Form U2 Uniform Consent To Service Of Process

KNOW ALL MEN BY THESE PRESENT:

That the undersigned _____, a ☐ corporation, ☐ partnership, ☐ other _____ organized under the laws of _____, or ☐ an individual, [strike out inapplicable nomenclature] for the purposes of complying with the laws of the states indicated hereunder relating to either the registration or sale of securities or licensure or registration as a broker-dealer, investment adviser, or issuer-dealer, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the states so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the states so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that state and had been served lawfully with process in said state.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

_____

(Name)

_____

(Address)

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of each State as its attorney in that State for receipt of service of process:

☐ AL Secretary of State
☐ AK Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development
☐ AZ The Corporation Commission
☐ AR The Securities Commissioner
☐ CA Commissioner of Corporations
☐ CO Securities Commissioner
☐ CT Banking Commissioner
☐ DE Securities Commissioner
☐ DC Dept. of Insurance & Securities Regulation
☐ FL Department of Banking and Finance
☐ GA Commissioner of Securities
☐ GUAM Administrator, Department of Finance
☐ HI Commissioner of Securities
☐ ID Director, Department of Finance
☐ IL Secretary of State
☐ IN Secretary of State
☐ IA Commissioner of Insurance
☐ KS Secretary of State
☐ KY Director, Division of Securities
☐ LA Commissioner of Securities
☐ ME Administrator, Securities Division
☐ MD Commissioner of the Division of Securities
☐ MA Secretary of State
☐ MI Commissioner, Office of Financial and Insurance Services
☐ MN Commissioner of Commerce
☐ MS Secretary of State
☐ MO Securities Commissioner
☐ MT State Auditor and Commissioner of Insurance
☐ NE Director of Banking and Finance
☐ NV Secretary of State
☐ NH Secretary of State
☐ NJ Chief, Securities Bureau
☐ NM Director, Securities Division
☐ NY Secretary of State
☐ NC Secretary of State
☐ ND Securities Commissioner
☐ OH Secretary of State
☐ OR Director, Dept. of Insurance and Finance
☐ OK Securities Administrator

☐ PA Pennsylvania does not require filing of a Consent to Service of Process

☐ PR Commissioner of Financial Institutions

☐ RI Director of Business Regulation

☐ SC Securities Commissioner

☐ SD Director of the Division of Securities

☐ TN Commissioner of Commerce and Insurance

☐ TX Securities Commissioner

☐ UT Director, Division of Securities

☐ VT Commissioner of Banking, Insurance Securities & Health Administration

☐ VA Clerk, State Corporation Commission

☐ WA Director of the Department of Licensing

☐ WV Commissioner of Securities

☐ WI Department of Financial Institutions, Division of Securities

☐ WY Secretary of State

Dated this _____ day of _____, _____

Signed _____

(SEAL) Print Name _____

Title _____

CORPORATE ACKNOWLEDGEMENT

State or Province of _____)
County of _____) ss.

On this _____ day of _____, _____ before me _____, the undersigned officer, personally appeared _____ known personally to me to be the _____ of the above named corporation and acknowledged
(Title)
that he, as an officer being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as an officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

(SEAL) _____
Notary Public/Commissioner of Oath
My commission expires _____

INDIVIDUAL, PARTNERSHIP OR L.L.C. ACKNOWLEDGMENT

State or Province of _____)
County of _____) ss.

On this _____ day of _____, _____, before me, _____, the undersigned officer, personally appeared _____ to me personally known and known to me to be the same person(s) whose name(s) is (are) signed to the foregoing instrument, and acknowledged the execution thereof for the uses and purposes therein set forth.

In WITNESS WHEREOF I have hereunto set my hand and official seal.

(SEAL) _____
Notary Public/Commissioner of Oath
My commission expires _____

INSTRUCTIONS TO FORM U-2
UNIFORM CONSENT TO SERVICE OF PROCESS

1. The name of the issuer is to be inserted in the blank space on line I Uniform Form U-2 ("Form").

2. The type of person executing the Form is to be described by striking out the inapplicable nomenclature in lines 2-4 and, if appropriate, by inserting a description of the person in the blank space provided on line 2 of the Form.

3. The name of the jurisdiction under which the issuer was formed or is to be formed is to be inserted in the blank spaces on line 3 of the Form.

4. The person to whom a copy of any notice, process of pleading which is served pursuant to the Consent to Service of Process is to be inserted in the appropriate black spaces at the end of page 1 of the Form.

5. An "X" is to be placed in the space before the names of all States which the person executing this Form lawfully is appointing the officer of each State so designed on the Form as its attorney in that State for receipt of service of process.

6. A manually signed Form must be filed with each State requiring Consent to Service of Process on Form U-2 at the office so designated by the laws or regulations of that State and must be accompanied by the exact filing fee, if any.

7. The Form must be signed by the issuer. If the issuer is a corporation, it should be signed in the name of the corporation by an executive officer duly authorized; if a partnership, it should be signed in the name of the partnership by a general partner; and if an unincorporated association or other organization which is not a partnership, the Form should be signed in the name of such organization by a person responsible for the direction of management of its affairs.

8. If the Form is mailed, it is advisable to send it by registered or certified mail, postage prepared, return receipt requested.