

STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 14-C)
For Legislators and Legislative Employees



RECEIVED

JUN 20 2019

NEW HAMPSHIRE DEPARTMENT OF STATE

Type or Print all Information Clearly:

Name: David B. KARRICK Work Phone No. 603-271-3529

Work Address: LOB, Room 202 Concord NH 03301

Office/Appointment/Employment held: NH State Representative

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium, expense reimbursement, ticket or free admission to a political, charitable, or ceremonial event, or meals or beverages consumed at a meeting or event, the purpose of which is to discuss official business, with a value greater than \$50.

Source of Expense Reimbursement, Honorarium, Ticket or Free Admission, or Meals and/or Beverages:

If the source is an Individual:

Name of Source: First Middle Last

Post Office Address:

Occupation:

Principal Place of Business:

If the source is a Corporation or other Entity:

Name of Corporation or Entity: Lincoln Institute of Land Policy

Name of Person Representing the Corporation/Entity: Shirlynn Jones

Work Address of Person Representing the Corporation/Entity: 113 Brattle Street, Cambridge MA 02138

I am reporting:

[X] An Expense Reimbursement with value over \$50.00. (For costs that are waived, forgiven, reduced, prepaid, or reimbursed by a third party (other than the General Court) for attendance at a qualified event, pursuant RSA 14-C:2, III.)

Value of Expense Reimbursement: 615.68 Date Received: 5/5 thru 5/6/2019 If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. [X] Exact Estimate

[] An Honorarium with value over \$50.00. (For payment from third parties for an appearance, speech, written article or other document, service as a consultant or advisor, or participation in a discussion group or similar activities related to legislative matters, pursuant to RSA 14-C:2, V.)

Value of Honorarium: Date Received: If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. Exact Estimate

[] A ticket or free admission to a political, charitable, or ceremonial event with value over \$50.00. (Pursuant to RSA 14-C:4, I.)

[] Meals and/or beverages consumed at a meeting or event the purpose of which is to discuss official business with value over \$50.00. (Pursuant to RSA 14-C:4, II.)

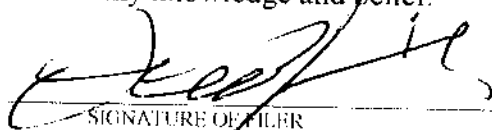
TURN OVER TO CONTINUE

For a report relating to an honorarium or expense reimbursement, you are required to attach a copy of the agenda or an equivalent document which addresses the subjects addressed and the time schedule of all activities at the event. Indicate below the names of the sponsors of activities in cases where they are not indicated on the agenda or equivalent document.

Provide a brief description of the service or event that gave rise to this Honorarium, Expense Reimbursement, ticket or free admission to a political, charitable, or celebratory event, or meals or beverages:

Very helpful presentations on budget and taxation issues from experts nationwide. also a good opportunity to chat with legislators from other New England states.

"I have read RSA 14-C and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."


SIGNATURE OF FILER

6/19/2019
DATE FILED

RSA 14-C:7 Penalty. Any person who knowingly fails to comply with the provisions of this chapter or knowingly files a false report shall be guilty of a misdemeanor.

Return to: Secretary of State's Office, State House Room 204, Concord, NH 03301

[REDACTED]

NEW ENGLAND PUBLIC
FEDERAL RESERVE BANK



LINCOLN INSTITUTE
OF LAND POLICY

ECONOMIC PERSPECTIVES ON STATE AND LOCAL TAXES

NEW ENGLAND PUBLIC POLICY CENTER
FEDERAL RESERVE BANK OF BOSTON

ECONOMIC PERSPECTIVES ON STATE AND LOCAL TAXES

DRAFT AGENDA

ALL SPEAKERS CONFIRMED

An interactive seminar targeted to legislators in the New England states.

Sunday, May 5, 2019

Benedetto, 1 Bennett Street, Cambridge, MA (in the Charles Hotel)

6:30-8:30 p.m. Reception and dinner for participants and faculty

- *William Glasgall*, Senior Vice President and Director, State and Local Initiatives, The Volker Alliance, "Truth and Integrity in State Budgeting: Preventing the Next Fiscal Crisis"

Monday, May 6, 2019

Lincoln House, 113 Brattle Street, Cambridge, MA

8:00 - 8:45 a.m. Sign-in and continental breakfast

8:45 - 9:00 a.m. Introduction

- *Joan Youngman*, Senior Fellow and Chair, Department of Valuation and Taxation, Lincoln Institute of Land Policy
- *Jeffrey P. Thompson*, Director, Senior Economist & Policy Advisor, New England Public Policy Center, Federal Reserve Bank of Boston
- **Moderator for the Day:** *Daphne A. Kenyon*, Resident Fellow in Tax Policy, Lincoln Institute of Land Policy

9:00 - 10:00 a.m. Setting the Stage: New England Economic Outlook and Demographic Change

- *Jeffrey P. Thompson*, Director, Senior Economist & Policy Advisor, New England Public Policy Center, Federal Reserve Bank of Boston, "New England Economic Update"
- *Peter Nelson*, Professor of Geography, Middlebury College, "Patterns of Demographic Change Across New England"

10:00 – 10:15 a.m. *Break*

- 10:15 – 11:15 p.m. **The National Framework for State and Local Taxes: TCJA and Wayfair**
- *Sally Wallace*, Dean, Andrew Young School of Policy Studies, Georgia State University, “*Wayfair: The Way Forward*”
 - *Steven Sheffrin*, Executive Director, Murphy Institute of Political Economy, “The Intended and Unintended Consequences of TCJA on the States”

11:15 – 11:30 a.m. *Break*

- 11:30 – 12:30 p.m. **Challenges and Solutions in Education**
- *Bo Zhao*, Senior Economist, New England Public Policy Center, Federal Reserve Bank of Boston, “Consequences of State Disinvestment in Public Higher Education: Lessons for the New England States”
 - *Emily Parker*, Policy Analyst, Education Commission of the States, “Funding K-12 Education: State Experiences in Strengthening School Funding Formulas”

12:30 – 1:15 p.m. *Lunch*

- 1:15 – 2:15 p.m. **Economic Development Issues**
- *Joyce Manchester*, Senior Economist, and *Graham Campbell*, Fiscal Analyst, Vermont Legislative Joint Fiscal Office, “Tax Increment Finance in Vermont: Lessons for Other New England States”
 - *Alison Goebel*, Executive Director, Greater Ohio Policy Center, “Strategies for Post Industrial Success for America’s Smaller Legacy Cities”

2:15 – 2:30 p.m. *Break*

- 2:30 – 3:30 p.m. **Property Tax Issues**
- *Matthew Englander*, former Director of Tax Policy and Communication, City of Boston, “PILOIs (Payments in Lieu of Taxes): Managing the Relationship with Nonprofits”
 - *Adam Langley*, Associate Director, Department of Valuation & Taxation, Lincoln Institute of Land Policy, “Property Tax Relief Options for State Governments”

3:30 p.m. *Adjourn*