

STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 14-C)
For Legislators and Legislative Employees



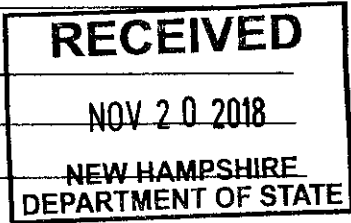
Type or Print all Information Clearly:

Name: JOELLE M MARTIN Work Phone No.: 603/836-4356
First Middle Last
Work Address: 122 NOONS QUARRY RD MILFORD 03055
Office/Appointment/Employment held: STATE REP HILLSBOROUGH 23

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium, expense reimbursement, ticket or free admission to a political, charitable, or ceremonial event, or meals or beverages consumed at a meeting or event, the purpose of which is to discuss official business, with a value greater than \$50.

Source of Honorarium, Expense Reimbursement, Ticket or Free Admission, or Meals and/or Beverages:

Name of Source: _____
First Middle Last
Post Office Address: _____
Occupation: _____
Principal Place of Business: _____



If the source is a Corporation or other Entity:

Name of Corporation or Entity: LINCOLN INSTITUTE of Land Policy
Name of Person Representing the Corporation/Entity: SHELBY GREGORY
Work Address of Person Representing the Corporation/Entity: 133 Brattle St. Cambridge, MA

02138

I am reporting:

- A ticket or free admission received pursuant to RSA 14-C:4, I with value over \$50.00.
- Meals and/or beverages consumed pursuant to RSA 14-C:4, II with value over \$50.00.
- An Honorarium with value over \$50.00.

Value of Honorarium: _____ Date Received: _____ If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. Exact Estimate

- An Expense Reimbursement with value over \$50.00.

Value of Expense Reimbursement: _____ Date Received: _____ If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. Exact Estimate

For a report relating to an honorarium or expense reimbursement, you are required to attach a copy of the agenda or an equivalent document which addresses the subjects addressed and the time schedule of all activities at the event. Indicate below the names of the sponsors of activities in cases where they are not indicated on the agenda or equivalent document.

See attached

TURN OVER TO CONTINUE

Provide a brief description of the service or event that gave rise to this Honorarium, Expense Reimbursement, ticket or free admission to a political, charitable, or celebratory event, or meals or beverages:

Economic Perspectives on State & Local Taxes

(see agenda attached. ^{\$} Ways + Means House member I was invited to attend.)

"I have read RSA 14-C and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

[Handwritten Signature]
SIGNATURE OF FILER

11/19/18
DATE FILED

RSA 14-C:7 Penalty. Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, State House Room 204, Concord, NH 03301

[REDACTED]



On May 16, 2018, at 11:40 AM, Lincoln Institute
<lincolninstitute@drewcompany.com> wrote:
Good afternoon-

The cost of goods provided at the Economic Perspectives on State and Local
Taxes was \$131.80

The hotel rate was \$299 per night plus taxes and fees

+ 9%

Please let me know if you need anything else.

Thank you,

Shelby Gregory

Drew Company on behalf of Lincoln Institute

~ \$505
total value



LINCOLN INSTITUTE OF LAND POLICY

NEW ENGLAND PUBLIC POLICY CENTER
FEDERAL RESERVE BANK OF BOSTON

ECONOMIC PERSPECTIVES ON STATE AND LOCAL TAXES AGENDA

An interactive seminar targeted to legislators in the New England states.

Thursday, May 10, 2018

Harvard Faculty Club, 20 Quincy Street, Cambridge, MA

6:30-8:30 p.m. **Reception and dinner for participants and faculty**

Friday, May 11, 2018

Lincoln House, 113 Brattle Street, Cambridge, MA

8:30 - 9:00 a.m. ***Sign-in and continental breakfast***

9:00 – 9:15 a.m. **Introduction**

- *Joan Youngman*, Senior Fellow and Chair, Department of Valuation and Taxation, Lincoln Institute of Land Policy
- *Robert Triest*, Vice President and Director, New England Public Policy Center, Federal Reserve Bank of Boston
- **Moderator for the Day:** *Daphne A. Kenyon*, Resident Fellow in Tax Policy, Lincoln Institute of Land Policy

9:15 – 11:00 a.m. **The Tax Cuts and Jobs Act: State Impacts and State Adjustments**

- *Jared Walczak*, Senior Policy Analyst, The Tax Foundation, “Options for Conforming to Federal Tax Code Changes and Revenue Implications”
- *Andrew Reschovsky*, Research Fellow in Tax Policy, Lincoln Institute of Land Policy, “The SALT Deduction Cap: What Will This Mean for New England States?”
- *W. Bartley Hildreth*, Professor of Economics, Georgia State University, “Financing Infrastructure in a New Era for Muni Bonds”

11:00 – 11:15 a.m. ***Break***

11:15 – 12:15 p.m. Critical Expenditure Challenges

- *Riley Sullivan*, Policy Analyst, New England Public Policy Center, Federal Reserve Bank of Boston, “The Fiscal Impact of the Opioid Epidemic in the New England States”
- *Donald Boyd*, Visiting Fellow, Lincoln Institute of Land Policy, “The Pension Funding Crisis: Critical Issues and Potential for Progress”

12:15 – 1:00 p.m. Lunch

1:00 – 1:30 p.m. New England Economic Update

- *Mary Burke*, Senior Economist, New England Public Policy Center, Federal Reserve Bank of Boston, “New England Economic Update”

1:30 – 1:45 p.m. Break

1:45 – 3:30 p.m. Tax Policy Innovations

- *Nicholas Johnson*, Senior Vice President for State Fiscal Policy, Center for Budget & Policy Priorities, “Tax Policy Lessons from Kansas”
- *Alicia H. Munnell*, Director, and *Abby Walters*, Research Associate, Center for Retirement Research, Boston College, “Property Tax Deferral: A Proposal to Help Massachusetts’ Seniors”
- *Therese J. McGuire*, ConAgra Foods Research Professor, Strategy Department, Kellogg School of Management, Northwestern University, “Tax Options for the Sharing Economy”

3:30 p.m. Adjourn