

# STATE OF NEW HAMPSHIRE 2019 Statement of Income and Expenses for LOBBYISTS (RSA Chapter 15)

# RECEIVED

JAN 2 9 2020

NEW HAMPSHIRE DEPARTMENT OF STATE

#### PLEASE PRINT

III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).  ☑ All reportable transactions occurring in the months prior to the reporting date relative to the following client:  Professional Insurance Agents of New Hampshire  (Full Name of Client as it appears on the Lobbyist Registration Form)  OR  ☐ All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019 ☐ July 31, 2019 ☐ activity from date of registration to 3/31/19 activity from 4/1/19 to 6/30/19  October 30, 2019 ☐ January 29, 2020 ☒ activity from 7/1/19 to 9/30/19 activity from 10/1/19 to 12/31/19  V. There have been no fees received and no reportable transactions made since the last report. ☐ If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  ☐ If you have received fees or made expenditures, you must file Addendum B− Report of Honorariums or If you have paid an honorarium or reimbursed expenses, you must file Addendum B− Report of Honorariums or	I. Name of Lobbyist(s) Bruce A	. Berke and Simon P.	Thomson					
Name of partnership, firm or corporation)  Two Eagle Square	II. Name of lobbyist's partnership, firm or corporation, if any:							
Name of partnership, firm or corporation)  Two Eagle Square	Sheehan Phinney Capitol Gr	OUD						
Business Address: (Street) (Town/City) (State) (Zip Code)  (603) 228-2370 (603) 224-8899 email bberke@sheehan.com, sthomson@sheehan.com (Telephone) (Fax)  III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).  All reportable transactions occurring in the months prior to the reporting date relative to the following client:  Professional Insurance Agents of New Hampshire  (Full Name of Client as it appears on the Lobbyist Registration Form)  OR  All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019   Reports cover: activity from date of registration to 3/31/19 activity from 4/1/19 to 6/30/19 January 29, 2020   activity from 7/1/19 to 9/30/19 activity from 10/1/19 to 12/31/19  V. There have been no fees received and no reportable transactions made since the last report.   If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 0/30/1.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum B—Report of Honorariums or Expense Reimbursement  If you have paid an honorarium or reimbursed expenses, you must file Addendum B—Report of Honorariums or Expense Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C—Political Contributions:  Sworn Statement/Affirmation by Lobbyist It have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.				· -				
Business Address: (Street) (Town/City) (State) (Zip Code)  (603) 228-2370 (603) 224-8899 email bberke@sheehan.com, sthomson@sheehan.com (Telephone) (Fax)  III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).  All reportable transactions occurring in the months prior to the reporting date relative to the following client:  Professional Insurance Agents of New Hampshire  (Full Name of Client as it appears on the Lobbyist Registration Form)  OR  All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report  April 24, 2019   October 30, 2019   activity from 47/1/9 to 6/30/19  July 31, 2019   January 29, 2020   activity from 10/1/19 to 12/31/19  V. There have been no fees received and no reportable transactions made since the last report.   If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord. NH 03301.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum A – Fees and Expenses  If you have received fees or made expenditures, you must file Addendum B – Report of Honorariums or Expenses Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C – Political Contributions:  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.	( p	,,						
(603) 228-2370 (603) 224-8899 cmail bberke@sheehan.com, sthomson@sheehan.com (Telephone) (Fax)  III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).  All reportable transactions occurring in the months prior to the reporting date relative to the following client:  Professional Insurance Agents of New Hampshire  (Full Name of Client as it appears on the Lobbyist Registration Form)    All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019   July 31, 2019   Activity from date of registration to 3/31/19 activity from 4/1/19 to 6/30/19 January 29, 2020   Activity from 7/1/19 to 9/30/19 activity from 10/1/19 to 12/31/19  V. There have been no fees received and no reportable transactions made since the last report.   If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:   If you have paid an honorarium or reimbursed expenses, you must file Addendum B—Report of Honorariums or Expenses Reimbursement   If you, your firm, or your family has made political contributions, you must file Addendum C—Political Contributions.  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.			NH	03301				
III. This statement covers: (Choose one – file separate reports for each client, OR you may file a separate report for reportable expense transactions which are not attributable to any one client).  All reportable transactions occurring in the months prior to the reporting date relative to the following client:  Professional Insurance Agents of New Hampshire  (Full Name of Client as it appears on the Lobbyist Registration Form)  OR  All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019 ☐  Reports cover: activity from date of registration to 3/31/19  Activity from 4/1/19 to 6/30/19  July 31, 2019 ☐  July 31, 2019 ☐  July 31, 2019 ☐  July 31, 2019 ☐  Activity from 4/1/19 to 6/30/19  January 29, 2020 ☒  Activity from 10/1/19 to 12/31/19  V. There have been no fees received and no reportable transactions made since the last report. ☐  If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  If you have paid an honorarium or reimbursed expensess, you must file Addendum B— Report of Honorariums or Expenses Reimbursement  If you have paid an honorarium or reimbursed expensess, you must file Addendum B— Report of Honorariums or Expenses Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C— Political Contributions.  Sworn Statement/Affirmation by Lobbyist  I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020	Business Address: (Street)	(Town/City)	(State)	(Zip Code)				
All reportable transactions occurring in the months prior to the reporting date relative to the following client:  Professional Insurance Agents of New Hampshire  (Full Name of Client as it appears on the Lobbyist Registration Form)  OR  All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019   Reports cover: activity from date of registration to 3/31/19  October 30, 2019   July 31, 2019   January 29, 2020   activity from 7/1/19 to 9/30/19  V. There have been no fees received and no reportable transactions made since the last report.   If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum B - Report of Honorariums or Expense Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C - Political Contributions:  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020			@sheehan.com, sthomson@sh	neehan.com				
Professional Insurance Agents of New Hampshire				e a separate report for				
(Full Name of Client as it appears on the Lobbyist Registration Form)  OR  All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019 ☐ July 31, 2019 ☐ Reports cover: activity from date of registration to 3/31/19 activity from 4/1/19 to 6/30/19  October 30, 2019 ☐ January 29, 2020 ☑ activity from 7/1/19 to 9/30/19 activity from 10/1/19 to 12/31/19  V. There have been no fees received and no reportable transactions made since the last report. ☐ If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached: ☐ If you have received fees or made expenditures, you must file Addendum A— Fees and Expenses ☐ If you have paid an honorarium or reimbursed expenses, you must file Addendum B— Report of Honorariums or Expense Reimbursement ☐ If you, your firm, or your family has made political contributions, you must file Addendum C— Political Contributions.  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the hest of my knowledge and belief.  ☐ January 29, 2020 ☐ July 31, 2019 ☐ Activity from 4/1/19 to 6/30/19 ☐ Activity fr	All reportable transactions occ	curring in the months prior t	to the reporting date relative to the fol	llowing client:				
All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report April 24, 2019  October 30, 2019  October 30, 2019  October 30, 2019  October 7/1/19 to 9/30/19  Activity from 4/1/19 to 6/30/19  V. There have been no fees received and no reportable transactions made since the last report.  If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum A— Fees and Expenses If you have paid an honorarium or reimbursed expenses, you must file Addendum B— Report of Honorariums or Expense Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C— Political Contributions.  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the hest of my knowledge and belief.  January 29, 2020	Professional Insurance Agen	ts of New Hampshire						
All reportable transactions by the lobbyist (including the lobbyist's family), or the lobbying firm listed below which are unrelated to any particular client.  IV. Date of Report   April 24, 2019	(Full		rs on the Lobbyist Registration Form	)				
Reports cover: activity from date of registration to 3/31/19 October 30, 2019	All reportable transactions by	the lobbyist (including the	lobbyist's family), or the lobbying fir	m listed below which are				
Reports cover: activity from date of registration to 3/31/19 October 30, 2019	IV. Date of Report April 24.	2019 🗍	July 31, 2019 🎵					
V. There have been no fees received and no reportable transactions made since the last report.  If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum A— Fees and Expenses  If you have paid an honorarium or reimbursed expenses, you must file Addendum B— Report of Honorariums or Expense Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C— Political Contributions  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020								
V. There have been no fees received and no reportable transactions made since the last report.  If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses  If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or Expense Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C- Political Contributions  Sworn Statement/Affirmation by Lobbyist  I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020								
If this box is checked, complete just this form and submit it to the Secretary of State's Office, State House, Room 204, Concord, NH 03301.  VI. Check if additional reports are attached:  If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses  If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or Expense Reimbursement  If you, your firm, or your family has made political contributions, you must file Addendum C- Political Contributions  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020	activity from 7.	/1/19 to 9/30/19	activity from 10/1/19 to 12/31/19	9				
If you have received fees or made expenditures, you must file Addendum A- Fees and Expenses If you have paid an honorarium or reimbursed expenses, you must file Addendum B- Report of Honorariums or Expense Reimbursement If you, your firm, or your family has made political contributions, you must file Addendum C- Political Contributions  Sworn Statement/Affirmation by Lobbyist I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020	If this box is checked, complete just							
I have read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.  January 29, 2020	If you have received fees If you have paid an hono Expense Reimbursement	or made expenditures, you rarium or reimbursed expen	ises, you must file Addendum B- Re	port of Honorariums or				
	I have read RSA 15, RSA 15-B and	I RSA 664 and hereby swea	er or affirm that the foregoing informa	ation is true and complete to				
	lin later &	in Y. Than	January 29, 2020					
	(Signature of lobbyist)			<del></del>				

Bruce A. Berke and Simon P. Thomson

(Print Name of lobbyist)



## STATE OF NEW HAMPSHIRE

### Lobbyists Fees and Expenses Addendum A

(RSA Chapter 15:6)

I. N	Name of Lobbyist(s) Bruce A. Berke and Simon P. Thomson	· · · · · · · · · · · · · · · · · · ·
H.	Name of lobbyist's partnership, firm or corporation, if any:	
<u>Sh</u>	eehan Phinney Capitol Group	
	(Name of partnership, firm or corporation)	
l I I.	Name of Client Professional Insurance Agents of New Hampshir	e Date January 29, 2020
Ind	Fees Received icate the gross amount of all fees received from the client identified above the luding fees for services such as public advocacy, government relations,	
	nitoring legislation, and related legal work. The gross fee amount reported sha	
a)	Total of all fees received in this reporting period	a) \$ <u>0.00</u>
)	Total of all fees received this calendar year, prior to this reporting period (This should equal the total of all prior monthly reports for this calendar year	b) \$ <u>20,000.00</u> ur)
:)	Total of all fees received to date (Add lines a and b)	c) \$ <u>20,000.00</u>
d)	Indicate the amount of any such fees that are due, but have not yet been paid	d d) \$
Lob repo unrecate and mea give less any to b	Expenses:  Obyist(s)/Lobbying partnerships, firms, or corporations are required to report orts are to be filed for expenditures made relative to each client and if experelated to any one client a separate report may be filed for the lobbyist(s)/five reports of expenses: (a) the aggregate total of all expenses paid during the report office expenses; (b) the aggregate total of all individual expenses where the als purchased during a business lunch where the cost was \$25.00 or less, purcent to the person being lobbied, purchase of a ceremonial object given to a col; and (c) an itemized statement of each individual expenditure made during purpose not covered by (a) (for example: purchase of a meal with value of going given to the subject of lobbying with a value greater than \$25, but not great to the person being lobbied. Expenses for honorariums, expense reimbursement, or political contrashould not be reported on Addendum A.	nditures are made by the lobbyist(s)/firm that a rm. Expenses are to be reported in one of the porting period for salaries, benefits, support state expenditure was of \$25.00 or less (for example hase of a pen with a value of less than \$10 that person being lobbied with a value of \$25.00 this reporting period of greater than \$25.00 the greater than \$25, purchase of a ceremonial objecter than \$50, restaurant expenses for a legislati
a) b)	Total aggregate expenses for this reporting period for salaries, benefits, support staff, and office expenses, related directly or indirectly to lobbying.  Total aggregate of expenditures during this reporting period, not reported in a), of \$25 or less.	a) \$ <u>5,808.00</u> b) \$
\	Total of all itemized expenditures reported in detail in section VI	c) \$
~ ì	I otal of all itemized expenditures reported in detail in section VI	

d)	Total expenses for this reporting period (Add lines a, b and c)	d) \$ <u>5,808.00</u>
e)	Total of expenses paid this calendar year, prior to this reporting period (This should be the amount on line f of addendum A for last month's report	e) \$ <u>16,918.00</u>
f)	Total of all expenses year to date	F) \$ <u>22,726.00</u>
Pro	Other Expenses: vide the following detail for all expenditures of more than \$25 made from lobuding by whom paid or to whom charged.	obying fees during this reporting period,
Paid:		Amount:
		\$
		\$
_		\$
		s
		s
		\$
	·	
Swe	orn Statement/Affirmation by Lobbyist	
	ve read RSA 15, RSA 15-B and RSA 664 and hereby swear or affirm that the ue and complete to the best of my knowledge and belief.	e foregoing information
15	- leh Shim? Cham Janus	
(Sig	nature of lobbyist)	(Date)

Bruce A. Berke and Simon P. Thomson (Print Name of lobbyist)