureau”), the above listed Respondents have submitted an offer to enter into this Interim Consent Order with the Bureau. William A. Bischoff, Genesis Investments Group, LLC and Genesis Investments Group, Ltd. have reviewed the terms of this Interim Consent Order and wish to cooperate with the Bureau in its investigation while also protecting the interests of all other entities and persons affected by the subject matter of this investigation. Accordingly, the Respondents, without admitting or denying the following facts or allegations, do hereby consent to the following Interim Consent Order:

FACTS

1. William A. Bischoff (“BAB”) is a Maine resident who currently resides in York, Maine. BAB has been a principal of Genesis Investments Group, Ltd., now known as Genesis Investments Group, LLC (hereinafter “Genesis”) since about 1991.
Genesis was located in Portsmouth, NH up until 2016 when the office was shut down. Genesis’ primary business model over the years has been to form entities for the purpose of pooling investor money to be invested in companies that are in a position or moving into a position to merge or sell themselves and to realize profit from the sale of shares. Genesis and BAB have also been engaged in the sale of promissory notes and taking in investor money in exchange for the promise to invest the money and to return principal and a high rate of interest. Genesis is not a securities licensed entity and BAB is not a securities licensed professional.

2. The Bureau represents that it has evidence indicating that BAB and Genesis took in investor money by misrepresentation and omission. The Bureau represents that it has evidence that BAB and Genesis are deeply in debt to their investors and currently unable to pay investors their money back in full.

3. The Bureau remains concerned that BAB and Genesis may solicit additional investments and or dissipate remaining assets.

**UNDEARTAKINGS**

1. Within the undertakings of this Interim Consent Order, Respondents agree to waive their right to a hearing pursuant to N.H. RSA 421-B with respect to this Interim Consent Order.

2. This Interim Consent Order constitutes an Order of the Bureau for the sole purpose of addressing the Bureau’s interim and immediate concerns regarding the dissipation of assets and future solicitation of investment business and does not fully resolve the Bureau’s pending investigation of Respondents who are entering this Interim Consent Order for the purpose of promptly and expeditiously remedying the immediate concerns of the Bureau in regard to the pending investigation. Respondents acknowledge that this Interim Consent Order does not
waive, in any respect, the Bureau’s jurisdiction, authority and right to bring further proceedings under N.H. RSA 421-B as it deems necessary or to seek further penalties against BAB and Genesis. Respondents’ agreement to enter into this Interim Consent Order does not represent a concession by Respondents of any facts, conclusions of law, either under federal or state law.

3. As of the date of this Interim Consent Order, Respondents agree not to spend or cause to be spent any investor funds, or any other funds that may have been received from investors, or reasonably traceable to investors irrespective of whether said funds were advanced as a gift, loan, or investment with BAB or Genesis. Additionally, Respondents agree not to convert, sequester, transfer, sell or suffer the loss of any assets reasonably traceable as having been received from any investor or any assets purchased with investor funds.

4. Until further order by the Bureau, Respondents agree not to have any contact or communication of any kind with any investor other than for the purpose of selling or liquidating any current BAB or Genesis assets including but not limited to Green Mountain Acres, Universal Waste Management shares and Spruce Creek Ventures. Respondent’s agree to shut down and cease any Genesis website or any Genesis advertising. BAB and Genesis shall obtain preapproval of the Bureau for the sale, encumbrance or liquidation of any BAB or Genesis asset; this includes the disbursement of any funds to any investors for any reason.

5. BAB and Genesis agree not to dissipate or cause to be dissipated, in any way, any funds obtained by BAB or Genesis after the execution of this Order including but not limited to the proceeds of any sale or partial sale or encumbrance of BAB’s and Genesis assets. Any funds generated from the net proceeds of the sale of BAB and Genesis assets will be held in escrow or in a trust account pending the outcome on the Bureau’s investigation. This provision does not restrict BAB or Genesis from expending funds on ordinary non-business expenses and business expenses not outside the ordinary course of business. However, BAB agrees that he will notify the Bureau in advance of any expenditure in excess of $2,500.
6. This Interim Consent Order will remain in place until further order by the Bureau. BAB and Genesis agree this Interim Consent Order constitutes a cease and desist order under N.H RSA 421-B:6-604 and any material violation of this order would constitute a class B felony.

Based on the foregoing, the Bureau deems it appropriate and in the public interest to accept and enter into this Interim Consent Order. **THEREFORE, IT IS HEREBY ORDERED THAT:**

1. Respondents cease and desist from any violations of N.H. RSA 421-B.

2. Respondents comply with all undertakings agreed to above.

So Ordered.

Entered this 10th day of October, 2017.

Barry Glennon, Director

Entered this 5th day of October, 2017.

William A. Bischoff
Entered this $5^{th}$ day of $[\underline{\text{25}}]$, 2017.

Genesis Investments Group

By: $\underline{\text{[Signature]}}$

William A. Bischoff